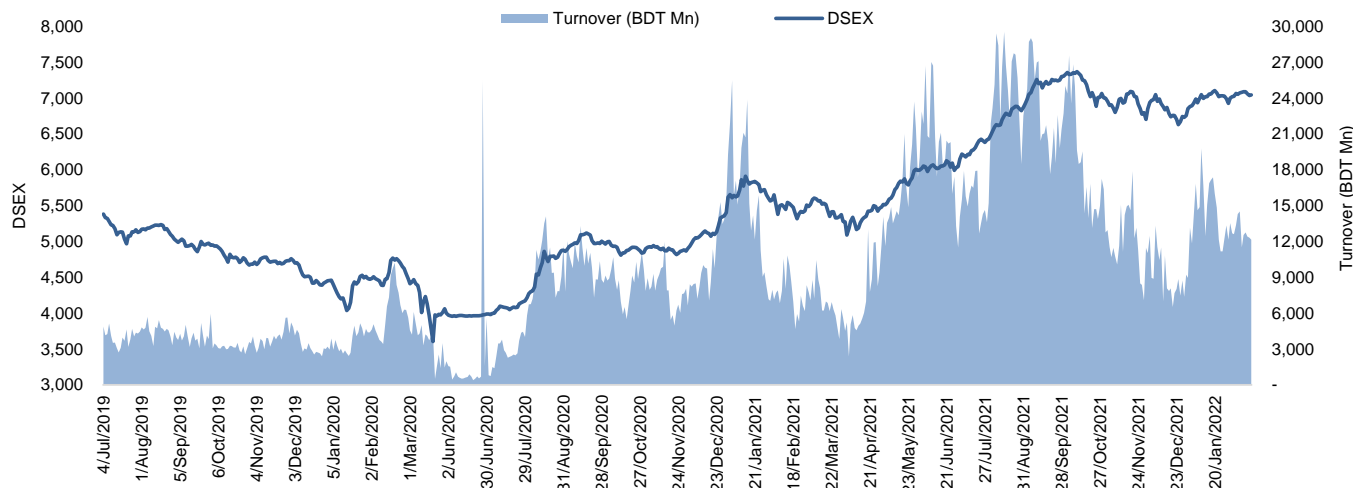


The market closed in green today. The benchmark index DSEX (+0.10%) gained 6.92 points and closed at 7,043.69. The blue-chip index DS30 (+0.36%), the Shariah-based index DSES (+0.08%), and the large-cap index CDSET (+0.32%) closed at 2,598.61, 1,521.21, and 1,403.45 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.13% followed by NBF1 (+0.07%), Fuel & Power (+0.06%). Bank experienced the highest loss of 0.53% followed by Food & Allied (-0.36%), Telecommunication (-0.16%), Engineering (0.00%). Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.8%) was the most traded share with a turnover of BDT 1,373 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,043.69	7,036.77	+6.92	+0.10%	+4.2%
DS30	2,598.61	2,589.26	+9.35	+0.36%	+2.6%
DSES	1,521.21	1,520.01	+1.20	+0.08%	+6.3%
CDSET	1,403.45	1,398.95	+4.50	+0.32%	+3.3%

	Advanced	Declined	Unchanged	Total
All Category	139	162	76	377
A Category (Equity)	89	119	52	260
B Category (Equity)	36	30	19	85
N Category (Equity)	1	6	0	7
Z Category (Equity)	13	7	5	25
Mutual Funds	5	6	24	35
Corporate Bonds	2	1	2	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,645,284	5,645,867	-0.0%
	Mn USD	65,643	65,650	-0.0%
Turnover	Mn BDT	12,136	12,311	-1.4%
	Mn USD	141	143	-1.4%
Volume	Mn Shares	238	236	+0.4%
No. of Trade		220,210	233,310	-5.6%

Figure: Sectorial Turnover (BDT)

