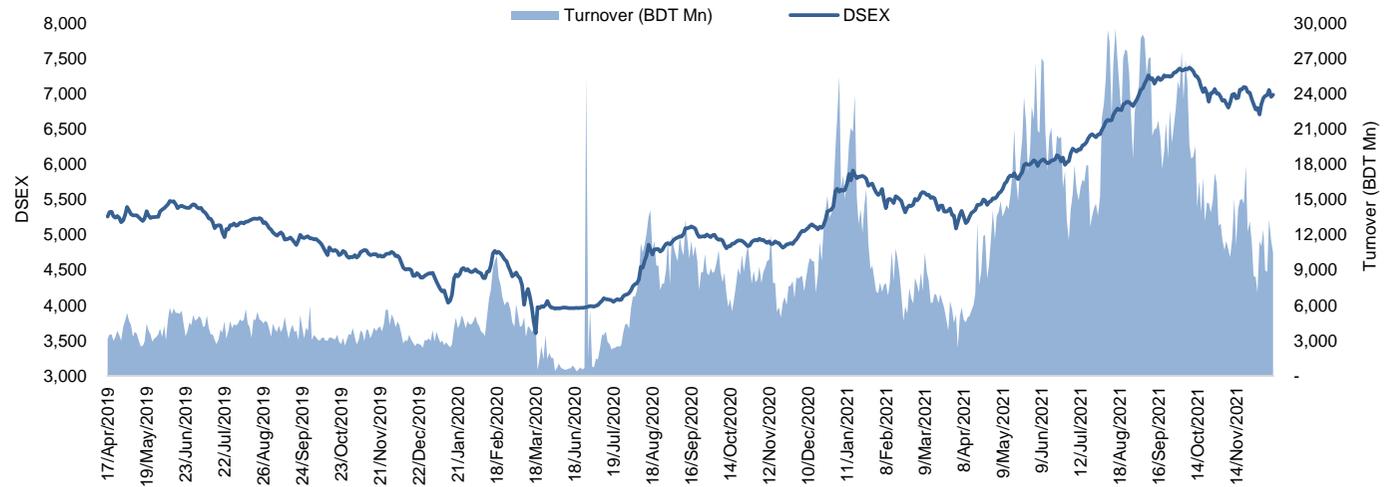


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.47%) gained 32.6 points and closed at 6,984.74. The bluechip index DS30 (+0.43%), the Shariah-based index DSES (+0.57%), and the large-cap index CDSET (+0.29%) closed at 2,632.19, 1,475.46, and 1,410.77 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.48% followed by Engineering (+1.04%), Pharmaceutical (+0.58%), Fuel & Power (+0.51%), NBFI (+0.17%), Bank (+0.09%), and Telecommunication (+0.00%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.4%) was the most traded share with a turnover of BDT 732 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,984.74	6,952.14	+32.60	+0.47%	+29.3%
DS30	2,632.19	2,621.05	+11.15	+0.43%	+34.0%
DSES	1,475.46	1,467.07	+8.39	+0.57%	+18.8%
CDSET	1,410.77	1,406.67	+4.10	+0.29%	+25.6%

	Advanced	Declined	Unchanged	Total
All Category	214	106	57	377
A Category (Equity)	159	78	41	278
B Category (Equity)	31	18	8	57
N Category (Equity)	4	5	3	12
Z Category (Equity)	20	5	5	30
Mutual Funds	12	5	19	36
Corporate Bonds	2	1	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,571,905	5,547,842	+0.4%
	Mn USD	64,941	64,660	
Turnover	Mn BDT	10,435	11,524	-9.5%
	Mn USD	122	134	
Volume	Mn Shares	256	348	-26.4%
No. of Trade		199,331	256,736	-22.4%

Figure: Sectorial Turnover (BDT)

