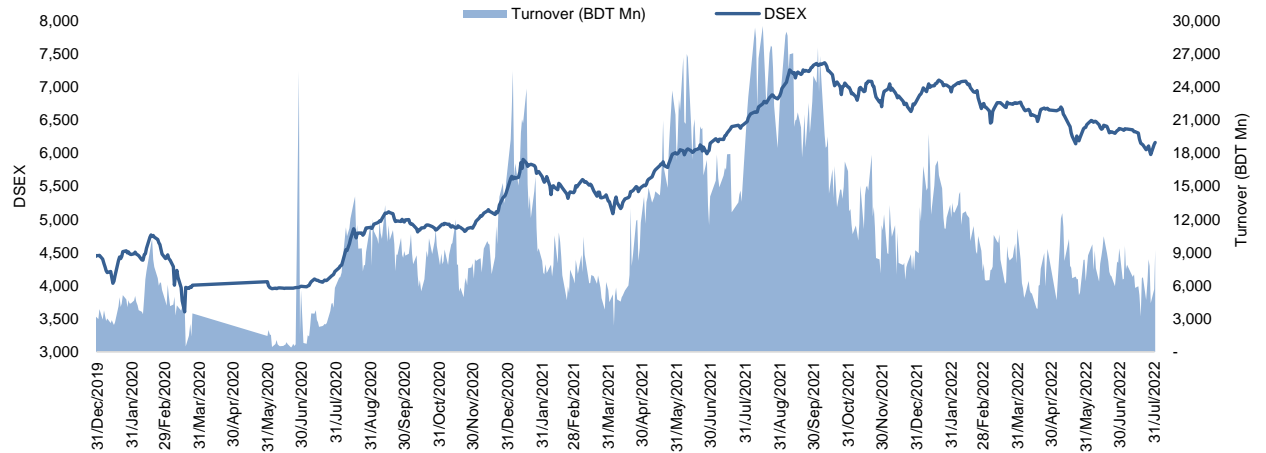


The market closed in green today. The benchmark index DSEX (+0.49%) gained 30.03 points and closed at 6,163.99. The blue-chip index DS30 (+0.48%), the Shariah-based index DSES (+0.57%), and the large-cap index CDSET (+0.39%) closed at 2,204.19, 1,347.08, and 1,218.05 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 1.15% followed by Telecommunication (+0.80%), Pharmaceutical (+0.43%), Engineering (+0.41%), Fuel & Power (+0.41%), Bank (+0.17%), and Food & Allied (-0.22%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.6%) was the most traded share with a turnover of BDT 441 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,163.99	6,133.96	+30.03	+0.49%	-8.8%
DS30	2,204.19	2,193.58	+10.61	+0.48%	-13.0%
DSES	1,347.08	1,339.48	+7.61	+0.57%	-5.9%
CDSET	1,218.05	1,213.29	+4.76	+0.39%	-10.4%

	Advanced	Declined	Unchanged	Total
All Category	203	102	77	382
A Category (Equity)	136	83	44	263
B Category (Equity)	55	12	23	90
N Category (Equity)	3	2	1	6
Z Category (Equity)	9	5	9	23
Mutual Funds	15	7	13	35
Corporate Bonds	3	0	2	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,050,290	5,028,777	+0.4%
	Mn USD	53,329	53,102	
Turnover	Mn BDT	9,217	5,680	+62.3%
	Mn USD	97	60	
Volume	Mn Shares	256	145	+76.9%
No. of Trade		176,470	126,820	+39.1%

* Exchange Rate is BDT 94.70 as of Aug 01, 2022

Figure: Sectorial Turnover (BDT)

