

## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.58%) gained 29.1 points and closed at 5,053.49. The blue-chip index DS30 (+0.83%), the Shariah-based index DSES (+0.77%), and the large-cap index CDSET (+0.83%) closed at 1,763.21, 1,159.64, and 1,028.25 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 1.04% followed by Pharmaceutical (+0.77%), Telecommunication (+0.62%) and Bank (+0.56%). NBF1 experienced the highest loss of 1.18% followed by Engineering (-0.29%) and Food & Allied (-0.06%). Block trades contributed 3.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.2%) was the most traded share with a turnover of BDT 554 million.

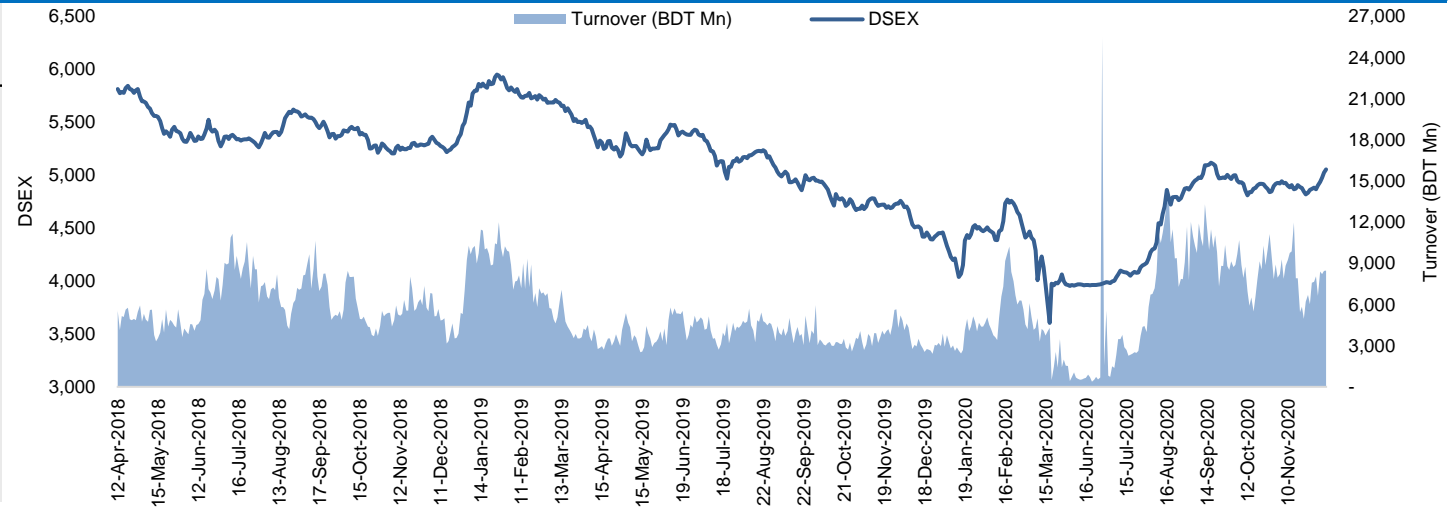


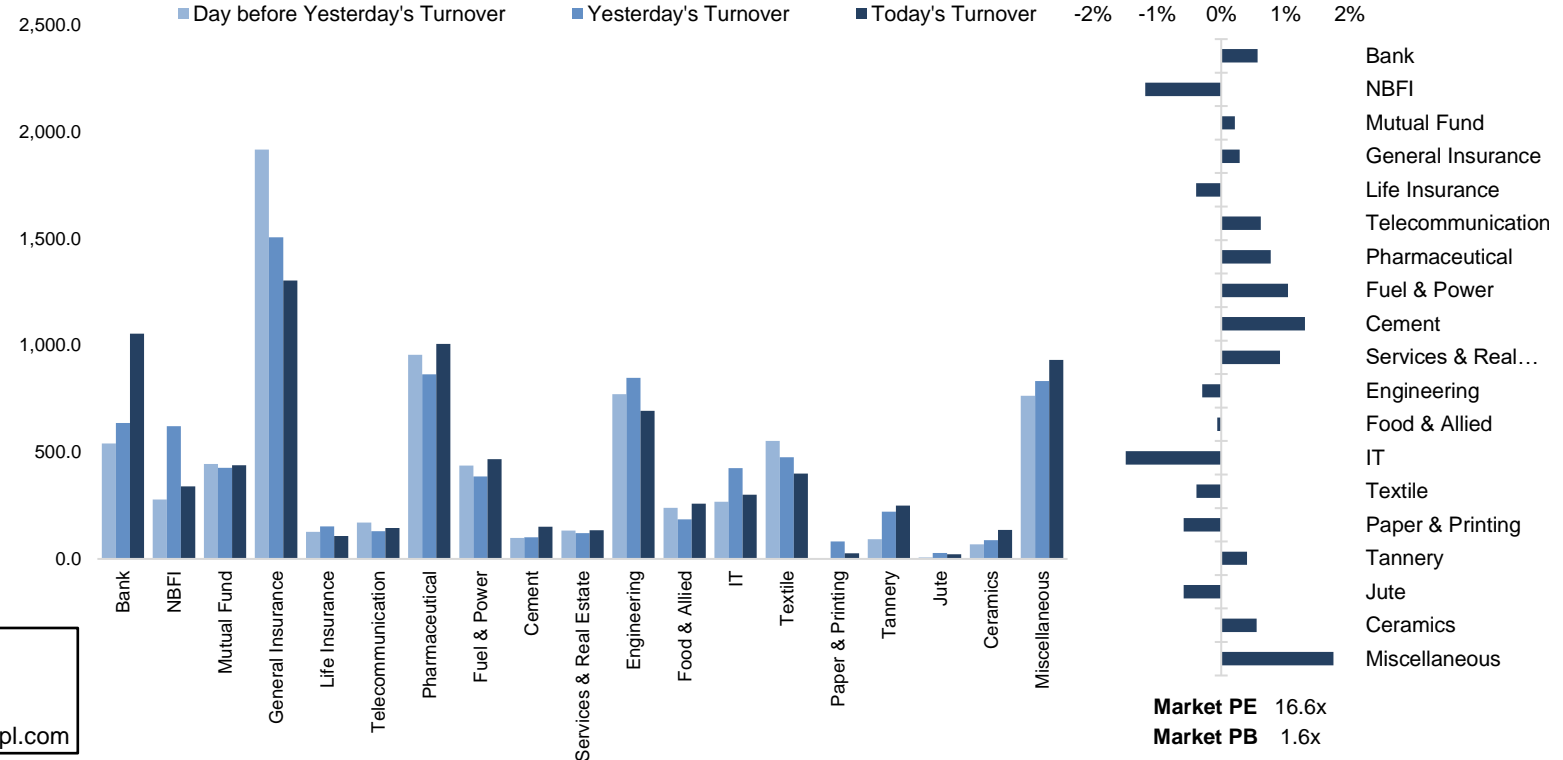
Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,053.49	5,024.39	+29.10	+0.58%	+13.5%
DS30	1,763.21	1,748.64	+14.57	+0.83%	+16.5%
DSES	1,159.64	1,150.81	+8.83	+0.77%	+16.0%
CDSET	1,028.25	1,019.83	+8.42	+0.83%	+14.3%

