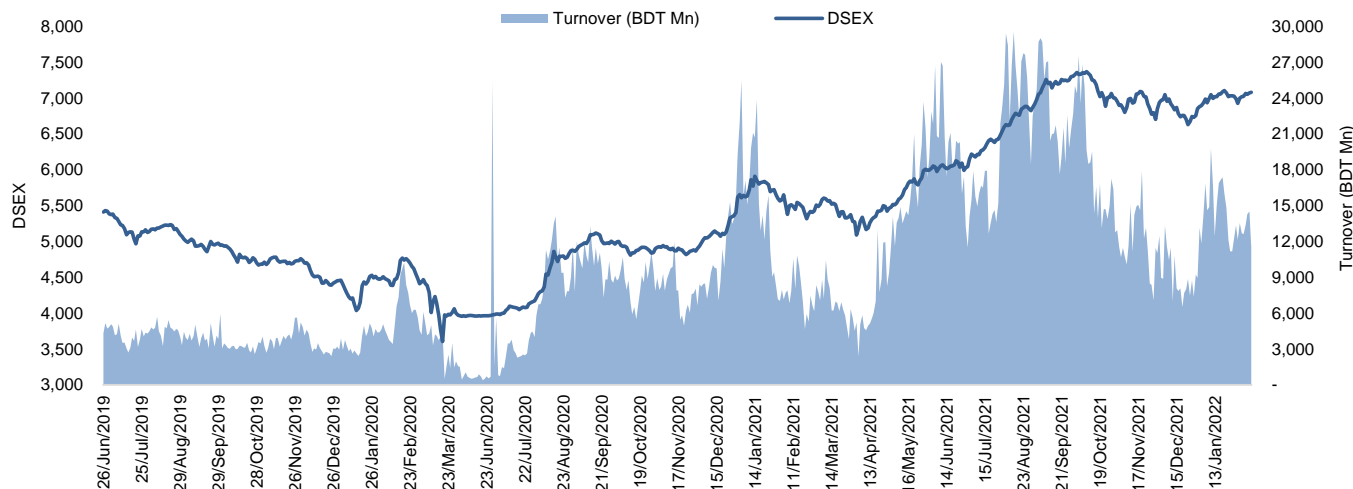


The market closed in green today. The benchmark index DSEX (+0.12%) gained 8.59 points and closed at 7,081.38. The blue-chip index DS30 (-0.20%), the Shariah-based index DSES (+0.10%), and the large-cap index CDSET (-0.18%) closed at 2,604.98, 1,512.89, and 1,404.01 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.45% followed by Fuel & Power (+0.17%), Telecommunication (+0.14%), Bank (+0.12%). NBFi experienced the highest loss of 0.49% followed by Pharmaceutical (-0.18%), Food & Allied (-0.08%). Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.7%) was the most traded share with a turnover of BDT 661 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,081.38	7,072.79	+8.59	+0.12%	+4.8%
DS30	2,604.98	2,610.33	-5.35	-0.20%	+2.9%
DSES	1,512.89	1,511.38	+1.52	+0.10%	+5.7%
CDSET	1,404.01	1,406.48	-2.47	-0.18%	+3.3%

	Advanced	Declined	Unchanged	Total
All Category	205	128	46	379
A Category (Equity)	132	102	29	263
B Category (Equity)	54	19	10	83
N Category (Equity)	4	2	1	7
Z Category (Equity)	15	5	6	26
Mutual Funds	15	6	14	35
Corporate Bonds	2	2	1	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,674,486	5,667,847	+0.1%
	Mn USD	65,982	65,905	
Turnover	Mn BDT	11,508	14,498	-20.6%
	Mn USD	134	169	
Volume	Mn Shares	283	340	-16.7%
No. of Trade		222,282	240,074	-7.4%

Figure: Sectorial Turnover (BDT)

