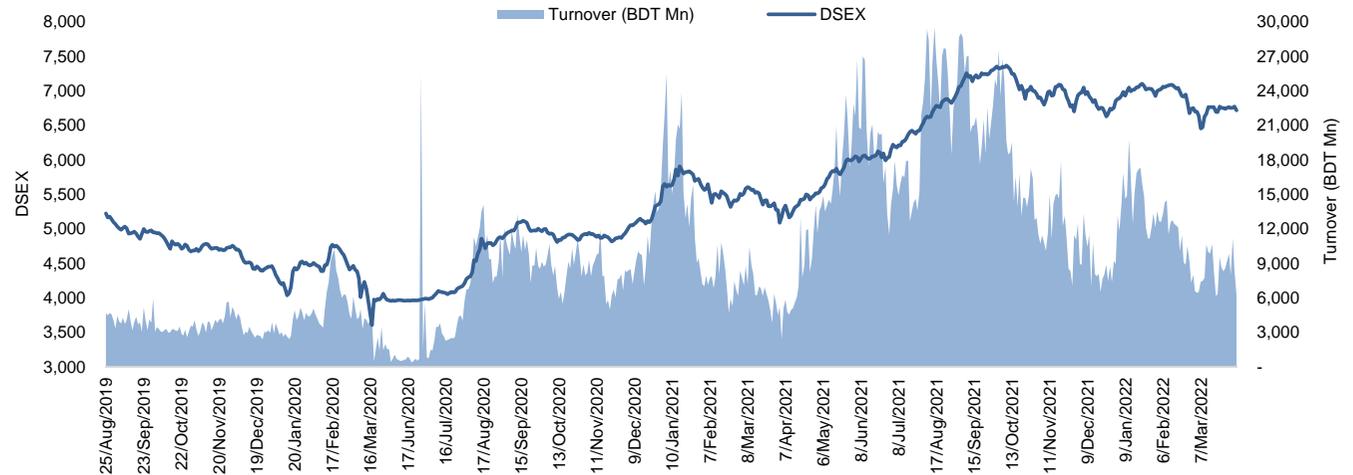


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.78%) lost 53 points and closed at 6,718.91. The blue-chip index DS30 (-0.77%), the Shariah-based index DSES (-0.60%), and the large-cap index CDSET (-0.67%) closed at 2,468.72, 1,462.05, and 1,335.37 points, respectively. All the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 1.20% followed by Bank (-0.83%), Food & Allied (-0.71%), NBF (-0.67%), Fuel & Power (-0.50%), Engineering (-0.39%), and Pharmaceutical (-0.33%), respectively. Block trades contributed 1.3% of the overall market turnover. IPDC Finance Limited (-2.0%) was the most traded share with a turnover of BDT 509 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,718.91	6,771.92	-53.00	-0.78%	-0.6%
DS30	2,468.72	2,487.97	-19.26	-0.77%	-2.5%
DSES	1,462.05	1,470.94	-8.89	-0.60%	+2.2%
CDSET	1,335.37	1,344.32	-8.95	-0.67%	-1.7%

	Advanced	Declined	Unchanged	Total
All Category	46	296	39	381
A Category (Equity)	35	205	24	264
B Category (Equity)	9	70	9	88
N Category (Equity)	1	5	0	6
Z Category (Equity)	1	16	6	23
Mutual Funds	7	15	13	35
Corporate Bonds	2	1	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,371,706	5,406,305	-0.6%
	Mn USD	62,462	62,864	
Turnover	Mn BDT	6,207	8,366	-25.8%
	Mn USD	72	97	
Volume	Mn Shares	157	210	-25.4%
No. of Trade		110,725	128,151	-13.6%

Figure: Sectorial Turnover (BDT)

