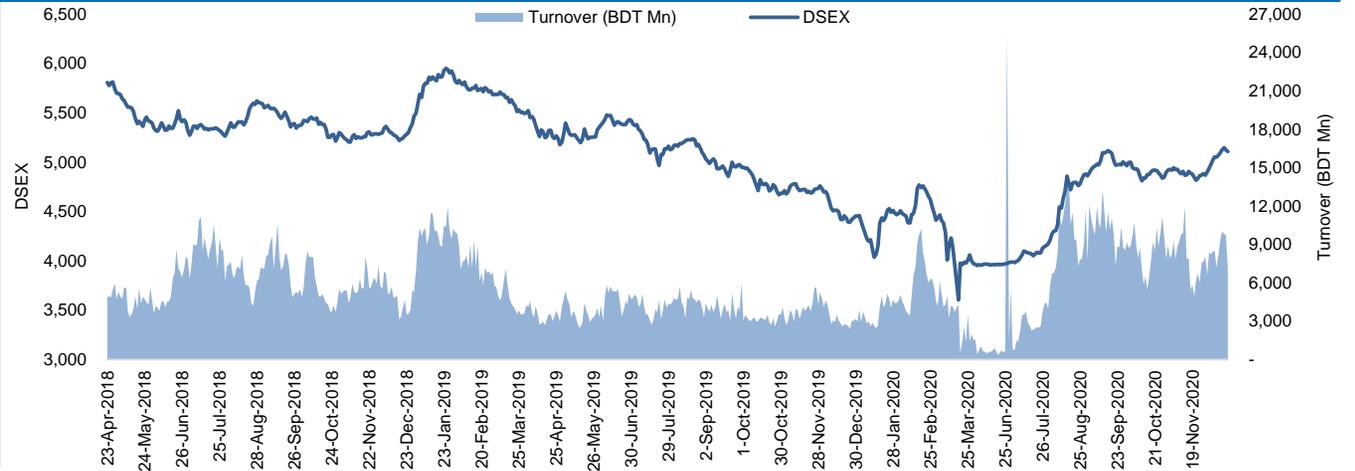


The market closed in red today. The benchmark index DSEX (-0.29%) lost 15.03 points and closed at 5,108.04. The blue-chip index DS30 (-0.41%), the Shariah-based index DSES (-0.46%), and the large-cap index CDSET (-0.43%) closed at 1,798.62, 1,180.09, and 1,046.81 points, respectively. All the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 2.96% followed by Food & Allied (-1.24%), NBFI (-0.88%), Pharmaceutical (-0.26%), Fuel & Power (-0.15%), Bank (-0.08%), and Engineering (+3.36%), respectively. Block trades contributed 3.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.8%) was the most traded share with a turnover of BDT 452 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,108.04	5,123.07	-15.03	-0.29%	+14.7%
DS30	1,798.62	1,806.04	-7.42	-0.41%	+18.9%
DSES	1,180.09	1,185.53	-5.44	-0.46%	+18.0%
CDSEI	1,046.81	1,051.34	-4.53	-0.43%	+16.3%

	Advanced	Declined	Unchanged	Total
All Category	93	185	77	355
A Category (Equity)	63	141	55	259
B Category (Equity)	18	23	14	55
N Category (Equity)	3	2	0	5
Z Category (Equity)	9	19	8	36
Mutual Funds	4	20	13	37
Corporate Bonds	0	1	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,169,472	4,180,565	-0.3%
	Mn USD	49,076	49,206	
Turnover	Mn BDT	7,051	9,720	-27.5%
	Mn USD	83	114	
Volume	Mn Shares	234	321	-27.3%
No. of Trade		147,968	187,094	-20.9%

Figure: Sectorial Turnover (BDT Mn)
Legend: Day before Yesterday's Turnover, Yesterday's Turnover, Today's Turnover