	Advanced	Declined	Unchanged	Total
All Category	126	141	87	354
A Category (Equity)	94	101	63	258
B Category (Equity)	18	22	16	56
N Category (Equity)	2	3	0	5
Z Category (Equity)	12	15	8	35
Mutual Funds	14	6	17	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,045,289	4,030,108	+0.4%
	Mn USD	47,614	47,435	
Turnover	Mn BDT	8,481	8,438	+0.5%
	Mn USD	100	99	
Volume	Mn Shares	331	333	-0.8%
No. of Trade		170,937	178,327	-4.1%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,379	1,371	+7.75	+0.56%	30	574,450	16.5%	1,054.6	12.9%	8.0x	0.8x	GP	443,979	12.7%	54.1	12.5x	10.5x
NBFI	1,815	1,837	-21.72	-1.18%	23	170,333	4.9%	339.4	4.2%	128.1x	2.7x	WALTONHIL	246,432	7.1%	94.0	36.3x	3.1x
Mutual Fund	963	961	+2.04	+0.21%	37	42,059	1.2%	438.7	5.4%	NM	0.8x	BATBC	189,468	5.4%	66.8	16.5x	5.1x
General Insurance	3,909	3,898	+11.19	+0.29%	36	95,794	2.7%	1,301.9	16.0%	21.2x	1.9x	SQURPHARMA	175,074	5.0%	184.6	12.6x	2.1x
Life Insurance	2,190	2,199	-8.65	-0.39%	12	57,945	1.7%	106.7	1.3%	NM	NM	UPGDCL	155,068	4.5%	151.5	21.9x	4.7x
Telecommunication	4,536	4,508	+27.92	+0.62%	2	466,356	13.4%	144.1	1.8%	12.7x	9.5x	RENATA	96,686	2.8%	12.0	24.1x	4.4x
Pharmaceutical	3,037	3,014	+23.19	+0.77%	31	545,742	15.7%	1,005.7	12.3%	19.3x	2.3x	ICB	70,025	2.0%	7.5	31.5x	1.6x
Fuel & Power	1,614	1,598	+16.61	+1.04%	20	419,638	12.0%	467.3	5.7%	12.3x	1.4x	MARICO	67,445	1.9%	7.3	23.1x	42.3x
Cement	1,273	1,257	+16.40	+1.31%	7	79,915	2.3%	150.9	1.8%	31.9x	2.0x	BERGERPBL	64,558	1.9%	5.5	28.9x	7.3x
Services & Real Estate	1,041	1,031	+9.45	+0.92%	9	42,722	1.2%	133.6	1.6%	89.5x	0.9x	BRACBANK	64,173	1.8%	152.1	15.1x	1.4x
Engineering	3,169	3,179	-9.34	-0.29%	41	400,454	11.5%	692.5	8.5%	32.8x	1.8x	BXPBARMA	62,991	1.8%	396.8	17.9x	1.9x
Food & Allied	13,662	13,671	-8.54	-0.06%	18	279,972	8.0%	257.9	3.2%	22.1x	6.1x	LHBL	47,849	1.4%	64.6	23.1x	2.9x
IT	2,428	2,464	-36.72	-1.49%	10	26,852	0.8%	300.0	3.7%	26.3x	2.3x	ISLAMIBANK	43,631	1.3%	13.1	7.7x	0.7x
Textile	1,064	1,068	-4.13	-0.39%	56	109,343	3.1%	399.9	4.9%	341.9x	0.7x	SUMITPOWER	40,259	1.2%	15.7	7.5x	1.1x
Paper & Printing	5,280	5,311	-31.13	-0.59%	4	14,969	0.4%	25.9	0.3%	61.6x	1.1x	OLYMPIC	37,269	1.1%	13.8	18.4x	4.5x
Tannery	1,691	1,685	+6.79	+0.40%	6	18,365	0.5%	250.1	3.1%	NM	1.8x	UNILEVERCL	36,424	1.0%	74.0	39.5x	25.8x
Jute	8,799	8,851	-51.76	-0.58%	3	2,070	0.1%	21.8	0.3%	NM	10.7x	DUTCHBANGL	35,750	1.0%	10.2	7.8x	1.2x
Ceramics	449	447	+2.46	+0.55%	5	23,153	0.7%	135.3	1.7%	57.9x	1.6x	TITASGAS	30,864	0.9%	5.2	8.7x	0.4x
Miscellaneous	2,049	2,014	+35.26	+1.75%	13	114,361	3.3%	931.6	11.4%	36.2x	1.2x	EBL	28,981	0.8%	5.6	7.3x	1.1x
												NATLIFEINS	27,890	0.8%	2.8	NM	NM

