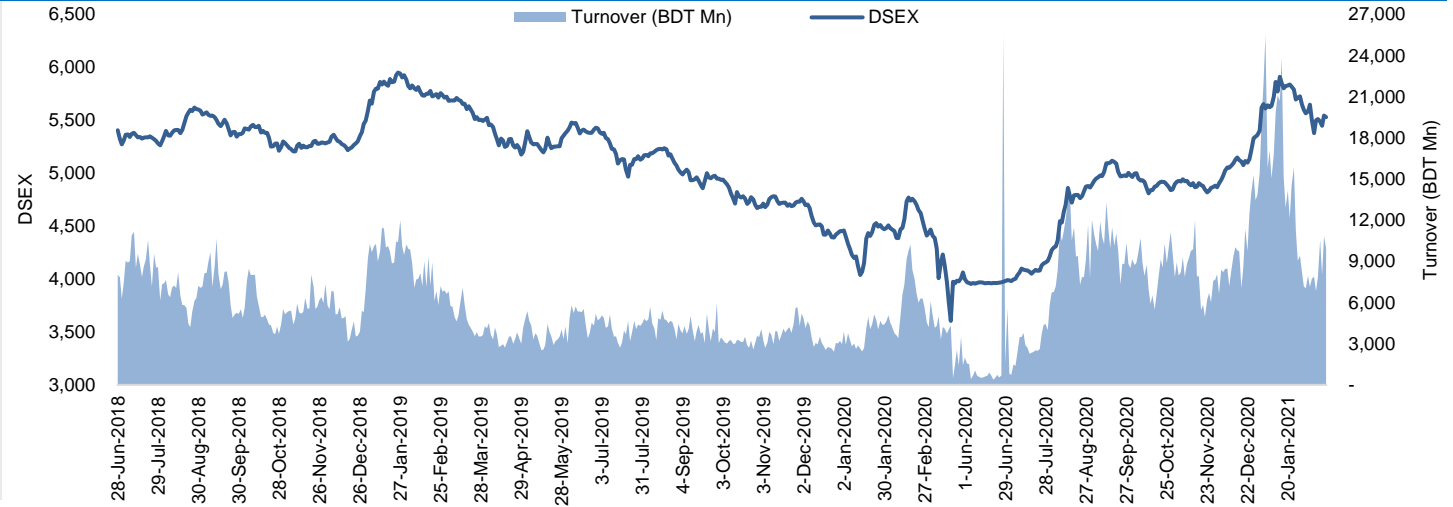


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.32%) lost 17.7 points and closed at 5,527.39. The blue-chip index DS30 (+0.00%), the Shariah-based index DSES (-0.61%), and the large-cap index CDSET (+2.20%) closed at 2,146.16, 1,252.55, and 1,201.70 points, respectively. All the large-cap sectors posted negative performance today except Food & Allied (+2.81%). Telecommunication experienced the highest loss of 3.40% followed by Fuel & Power (-0.89%), Pharmaceutical (-0.64%), Bank (-0.32%), NBFI (-0.16%), and Engineering (-0.05%), respectively. Block trades contributed 1.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.2%) was the most traded share with a turnover of BDT 2,287 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,527.39	5,545.09	-17.70	-0.32%	+2.3%
DS30	2,146.16	2,146.14	+0.02	+0.00%	+9.3%
DSES	1,252.55	1,260.22	-7.67	-0.61%	+0.8%
CDSET	1,201.70	1,175.78	+25.92	+2.20%	+7.0%

	Advanced	Declined	Unchanged	Total
All Category	74	175	100	349
A Category (Equity)	51	136	71	258
B Category (Equity)	10	24	19	53
N Category (Equity)	0	6	0	6
Z Category (Equity)	13	9	10	32
Mutual Funds	3	25	9	37
Corporate Bonds	0	2	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,717,475	4,748,355	-0.7%
	Mn USD	55,526	55,889	
Turnover	Mn BDT	9,957	10,823	-8.0%
	Mn USD	117	127	
Volume	Mn Shares	231	218	+6.1%
No. of Trade		160,926	169,157	-4.9%

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Figure: Sectorial Turnover (BDT Mn)