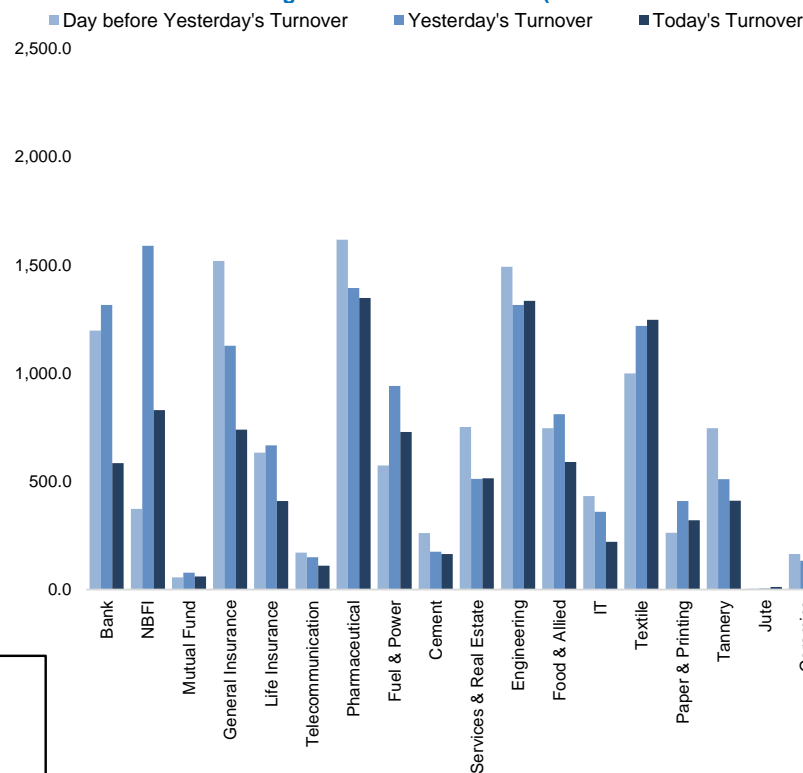
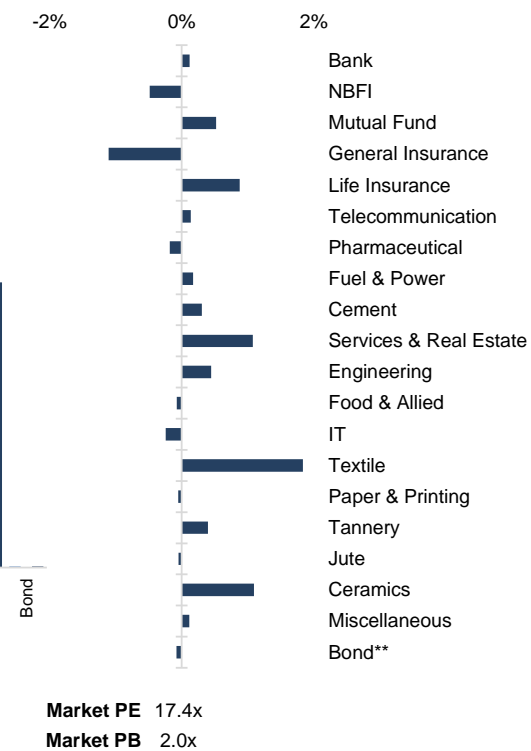


