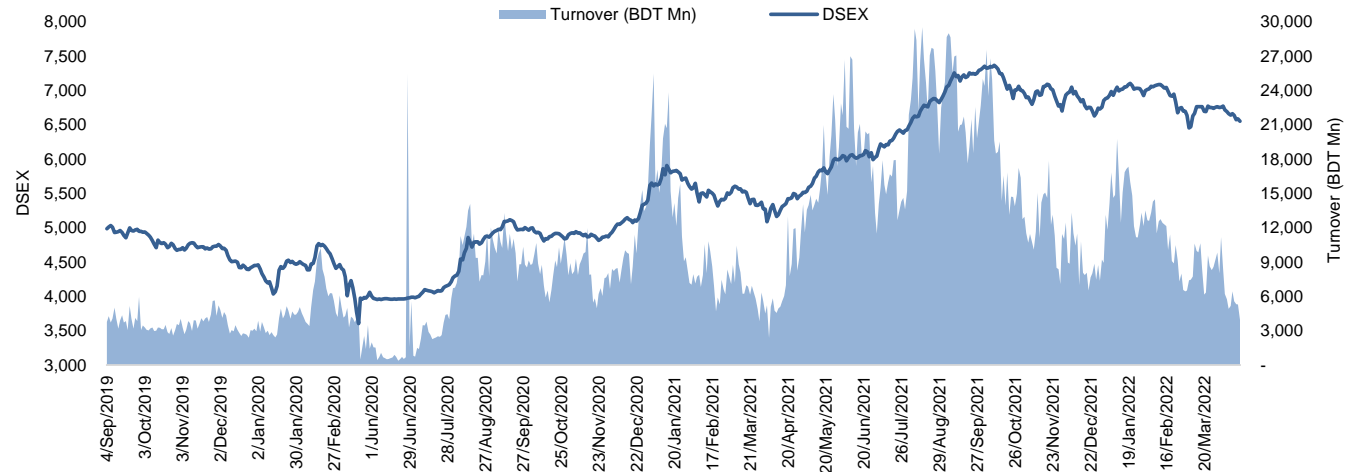


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.46%) lost 30.1 points and closed at 6,554.87. The blue-chip index DS30 (-0.22%), the Shariah-based index DSES (-0.38%), and the large-cap index CDSET (-0.11%) closed at 2,435.00, 1,442.22, and 1,324.19 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 0.52% followed by Food & Allied (+0.07%), Bank (+0.03%). NBFi experienced the highest loss of 0.65% followed by Engineering (-0.62%), Fuel & Power (-0.28%), Pharmaceutical (-0.25%). Block trades contributed 1.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.4%) was the most traded share with a turnover of BDT 411 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,554.87	6,584.97	-30.10	-0.46%	-3.0%
DS30	2,435.00	2,440.45	-5.45	-0.22%	-3.9%
DSES	1,442.22	1,447.79	-5.57	-0.38%	+0.8%
CDSET	1,324.19	1,325.69	-1.50	-0.11%	-2.6%

	Advanced	Declined	Unchanged	Total
All Category	58	280	41	379
A Category (Equity)	42	190	29	261
B Category (Equity)	7	73	9	89
N Category (Equity)	3	2	1	6
Z Category (Equity)	6	15	2	23
Mutual Funds	4	16	14	34
Corporate Bonds	0	1	2	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,277,613	5,290,247	-0.2%
	Mn USD	61,368	61,514	
Turnover	Mn BDT	3,940	5,297	-25.6%
	Mn USD	46	62	
Volume	Mn Shares	91	126	-27.9%
No. of Trade		86,919	102,724	-15.4%

Figure: Sectorial Turnover (BDT)