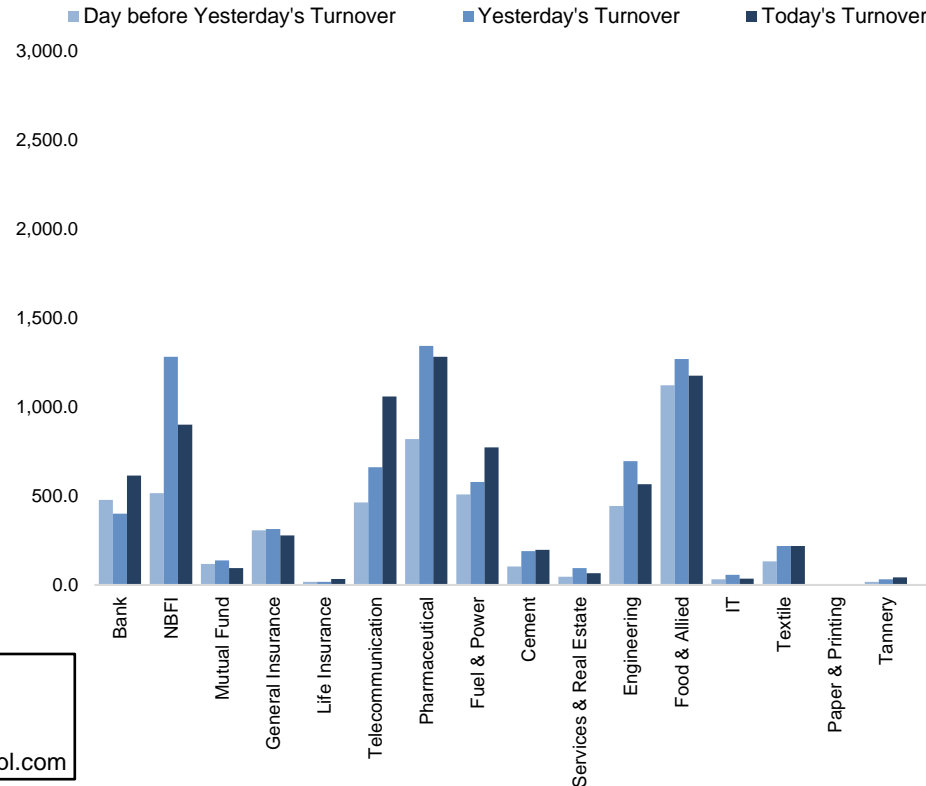
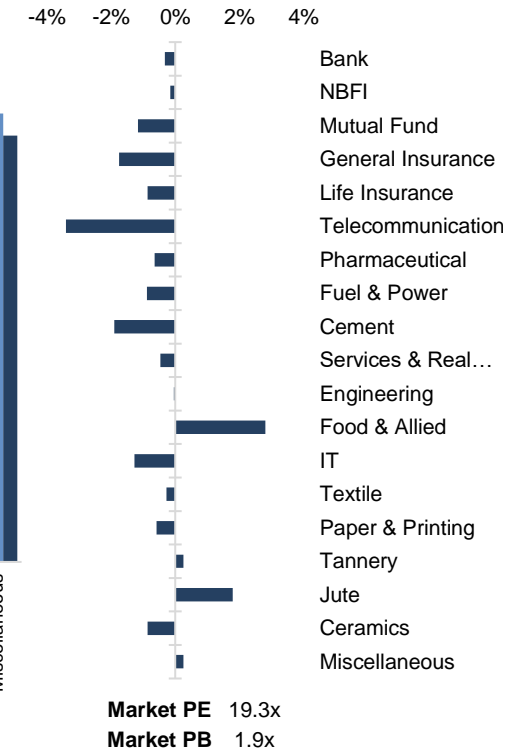