Figure: Sectorial Mcap Change



Market PE 17.4x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,628	1,626	+1.95	+0.12%	33	753,939	14.8%	584.0	5.3%	8.2x	0.9x	GP	483,272	9.5%	19.2	14.2x	9.7x
NBFI	2,436	2,448	-11.89	-0.49%	23	237,121	4.7%	828.2	7.5%	NM	4.3x	BATBC	348,030	6.8%	235.2	25.4x	8.7x
Mutual Fund	903	898	+4.67	+0.52%	37	41,594	0.8%	60.1	0.5%	NM	0.8x	WALTONHIL	335,342	6.6%	3.2	23.2x	3.6x
General Insurance	4,718	4,770	-52.71	-1.10%	40	138,224	2.7%	739.2	6.7%	21.5x	2.3x	ROBI	204,279	4.0%	52.4	88.9x	3.1x
Life Insurance	2,870	2,845	+25.07	+0.88%	13	81,008	1.6%	408.7	3.7%	NM	NM	SQURPHARMA	202,288	4.0%	91.9	11.4x	2.1x
Telecommunication	6,134	6,125	+8.37	+0.14%	3	724,293	14.2%	109.9	1.0%	18.7x	5.7x	UPGDCL	148,866	2.9%	9.0	12.1x	5.0x
Pharmaceutical	4,023	4,031	-7.30	-0.18%	32	750,395	14.8%	1,346.3	12.1%	18.8x	2.8x	RENATA	146,179	2.9%	6.5	27.0x	5.4x
Fuel & Power	1,942	1,938	+3.37	+0.17%	23	507,380	10.0%	728.2	6.6%	12.4x	1.3x	BEXIMCO	129,958	2.6%	661.1	10.4x	1.8x
Cement	2,777	2,768	+8.46	+0.31%	7	136,789	2.7%	164.1	1.5%	20.3x	2.8x	ICB	103,708	2.0%	9.4	53.9x	2.3x
Services & Real Estate	1,551	1,535	+16.51	+1.08%	8	60,108	1.2%	513.9	4.6%	NM	1.2x	LHBL	91,749	1.8%	136.5	23.7x	4.6x
Engineering	4,861	4,839	+21.57	+0.45%	42	569,543	11.2%	1,334.0	12.0%	19.3x	2.0x	BXPHARMA	88,642	1.7%	46.5	14.5x	2.3x
Food & Allied	26,022	26,042	-19.73	-0.08%	21	460,083	9.1%	589.4	5.3%	31.2x	9.2x	BERGERPBL	83,540	1.6%	8.7	27.6x	7.6x
IT	3,296	3,304	-8.00	-0.24%	11	41,888	0.8%	220.0	2.0%	33.5x	2.9x	BRACBANK	79,771	1.6%	29.3	13.9x	1.6x
Textile	1,646	1,616	+29.67	+1.84%	58	178,493	3.5%	1,246.0	11.2%	30.4x	1.1x	MARICO	75,792	1.5%	3.6	22.0x	29.3x
Paper & Printing	9,297	9,302	-4.77	-0.05%	6	33,492	0.7%	320.3	2.9%	NM	2.3x	ISLAMIBANK	52,969	1.0%	9.1	9.9x	0.8x
Tannery	3,785	3,770	+15.01	+0.40%	6	40,080	0.8%	410.6	3.7%	NM	4.0x	BEACONPHAR	51,444	1.0%	58.8	43.9x	9.2x
Jute	8,429	8,434	-4.08	-0.05%	3	1,956	0.0%	11.4	0.1%	NM	24.2x	DUTCHBANGL	50,537	1.0%	5.8	8.6x	1.4x
Ceramics	775	767	+8.40	+1.10%	5	34,682	0.7%	166.0	1.5%	33.8x	2.2x	POWERGRID	48,964	1.0%	128.2	14.1x	0.5x
Miscellaneous	4,723	4,718	+5.51	+0.12%	14	259,783	5.1%	1,317.7	11.9%	14.9x	2.3x	TITASGAS	45,603	0.9%	178.4	13.4x	0.6x
Bond**	90	90	-0.07	-0.08%	7	32,580	0.6%	5.8	0.1%	NM	NM	SUMITPOWER	43,356	0.9%	93.7	9.1x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALLTEX	22.0	+10.0%	21.6	NM	3.7x	SQURPHARMA	132,357	6.9%	11.4x	2.1x	BEXIMCO	148.3	-0.7%	661.1	10.4x	1.8x
TAMIJTEX	215.9	+10.0%	33.9	46.4x	2.6x	BATBC	92,054	4.8%	25.4x	8.7x	BSC	143.4	+4.9%	546.6	16.9x	2.2x
UNIONINS	59.6	+10.0%	22.1	46.5x	3.9x	BEXIMCO	86,617	4.5%	10.4x	1.8x	FORTUNE	123.9	-0.4%	370.7	42.4x	8.2x
APOLOISPAT	10.1	+9.8%	95.6	NM	0.5x	RENATA	71,233	3.7%	27.0x	5.4x	ORIONPHARM	108.0	+1.1%	368.2	27.0x	1.3x
BDTHAIFOOD	33.9	+9.7%	1.5	63.7x	2.4x	BXPHARMA	61,890	3.2%	14.5x	2.3x	BAYLEASING	36.4	+3.4%	307.0	12.7x	1.6x
SONARGAON	23.5	+8.3%	27.6	NM	2.1x	GP	48,327	2.5%	14.2x	9.7x	SAIFPOWER	45.3	+1.8%	264.7	25.3x	2.7x
MONOSPOOL	214.0	+8.2%	52.6	NM	5.3x	BRACBANK	42,885	2.2%	13.9x	1.6x	BATBC	644.5	-0.2%	235.2	25.4x	8.7x
KTL	38.4	+7.0%	215.9	81.5x	2.2x	BEACONPHAR	36,011	1.9%	43.9x	9.2x	KTL	38.4	+7.0%	215.9	81.5x	2.2x
KAY&QUE	278.2	+6.1%	7.9	NM	3.6x	LHBL	32,406	1.7%	23.7x	4.6x	TITASGAS	46.1	+1.1%	178.4	13.4x	0.6x
BDWELDING	19.4	+6.0%	3.9	NM	1.7x	ISLAMIBANK	25,785	1.3%	9.9x	0.8x	BBS	25.9	-2.6%	173.1	48.4x	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
YPL	24.3	-4.7%	132.3	NM	2.2x	FAREASTLIF	92.1	92.1	2.0	2,199	202.52
EIL	36.1	-3.5%	44.4	16.9x	2.2x	NATLIFEINS	223.8	223.8	1.0	200	44.76
DAFODILCOM	66.4	-3.2%	0.2	92.2x	4.8x	RDFOOD	60.8	58.0	10.0	575	33.83
GREENDELTA	104.5	-3.1%	47.3	10.9x	1.5x	SEAPEARL	43.2	43.2	1.0	513	22.16
CRYSTALINS	52.7	-2.8%	3.3	10.3x	2.4x	AL-HAJTEX	96.1	86.4	6.0	181	17.16
AGRANINS	57.3	-2.7%	16.2	23.6x	3.2x	PROVATIINS	129.0	121.0	4.0	112	13.97
BBS	25.9	-2.6%	173.1	48.4x	1.7x	SHEPHERD	31.3	25.8	3.0	423	11.41
OAL	15.1	-2.6%	68.2	NM	1.1x	ANWARGALV	403.0	394.1	2.0	22	8.67
KBPPWBIL	15.2	-2.6%	24.9	NM	1.3x	SALVOCHEM	53.5	50.7	2.0	150	7.89
BENGALWTL	26.7	-2.6%	6.2	61.9x	1.1x	PRIMEINSUR	90.0	90.0	1.0	60	5.40