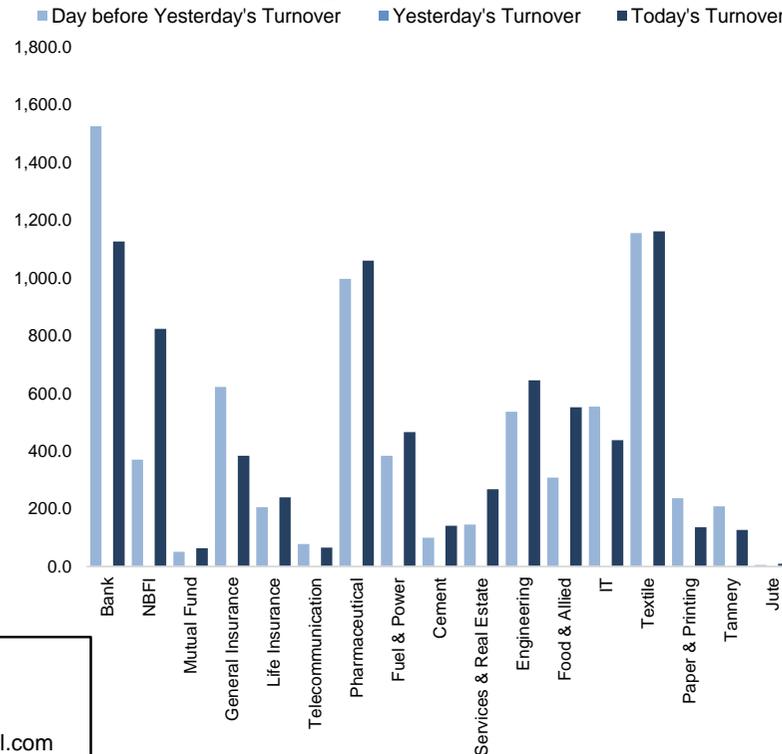
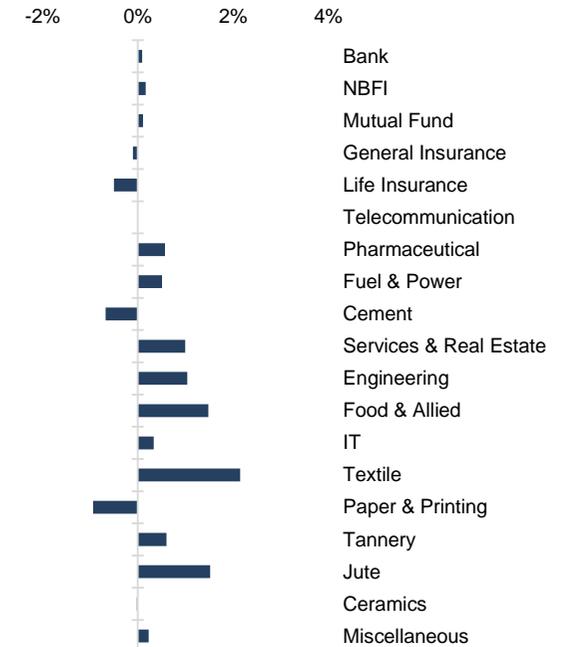