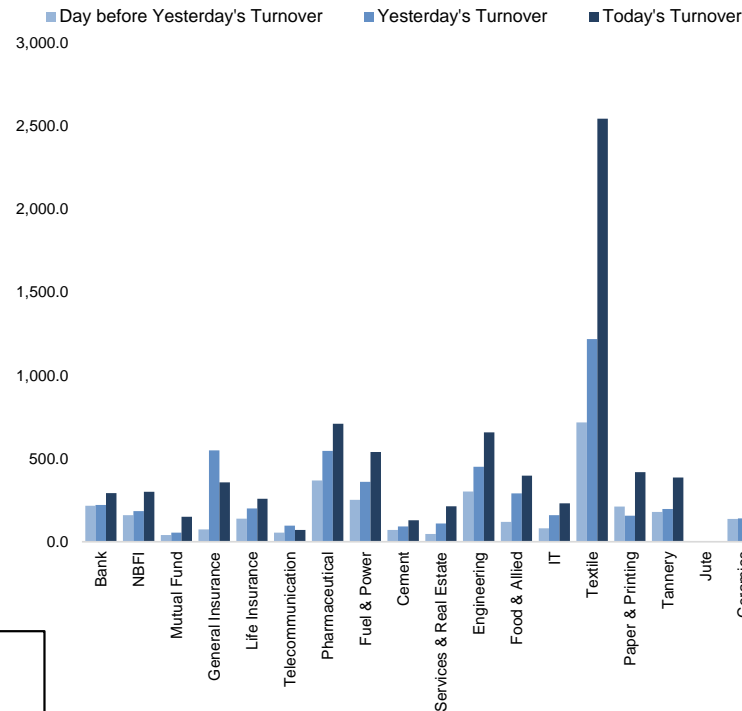
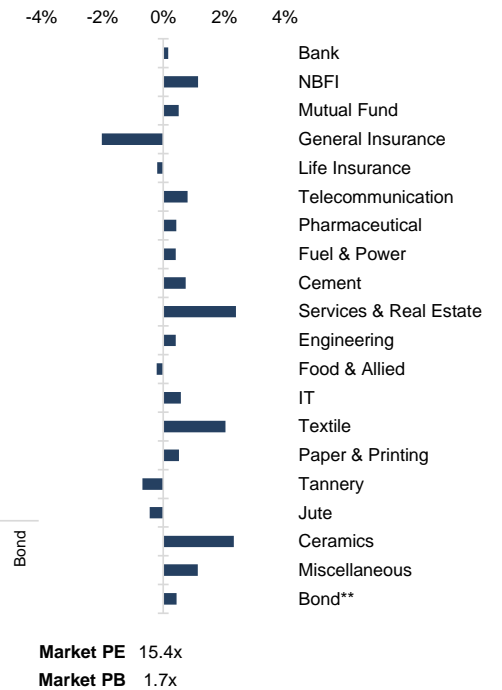