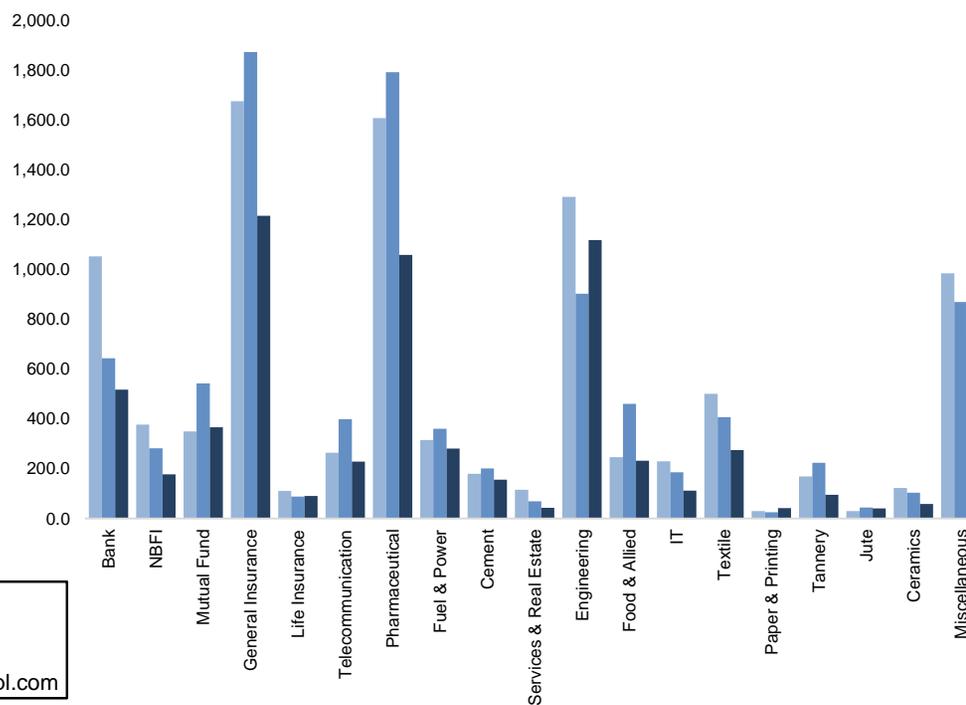
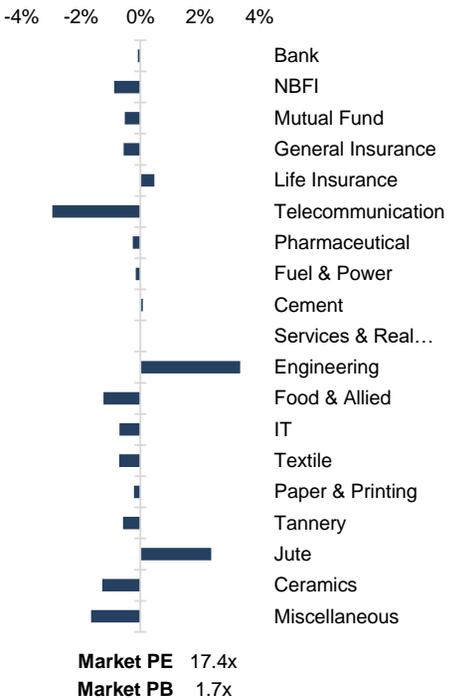


