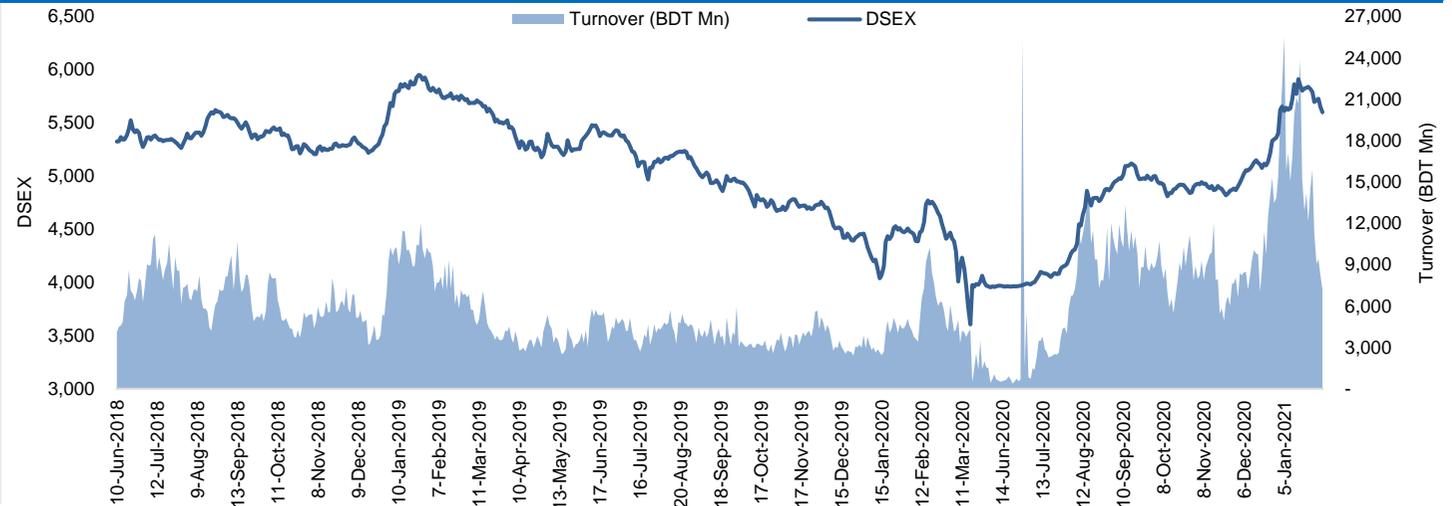


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.89%) lost 50.06 points and closed at 5,599.80. The blue-chip index DS30 (-1.62%), the Shariah-based index DSES (-0.89%), and the large-cap index CDSET (-1.53%) closed at 2,125.49, 1,254.13, and 1,198.74 points, respectively. All the large-cap sectors posted negative performance today except Engineering (+0.56%). Food & Allied experienced the highest loss of 3.84% followed by NBF1 (-1.56%), Pharmaceutical (-1.16%), Fuel & Power (-1.12%), Telecommunication (-0.90%), and Bank (-0.39%) respectively. Block trades contributed 2.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-4.6%) was the most traded share with a turnover of BDT 1,402 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,599.80	5,649.86	-50.06	-0.89%	+3.7%
DS30	2,125.49	2,160.39	-34.90	-1.62%	+8.2%
DSES	1,254.13	1,265.37	-11.23	-0.89%	+1.0%
CDSET	1,198.74	1,217.41	-18.67	-1.53%	+6.7%

	Advanced	Declined	Unchanged	Total
All Category	110	138	109	357
A Category (Equity)	74	111	80	265
B Category (Equity)	18	18	19	55
N Category (Equity)	2	2	0	4
Z Category (Equity)	16	7	10	33
Mutual Funds	10	11	16	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,758,857	4,790,286	-0.7%
	Mn USD	56,013	56,383	
Turnover	Mn BDT	7,182	8,231	-12.7%
	Mn USD	85	97	
Volume	Mn Shares	173	208	-17.2%
No. of Trade		127,444	147,021	-13.3%

Figure: Sectorial Turnover (BDT Mn)