Figure: Sectorial Mcap Change



Market PE 15.4x
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,417	1,414	+2.38	+0.17%	33	653,446	14.7%	292.9	3.3%	7.6x	0.7x	GP	402,119	9.1%	35.2	11.8x	8.0x
NBFI	1,945	1,923	+22.05	+1.15%	23	191,539	4.3%	299.7	3.4%	NM	3.7x	WALTONHIL	319,226	7.2%	1.6	22.3x	3.3x
Mutual Fund	878	874	+4.46	+0.51%	36	38,697	0.9%	149.6	1.7%	NM	0.8x	BATBC	282,798	6.4%	53.1	18.3x	7.5x
General Insurance	3,226	3,292	-66.38	-2.02%	41	95,354	2.1%	357.3	4.1%	15.4x	1.5x	SQRPHARMA	186,775	4.2%	78.1	10.1x	1.9x
Life Insurance	2,303	2,308	-4.57	-0.20%	13	66,374	1.5%	258.7	2.9%	NM	NM	ROBI	157,138	3.5%	11.5	NM	2.4x
Telecommunication	5,062	5,022	+40.28	+0.80%	3	596,048	13.4%	70.8	0.8%	15.9x	4.7x	RENATA	140,208	3.2%	7.2	25.3x	4.9x
Pharmaceutical	3,699	3,683	+15.91	+0.43%	32	694,599	15.7%	709.5	8.1%	17.1x	2.5x	UPGDCL	137,330	3.1%	1.0	11.1x	4.2x
Fuel & Power	1,724	1,717	+7.01	+0.41%	23	449,886	10.1%	539.6	6.1%	11.3x	1.1x	BEXIMCO	104,019	2.3%	441.0	7.2x	1.3x
Cement	2,373	2,355	+17.45	+0.74%	7	114,362	2.6%	128.6	1.5%	24.9x	2.5x	BERGERPBL	79,793	1.8%	0.4	27.4x	7.6x
Services & Real Estate	1,353	1,321	+31.57	+2.39%	8	51,153	1.2%	212.4	2.4%	71.2x	1.0x	LHBL	77,696	1.8%	104.9	19.9x	4.4x
Engineering	4,542	4,523	+18.73	+0.41%	42	531,834	12.0%	656.8	7.5%	18.5x	1.9x	MARICO	77,443	1.7%	5.9	22.1x	33.7x
Food & Allied	21,374	21,421	-46.60	-0.22%	21	379,550	8.6%	397.2	4.5%	22.8x	8.0x	ICB	77,278	1.7%	4.9	43.7x	1.7x
IT	2,504	2,489	+14.48	+0.58%	11	32,080	0.7%	230.3	2.6%	26.1x	2.2x	BXPHARMA	66,515	1.5%	101.4	11.6x	1.7x
Textile	1,659	1,626	+33.29	+2.05%	58	178,946	4.0%	2,541.8	28.9%	26.9x	1.1x	BEACONPHAR	58,189	1.3%	9.3	62.2x	10.0x
Paper & Printing	7,566	7,527	+38.81	+0.52%	6	27,694	0.6%	417.8	4.7%	NM	1.9x	BRACBANK	58,068	1.3%	8.6	11.4x	1.0x
Tannery	3,071	3,092	-21.13	-0.68%	6	32,800	0.7%	386.0	4.4%	34.2x	3.2x	ISLAMIBANK	52,486	1.2%	2.7	10.8x	0.8x
Jute	8,500	8,539	-38.20	-0.45%	3	1,959	0.0%	3.2	0.0%	NM	27.6x	DUTCHBANGL	43,624	1.0%	13.3	7.5x	1.1x
Ceramics	737	720	+16.72	+2.32%	5	32,851	0.7%	290.6	3.3%	30.8x	2.0x	TITASGAS	40,756	0.9%	84.8	12.2x	0.6x
Miscellaneous	4,168	4,121	+46.95	+1.14%	15	231,105	5.2%	862.9	9.8%	11.4x	2.0x	POWERGRID	37,489	0.8%	14.0	10.2x	0.4x
Bond**	88	88	+0.38	+0.43%	9	36,530	0.8%	1.4	0.0%	NM	NM	BSCCL	36,790	0.8%	24.0	16.0x	3.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ESQUIRENIT	39.7	+10.0%	185.3	16.1x	0.6x
HWAWELLTEX	54.4	+9.9%	29.7	12.4x	1.7x
TOSRIFA	27.0	+9.3%	128.5	25.8x	0.9x
AMBEEPHA	541.0	+8.7%	16.4	NM	27.9x
SAVAREFR	285.2	+8.5%	2.3	NM	4074.3x
BIFC	10.3	+8.4%	6.8	NM	NM
SHEPHERD	26.0	+7.9%	28.2	33.1x	2x
JHRML	76.6	+7.7%	207.4	25.9x	2.5x
MALEKSPIN	30.4	+6.7%	173.3	7.0x	0.6x
EBLNRBMF	7.1	+6.0%	57.5	NM	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NITOLINS	43.4	-4.8%	1.8	16.5x	1.5x
BNICL	57.0	-4.7%	36.9	16.6x	2x
JANATAINS	31.1	-4.0%	4.8	26.1x	2.1x
PHENIXINS	40.9	-4.0%	3.6	18.8x	1.1x
EIL	29.3	-3.9%	6.2	16.5x	1.6x
PIONEERINS	74.1	-3.9%	6.2	11.1x	1.4x
UNITEDINS	47.9	-3.8%	2.0	29.4x	1.4x
ISLAMIINS	42.5	-3.6%	5.5	13.8x	2.3x
GREENDEL	68.9	-3.5%	4.2	8.3x	1.0x
MEGHNAINS	45.2	-3.4%	41.0	62.5x	3.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	122,207	7.3%	10.1x	1.9x
BATBC	74,800	4.5%	18.3x	7.5x
BEXIMCO	69,329	4.2%	7.2x	1.3x
RENATA	68,324	4.1%	25.3x	4.9x
BXPHARMA	46,441	2.8%	11.6x	1.7x
BEACONPHAR	40,732	2.4%	62.2x	10.0x
GP	40,212	2.4%	11.8x	8.0x
BRACBANK	31,217	1.9%	11.4x	1.0x
LHBL	27,442	1.7%	19.9x	4.4x
ISLAMIBANK	25,550	1.5%	10.8x	0.8x
EBL	23,901	1.4%	7.5x	1.0x
NBL	19,113	1.1%	NM	0.5x
PUBALIBANK	18,173	1.1%	5.4x	0.7x
CITYBANK	17,776	1.1%	4.6x	0.7x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	15,385	0.9%	16.7x	2.7x
ALARABANK	14,609	0.9%	12.0x	1.1x
BSRMLTD	14,577	0.9%	5.0x	0.7x
UPGDCL	13,733	0.8%	11.1x	4.2x
SUMITPOWER	13,476	0.8%	8.7x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	118.7	+1.6%	441.0	7.2x	1.3x
FORTUNE	79.5	-	359.7	25.6x	5.3x
SONALIPAPR	630.6	-	358.9	44.6x	2.5x
INTRACO	33.0	+4.1%	289.0	31.6x	2.8x
SQUARETEXT	71.2	-0.7%	207.5	8.2x	1.6x
JHRML	76.6	+7.7%	207.4	25.9x	2.5x
KDSALTD	81.4	+1.0%	200.8	35.3x	3.2x
SPCERAMICS	45.8	+5.8%	185.9	NM	1.4x
ESQUIRENIT	39.7	+10.0%	185.3	16.1x	0.6x
MATINSPINN	82.5	-1.7%	182.3	8.0x	1.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	86.5	80.0	9.0	2,134	171.78
ORIONINFU	108.0	108.0	2.0	281	30.32
BEACONPHAR	265.3	265.1	2.0	113	29.97
NBL	9.0	9.0	1.0	3,000	27.00
AL-HAJTEX	138.4	132.4	4.0	141	18.88
IPDC	63.4	63.0	5.0	227	14.37
SUNLIFEINS	60.0	59.6	3.0	237	14.21
SEAPEARL	46.4	45.9	2.0	300	13.87
GSPFINANCE	33.0	33.0	2.0	374	12.33
SQRPHARMA	210.8	210.7	2.0	50	10.54