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MIRACLEIND	29.0	+10%	72.5	NM	0.8x
DOMINAGE	27.1	+9.7%	1.1	9.5x	1.3x
AFTABAUTO	28.3	+9.7%	39.0	NM	0.5x
PROVATIINS	84.5	+6.2%	37.2	32.6x	4.1x
FINEFOODS	65.6	+5.6%	18.8	NM	6.1x
ARAMITCEM	16.3	+5.2%	0.2	NM	0.6x
UNILEVERCL	3,023.6	+5.0%	74.0	39.5x	25.8x
AIBL1STIMF	8.6	+4.9%	5.2	NM	0.9x
SAPORTL	29.4	+4.6%	72.8	35.7x	0.9x
FUWANGCER	11.4	+4.6%	23.0	24.8x	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	114,551	8.7%	12.6x	2.1x
BXPBARMA	54,683	4.1%	17.9x	1.9x
BATBC	50,114	3.8%	16.5x	5.1x
RENATA	47,202	3.6%	24.1x	4.4x
GP	44,398	3.4%	12.5x	10.5x
BRACBANK	35,751	2.7%	15.1x	1.4x
OLYMPIC	26,934	2.0%	18.4x	4.5x
ISLAMIBANK	21,257	1.6%	7.7x	0.7x
EBL	20,235	1.5%	7.3x	1.1x
BEXIMCO	20,153	1.5%	56.5x	0.4x
CITYBANK	18,315	1.4%	8.2x	0.9x
PUBALIBANK	16,908	1.3%	10.4x	0.7x
LHBL	16,900	1.3%	23.1x	2.9x
UPGDCL	15,507	1.2%	21.9x	4.7x
NBL	14,815	1.1%	6.0x	0.4x
SUMITPOWER	14,811	1.1%	7.5x	1.1x
ALARABANK	14,238	1.1%	6.8x	1.1x
BEACONPHAR	12,710	1.0%	45.7x	3.9x
IFIC	11,864	0.9%	10.1x	0.7x
PRIMEBANK	11,685	0.9%	16.5x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	28.8	+3.2%	554.1	56.5x	0.4x
BXPBARMA	141.2	-0.3%	396.8	17.9x	1.9x
REPUBLIC	57.0	+3.4%	325.9	27.6x	3.5x
IFIC	11.6	-0.9%	298.4	10.1x	0.7x
FORTUNE	19.4	+2.6%	248.9	24.3x	1.4x
SQURPHARMA	197.5	+2.7%	184.6	12.6x	2.1x
BRACBANK	48.4	+2.3%	152.1	15.1x	1.4x
UPGDCL	267.5	+2.2%	151.5	21.9x	4.7x
AOL	62.3	-1.7%	149.7	36.0x	3.5x
NFML	21.9	+3.8%	148.8	76.0x	1.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBBLMF	20.0	-7.8%	67.3	NM	2.2x
APOLOISPAT	6.2	-6.1%	19.1	NM	0.3x
BDLAMP	195.8	-5.6%	45.0	NM	2.5x
KEYACOSMET	7.0	-5.4%	43.4	20.9x	0.5x
ADNTEL	56.7	-4.2%	60.9	19.8x	2.2x
CNATEX	2.3	-4.2%	1.8	NM	0.2x
ISNLTD	43.0	-4.0%	13.8	NM	3.3x
CAPMBDBLMF	9.8	-3.9%	13.9	NM	1.2x
BSCCL	135.7	-3.3%	90.0	23.4x	3.3x
PTL	55.4	-3.3%	102.1	12.3x	2.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADVENT	21.2	21.1	3.8	180	2
BANKASIA	20.3	20.3	13.0	640	1
BATBC	1070	1050	105.5	100	16
BDFINANCE	23.8	23.8	11.9	500	1
BEACONPHAR	73	73	0.5	7	1
BRACBANK	48.9	48.9	0.6	13	1
DBH	85.1	85	1.0	12	2
DOMINAGE	27.1	27.1	1.8	65	3
GENEXIL	63	63	2.6	42	3
IDLC	59	59	10.6	180	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IFIC	11.8	11.8	18.2	1,538	1
INTECH	42.5	42	15.5	367	5
MALEKSPIN	16	15.5	2.5	160	2
NCCBANK	15.1	13.5	15.4	1,082	4
PIONEERINS	80	80	2.2	28	1
PRAGATILIF	79.5	79.5	0.5	7	1
REPUBLIC	55.5	54	8.0	145	3
SAIHAMCOT	14.5	14.5	1.8	127	3
SAIHAMTEX	22.2	22.2	0.5	23	1
SAPORTL	28.3	28.3	1.4	50	1
SEAPEARL	75.1	75.1	0.5	7	1
SINGERBD	169	169	28.6	169	2
SKTRIMS	61.1	56	10.9	187	12
TRUSTBANK	32.4	32.4	64.8	2,000	4
YPL	12.1	12.1	0.6	49	1
<b>Total</b>			<b>322.8</b>		<b>73</b>

**Important DSE News**
**GOLDENSON**

(Q1 Un-audited): Consolidated EPS was Tk. (0.13) for July-September, 2020 as against Tk. (0.24) for July-September, 2019; Consolidated NOCFPS was Tk. 0.31 for July-September, 2020 as against Tk. (0.35) for July-September, 2019. Consolidated NAV per share was Tk. 19.91 as on September 30, 2020 and Tk. 20.03 as on June 30, 2020.

**ISLAMIINS**

Regarding their unusual price hike of shares the Company has conveyed the following message: "there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares."

**UNILEVERCL**

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike and increase in volume of shares.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FORTUNE	-	0.0%	5.0%	Record Date	08-Dec-20
RDFOOD	-	2.0%	2.0%	Record Date	09-Dec-20
ESQUIRENIT	-	0.0%	15.0%	Record Date	10-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
Energypac Power	Subscription	07-12-20	13-12-20
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21

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