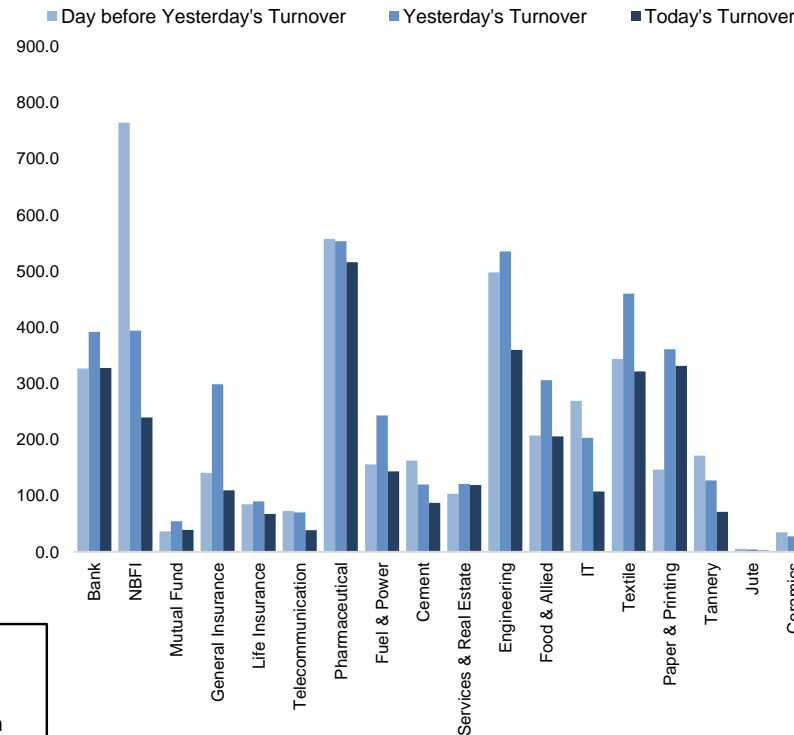
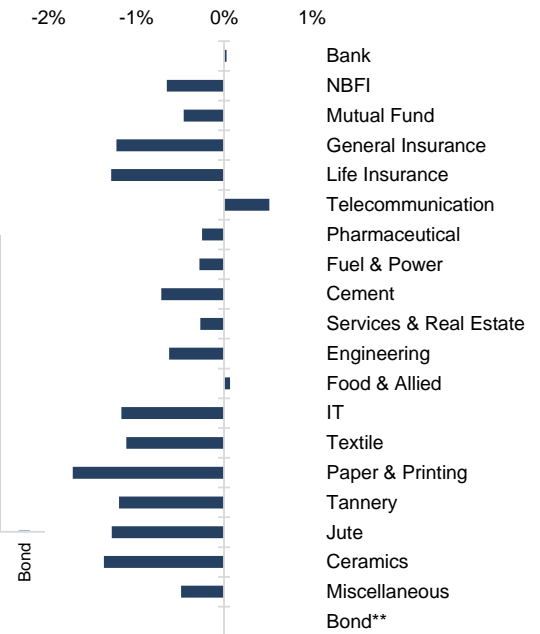