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	86.5	80.0	171.8	2,134	9
ORIONINFU	108.0	108.0	30.3	281	2
BEACONPHAR	265.3	265.1	30.0	113	2
NBL	9.0	9.0	27.0	3,000	1
AL-HAJTEX	138.4	132.4	18.9	141	4
IPDC	63.4	63.0	14.4	227	5
SUNLIFEINS	60.0	59.6	14.2	237	3
SEAPEARL	46.4	45.9	13.9	300	2
GSPFINANCE	33.0	33.0	12.3	374	2
SQURPHARMA	210.8	210.7	10.5	50	2
PRIMEINSUR	83.0	83.0	10.4	125	5
PADMALIFE	50.0	50.0	10.4	207	3
ORIONPHARM	81.0	81.0	5.5	68	1
HRTEX	140.0	127.5	5.3	40	5
KDSALTD	78.0	77.2	5.1	66	3
SALVOCHEM	65.9	62.7	4.7	74	3
STANDARINS	54.2	50.5	4.7	89	2
BDTHAIFOOD	36.5	35.8	3.4	93	2
INTRACO	34.0	32.0	3.1	94	2
RDFOOD	39.8	36.9	2.8	71	2
GENEXIL	74.0	71.1	2.6	36	2
FAREASTLIF	80.0	80.0	1.8	23	1
Total			410.3		71