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,325	1,329	-4.26	-0.32%	30	558,255	13.5%	613.1	6.3%	7.7x	0.7x	GP	501,771	12.1%	127.8	14.1x	11.9x
NBFI	2,079	2,083	-3.28	-0.16%	23	199,142	4.8%	899.6	9.2%	73.5x	3.3x	WALTONHIL	346,156	8.4%	177.2	45.3x	6.5x
Mutual Fund	877	887	-10.29	-1.16%	37	39,241	0.9%	94.5	1.0%	NM	0.8x	BATBC	291,870	7.0%	1,047.2	26.8x	7.8x
General Insurance	3,207	3,264	-57.06	-1.75%	37	81,190	2.0%	277.7	2.8%	16.9x	1.6x	ROBI	218,946	5.3%	850.0	NM	3.3x
Life Insurance	2,031	2,049	-17.66	-0.86%	12	55,655	1.3%	33.4	0.3%	NM	NM	SQURPHARMA	198,476	4.8%	173.9	13.9x	2.4x
Telecommunication	6,139	6,356	-216.37	-3.40%	3	748,850	18.1%	1,058.1	10.8%	20.3x	6.5x	UPGDCL	158,025	3.8%	43.6	19.5x	5.7x
Pharmaceutical	3,347	3,368	-21.49	-0.64%	31	612,870	14.8%	1,280.8	13.1%	21.2x	2.6x	RENATA	114,297	2.8%	7.1	25.8x	5.0x
Fuel & Power	1,623	1,637	-14.51	-0.89%	21	435,888	10.5%	771.5	7.9%	12.9x	1.4x	BXPHARMA	85,252	2.1%	733.8	21.3x	2.6x
Cement	1,460	1,488	-28.23	-1.90%	7	93,937	2.3%	197.3	2.0%	28.1x	2.3x	BEXIMCO	83,513	2.0%	2,286.9	NM	1.4x
Services & Real Estate	1,034	1,039	-4.77	-0.46%	8	41,704	1.0%	66.5	0.7%	NM	0.9x	ICB	83,241	2.0%	6.9	30.8x	1.9x
Engineering	3,958	3,960	-1.88	-0.05%	42	516,917	12.5%	565.1	5.8%	32.2x	2.5x	BERGERPBL	75,044	1.8%	37.2	30.4x	7.7x
Food & Allied	20,448	19,889	+558.90	+2.81%	20	387,064	9.3%	1,175.5	12.0%	33.9x	8.2x	MARICO	66,304	1.6%	18.1	22.0x	39.5x
IT	2,023	2,049	-26.07	-1.27%	10	22,805	0.6%	35.7	0.4%	24.8x	1.9x	BRACBANK	62,184	1.5%	17.6	14.7x	1.4x
Textile	1,034	1,037	-2.84	-0.27%	56	107,493	2.6%	218.8	2.2%	NM	0.7x	LHBL	60,275	1.5%	155.6	29.2x	3.6x
Paper & Printing	5,171	5,201	-30.40	-0.58%	4	14,779	0.4%	1.3	0.0%	61.8x	1.1x	SUMITPOWER	44,851	1.1%	251.6	8.2x	1.3x
Tannery	1,690	1,686	+4.25	+0.25%	6	18,462	0.4%	43.0	0.4%	NM	1.8x	ISLAMIBANK	41,860	1.0%	16.4	7.4x	0.7x
Jute	8,423	8,274	+148.58	+1.80%	3	2,033	0.0%	5.9	0.1%	NM	13.1x	UNILEVERCL	38,835	0.9%	21.8	42.1x	27.5x
Ceramics	448	451	-3.88	-0.86%	5	23,203	0.6%	63.2	0.6%	58.8x	1.5x	DUTCHBANGL	34,705	0.8%	1.8	7.6x	1.2x
Miscellaneous	3,302	3,294	+8.49	+0.26%	13	181,947	4.4%	2,393.3	24.4%	56.0x	2.0x	OLYMPIC	34,449	0.8%	9.9	16.8x	4.2x
												TITASGAS	32,249	0.8%	7.4	9.4x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANLIMAYARN	39.5	+7.6%	20.0	NM	3.5x
GOLDENSON	16.3	+7.2%	76.5	NM	0.8x
LIBRAINFU	561.8	+6.4%	2.6	NM	0.4x