Figure: Sectorial Mcap Change



Market PE 16.1x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,477	1,476	+0.42	+0.03%	33	678,662	14.5%	327.5	9.0%	7.7x	0.8x	GP	436,282	9.4%	12.2	12.8x	8.7x
NBFI	1,971	1,984	-12.89	-0.65%	23	193,922	4.2%	239.3	6.6%	NM	3.5x	WALTONHIL	329,647	7.1%	3.7	22.8x	3.5x
Mutual Fund	879	883	-4.06	-0.46%	36	38,891	0.8%	38.8	1.1%	NM	0.8x	BATBC	312,336	6.7%	58.9	20.9x	8.5x
General Insurance	3,714	3,760	-46.05	-1.22%	40	109,118	2.3%	109.7	3.0%	17.4x	1.9x	SQRPHARMA	198,654	4.3%	74.0	11.1x	2.1x
Life Insurance	2,506	2,538	-32.58	-1.28%	13	70,376	1.5%	67.5	1.9%	NM	NM	ROBI	164,471	3.5%	14.1	92.4x	2.5x
Telecommunication	5,387	5,359	+27.73	+0.52%	3	635,119	13.6%	38.7	1.1%	16.6x	5.0x	RENATA	144,528	3.1%	11.6	26.7x	5.3x
Pharmaceutical	3,874	3,884	-9.70	-0.25%	32	727,276	15.6%	515.8	14.2%	18.2x	2.7x	UPGDCL	143,243	3.1%	4.2	11.7x	4.8x
Fuel & Power	1,788	1,793	-4.99	-0.28%	23	466,620	10.0%	143.5	3.9%	11.4x	1.2x	BEXIMCO	125,576	2.7%	410.9	10.0x	1.7x
Cement	2,709	2,729	-19.46	-0.71%	7	132,680	2.8%	87.0	2.4%	20.1x	2.7x	LHBL	89,658	1.9%	76.2	23.1x	4.5x
Services & Real Estate	1,410	1,414	-3.81	-0.27%	8	53,604	1.1%	118.7	3.3%	NM	1.1x	BERGERPBL	81,602	1.7%	0.2	27.0x	7.4x
Engineering	4,732	4,762	-29.70	-0.62%	42	552,792	11.8%	359.8	9.9%	18.7x	2.0x	ICB	80,179	1.7%	4.2	41.6x	1.8x
Food & Allied	23,235	23,218	+16.25	+0.07%	21	413,065	8.9%	205.7	5.7%	25.7x	8.9x	MARICO	73,323	1.6%	3.1	21.3x	28.4x
IT	2,983	3,019	-35.24	-1.17%	11	37,753	0.8%	107.5	3.0%	30.2x	2.6x	BXPBARMA	72,136	1.5%	48.4	11.8x	1.9x
Textile	1,545	1,563	-17.39	-1.11%	58	166,956	3.6%	321.2	8.8%	28.4x	1.0x	BEACONPHAR	66,182	1.4%	39.5	56.5x	11.8x
Paper & Printing	9,624	9,793	-168.83	-1.72%	6	34,436	0.7%	331.1	9.1%	NM	2.4x	BRACBANK	64,179	1.4%	8.1	11.7x	1.1x
Tannery	3,634	3,678	-43.93	-1.19%	6	38,791	0.8%	71.0	2.0%	NM	3.8x	ISLAMIBANK	52,486	1.1%	11.3	9.8x	0.8x
Jute	8,663	8,775	-112.21	-1.28%	3	1,994	0.0%	2.1	0.1%	NM	30.2x	POWERGRID	42,051	0.9%	18.4	12.1x	0.4x
Ceramics	640	649	-8.87	-1.37%	5	28,824	0.6%	23.0	0.6%	28.2x	1.8x	SUMITPOWER	41,327	0.9%	11.2	8.7x	1.2x
Miscellaneous	4,526	4,548	-22.29	-0.49%	15	251,362	5.4%	528.8	14.5%	14.0x	2.2x	DUTCHBANGL	39,911	0.9%	3.6	7.2x	1.1x
Bond**	88	88	-	-	8	33,046	0.7%	1.3	0.0%	NM	NM	TITASGAS	38,481	0.8%	11.7	11.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JHRML	56.5	+9.9%	19.2	NM	1.9x	SQRPHARMA	129,979	7.4%	11.1x	2.1x	BEXIMCO	143.3	-1.4%	410.9	10.0x	1.7x
MEGHNA PET	27.0	+5.1%	3.0	NM	NM	BEXIMCO	83,697	4.8%	10.0x	1.7x	SONALIPAPR	858.5	-1.6%	293.5	76.0x	3.5x
MERCINS	40.9	+3.3%	1.4	27.1x	2.1x	BATBC	82,613	4.7%	20.9x	8.5x	SALVOCHEM	54.8	+3.2%	99.6	39.5x	3.9x
SALVOCHEM	54.8	+3.2%	99.6	39.5x	3.9x	RENATA	70,429	4.0%	26.7x	5.3x	PHARMAID	884.2	+2.5%	83.3	47.2x	9.0x
VAMLRBBF	7.4	+2.8%	0.0	NM	0.8x	BXPBARMA	50,366	2.9%	11.8x	1.9x	GSPFINANCE	29.5	-1.0%	82.2	18.1x	1.5x
PHARMAID	884.2	+2.5%	83.3	47.2x	9.0x	BEACONPHAR	46,327	2.6%	56.5x	11.8x	IPDC	46.8	-1.9%	79.5	19.7x	2.7x
PADMAOIL	211.3	+2.5%	2.8	8.9x	1.2x	GP	43,628	2.5%	12.8x	8.7x	BSC	105.4	+0.1%	76.6	9.3x	1.5x
KBPPWBIL	12.3	+2.5%	3.4	NM	1.0x	BRACBANK	34,503	2.0%	11.7x	1.1x	LHBL	77.2	-0.5%	76.2	23.1x	4.5x
NITOLINS	49.5	+2.5%	2.5	16.9x	1.7x	LHBL	31,667	1.8%	23.1x	4.5x	SQRPHARMA	224.1	-0.3%	74.0	11.1x	2.1x
UTTARAFIN	39.8	+2.1%	0.4	8.6x	0.6x	ISLAMIBANK	25,550	1.5%	9.8x	0.8x	YPL	23.6	+0.4%	66.8	47.2x	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
TAKAFULINS	63.7	-2.0%	2.3	28.3x	3.3x	SONALIPAPR	885.0	860.0	6.0	225	193.85
BDFINANCE	39.2	-2.0%	3.0	27.2x	2.2x	PREMIERBAN	16.0	16.0	5.0	2,080	33.27
BXPBARMA	161.7	-2.0%	48.4	11.8x	1.9x	AGNISYSL	24.4	24.4	2.0	500	12.20
RENWICKJA	970.2	-2.0%	0.5	NM	NM	GENEXIL	115.0	115.0	1.0	100	11.50
APEXSPINN	142.2	-2.0%	4.1	47.6x	2.5x	PRIMEBANK	21.9	21.9	1.0	382	8.38
TAMIJTEX	240.4	-2.0%	2.9	51.7x	2.9x	RANFOUNDRY	206.2	203.7	3.0	25	5.20
DELTALIFE	142.4	-2.0%	23.3	NM	NM	KEYACOSMET	7.6	7.6	1.0	550	4.18
MONOSPOOL	226.4	-2.0%	5.5	NM	5.6x	ECABLES	135.1	135.1	1.0	28	3.80
JMISMDL	325.0	-2.0%	8.3	63.8x	2.7x	ANLIMAYARN	37.3	37.3	1.0	80	3.00
SHURWID	19.7	-2.0%	7.0	9.0x	1.5x	CITYBANK	28.7	28.7	1.0	100	2.87