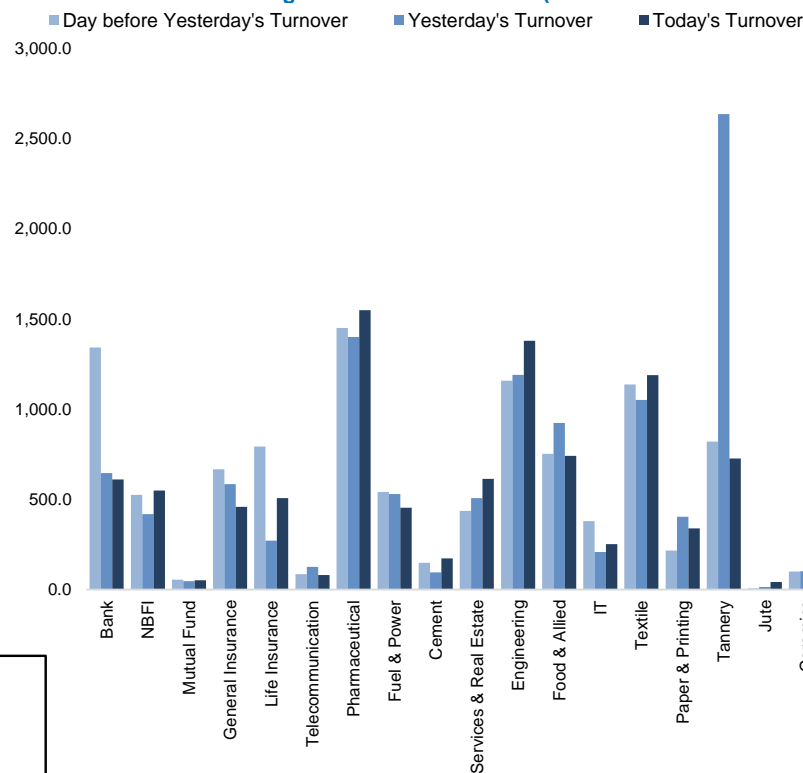
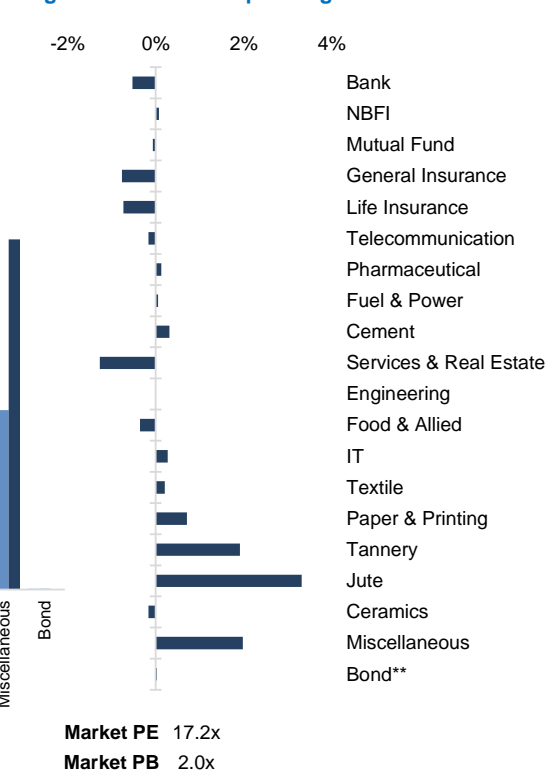