BEACONPHAR	88.2	+5.5%	149.1	33.8x	4.3x
GBBPOWER	25.5	+5.4%	216.2	18.8x	1.3x
DELTASPINN	8.0	+5.3%	9.6	20.8x	0.6x
FIRSTFIN	6.3	+5.0%	0.0	NM	1.5x
ACTIVEFINE	18.0	+4.7%	58.8	11.4x	0.8x
BATBC	1,621.5	+4.3%	1,047.2	26.8x	7.8x
IFIC	13.3	+3.9%	197.6	11.5x	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	129,863	9.0%	13.9x	2.4x
BATBC	77,200	5.3%	26.8x	7.8x
BXPHARMA	59,523	4.1%	21.3x	2.6x
BEXIMCO	58,000	4.0%	NM	1.4x
RENATA	55,800	3.8%	25.8x	5.0x
GP	50,177	3.5%	14.1x	11.9x
BRACBANK	33,427	2.3%	14.7x	1.4x
ROBI	21,785	1.5%	NM	3.3x
LHBL	21,289	1.5%	29.2x	3.6x
OLYMPIC	20,897	1.4%	16.8x	4.2x
ISLAMIBANK	20,378	1.4%	7.4x	0.7x
EBL	19,214	1.3%	5.9x	1.0x
CITYBANK	18,078	1.2%	8.7x	1.0x
PUBALIBANK	16,837	1.2%	10.3x	0.7x
NBL	16,506	1.1%	6.7x	0.4x
SUMITPOWER	16,501	1.1%	8.2x	1.3x
UPGDCL	15,802	1.1%	19.5x	5.7x
BEACONPHAR	14,261	1.0%	33.8x	4.3x
LANKABAFIN	13,819	1.0%	29.2x	2.2x
IFIC	13,603	0.9%	11.5x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	95.3	+0.2%	2,286.9	NM	1.4x
BATBC	1,621.5	+4.3%	1,047.2	26.8x	7.8x
ROBI	41.8	-9.1%	850.0	NM	3.3x
BXPHARMA	191.1	-1.7%	733.8	21.3x	2.6x
LANKABAFIN	38.6	-1.3%	532.4	29.2x	2.2x
SUMITPOWER	42.0	-1.2%	251.6	8.2x	1.3x
GBBPOWER	25.5	+5.4%	216.2	18.8x	1.3x
IFIC	13.3	+3.9%	197.6	11.5x	0.8x
WALTONHIL	1,142.7	+0.1%	177.2	45.3x	6.5x
SQURPHARMA	223.9	-1.2%	173.9	13.9x	2.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ROBI	41.8	-9.1%	850.0	NM	3.3x
TAUFIKA	21.9	-9.1%	70.5	30.0x	1.8x
BIFC	3.7	-7.5%	0.4	NM	NM
ITC	31.1	-6.0%	7.0	25.1x	2.0x
APOLOISPAT	6.5	-5.8%	17.9	NM	0.3x
CITYGENINS	22.5	-5.5%	4.9	27.4x	1.3x
ISLAMIINS	39.9	-5.5%	8.7	21.6x	2.7x
UNILEVERCL	3,223.8	-4.3%	21.8	42.1x	27.5x
SAVAREFR	154.4	-4.3%	0.1	NM	63.5x
PRIMEINSUR	33.9	-4.2%	11.6	42.4x	1.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	30.0	30.0	1.2	40	1
AZIZPIPES	94.0	94.0	0.5	6	1
BDTHAI	25.0	25.0	3.1	125	1
BEACONPHAR	85.0	85.0	25.8	303	3
BNICL	48.5	48.5	1.4	29	1
BXPHARMA	198.0	198.0	4.0	20	1
CITYBANK	29.4	29.4	5.9	200	2
CVOPRL	108.0	108.0	2.4	22	1
GBBPOWER	26.5	24.2	3.0	120	4
GENEXIL	51.0	51.0	0.5	10	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LANKABAFIN	41.9	41.9	0.6	15	1
MIRAKHTER	85.7	85.7	0.7	8	1
PIONEERINS	68.0	68.0	2.0	30	1
PRIMEBANK	15.4	15.3	16.9	1,100	3
RDFOOD	20.0	20.0	0.6	30	1
REPUBLIC	55.0	51.0	92.8	1,694	6
SAIFPOWER	20.0	20.0	0.5	25	1
SHURWID	21.6	21.6	0.5	23	1
SONARGAON	24.5	24.5	0.5	21	1
Total			162.8		32