Figure: Sectorial Mcap Change



Market PE 17.3x  
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,617	1,615	+1.53	+0.09%	32	750,835	15.1%	1,125.9	12.9%	8.3x	0.9x	GP	485,163	9.8%	16.1	13.4x	11.7x
NBFI	2,356	2,352	+4.00	+0.17%	23	235,005	4.7%	822.8	9.4%	22.2x	4.2x	WALTONHIL	357,970	7.2%	5.2	23.5x	3.9x
Mutual Fund	906	905	+1.03	+0.11%	37	42,417	0.9%	63.7	0.7%	NM	0.8x	BATBC	351,108	7.1%	178.7	25.6x	8.7x
General Insurance	4,653	4,658	-4.79	-0.10%	39	128,016	2.6%	384.0	4.4%	20.1x	2.2x	ROBI	203,756	4.1%	22.6	88.7x	3.1x
Life Insurance	2,635	2,648	-13.28	-0.50%	13	75,879	1.5%	239.2	2.7%	NM	NM	SQURPHARMA	194,842	3.9%	94.1	11.5x	2.0x
Telecommunication	6,002	6,002	+0.25	+0.00%	3	719,772	14.5%	65.4	0.7%	17.7x	6.2x	UPGDCL	148,982	3.0%	13.2	13.7x	4.2x
Pharmaceutical	3,972	3,949	+22.73	+0.58%	32	735,405	14.8%	1,059.0	12.1%	19.5x	2.7x	BEXIMCO	143,278	2.9%	732.3	14.2x	2.0x
Fuel & Power	1,856	1,847	+9.40	+0.51%	23	489,835	9.9%	465.0	5.3%	12.1x	1.3x	RENATA	141,313	2.8%	44.1	27.1x	5.2x
Cement	2,529	2,546	-17.20	-0.68%	7	135,140	2.7%	141.4	1.6%	18.8x	2.8x	ICB	99,518	2.0%	15.3	70.5x	2.2x
Services & Real Estate	1,354	1,341	+13.36	+1.00%	8	54,265	1.1%	267.7	3.1%	NM	1.1x	BXPHERMA	91,944	1.9%	65.7	16.7x	2.4x
Engineering	4,822	4,773	+49.61	+1.04%	42	580,569	11.7%	644.3	7.4%	19.3x	2.2x	LHBL	89,426	1.8%	121.6	22.6x	4.6x
Food & Allied	25,262	24,893	+369.07	+1.48%	20	455,042	9.2%	551.0	6.3%	31.1x	9.2x	BERGERPBL	81,885	1.6%	24.6	26.3x	6.8x
IT	3,398	3,386	+11.43	+0.34%	11	43,921	0.9%	437.0	5.0%	37.6x	3.1x	BRACBANK	77,405	1.6%	119.3	13.5x	1.6x
Textile	1,564	1,531	+32.96	+2.15%	58	170,723	3.4%	1,161.2	13.3%	37.1x	1.1x	MARICO	73,124	1.5%	4.8	22.2x	31.1x
Paper & Printing	7,152	7,220	-67.76	-0.94%	6	22,638	0.5%	135.7	1.6%	NM	1.6x	BEACONPHAR	55,856	1.1%	80.2	64.7x	10.4x
Tannery	3,044	3,026	+18.30	+0.60%	6	33,493	0.7%	126.6	1.4%	NM	3.3x	ISLAMIBANK	51,681	1.0%	5.2	9.6x	0.8x
Jute	8,321	8,197	+124.60	+1.52%	3	2,068	0.0%	9.7	0.1%	NM	20.8x	DUTCHBANGL	51,043	1.0%	28.6	8.7x	1.4x
Ceramics	687	688	-0.16	-0.02%	5	32,410	0.7%	84.4	1.0%	33.2x	2.1x	SUMITPOWER	43,463	0.9%	8.2	8.2x	1.1x
Miscellaneous	4,800	4,789	+11.08	+0.23%	14	258,596	5.2%	970.6	11.1%	18.4x	2.3x	POWERGRID	43,120	0.9%	104.5	13.0x	0.5x
												TITASGAS	36,898	0.7%	7.8	10.7x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SKTRIMS	33.5	+9.8%	38.6	39.0x	2.3x
SAIHAMTEX	22.4	+9.8%	57.4	17.5x	0.5x
GEMINISEA	283.8	+8.7%	53.1	47.1x	114.0x
AMCL(PRAN)	269.0	+8.6%	31.9	48.2x	3.1x
TAMIJTEX	151.7	+8.4%	2.5	61.4x	1.8x
LIBRAINFU	886.2	+7.5%	15.2	NM	0.7x
MLDYEING	26.7	+7.2%	114.0	49.9x	1.7x
SONARGAON	19.3	+7.2%	4.9	NM	1.8x
ANLIMAYARN	44.1	+7.0%	32.3	NM	4.2x
BDLAMPS	205.3	+7.0%	37.4	39.6x	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHURWID	18.6	-5.6%	26.9	8.5x	1.4x
FASFIN	7.8	-4.9%	21.4	NM	NM
APOLOISPAT	10.2	-4.7%	34.6	NM	0.5x
FUWANGCER	18.7	-4.6%	38.3	55.0x	1.6x
FUWANGFOOD	17.4	-4.4%	48.0	NM	1.5x
SKICL	79.5	-3.9%	141.5	29.9x	4.4x
OAL	12.6	-3.8%	17.3	NM	0.9x
ICBAGRANI1	8.8	-3.3%	0.0	NM	1.2x
CENTRALPHL	14.7	-2.6%	15.6	NM	2.3x
NHFIL	55.6	-2.6%	65.2	20.4x	3.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	127,485	6.8%	11.5x	2.0x
BEXIMCO	99,507	5.3%	14.2x	2.0x
BATBC	92,868	5.0%	25.6x	8.7x
RENATA	68,989	3.7%	27.1x	5.2x
BXPHERMA	64,195	3.4%	16.7x	2.4x
GP	48,516	2.6%	13.4x	11.7x
BRACBANK	41,613	2.2%	13.5x	1.6x
BEACONPHAR	39,097	2.1%	64.7x	10.4x
LHBL	31,585	1.7%	22.6x	4.6x
EBL	25,507	1.4%	6.7x	1.2x
ISLAMIBANK	25,159	1.3%	9.6x	0.8x
ROBI	20,274	1.1%	88.7x	3.1x
OLYMPIC	20,000	1.1%	17.5x	3.4x
IFIC	19,868	1.1%	15.2x	1.1x
CITYBANK	19,770	1.1%	6.6x	0.9x
PUBALIBANK	19,232	1.0%	5.3x	0.7x
NBL	17,776	0.9%	7.0x	0.5x
ALARABANK	16,466	0.9%	10.2x	1.2x
SUMITPOWER	15,990	0.9%	8.2x	1.1x
ORIONPHARM	15,964	0.9%	28.7x	1.2x