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	10-Aug-22
LafargeHolcim Bangladesh Limited	-	0.0%	15.0%	Record Date	11-Aug-22
Libra Infusions Limited	-	0.0%	5.0%	Record Date	11-Aug-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Marico Bangladesh Limited	-	0.0%	300.0%	Record Date	21-Aug-22
First Finance Limited	-	0.0%	0.0%	Record Date	24-Aug-22
Popular Life Insurance Co. Ltd.	-	0.0%	40.0%	Record Date	25-Aug-22
Sonar Bangla Insurance Ltd.	-	0.0%	15.0%	Record Date	25-Aug-22
Sonali Life Insurance Company Limited	-	0.0%	13.0%	Record Date	31-Aug-22

Important DSE News

AIBL1STIMF

(Q1 Un-audited): EPU was Tk. 0.0299 for April-June 2022 as against Tk. 0.0857 for April-June 2021. NOCFPU was Tk. (0.58) for April-June 2022 as against Tk. (0.64) for April-June 2021. NAV per unit at market price was Tk. 10.11 as on June 30, 2022 and Tk. 11.23 as on March 31, 2022. NAV per unit at cost price was Tk. 10.04 as on June 30, 2022 and Tk. 11.01 as on March 31, 2022.

MBL1STMF

(Q1 Un-audited): EPU was Tk. 0.0389 for April-June 2022 as against Tk. 0.1022 for April-June 2021. NOCFPU was Tk. (0.54) for April -June 2022 as against Tk. (0.62) for April -June 2021. NAV per unit at market price was Tk. 10.58 as on June 30, 2022 and Tk. 11.83 as on March 31, 2022. NAV per unit at cost price was Tk. 10.06 as on June 30, 2022 and Tk. 11.02 as on March 31, 2022.

EIL

(Q2 Un-audited): EPS was Tk. 0.32 for April-June 2022 as against Tk. 0.37 for April-June 2021; EPS was Tk. 0.97 for January-June 2022 as against Tk. 0.85 for January-June 2021. NOCFPS was Tk. 1.91 for January-June 2022 as against Tk. 0.89 for January-June 2021. NAV per share was Tk. 18.06 as on June 30, 2022 and Tk. 17.09 as on December 31, 2021.

LRGLOBMF1

(Q3 Un-audited): EPU was Tk. 0.0722 for April-June 2022 as against Tk. 0.1227 for April-June 2021; EPU was Tk. 0.2875 for October 2021-June 2022 as against Tk. 1.4462 for October 2020-June 2021. NOCFPU was Tk. (1.42) for October 2021-June 2022 as against Tk. 0.14 for October 2020-June 2021. NAV per unit at market price was Tk. 11.09 as on June 30, 2022 and Tk. 13.47 as on September 30, 2021. NAV per unit at cost price was Tk. 10.32 as on June 30, 2022 and Tk. 11.54 as on September 30, 2021.

DHAKAINS

(Q2 Un-audited): EPS was Tk. 0.65 for April-June 2022 as against Tk. 1.00 for April-June 2021; EPS was Tk. 1.40 for January-June 2022 as against Tk. 1.70 for January-June 2021. NOCFPS was Tk. 0.17 for January-June 2022 as against Tk. 0.23 for January-June 2021. NAV per share (with revaluation) was Tk. 32.56 as on June 30, 2022 and Tk. 33.78 as on December 31, 2021. NAV per share (without revaluation) was Tk. 21.92 as on June 30, 2022 and Tk. 23.14 as on December 31, 2021.

VAMLBDMF1

(Q3 Un-audited): EPU was Tk. (0.00) for April-June 2022 as against Tk. 0.75 for April-June 2021; EPU was Tk. 0.34 for October 2021-June 2022 as against Tk. 1.68 for October 2020-June 2021. NOCFPU was Tk. 0.17 for October 2021-June 2022 as against Tk. 0.28 for October 2020-June 2021. NAV per unit at market price was Tk. 11.42 as on June 30, 2022 and Tk. 14.63 as on September 30, 2021. NAV per unit at cost price was Tk. 11.21 as on June 30, 2022 and Tk. 12.37 as on September 30, 2021.