Important DSE News
MPETROLEUM

The Company has informed that for the purpose of business expansion, the Company has signed agreement with Energypac Power Generation Limited and LAUGFS Gas (Bangladesh) Limited to sale LPG by establishing LPG (Auto gas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

AFCAGRO

The Company has informed that they have obtained Emergency Use Authorization (EUA) Certificate from Directorate General of Drug Administration letter dated on February 09, 2021 for producing 2 kits namely (1) AFC Detec nCoV RT-PCR Kit and (2) AFCPrep Viral RNA Extraction Kit. Considering the matter, AFC Agro Biotech Limited will go for commercial production of above mentioned products as early as possible.

EPGL

The Company has informed that, they have signed an agreement in order to establish Liquefied Petroleum Gas (Auto Gas) facilities and filling equipment in the filling station sites under the Dealership of Meghna Petroleum Limited. The agreement aims to transfer and promote technologies between two companies and the joint promotion of Auto Gas business development within the country based on Auto Gas Station.

ROBI

The Board of Directors has recommended No dividend for the year ended on December 31, 2020. Date and Time of the AGM will be notified latter on, Venue: Digital Platform. Record Date: 08.03.2021. The Company has also reported EPS of Tk. 0.33, NAV per share of Tk. 13.90 and NOCFPS of Tk. 5.36 for the year ended on December 31, 2020 as against Tk. 0.04, Tk. 12.64 and Tk. 6.10 respectively for the same period of the previous year.

ACMELAB

Ms. Tasneem Sinha, one of the Directors of the Company, has expressed her intention to buy 14,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days. Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has expressed her intention to buy 42,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

STYLECRAFT

Dr. Almas Begum, one of the Sponsor Directors of Stylecraft Limited, has expressed her intention to sell 2,89,707 shares out of her total holding of 6,85,106 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

LRGLOBMF1

(Q3 Un-audited): EPU was Tk. 0.0541 for April-June 2020 as against Tk. (0.1380) for April-June 2019; EPU was Tk. (0.7286) for October 2019-June 2020 as against Tk. 0.0394 for October 2018-June 2019. NOCFPU was Tk. 0.56 for October 2019-June 2020 as against Tk. 0.22 for October 2018-June 2019. NAV per unit at market price was Tk. 9.34 as on June 30, 2020 and Tk. 10.59 as on September 30, 2019. NAV per unit at cost price was Tk. 9.75 as on June 30, 2020 and Tk. 10.47 as on September 30, 2019.

The Trustee Board of the Fund has declared No dividend based on the Net Loss for the year ended on September 30, 2020. The Trustee of the Fund has also reported EPU of Tk. (0.2636), NAV per unit of Tk. 10.60 on the basis of market price, NAV per unit of Tk. 9.80 on the basis of cost price and NOCFPU of Tk. 0.58 for the year ended on September 30, 2020 as against Tk. 0.4247, Tk. 10.59, Tk. 10.47 and Tk. 0.75 respectively for the same period of the previous year.

(Q1 Un-audited): EPU was Tk. 0.4628 for October-December 2020 as against Tk. (0.4021) for October-December 2019. NOCFPU was Tk. (0.08) for October-December 2020 as against Tk. 0.22 for October-December 2019. NAV per unit at market price was Tk. 11.60 as on December 31, 2020 and Tk. 10.60 as on September 30, 2020. NAV per unit at cost price was Tk. 10.27 as on December 31, 2020 and Tk. 9.80

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GP	-	0.0%	145.0%	Record Date	17-Feb-21
AL-HAJTEX	-	0.0%	1.0%	Record Date	17-Feb-21
BENGALWTL	-	0.0%	2.5%	Record Date	18-Feb-21
1STPRIMFMF	-	0.0%	8.0%	Record Date	18-Feb-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Desh General Insurance	Subscription	14-02-21	18-02-21
Baraka Patenga Power	Bidding	22-02-21	25-02-21

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as on September 30, 2020.

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