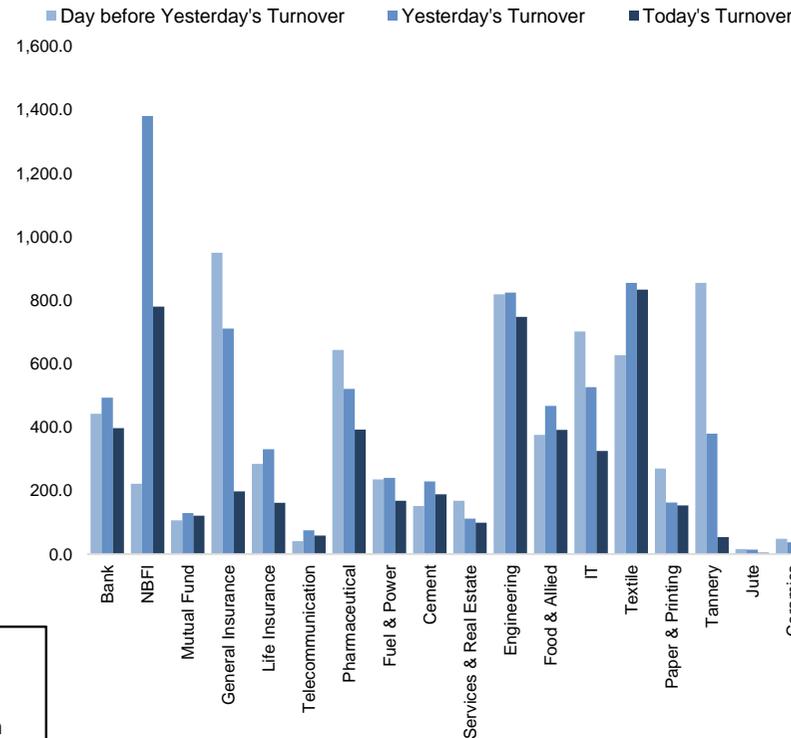
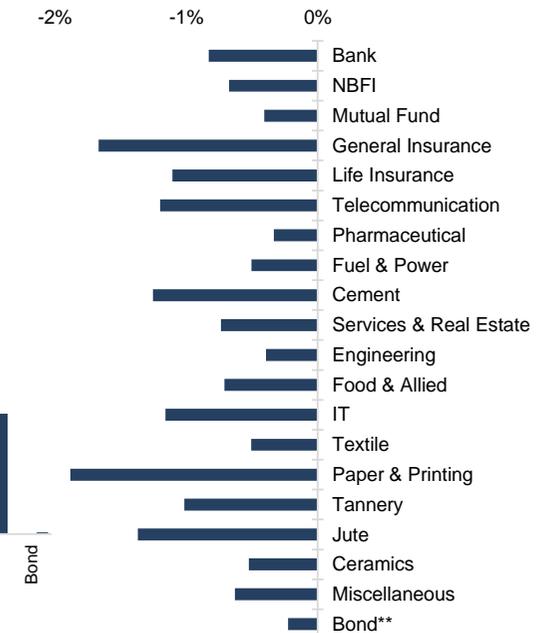