NCCBLMF1

(Q2 Un-audited): EPU was Tk. 0.0276 for April-June 2022 as against Tk. 0.0662 for April-June 2021. EPU was Tk. 0.1075 for January-June 2022 as against Tk. 0.4048 for January-June 2021. NOCFPU was Tk. (0.41) for January-June 2022 as against Tk. (3.25) for January-June 2021. NAV per unit at market price was Tk. 11.33 as on June 30, 2022 and Tk. 12.83 as on December 31, 2021 and NAV per unit at cost price was Tk. 10.45 as on June 30, 2022 and Tk. 11.54 as on December 31, 2021.

NRBCBANK

(Q2 Un-audited): Consolidated EPS was Tk. (0.065) for April-June 2022 as against Tk. 0.643 for April-June 2021; Consolidated EPS was Tk. 0.767 for January-June 2022 as against Tk. 1.032 for January-June 2021. Consolidated NOCFPS was Tk. 14.99 for January-June 2022 as against Tk. (0.72) for January-June 2021. Consolidated NAV per share was Tk. 15.13 as on June 30, 2022 and Tk. 15.12 as on December 31, 2021. The Company also informed that EPS has been depreciated due to new provisioning guideline for loans/investment of Bangladesh Bank Directive as well as volatile Stock market expedited further provision on listed company shares.

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PRIMEBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.67 for April-June 2022 as against Tk. 0.47 for April-June 2021; Consolidated EPS was Tk. 1.59 for January-June 2022 as against Tk. 1.81 for January-June 2021. Consolidated NOCFPS was Tk. (1.13) for January-June 2022 as against Tk. 7.15 for January-June 2021. Consolidated NAV per share was Tk. 26.19 as on June 30, 2022 and Tk. 25.18 as on June 30, 2021. NOCFPS has decreased due to the purchase of govt. securities & an increase in loans and advances.

The Company has informed that the Board consented to the revaluation of land & building to comply with the requirement of International Accounting Standard (IAS) 16 "Property, Plant, and Equipment". As per the revaluation report of "Eastland Surveyors", BDT 12.35 crore is to be recognized as revaluation surplus under shareholders' equity, and BDT 3.20 crore as an expense in the profit and loss account.

ISLAMIINS

(Q2 Un-audited): EPS was Tk. 0.55 for April-June 2022 as against Tk. 0.59 for April-June 2021; EPS was Tk. 1.26 for January-June 2022 as against Tk. 1.22 for January-June 2021. NOCFPS was Tk. 2.53 for January-June 2022 as against Tk. 2.63 for January-June 2021. NAV per share was Tk. 18.66 as on June 30, 2022 and Tk. 17.51 as on December 31, 2021.

RECKITT BEN

(Q2 Un-audited): EPS was Tk. 31.36 for April-June 2022 as against Tk. 32.64 for April-June 2021; EPS was Tk. 50.68 for January-June 2022 as against Tk. 62.03 for January-June 2021. NOCFPS was Tk. 145.25 for January-June 2022 as against 143.96 for January-June 2021. NAV per share was Tk. 86.32 as on June 30, 2022 and Tk. 232.98 as on June 30, 2021.

PHENIXINS

(Q2 Un-audited): EPS was Tk. 0.57 for April-June 2022 as against Tk. 0.70 for April-June 2021; EPS was Tk. 1.37 for January-June 2022 as against Tk. 1.39 for January-June 2021. NOCFPS was Tk. 1.34 for January-June 2022 as against Tk. 1.21 for January-June 2021. NAV per share was Tk. 38.92 as on June 30, 2022 and Tk. 41.83 as on June 30, 2021.

NBL

(Q2 Un-audited): Consolidated EPS was Tk. (0.36) for April-June 2022 as against Tk. 0.16 for April-June 2021; Consolidated EPS was Tk. (0.54) for January-June 2022 as against Tk. 0.28 for January-June 2021. NOCFPS was Tk. (4.79) for January-June 2022 as against (7.80) for January-June 2021. Consolidated NAV per share was Tk. 15.49 as on June 30, 2022 and Tk. 17.29 as on June 30, 2021. The Company also informed that due to continuous impact of COVID-19 pandemic, borrowers could not repay installments in time and interest on advance could not be taken to income. Consequently profitability, EPS, NOCFPS have decreased significantly as compared to previous period.

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