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,621	1,629	-8.62	-0.53%	33	750,342	14.9%	610.8	5.2%	8.2x	0.9x	GP	483,002	9.6%	40.1	14.1x	9.7x
NBFI	2,355	2,354	+1.74	+0.07%	23	229,224	4.5%	549.2	4.7%	NM	4.2x	WALTONHIL	343,854	6.8%	9.3	23.8x	3.7x
Mutual Fund	897	897	-0.54	-0.06%	37	41,311	0.8%	52.0	0.4%	NM	0.8x	BATBC	338,202	6.7%	114.1	22.6x	9.2x
General Insurance	4,450	4,484	-34.20	-0.76%	40	130,389	2.6%	458.4	3.9%	20.7x	2.2x	SQRPHARMA	203,972	4.0%	96.9	11.4x	2.1x
Life Insurance	2,752	2,773	-20.33	-0.73%	13	77,676	1.5%	506.8	4.3%	NM	NM	ROBI	196,946	3.9%	21.5	85.8x	3.0x
Telecommunication	6,064	6,073	-9.80	-0.16%	3	716,013	14.2%	80.1	0.7%	18.5x	5.7x	UPGDCL	148,286	2.9%	7.7	12.1x	5.0x
Pharmaceutical	4,058	4,053	+5.09	+0.13%	32	756,798	15.0%	1,548.6	13.1%	18.9x	2.8x	RENATA	147,744	2.9%	15.7	27.3x	5.5x
Fuel & Power	1,917	1,916	+1.10	+0.06%	23	500,926	9.9%	454.0	3.9%	12.3x	1.3x	BEXIMCO	132,149	2.6%	1,373.4	10.6x	1.8x
Cement	2,755	2,747	+8.64	+0.31%	7	135,725	2.7%	173.3	1.5%	20.2x	2.8x	ICB	102,419	2.0%	6.6	53.2x	2.3x
Services & Real Estate	1,531	1,551	-19.69	-1.27%	8	59,319	1.2%	612.9	5.2%	NM	1.2x	LHBL	90,936	1.8%	123.0	23.4x	4.6x
Engineering	4,928	4,929	-0.23	-0.00%	42	577,496	11.4%	1,378.6	11.7%	19.5x	2.1x	BXPHARMA	87,616	1.7%	162.1	14.4x	2.3x
Food & Allied	25,477	25,569	-91.07	-0.36%	21	450,454	8.9%	740.9	6.3%	28.1x	9.7x	BERGERPBL	84,347	1.7%	9.0	27.9x	7.6x
IT	3,292	3,283	+9.09	+0.28%	11	40,167	0.8%	251.0	2.1%	32.1x	2.8x	BRACBANK	78,519	1.6%	37.0	13.7x	1.6x
Textile	1,659	1,656	+3.45	+0.21%	58	179,900	3.6%	1,188.3	10.1%	30.6x	1.1x	MARICO	75,817	1.5%	38.3	22.0x	29.3x
Paper & Printing	9,302	9,236	+65.48	+0.71%	6	33,509	0.7%	338.5	2.9%	NM	2.3x	BEACONPHAR	54,839	1.1%	95.3	46.8x	9.8x
Tannery	4,063	3,986	+76.43	+1.92%	6	43,021	0.9%	725.9	6.2%	NM	4.3x	ISLAMIBANK	52,325	1.0%	6.8	9.7x	0.8x
Jute	8,979	8,691	+288.26	+3.32%	3	2,083	0.0%	42.0	0.4%	NM	25.7x	DUTCHBANGL	49,968	1.0%	8.5	8.5x	1.4x
Ceramics	760	761	-1.23	-0.16%	5	33,990	0.7%	131.1	1.1%	33.3x	2.1x	POWERGRID	48,038	1.0%	92.4	13.8x	0.5x
Miscellaneous	4,746	4,654	+92.29	+1.98%	14	261,047	5.2%	1,941.0	16.5%	14.6x	2.3x	TITASGAS	43,526	0.9%	61.7	12.8x	0.6x
Bond**	90	90	+0.03	+0.03%	7	32,874	0.7%	2.2	0.0%	NM	NM	SUMITPOWER	42,395	0.8%	22.1	8.9x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
STYLECRAFT	130.6	+9.9%	57.8	NM	7.3x	SQRPHARMA	133,459	7.0%	11.4x	2.1x	BEXIMCO	150.8	+3.8%	1,373.4	10.6x	1.8x
RAHIMTEXT	283.4	+8.7%	9.7	NM	7.2x	BATBC	89,454	4.7%	22.6x	9.2x	FORTUNE	139.6	+2.3%	502.6	47.8x	9.2x
ARAMITCEM	43.4	+7.4%	32.0	96.4x	1.6x	BEXIMCO	88,077	4.6%	10.6x	1.8x	ORIONPHARM	110.3	+1.1%	457.8	27.6x	1.4x
ALLTEX	26.2	+7.4%	63.5	NM	4.4x	RENATA	71,996	3.8%	27.3x	5.5x	BSC	133.1	+1.5%	446.8	11.7x	1.9x
APEXTANRY	147.5	+7.1%	119.1	80.5x	2.4x	BXPHARMA	61,174	3.2%	14.4x	2.3x	SAIFPOWER	43.0	-1.8%	384.6	21.0x	2.5x
PHARMAID	876.3	+7.0%	196.5	46.8x	8.9x	GP	48,300	2.5%	14.1x	9.7x	ANWARGALV	439.2	+2.3%	322.9	47.5x	21.0x
YPL	24.6	+7.0%	167.4	49.2x	2.1x	BRACBANK	42,212	2.2%	13.7x	1.6x	NATLIFEINS	212.7	-0.9%	310.2	NM	NM
RANFOUNDRY	213.9	+6.0%	55.8	57.8x	7.4x	BEACONPHAR	38,388	2.0%	46.8x	9.8x	QUEENSOUTH	27.9	-2.1%	197.7	17.4x	1.9x
APEXSPINN	148.2	+5.9%	31.0	49.6x	2.6x	LHBL	32,118	1.7%	23.4x	4.6x	PHARMAID	876.3	+7.0%	196.5	46.8x	8.9x
APEXFOODS	217.2	+5.8%	86.0	NM	1.8x	ISLAMIBANK	25,472	1.3%	9.7x	0.8x	RAHIMAFOOD	349.9	-4.3%	181.3	NM	38.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
TAMIJTEX	279.3	-7.3%	39.3	60.1x	3.4x	SQRPHARMA	235.0	230.0	3.0	307	71.64
UNIONINS	54.7	-6.5%	90.5	42.7x	3.6x	BRACBANK	56.6	56.2	6.0	1,135	64.14
RAHIMAFOOD	349.9	-4.3%	181.3	NM	38.0x	RENATA	1,380.0	1,380.0	1.0	34	46.92
SILCOPHL	25.0	-3.8%	14.5	29.8x	1.1x	FORTUNE	142.0	128.0	9.0	138	18.36
SALVOCHEM	58.3	-3.8%	97.8	85.0x	4.4x	SAIFPOWER	45.0	45.0	2.0	400	18.00
SHYAMPSUG	81.3	-3.7%	1.0	NM	NM	YPL	24.1	23.2	4.0	748	17.98
PEOPLESINS	64.7	-3.4%	37.9	24.8x	2.2x	ORIONPHARM	112.4	107.0	5.0	166	17.96
BDTHAIFOOD	36.8	-3.2%	39.5	69.2x	2.6x	BAYLEASING	35.9	34.0	3.0	400	14.08
KAY&QUE	278.2	-3.0%	11.2	NM	3.6x	BEACONPHAR	221.1	221.1	1.0	54	11.94
APOLOISPAT	9.9	-2.9%	42.9	NM	0.5x	RDFOOD	59.7	59.0	2.0	175	10.40