Figure: Sectorial Mcap Change



Market PE 16.5x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,538	1,550	-12.86	-0.83%	33	706,609	14.8%	396.5	7.2%	8.1x	0.8x	GP	438,712	9.2%	27.3	12.9x	8.8x
NBFI	2,077	2,091	-14.09	-0.67%	23	204,328	4.3%	779.7	14.2%	NM	3.7x	WALTONHIL	327,041	6.9%	1.6	22.6x	3.5x
Mutual Fund	909	913	-3.71	-0.41%	36	40,244	0.8%	120.7	2.2%	NM	0.8x	BATBC	315,360	6.6%	35.8	21.1x	8.6x
General Insurance	3,963	4,030	-67.22	-1.67%	40	116,437	2.4%	197.9	3.6%	18.6x	2.0x	SQURPHARMA	193,778	4.1%	18.6	10.9x	2.0x
Life Insurance	2,597	2,626	-29.03	-1.11%	13	72,945	1.5%	161.4	2.9%	NM	NM	ROBI	177,042	3.7%	22.3	99.4x	2.7x
Telecommunication	5,518	5,585	-66.89	-1.20%	3	650,533	13.6%	58.3	1.1%	17.0x	5.1x	UPGDCL	145,388	3.0%	3.8	11.9x	4.9x
Pharmaceutical	3,880	3,893	-12.94	-0.33%	32	728,285	15.3%	392.6	7.1%	18.2x	2.7x	RENATA	144,828	3.0%	1.8	26.8x	5.4x
Fuel & Power	1,825	1,834	-9.24	-0.50%	23	476,195	10.0%	168.3	3.1%	11.7x	1.2x	BEXIMCO	131,798	2.8%	296.0	10.5x	1.8x
Cement	2,718	2,752	-34.53	-1.25%	7	133,081	2.8%	188.6	3.4%	20.1x	2.7x	LHBL	89,077	1.9%	176.8	23.0x	4.5x
Services & Real Estate	1,455	1,466	-10.79	-0.74%	8	55,295	1.2%	98.3	1.8%	NM	1.1x	ICB	86,061	1.8%	8.1	44.7x	1.9x
Engineering	4,745	4,764	-18.67	-0.39%	42	554,305	11.6%	746.9	13.6%	18.8x	2.0x	BERGERPBL	81,138	1.7%	0.6	26.8x	7.3x
Food & Allied	23,589	23,757	-168.41	-0.71%	21	419,358	8.8%	391.6	7.1%	26.1x	9.0x	BXPBARMA	77,579	1.6%	36.9	12.7x	2.0x
IT	3,172	3,209	-37.18	-1.16%	11	40,137	0.8%	324.8	5.9%	32.1x	2.8x	MARICO	73,880	1.5%	3.6	21.4x	28.6x
Textile	1,620	1,628	-8.22	-0.51%	58	174,821	3.7%	833.0	15.2%	29.7x	1.1x	BRACBANK	69,469	1.5%	10.9	12.7x	1.2x
Paper & Printing	9,796	9,984	-187.90	-1.88%	6	35,050	0.7%	153.2	2.8%	NM	2.4x	BEACONPHAR	60,591	1.3%	44.3	51.7x	10.8x
Tannery	3,908	3,948	-40.06	-1.01%	6	41,717	0.9%	53.5	1.0%	NM	4.1x	ISLAMIBANK	52,325	1.1%	10.0	9.7x	0.8x
Jute	8,854	8,977	-122.95	-1.37%	3	2,038	0.0%	4.0	0.1%	NM	24.1x	POWERGRID	44,902	0.9%	15.8	12.9x	0.5x
Ceramics	671	675	-3.54	-0.52%	5	30,230	0.6%	38.5	0.7%	29.6x	1.9x	DUTCHBANGL	41,492	0.9%	4.2	7.5x	1.1x
Miscellaneous	4,582	4,611	-29.00	-0.63%	15	254,461	5.3%	379.2	6.9%	14.2x	2.2x	SUMITPOWER	41,220	0.9%	8.7	8.7x	1.2x
Bond**	89	89	-0.20	-0.23%	8	33,189	0.7%	5.9	0.1%	NM	NM	TITASGAS	39,569	0.8%	6.6	11.6x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JHRML	26.6	+9.9%	0.0	55.4x	0.9x	SQURPHARMA	126,789	7.0%	10.9x	2.0x	IPDC	44.5	-2.0%	509.0	18.8x	2.6x
RANFOUNDRY	209.5	+5.4%	44.9	56.6x	7.2x	BEXIMCO	87,844	4.9%	10.5x	1.8x	VFSTDL	26.0	+3.6%	301.4	17.0x	1.4x
GEMINISEA	538.9	+4.7%	79.1	42.2x	89.1x	BATBC	83,413	4.6%	21.1x	8.6x	BEXIMCO	150.4	-1.1%	296.0	10.5x	1.8x
APEXTANRY	142.3	+3.6%	27.9	77.6x	2.3x	RENATA	70,575	3.9%	26.8x	5.4x	LHBL	76.7	-1.7%	176.8	23.0x	4.5x
VFSTDL	26.0	+3.6%	301.4	17.0x	1.4x	BXPBARMA	54,166	3.0%	12.7x	2.0x	NAHEEACP	71.2	+1.9%	169.2	31.7x	4.1x
PRIMEFIN	13.7	+3.0%	15.4	34.2x	1.2x	GP	43,871	2.4%	12.9x	8.8x	BDLAMPS	349.0	+1.1%	152.2	47.7x	3.6x
ENVOYTEX	43.4	+2.4%	5.0	27.6x	1.1x	BEACONPHAR	42,414	2.3%	51.7x	10.8x	GENEXIL	119.4	-2.0%	135.7	31.3x	6.0x
AMCL(PRAN)	338.9	+2.3%	12.4	60.4x	4.0x	BRACBANK	37,347	2.1%	12.7x	1.2x	GSPFINANCE	29.2	-1.4%	94.8	17.9x	1.5x
GQBALLPEN	115.6	+1.9%	5.9	NM	0.8x	LHBL	31,462	1.7%	23.0x	4.5x	YPL	24.1	-1.6%	83.5	48.2x	2.1x
BEACONPHAR	262.3	+1.9%	44.3	51.7x	10.8x	EBL	25,641	1.4%	7.7x	1.2x	FUWANGFOOL	24.0	-1.6%	82.3	NM	2.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	137.2	-2.0%	8.0	47.0x	9.0x	PUBALIBANK	19,934	1.1%	5.5x	0.7x	GENEXIL	133.9	120.0	11.0	1,823	238.39
RECKITTBN	5,280.7	-2.0%	3.2	30.9x	26.3x	CITYBANK	18,530	1.0%	6.1x	0.9x	FORTUNE	145.0	137.2	14.0	1,703	236.69
SONALIPAPR	843.5	-2.0%	70.2	74.6x	3.4x	ROBI	17,704	1.0%	99.4x	2.7x	UTTARABANK	28.5	28.5	4.0	1,577	44.95
REPUBLIC	44.2	-2.0%	2.6	16.8x	2.7x	NBL	17,271	1.0%	6.6x	0.4x	BATBC	584.0	584.0	1.0	51	30.02
SHYAMPSUG	78.6	-2.0%	1.8	NM	NM	BSRMLTD	17,156	0.9%	5.9x	0.8x	IBNSINA	300.0	300.0	1.0	100	30.00
PARAMOUNT	59.0	-2.0%	2.7	19.5x	2.3x	OLYMPIC	17,101	0.9%	16.2x	3.1x	BDCOM	43.0	39.5	5.0	654	26.10
PRAGATILIF	88.5	-2.0%	6.6	NM	NM	ALARABANK	16,280	0.9%	10.1x	1.2x	SHAHJABANK	21.7	21.7	3.0	968	21.01
PAPERPROC	280.4	-2.0%	48.0	NM	9.6x	ORIONPHARM	16,171	0.9%	25.4x	1.3x	MERCANBANK	16.8	16.8	1.0	1,050	17.64
CENTRALINS	49.2	-2.0%	1.1	20.0x	2.0x	FORTUNE	15,403	0.9%	47.0x	9.0x	GP	326.0	326.0	1.0	30	9.78
PROVATIINS	113.2	-2.0%	28.7	26.1x	5.4x						SAIFPOWER	38.0	38.0	3.0	240	9.12