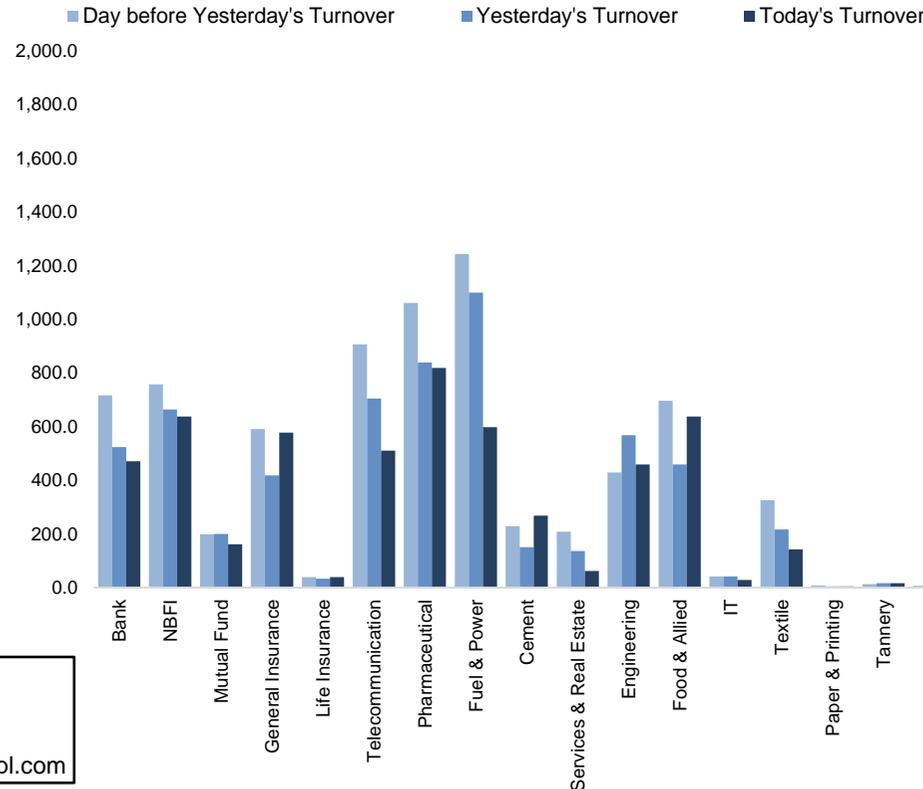
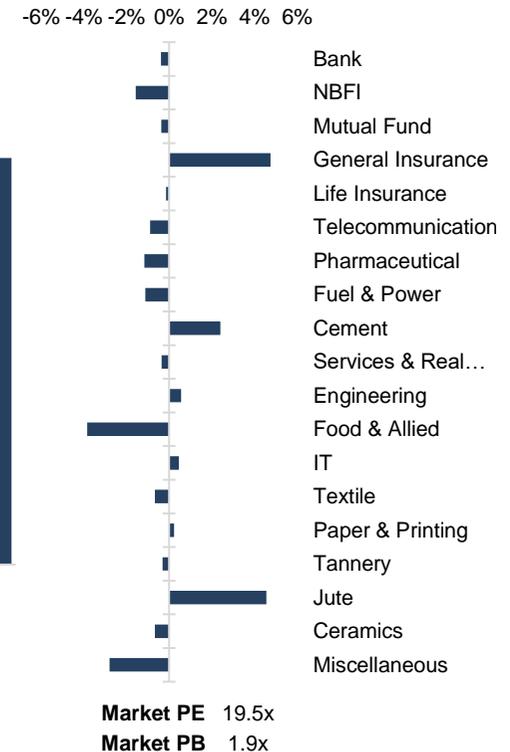