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQRPHARMA	235.0	230.0	71.6	307	3
BRACBANK	56.6	56.2	64.1	1,135	6
RENATA	1,380.0	1,380.0	46.9	34	1
FORTUNE	142.0	128.0	18.4	138	9
SAIFPOWER	45.0	45.0	18.0	400	2
YPL	24.1	23.2	18.0	748	4
ORIONPHARM	112.4	107.0	18.0	166	5
BAYLEASING	35.9	34.0	14.1	400	3
BEACONPHAR	221.1	221.1	11.9	54	1
RDFOOD	59.7	59.0	10.4	175	2
NAHEEACP	53.3	53.3	9.8	183	2
BDLAMPS	330.0	330.0	9.4	29	1
AL-HAJTEX	98.0	95.0	7.8	80	2
GP	379.0	379.0	7.6	20	1
BDFINANCE	55.5	55.5	4.9	88	2
HRTEX	64.0	63.0	3.2	50	3
ANWARGALV	430.0	430.0	2.6	6	1
BATBC	644.0	643.9	2.1	3	2
SHAHJABANK	20.2	20.2	2.0	100	1
OLYMPIC	155.0	155.0	1.6	10	1
PHARMAID	850.0	845.0	1.0	1	2
MTB	19.7	19.7	1.0	50	1
Total			350.8		65