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	163.5	+0.4%	732.3	14.2x	2.0x
GSPFINANCE	27.3	+2.6%	401.9	15.3x	1.3x
GENEXIL	168.3	+1.4%	280.3	49.9x	9.4x
DELTALIFE	196.2	-1.9%	190.8	NM	NM
BATBC	650.2	+1.5%	178.7	25.6x	8.7x
FIRSTSBANK	14.2	-	176.3	5.0x	0.8x
SAIFPOWER	42.4	+2.2%	163.1	23.6x	2.5x
ONEBANKLTD	18.3	-1.1%	157.6	9.3x	0.9x
ALIF	16.2	+6.6%	150.1	36.7x	1.2x
ORIONPHARM	100.3	-1.3%	147.3	28.7x	1.2x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GENEXIL	172.5	160.0	9.0	6,954	1,189.80
ONEBANKLTD	20.3	20.2	3.0	5,048	102.45
RENATA	1,320.0	1,320.0	3.0	53	70.36
PRIMEINSUR	56.1	56.1	3.0	1,009	56.61
DELTALIFE	218.0	202.0	3.0	128	26.50
BRACBANK	58.8	54.9	9.0	406	23.21
BATBC	646.0	646.0	1.0	30	19.38
BEXIMCO	172.0	165.2	3.0	113	18.83
BATASHOE	881.0	881.0	1.0	21	18.50
ASIAINS	93.0	93.0	1.0	193	17.96

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	172.5	160.0	1,189.8	6,954	9
ONEBANKLTD	20.3	20.2	102.4	5,048	3
RENATA	1,320.0	1,320.0	70.4	53	3
PRIMEINSUR	56.1	56.1	56.6	1,009	3
DELTALIFE	218.0	202.0	26.5	128	3
BRACBANK	58.8	54.9	23.2	406	9
BATBC	646.0	646.0	19.4	30	1
BEXIMCO	172.0	165.2	18.8	113	3
BATASHOE	881.0	881.0	18.5	21	1
ASIAINS	93.0	93.0	18.0	193	1
BEACONPHAR	232.0	211.0	15.5	73	4
EASTERNINS	119.0	119.0	14.5	122	1
PHOENIXFIN	27.9	27.9	12.8	460	1
NRBCBANK	31.2	31.2	12.5	400	1
LRBDL	37.0	37.0	11.7	315	1
AL-HAJTEX	75.2	73.5	10.4	139	3
SPCL	103.1	103.0	7.8	76	2
RDFOOD	52.0	50.5	7.3	144	2
SONALIPAPR	625.0	610.1	6.1	10	4
BERGERPBL	1,765.0	1,765.0	5.3	3	1
ADVENT	30.6	30.6	4.1	135	1
KEYACOSMET	8.3	8.3	3.3	400	1
<b>Total</b>			<b>1,679.9</b>		<b>76</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Fu-Wang Ceramic Industries Ltd.	-	0.0%	2.0%	Record Date	12-Dec-21
Regent Textile Mills Limited	-	0.0%	0.0%	Record Date	12-Dec-21
Kattali Textile Limited	-	0.0%	10.0%	Record Date	13-Dec-21
Premier Leasing & Finance Limited	-	0.0%	0.0%	Record Date	14-Dec-21
S. S. Steel Limited	-	8.0%	2.0%	Record Date	15-Dec-21
Bangladesh Services Ltd.	-	0.0%	0.0%	Record Date	19-Dec-21
Eastern Cables Ltd.	-	0.0%	0.0%	Record Date	20-Dec-21
Silco Pharmaceuticals Limited	-	0.0%	10.0%	Record Date	20-Dec-21
Beacon Pharmaceuticals Limited	-	0.0%	15.0%	Record Date	20-Dec-21
Tung Hai Knitting & Dyeing Limited	-	0.0%	0.0%	Record Date	20-Dec-21
Beach Hatchery Ltd.	-	0.0%	1.0%	Record Date	22-Dec-21

**Important DSE News**
**PUBALIBANK**

Refer to their earlier news disseminated by DSE on 24.06.2021 regarding Issuance of Perpetual Bond, the Company further informed that BSEC has accorded consent to Pubali Bank Limited for raising additional Tire-1 capital through issuance of Pubali Bank Perpetual Bond of Tk. 500.00 Crore. Out of which BDT 450.00 Crore (taka Four Hundred Fifty Crore) through Private Placement and the rest amount of BDT 50.00 Crore through Public Offer basis. The consent has been accorded subject to compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

**EASTERNINS**

ARGUS Credit Rating Services Limited (ACRSL) has announced the claim paying ability of the Company as "AA+" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2020 (audited), Q3FY21 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**BEACHHATCH**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on December 14, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

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