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,409	1,414	-5.47	-0.39%	30	586,116	14.0%	470.9	6.7%	8.0x	0.8x	GP	500,016	12.0%	49.1	14.0x	11.8x
NBFI	2,151	2,185	-34.04	-1.56%	23	201,265	4.8%	636.9	9.1%	74.2x	3.4x	WALTONHIL	322,376	7.7%	62.0	47.5x	4.1x
Mutual Fund	950	954	-3.45	-0.36%	37	41,509	1.0%	161.5	2.3%	NM	0.8x	ROBI	269,754	6.5%	402.7	NM	4.1x
General Insurance	3,744	3,574	+169.73	+4.75%	37	92,449	2.2%	576.8	8.3%	19.5x	1.8x	BATBC	267,930	6.4%	544.2	23.3x	7.2x
Life Insurance	2,114	2,117	-3.12	-0.15%	12	57,218	1.4%	38.7	0.6%	NM	NM	SQURPHARMA	201,668	4.8%	144.6	14.2x	2.5x
Telecommunication	6,682	6,742	-60.35	-0.90%	3	797,606	19.1%	510.3	7.3%	21.6x	7.0x	UPGDCL	159,706	3.8%	71.4	19.7x	5.8x
Pharmaceutical	3,332	3,371	-38.94	-1.16%	31	608,613	14.6%	817.5	11.7%	21.2x	2.6x	RENATA	113,128	2.7%	9.0	25.6x	4.9x
Fuel & Power	1,699	1,718	-19.18	-1.12%	21	450,049	10.8%	597.4	8.5%	13.3x	1.4x	ICB	85,014	2.0%	12.2	31.4x	1.9x
Cement	1,524	1,488	+35.84	+2.41%	7	95,651	2.3%	267.9	3.8%	28.6x	2.3x	BXPBARMA	78,739	1.9%	336.1	21.1x	2.4x
Services & Real Estate	1,082	1,086	-3.79	-0.35%	8	42,960	1.0%	62.4	0.9%	NM	0.9x	BEXIMCO	72,910	1.7%	1,401.8	NM	1.2x
Engineering	3,864	3,842	+21.51	+0.56%	41	489,247	11.7%	458.2	6.6%	32.8x	2.1x	BERGERPBL	70,021	1.7%	32.4	28.3x	7.2x
Food & Allied	17,284	17,974	-690.16	-3.84%	19	359,110	8.6%	636.9	9.1%	30.0x	7.8x	MARICO	66,799	1.6%	45.4	22.2x	39.8x
IT	2,114	2,105	+9.56	+0.45%	10	23,386	0.6%	28.6	0.4%	23.9x	2.0x	BRACBANK	64,305	1.5%	17.1	15.2x	1.4x
Textile	1,059	1,066	-7.06	-0.66%	56	108,924	2.6%	141.8	2.0%	#####	0.7x	LHBL	59,578	1.4%	109.1	28.8x	3.6x
Paper & Printing	5,342	5,330	+12.26	+0.23%	4	15,144	0.4%	4.7	0.1%	63.4x	1.1x	SUMITPOWER	48,909	1.2%	149.0	8.9x	1.4x
Tannery	1,698	1,703	-5.16	-0.30%	6	18,435	0.4%	16.6	0.2%	NM	1.8x	ISLAMIBANK	43,631	1.0%	18.2	7.7x	0.7x
Jute	9,506	9,091	+415.10	+4.57%	3	2,237	0.1%	12.4	0.2%	NM	14.4x	DUTCHBANGL	36,685	0.9%	4.6	8.0x	1.2x
Ceramics	463	466	-3.11	-0.67%	5	23,888	0.6%	36.5	0.5%	60.6x	1.6x	UNILEVERCL	35,597	0.9%	14.5	38.6x	25.2x
Miscellaneous	3,002	3,089	-86.24	-2.79%	13	167,538	4.0%	1,514.1	21.7%	51.6x	1.8x	OLYMPIC	35,069	0.8%	39.5	17.1x	4.2x
												TITASGAS	33,040	0.8%	4.5	9.7x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALLTEX	9.9	+10.0%	0.5	NM	0.7x
AGRANINS	42.9	+10.0%	56.6	67.4x	2.4x
MICEMENT	57.3	+10.0%	22.1	24.2x	1.2x
PARAMOUNT	133.4	+10.0%	6.2	37.2x	5.4x