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FAREASTLIF	92.1	92.1	202.5	2,199	2
NATLIFEINS	223.8	223.8	44.8	200	1
RDFOOD	60.8	58.0	33.8	575	10
SEAPEARL	43.2	43.2	22.2	513	1
AL-HAJTEX	96.1	86.4	17.2	181	6
PROVATIINS	129.0	121.0	14.0	112	4
SHEPHERD	31.3	25.8	11.4	423	3
ANWARGALV	403.0	394.1	8.7	22	2
SALVOCHEM	53.5	50.7	7.9	150	2
PRIMEINSUR	90.0	90.0	5.4	60	1
ORIONPHARM	109.2	100.0	5.1	47	2
YPL	25.0	24.5	5.0	200	3
SANDHANINS	40.4	40.4	4.9	122	1
BARKAPOWER	28.3	28.3	4.8	170	1
LANKABAFIN	44.6	44.6	2.6	59	2
SONARGAON	22.4	21.8	1.9	84	2
PHARMAID	795.0	794.0	1.2	2	2
IFADAUTOS	48.9	48.9	1.2	24	1
PTL	94.0	94.0	1.1	12	1
SPCL	95.0	95.0	1.0	10	1
HRTEX	61.0	61.0	0.9	15	1
SAIFPOWER	44.4	44.4	0.9	20	1
Total			404.2		59

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	15-Feb-22
Singer Bangladesh Limited	-	0.0%	60.0%	Record Date	16-Feb-22
Monno Fabrics Limited	-	0.0%	1.0%	Record Date	17-Feb-22
Berger Paints Bangladesh Ltd.	-	0.0%	300.0%	Record Date	17-Feb-22
LafargeHolcim Bangladesh Limited	-	0.0%	25.0%	Record Date	22-Feb-22
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	22-Feb-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22
Khan Brothers PP Woven Bag Industries Limit	-	0.0%	2.0%	Record Date	24-Feb-22
Alltex Industries Ltd.	-	0.0%	1.0%	Record Date	24-Feb-22
RAK Ceramics (Bangladesh) Limited	-	0.0%	12.5%	Record Date	24-Feb-22
NCCBL Mutual Fund-1	-	0.0%	12.0%	Record Date	1-Mar-22

Important DSE News

DACCADYE

(Q2 Un-audited): EPS was Tk. 0.42 for October-December 2021 as against Tk. 0.15 for October-December 2020; EPS was Tk. 0.73 for July-December 2021 as against Tk. 0.28 for July-December 2020. NOCFPS was Tk. 0.87 for July-December 2021 as against Tk. 0.75 for July-December 2020. NAV per share was Tk. 35.21 as on December 31, 2021 and Tk. 34.47 as on June 30, 2021. The company has also informed that significant profit increased in the 2nd quarter due to increase in sales revenue and production.

PREMIERCCEM

The Company has informed that Bangladesh Securities and Exchange Commission has accorded its consent the issue of Premier Cement Mills Limited in the Commission Meeting held on February 8, 2022, to issue and offer 1,243 fully redeemable non-convertible non-participating cumulative preference shares at a face value/issue price of BDT 2,500,000 (Taka Twenty-Five Lac only) each. The issue size is BDT 3,107,500,000 (Taka Three Hundred Ten Crore and Seventy-Five Lac only). Out of this amount, BDT 750,000,000 (Taka Seventy-Five Crore only) will be subscribed by the directors/sponsor shareholders of the company while the remaining amount will be subscribed by prospective investors through private placement. The main purposes of issuance are to restructure the company's balance sheet, to prepay existing high cost debt, and to improve the financial indicators of the company.

This issue will reduce the financial expenses of the company and increase the profitability. The preference shares to be subscribed by the prospective investors will have a tenor of 5 years and a dividend rate of 6.25 % p.a.-7.75 % p.a. Dividend will be paid semi-annually starting from the end of six months of respective disbursement(s) while principal will be redeemed semi-annually in equal installments commencing from end of the 18th month from respective disbursement(s). The preference shares to be subscribed by the sponsor shareholders/directors of the company will have a tenor of up to 12 years and a dividend rate of 0% p.a. These preference shares subscribed by the sponsor shareholders/directors cannot be redeemed before the redemption of preference shares to be subscribed by prospective investors.

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