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	133.9	120.0	238.4	1,823	11
FORTUNE	145.0	137.2	236.7	1,703	14
UTTARABANK	28.5	28.5	44.9	1,577	4
BATBC	584.0	584.0	30.0	51	1
IBNSINA	300.0	300.0	30.0	100	1
BDCOM	43.0	39.5	26.1	654	5
SHAHJABANK	21.7	21.7	21.0	968	3
MERCANBANK	16.8	16.8	17.6	1,050	1
GP	326.0	326.0	9.8	30	1
SAIFPOWER	38.0	38.0	9.1	240	3
ADNTEL	65.1	65.1	7.7	119	4
PADMALIFE	51.0	51.0	5.1	100	3
AL-HAJTEX	109.9	105.6	4.6	43	4
GOLDENSON	19.6	19.5	3.8	196	2
BDLAMPS	349.2	349.2	2.8	8	1
NAHEEACP	68.6	68.6	2.7	40	1
AGNISYSL	26.8	26.8	2.7	100	1
IPDC	44.5	44.5	2.7	60	1
SEAPEARL	51.9	51.9	2.4	45	1
SPCL	82.0	82.0	2.1	25	1
LINDEBD	1,560.0	1,560.0	1.7	1	1
ANWARGALV	397.0	397.0	1.6	4	1
Total			713.8		80

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Robi Axiata Limited	-	0.0%	2.0%	Record Date	6-Apr-22
Uttara Bank Limited	-	14.0%	14.0%	Record Date	6-Apr-22
BRAC Bank Ltd.	-	7.5%	7.5%	Record Date	6-Apr-22
Mercantile Bank Ltd.	-	5.0%	12.5%	Record Date	6-Apr-22
Bank Asia Ltd.	-	0.0%	15.0%	Record Date	6-Apr-22
Shahjalal Islami Bank Ltd.	-	5.0%	10.0%	Record Date	6-Apr-22
Dragon Sweater and Spinning Limited	-	5.0%	0.0%	Record Date	10-Apr-22
IFIC Bank Ltd.	-	5.0%	0.0%	Record Date	12-Apr-22
United Finance Limited	-	0.0%	10.0%	Record Date	17-Apr-22
Prime Bank Ltd.	-	0.0%	17.5%	Record Date	19-Apr-22
Premier Bank Ltd.	-	10.0%	12.5%	Record Date	20-Apr-22
National Housing Fin. and Inv. Ltd.	-	0.0%	16.0%	Record Date	20-Apr-22
Jamuna Bank Ltd.	-	0.0%	17.5%	Record Date	21-Apr-22
United Commercial Bank Ltd.	-	10.0%	0.0%	Record Date	25-Apr-22
Eastern Bank Ltd.	-	12.5%	12.5%	Record Date	25-Apr-22
Paramount Insurance Company Ltd.	-	0.0%	10.0%	Record Date	28-Apr-22
ICB Islamic Bank Limited	-	0.0%	0.0%	Record Date	11-May-22

Important DSE News
CAPMIBLMF

Islami Bank Bangladesh Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding 4,55,00,000 units of the Fund at prevailing market price (in the Public Market) through Dhaka Stock Exchange within April 28, 2022.

LANKABAFIN

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 11, 2022 at 2:30 PM to consider, among others, audited financial statements of the Company for the year ended December 31, 2021.

SHAHJABANK

Emerging Credit Rating Limited (ECRL) has assigned credit rating of the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating.

GHAIL

Mr. Ahmed Rajeeb Samdani, one of the Sponsor Directors of the company, has further informed that he has completed his buying of 20,000 shares of the company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 29.03.2022.

RDFOOD

Concrete and Steel Technologies Limited, one of the Corporate Directors of the Company, has further informed that it has completed its buying of 4,00,000 shares of the company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 22.03.2022.

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