Figure: Sectorial Mcap Change



Market PE 17.4x
Market PB 1.7x

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiquislam@bracepl.com
Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,366	1,367	-1.16	-0.08%	30	569,022	15.8%	517.2	7.6%	7.9x	0.8x	GP	467,204	13.0%	129.0	13.1x	11.1x
NBFI	1,799	1,815	-15.97	-0.88%	23	168,812	4.7%	177.3	2.6%	NM	2.8x	WALTONHIL	311,017	8.6%	183.6	45.8x	3.9x
Mutual Fund	969	974	-5.14	-0.53%	37	42,341	1.2%	365.8	5.4%	NM	0.8x	BATBC	199,656	5.5%	62.6	17.4x	5.4x
General Insurance	3,939	3,962	-22.30	-0.56%	36	96,534	2.7%	1,214.8	17.8%	21.4x	1.9x	SQRPHARMA	177,733	4.9%	102.4	12.8x	2.2x
Life Insurance	2,255	2,244	+10.55	+0.47%	12	59,657	1.7%	90.4	1.3%	NM	NM	UPGDCL	150,141	4.2%	74.1	21.2x	4.6x
Telecommunication	4,770	4,915	-145.70	-2.96%	2	490,373	13.6%	228.7	3.4%	13.4x	10.0x	RENATA	96,226	2.7%	14.8	24.0x	4.4x
Pharmaceutical	3,103	3,111	-8.03	-0.26%	31	557,616	15.5%	1,058.4	15.5%	19.7x	2.4x	ICB	70,348	2.0%	3.2	31.7x	1.6x
Fuel & Power	1,602	1,604	-2.45	-0.15%	20	416,444	11.6%	280.2	4.1%	12.2x	1.4x	MARICO	69,502	1.9%	42.1	23.9x	43.6x
Cement	1,308	1,307	+1.15	+0.09%	7	82,139	2.3%	156.1	2.3%	32.8x	2.0x	BXPHARMA	69,058	1.9%	423.5	19.6x	2.1x
Services & Real Estate	1,026	1,026	-0.06	-0.01%	9	42,130	1.2%	42.4	0.6%	88.3x	0.9x	BERGERPBL	66,339	1.8%	8.5	29.7x	7.5x
Engineering	3,702	3,582	+120.24	+3.36%	41	467,812	13.0%	1,117.4	16.4%	38.3x	2.1x	BRACBANK	58,869	1.6%	34.1	13.9x	1.3x
Food & Allied	14,505	14,687	-181.99	-1.24%	18	297,242	8.2%	232.0	3.4%	23.5x	6.5x	LHBL	48,778	1.4%	89.9	23.6x	2.9x
IT	2,306	2,323	-16.27	-0.70%	10	25,511	0.7%	111.8	1.6%	24.9x	2.2x	ISLAMIBANK	43,631	1.2%	5.3	7.7x	0.7x
Textile	1,075	1,083	-7.68	-0.71%	56	110,532	3.1%	274.8	4.0%	330.8x	0.8x	UNILEVERCL	41,953	1.2%	73.8	45.5x	29.7x
Paper & Printing	5,233	5,244	-11.12	-0.21%	4	14,834	0.4%	41.6	0.6%	61.1x	1.1x	SUMITPOWER	40,686	1.1%	22.0	7.5x	1.2x
Tannery	1,733	1,743	-10.25	-0.59%	6	18,818	0.5%	95.7	1.4%	NM	1.8x	OLYMPIC	38,508	1.1%	20.8	19.0x	4.7x
Jute	9,565	9,342	+223.05	+2.39%	3	2,251	0.1%	40.3	0.6%	NM	11.6x	DUTCHBANGL	35,695	1.0%	11.8	7.8x	1.2x
Ceramics	449	455	-5.84	-1.28%	5	23,150	0.6%	58.7	0.9%	57.9x	1.6x	TITASGAS	30,963	0.9%	7.5	8.7x	0.4x
Miscellaneous	2,133	2,168	-35.90	-1.66%	13	118,997	3.3%	704.3	10.3%	37.5x	1.3x	NATLIFEINS	30,191	0.8%	11.2	NM	NM
												EBL	29,306	0.8%	1.1	7.4x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NPOLYMAR	71.6	+10.0%	244.9	22.7x	2.0x
MIRACLEIND	34.2	+9.3%	89.4	NM	1.0x
CAPMIBBLMF	23.5	+6.8%	47.3	NM	2.6x
PREMIERCCEM	64.9	+6.0%	3.6	15.9x	1.4x
JMISMDL	346.9	+6.0%	185.3	79.7x	2.9x
SSSTEEL	16.7	+5.7%	192.9	11.6x	1.0x
IMAMBUTTON	25.9	+5.3%	0.3	NM	5.4x
WALTONHIL	1,026.7	+5.1%	183.6	45.8x	3.9x
SONALIANS	486.6	+5.1%	33.3	NM	2.2x
CENTRALPHL	13.3	+4.7%	88.0	NM	2.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	116,291	8.7%	12.8x	2.2x
BXPHARMA	59,949	4.5%	19.6x	2.1x
BATBC	52,809	3.9%	17.4x	5.4x
RENATA	46,977	3.5%	24.0x	4.4x
GP	46,720	3.5%	13.1x	11.1x
BRACBANK	32,796	2.4%	13.9x	1.3x
OLYMPIC	27,830	2.1%	19.0x	4.7x
ISLAMIBANK	21,239	1.6%	7.7x	0.7x
EBL	20,461	1.5%	7.4x	1.1x
BEXIMCO	19,475	1.5%	62.7x	0.5x
CITYBANK	18,828	1.4%	8.4x	1.0x
LHBL	17,228	1.3%	23.6x	2.9x
PUBALIBANK	17,049	1.3%	10.4x	0.7x
UPGDCL	15,014	1.1%	21.2x	4.6x
SUMITPOWER	14,968	1.1%	7.5x	1.2x
NBL	14,601	1.1%	5.9x	0.4x
ALARABANK	13,802	1.0%	6.6x	1.1x
IFIC	13,194	1.0%	11.2x	0.8x
NATLIFEINS	12,100	0.9%	NM	NM
BEACONPHAR	11,885	0.9%	42.7x	3.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	32.0	-1.8%	451.7	62.7x	0.5x
BXPHARMA	154.8	-0.3%	423.5	19.6x	2.1x
IFIC	12.9	+1.6%	269.7	11.2x	0.8x
NPOLYMAR	71.6	+10.0%	244.9	22.7x	2.0x
DOREENPWR	57.5	-	217.4	8.3x	1.4x
SSSTEEL	16.7	+5.7%	192.9	11.6x	1.0x
JMISMDL	346.9	+6.0%	185.3	79.7x	2.9x
WALTONHIL	1,026.7	+5.1%	183.6	45.8x	3.9x
BNICL	53.0	+0.2%	134.2	25.8x	2.7x
NORTHNRINS	46.8	+1.1%	132.2	27.9x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AMANFEED	27.1	-6.6%	49.6	10.0x	0.8x
FIRSTFIN	6.7	-5.6%	0.0	NM	1.6x
RENWICKJA	991.2	-5.2%	6.2	NM	NM
UNILEVERCL	3,482.6	-5.0%	73.8	45.5x	29.7x
ENVOYTEX	25.2	-3.8%	0.3	21.0x	0.7x
MEGCONMILK	12.7	-3.8%	0.4	NM	NM
GOLDENSON	10.5	-3.7%	5.7	NM	0.5x
MAKSONSPIN	8.4	-3.4%	25.3	NM	0.5x
ESQUIRENIT	26.2	-3.3%	11.0	14.3x	0.7x
SIMTEX	15.4	-3.1%	8.3	27.5x	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BXPHARMA	141.7	141.7	56.7	400	3
CAPMIBBLMF	24	24	0.8	33	1
CENTRALINS	58.2	58.2	1.8	32	2
DAFODILCOM	75	75	0.5	7	1
DBH1STMF	7	6.9	1.4	200	2
DSSL	13.6	13.6	5.3	390	1
EXIM1STMF	7.7	7.7	1.5	200	2
FINEFOODS	65.1	65.1	1.2	18	2
GP	353	353	14.4	41	1
IFIC	13.2	13.2	0.9	65	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
JMISMDL	350	350	0.9	3	1
MALEKSPIN	17.5	17.5	4.2	240	2
MIRACLEIND	30.7	30.7	0.5	17	1
MTB	24	24	0.6	25	1
NCCBANK	13.5	13.5	5.9	440	2
PARAMOUNT	135	135	2.0	15	2
POPULARLIF	72	72	0.9	13	1
PROVATIINS	88	88	108.9	1,238	1
RUPALIINS	44.2	44.2	2.9	66	3
SKTRIMS	56.1	56	1.2	21	2
SQURPHARMA	200.5	200.5	23.1	115	2
SSSTEEL	15.7	15.7	1.6	100	1
UPGDCL	255	255	5.6	22	1
Total			242.8		36