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SONALIPAPR	885.0	860.0	193.8	225	6
PREMIERBAN	16.0	16.0	33.3	2,080	5
AGNISYSL	24.4	24.4	12.2	500	2
GENEXIL	115.0	115.0	11.5	100	1
PRIMEBANK	21.9	21.9	8.4	382	1
RANFOUNDRY	206.2	203.7	5.2	25	3
KEYACOSMET	7.6	7.6	4.2	550	1
ECABLES	135.1	135.1	3.8	28	1
ANLIMAYARN	37.3	37.3	3.0	80	1
CITYBANK	28.7	28.7	2.9	100	1
PTL	80.0	80.0	2.7	34	1
APEXFOODS	209.1	209.1	2.5	12	2
LOVELLO	40.4	37.6	2.2	57	3
IMAMBUTTON	47.0	44.4	2.0	44	2
INTRACO	22.0	22.0	1.9	86	1
YPL	23.5	23.5	1.6	70	1
BDLAMPS	354.0	354.0	1.3	4	2
VFSTDL	26.2	26.2	1.3	49	2
FORTUNE	127.0	127.0	0.9	7	1
APEXTANRY	160.0	160.0	0.8	5	1
NAHEEACP	79.9	79.9	0.8	10	1
ALLTEX	25.3	25.3	0.7	28	1
Total			301.8		48