QGBALLPEN	115.3	+9.9%	4.3	NM	0.9x
ARAMITCEM	19.1	+9.8%	0.8	NM	0.8x
INTECH	36.0	+9.8%	3.7	NM	3.3x
PROVATIINS	81.8	+9.7%	39.0	31.5x	3.9x
MEGHNAPEP	11.9	+9.2%	0.6	NM	NM
ISLAMIINS	47.9	+8.6%	11.5	26.0x	3.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	131,951	9.0%	14.2x	2.5x
BATBC	70,867	4.8%	23.3x	7.2x
RENATA	55,229	3.8%	25.6x	4.9x
BXPBARMA	54,975	3.7%	21.1x	2.4x
BEXIMCO	50,636	3.4%	NM	1.2x
GP	50,002	3.4%	14.0x	11.8x
BRACBANK	34,568	2.4%	15.2x	1.4x
ROBI	26,840	1.8%	NM	4.1x
OLYMPIC	21,273	1.4%	17.1x	4.2x
ISLAMIBANK	21,240	1.4%	7.7x	0.7x
LHBL	21,043	1.4%	28.8x	3.6x
EBL	20,858	1.4%	6.4x	1.1x
CITYBANK	20,193	1.4%	9.7x	1.1x
SUMITPOWER	17,994	1.2%	8.9x	1.4x
NBL	17,776	1.2%	7.2x	0.5x
PUBALIBANK	17,260	1.2%	10.6x	0.7x
UPGDCL	15,971	1.1%	19.7x	5.8x
ALARABANK	14,052	1.0%	6.7x	1.1x
IFIC	14,012	1.0%	11.9x	0.8x
BEACONPHAR	13,631	0.9%	32.3x	4.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	83.2	-4.6%	1,401.8	NM	1.2x
BATBC	1,488.5	-4.7%	544.2	23.3x	7.2x
LANKABAFIN	37.5	-3.8%	405.4	28.4x	2.1x
ROBI	51.5	-1.7%	402.7	NM	4.1x
BXPBARMA	176.5	-4.2%	336.1	21.1x	2.4x
BEACONPHAR	84.3	+3.2%	184.2	32.3x	4.1x
EPGL	65.9	-0.8%	158.5	27.1x	1.2x
SUMITPOWER	45.8	-0.4%	149.0	8.9x	1.4x
SQURPHARMA	227.5	-1.6%	144.6	14.2x	2.5x
SSSTEEL	19.4	-2.0%	123.8	10.2x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ENVOYTEX	23.7	-6.7%	1.8	27.9x	0.6x
TUNGHAI	3.0	-6.3%	0.4	NM	0.3x
QUASEMIND	39.3	-5.5%	19.0	33.7x	1.3x
PHOENIXFIN	24.5	-5.4%	3.0	14.3x	1.1x
BATBC	1,488.5	-4.7%	544.2	23.3x	7.2x
VAMLBDMF1	8.3	-4.6%	2.6	NM	0.7x
BEXIMCO	83.2	-4.6%	1,401.8	NM	1.2x
GOLDENSON	13.3	-4.3%	8.6	NM	0.7x
AMANFEED	34.0	-4.2%	30.5	12.5x	1.0x
BXPBARMA	176.5	-4.2%	336.1	21.1x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BATBC	1615	1475	1.9	1	3
BEACONPHAR	76	76	0.9	12	1
BERGERPBL	1510	1510	15.1	10	2
BEXIMCO	87.5	87.5	1.8	0	1
CITYBANK	32.1	28.9	2.8	90	2
CONFIDCEM	117	117	3.4	0	1
CVOPRL	115.4	115.4	21.9	190	2
DBH	85	83.4	1.2	14	2
GP	374.5	339.4	17.8	52	2
GPHISPAT	34.5	34.5	2.1	60	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LANKABAFIN	39	39	0.9	23	1
MARICO	2130	2130	10.7	5	1
MLDYEING	49.5	49.5	1.0	20	1
MONNOCERA	120	120	0.6	5	1
NLTUBES	110.8	110.8	1.9	18	1
PTL	51.5	51.5	0.8	15	1
RENATA	1154.8	1154.8	49.7	43	1
REPUBLIC	54.7	54.7	5.5	100	1
RUPALIINS	36	36	0.9	26	1
SEAPEARL	73.1	73.1	0.5	7	1
SKTRIMS	56	56	0.5	9	1
SONARBAINS	55	55	0.8	15	1
UTTARABANK	24.7	24.7	49.4	2,000	1
Total			192.0		30