Important DSE News
NPOLYMAR

The Company has informed that BSEC has accorded approval for raising paid up capital through issuance of 36,491,834 Ordinary shares of Tk. 10.00 each at an issue price of Tk. 15.00 each including a premium of Tk. 5.00 per share totaling Tk. 547,377,510.00 at a ratio of 1R:1 (1 Right Share against 1 existing shares held on record date for entitlement of rights share) subject to the condition that the Company shall comply with the requirements embodied in the Rights Issue Rules, 2006 and other relevant laws and regulatory requirements, and shall also adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of issuance of Rights share is to support the business growth (land purchase and land development, import of capital machineries), finance the increased working capital need along with repayment of bank loan. The record date for entitlement of rights share, period of subscription and the list of Bankers to the Issue will be notified within 3 working days as per the Rights Issue Rules, 2006.

AGNISYSL

(Q1 Un-audited): EPS was Tk. 0.22 for July-September 2020 as against Tk. 0.17 for July-September 2019; NOCFPS was Tk. 0.25 for July-September 2020 as against Tk. 0.06 for July-September 2019. NAV per share was Tk. 14.27 as on September 30, 2020 and Tk. 14.05 as on June 30, 2020.

UCB

Refer to the earlier news dated 16.10.2019, The Company has further informed that the BSEC has accorded its consent for raising Additional Tier-I (AT-1) capital through issuance of unsecured, floating rate, conditional convertible UCB 1st Perpetual Bond of BDT 400 Crore only through private placement in cash consideration with interest of Benchmark rate (20-year Treasury-Bond rate) plus 2% p.a. margin with coupon floor rate of 8% p.a. and coupon ceiling rate of 10% p.a. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements and also shall adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

CENTRALPHL

Mrs. Morsheda Ahmed, one of the Directors of the Company, has expressed her intention to buy 49,25,815 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
ECABLES	-	0.0%	0.0%	Record Date	20-Dec-20
DOREENPWR	-	10.0%	10.0%	Record Date	26-Dec-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.