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Prime Bank Ltd.	-	0.0%	17.5%	Record Date	19-Apr-22
Premier Bank Ltd.	-	10.0%	12.5%	Record Date	20-Apr-22
National Housing Fin. and Inv. Ltd.	-	0.0%	16.0%	Record Date	20-Apr-22
Jamuna Bank Ltd.	-	0.0%	17.5%	Record Date	21-Apr-22
United Commercial Bank Ltd.	-	10.0%	0.0%	Record Date	25-Apr-22
Eastern Bank Ltd.	-	12.5%	12.5%	Record Date	25-Apr-22
Paramount Insurance Company Ltd.	-	0.0%	10.0%	Record Date	28-Apr-22
The City Bank Ltd.	-	12.5%	12.5%	Record Date	5-May-22
Pubali Bank Ltd.	-	0.0%	12.5%	Record Date	8-May-22
LankaBangla Finance Ltd.	-	0.0%	10.0%	Record Date	9-May-22
Pragati Insurance Ltd	-	0.0%	35.0%	Record Date	10-May-22
ICB Islamic Bank Limited	-	0.0%	0.0%	Record Date	11-May-22
NRB Commercial Bank Limited	-	7.5%	7.5%	Record Date	11-May-22
Takaful Islami Insurance Limited	-	0.0%	11.0%	Record Date	31-May-22

Important DSE News
NAHEEACP

(Q3 Un-audited): EPS was Tk. 1.29 for January-March 2022 as against Tk. 0.62 for January-March 2021; EPS was Tk. 2.41 for July 2021-March 2022 as against Tk. 1.64 for July 2020-March 2021. NOCFPS was Tk. 1.56 for July 2021-March 2022 as against Tk. 1.60 for July 2020-March 2021. NAV per share was Tk. 18.78 as on March 31, 2022 and Tk. 17.38 as on June 30, 2021.

JUTESPINN

(Q3 Un-audited): EPS was Tk. (10.83) for January-March 2022 as against Tk. (11.51) for January-March 2021; EPS was Tk. (32.50) for July 2021-March 2022 as against Tk. (33.83) for July 2020-March 2021. NOCFPS was Tk. 0.00 for July 2021-March 2022 as against Tk. 0.00 for July 2020-March 2021. NAV per share was Tk. (426.07) as on March 31, 2022 and Tk. (393.57) as on June 30, 2021.

NRBCBANK

The Board of Directors has recommended 7.5% cash and 7.5% stock dividend for the year ended December 31, 2021. Date of AGM: 02.06.2022, Time: 11:00 A.M, Venue: Digital Platform. Record Date: 11.05.2022 for entitlement of cash dividend and another record date for entitlement of Stock Dividend will be notified later after getting approval from BSEC. ii) Stock dividend was declared out of accumulated profit. iii) Stock dividend was not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance. The Company has also reported Consolidated EPS of Tk. 3.07, Consolidated NAV per share of Tk. 16.25, and Consolidated NOCFPS of Tk. (0.89), for the year ended December 31, 2021 as against Tk. 1.87 (Restated), Tk. 13.33 (Restated) and Tk. 11.42 (Restated) respectively for the same period of the previous year. Reasons for declaration of stock dividend: i) Stock dividend was recommended to strengthen the capital base of the Company to support business growth.

RENATA

Sajida Foundation, one of the Corporate Directors of the company, has further reported that it has completed its buying of 22,000 shares of the company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 16.03.2022.

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