Important DSE News
NTC

(Q2 Un-audited): EPS was Tk. 0.30 for October-December 2020 as against Tk. (1.27) for October-December 2019; EPS was Tk. 2.41 for July-December 2020 as against Tk. 6.62 for July-December 2019. NOCFPS was Tk. 26.32 for July-December 2020 as against Tk. 1.63 for July-December 2019. NAV per share was Tk. 118.66 as on December 31, 2020 and Tk. 116.75 as on June 30, 2020.

GQBALLPEN

(Q2 Un-audited): EPS was Tk. (0.25) for October-December 2020 as against Tk. (0.21) for October-December 2019; EPS was Tk. (4.97) for July-December 2020 as against Tk. (0.69) for July-December 2019. NOCFPS was Tk. (2.34) for July-December 2020 as against Tk. (0.86) for July-December 2019. NAV per share was Tk. 133.12 as on December 31, 2020 and Tk. 134.21 as on June 30, 2020.

USMANIAGL

(Q2 Un-audited): EPS was Tk. (3.35) for October-December 2020 as against Tk. (1.04) for October-December 2019; EPS was Tk. (3.35) for July-December 2020 as against Tk. (2.40) for July-December 2019. NOCFPS was Tk. (1.64) for July-December 2020 as against Tk. (3.13) for July-December 2019. NAV per share was Tk. 89.08 as on December 31, 2020 and Tk. 92.45 as on June 30, 2020.

EBLNRBMF

(Q2 Un-audited): EPU was Tk. 0.55 for October-December 2020 as against Tk. (0.30) for October-December 2019; EPU was Tk. 1.84 for July-December 2020 as against Tk. (0.45) for July-December 2019. NOCFPU was Tk. 0.36 for July-December 2020 as against Tk. 0.15 for July-December 2019. NAV per unit at market price was Tk. 11.03 as on December 31, 2020 and Tk. 9.19 as on June 30, 2020. NAV per unit at cost price was Tk. 11.03 as on December 31, 2020 and Tk. 10.77 as on June 30, 2020.

ABB1STMF

(Q2 Un-audited): EPU was Tk. 0.39 for October-December, 2020 as against Tk. (0.73) for October-December, 2019; EPU was Tk. 1.95 for July-December, 2020 as against Tk. (0.92) for July-December, 2019. NOCFPU was Tk. 0.36 for July-December, 2020 as against Tk. 0.31 for July-December, 2019. NAV per unit at market price was Tk. 11.05 as on December 31, 2020 and Tk. 9.10 as on June 30, 2020. NAV per unit at cost price was Tk. 11.79 as on December 31, 2020 and Tk. 11.50 as on June 30, 2020.

RELIANCE1

(Q2 Un-audited): EPU was Tk. 0.59 for October-December 2020 as against Tk. 0.12 for October-December 2019; EPU was Tk. 2.34 for July-December 2020 as against Tk. 0.18 for July-December 2019. NOCFPU was Tk. 0.38 for July-December 2020 as against Tk. 0.27 for July-December 2019. NAV per unit at market price was Tk. 13.05 as on December 31, 2020 and Tk. 10.70 as on June 30, 2020. NAV per unit at cost price was Tk. 11.39 as on December 31, 2020 and Tk. 10.96 as on June 30, 2020.

MONNOAGML

(Q2 Un-audited): EPS was Tk. 0.61 for October-December, 2020 as against Tk. 1.74 for October-December, 2019; EPS was Tk. 1.17 for July-December, 2020 as against Tk. 2.59 for July-December, 2019. NOCFPS was Tk. (25.99) for July-December, 2020 as against Tk. 0.79 for July-December, 2019. NAV per share was Tk. 15.44 as on December 31, 2020 and Tk. 14.28 as on June 30, 2020. Cash flows of the company has decreased due to Cash Receipts from Customers and Others has decreased and Cash payment to employee fit others has also increased from the last Q2 period. Therefore, Net Operating Cash Flows (NOCF) Per Share has decreased.

MONNOCERA

(Q2 Un-audited): EPS was Tk. 0.37 for October-December 2020 as against Tk. 0.43 for October-December 2019; EPS was Tk. 0.72 for July-December 2020 as against Tk. 1.36 for July-December 2019. NOCFPS was Tk. (1.37) for July-December 2020 as against Tk. 0.79 for July-December 2019. NAV per share was Tk. 60.22 as on December 31, 2020 and Tk. 59.50 as on June 30, 2020. NOCFPS negative due to Cash paid to supplier Employee and others has increased and cash receipts from customer has decreased. Therefore, NOCFPS has decreased from the last Q2 period.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CONFIDCEM	-	5.0%	15.0%	Record Date	31-Jan-21
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21

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BDSERVICE

(Q2 Un-audited): EPS was Tk. (3.88) for October-December 2020 as against Tk. 1.23 for October-December 2019. EPS was Tk. (5.12) for July-December 2020 as against Tk. 1.67 for July-December 2019. NOCFPS was Tk. (7.87) for July-December 2020 as against Tk. 2.80 for July-December 2019. NAV per share was Tk. (11.88) as on December 31, 2020 and Tk. (6.76) as on June 30, 2020. NOCFPS has decreased due to less cash inflow from receivables comparing to the same period of last year. Net Profit, EPS, NAV and revenue has been decreased due to COVID 19.

SONARGAON

Referring to their earlier news disseminated by DSE on 01.11.2020 regarding Close down of the factory, the Company has further informed that the Board of Directors has decided under compiling current circumstances, the management decided to close down the operation of the factory until further notice. (Q2 Un-audited): EPS was Tk. (0.46) for October-December 2020 as against Tk. 0.26 for October-December 2019; EPS was Tk. (0.87) for July-December 2020 as against Tk. 0.33 for July-December 2019. NOCFPS was Tk. 5.58 for July-December 2020 as against Tk. 0.01 for July-December 2019. NAV per share was Tk. 23.55 as on December 31, 2020 and Tk. 24.43 as on June 30, 2020. The Company also informed that, reason for significant deviation in EPS, NAV and NOCFPS as follows: EPS has decreased due to fall in production volume for adverse effect of COVID 19 resulting full closure of mill in the 2nd quarter. NAV has decreased due to Net loss after Tax, decrease in the Company's Retained Earnings and Assets. NOCFPS has increased because of increased in collection from customer's in the 2nd quarter under review.

CNW

Trading of the shares of Mir Akhter Hossain Limited will commence at DSE from February 02, 2021 under 'N' category. DSE Trading Code for Mir Akhter Hossain Limited is "MIRAKHTER" and DSE Company Code is 13250. Mir Akhter Hossain Limited: (Q2): As per un-audited Q2 financial statements, profit after tax is Tk. 110.72 million and basic EPS of Tk. 1.11 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 114.50 million and basic EPS of Tk. 1.15 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.92. Moreover, profit after tax is Tk. 215.12 million and basic EPS of Tk. 2.15 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 207.46 million and basic EPS of Tk. 2.07 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.78 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 40.61 as on 31 December 2020 and the same would be Tk. 43.98 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 100,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 120,771,547. because of increased in collection from customer's in the 2nd quarter under review.

GBBPOWER

(Q2 Un-audited): EPS was Tk. 0.45 for October-December 2020 as against Tk. 0.17 for October-December 2019; EPS was Tk. 0.77 for July-December 2020 as against Tk. 0.55 for July-December 2019. NOCFPS was Tk. 1.13 for July-December 2020 as against Tk. 0.89 for July-December 2019. NAV per share was Tk. 20.21 as on December 31, 2020 and Tk. 19.85 as on December 31, 2019.

LEGACYFOOT

(Q2 Un-audited): EPS was Tk. 0.41 for October-December 2020 as against Tk. 0.20 October-December 2019;

EPS was Tk. 0.09 for July-December 2020 as against Tk. 0.39 for July-December 2019. NOCFPS was Tk. (0.04) for July-December 2020 as against Tk. 1.81 for July-December 2019. NAV per share was Tk. 10.52 as on December 31, 2020 and Tk. 10.43 as on June 30, 2020.

APSCLBOND

The Bond will be placed in 'A' category from existing 'N' category with effect from February 02, 2021 as the Bond has reported disbursement of Coupon rate 8.50% of APSC Non-Convertible and Fully Redeemable Coupon Bearing Bond for the first year (January 05, 2020 to January 04, 2021).

BDWELDING

Bangladesh Securities and Exchange Commission has nominated and appointed 02 distinguished individuals/persons as Independent Directors of the company. The Commission shall appoint special auditor to conduct audit on the whole affairs of the company including the last two financial years.

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