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Monno Fabrics Limited	-	0.0%	1.0%	Record Date	17-Feb-22
Berger Paints Bangladesh Ltd.	-	0.0%	300.0%	Record Date	17-Feb-22
Genex Infosys Limited	-	10.0%	0.0%	Record Date	17-Feb-22
LafargeHolcim Bangladesh Limited	-	0.0%	25.0%	Record Date	22-Feb-22
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	22-Feb-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22
Khan Brothers PP Woven Bag Industries Limit	-	0.0%	2.0%	Record Date	24-Feb-22
Alltex Industries Ltd.	-	0.0%	1.0%	Record Date	24-Feb-22
RAK Ceramics (Bangladesh) Limited	-	0.0%	12.5%	Record Date	24-Feb-22
NCCBL Mutual Fund-1	-	0.0%	12.0%	Record Date	1-Mar-22
British American Tobacco Bangladesh Compar	-	0.0%	150.0%	Record Date	3-Mar-22
Vanguard AML Rupali Bank Balanced Fund	-	0.0%	10.0%	Record Date	6-Mar-22
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance Limited	-	6.0%	6.0%	Record Date	9-Mar-22

Important DSE News

BDFINANCE

The Board of Directors has recommended 6% Cash and 6% Stock dividend for the year ended December 31, 2021. Date of AGM: 31.03.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 09.03.2022. The Company has also reported Consolidated EPS of Tk. 1.44, Consolidated NAV per share of Tk. 17.73 and Consolidated NOCFPS of Tk. 6.58 for the year ended December 31, 2021 as against Tk. 1.69, Tk. 16.85 and Tk. 3.58, respectively for the same period of the previous year. The Company has also informed that they recommended stock dividend to increase the capital base and to support the growth of the organization. The Company has declared stock dividend out of the profit. Bonus share has not been declared from the revaluation or any unrealized gain or through reducing paid up capital so that the post dividend retained earnings will have negative impact.

SAIFPOWER

(Q2 Un-audited): Consolidated EPS was Tk. 0.53 for October-December 2021 as against Tk. 0.29 for October-December 2020; Consolidated EPS was Tk. 1.05 for July-December 2021 as against 0.66 for July-December 2020. Consolidated NOCFPS was Tk. 1.13 for July-December 2021 as against Tk. 1.59 for July-December 2020. Consolidated NAV per share was Tk. 17.16 as on December 31, 2021 and Tk. 17.11 as on June 30, 2021.

BDSERVICE

(Q2 Un-audited): EPS was Tk. (1.78) for October-December 2021 as against Tk. (3.88) for October-December 2020. EPS was Tk. (5.76) for July-December 2021 as against Tk. (5.12) for July-December 2020. NOCFPS was Tk. (2.92) for July-December 2021 as against Tk. (7.87) for July-December 2020. NAV per share was Tk. (31.00) as on December 31, 2021 and Tk. (25.24) as on June 30, 2021.

SILCOPHL

(Q2 Un-audited): EPS was Tk. 0.13 for October-December 2021 as against Tk. 0.12 for October-December 2020; EPS was Tk. 0.47 for July-December 2021 as against Tk. 0.45 for July-December 2020. NOCFPS was Tk. 0.88 for July-December 2021 as against Tk. 0.52 for July-December 2020. NAV per share was Tk. 22.24 as on December 31, 2021 and Tk. 21.85 as on June 30, 2021.

GOLDENSON

(Q2 Un-audited): Consolidated EPS was Tk. 0.16 for October-December 2021 as against Tk. 0.14 for October-December 2020; Consolidated EPS was Tk. 0.34 for July-December 2021 as against Tk. 0.01 for July-December 2020. Consolidated NOCFPS was Tk. 1.03 for July-December 2021 as against Tk. 0.42 for July-December 2020. Consolidated NAV per share was Tk. 20.37 as on December 31, 2021 and Tk. 20.22 as on June 30, 2021. The Company has informed that Consolidated EPS increased significantly due to decrease of cost of goods sold, operating and financial expenses in comparison to the same period of previous financial year. Consolidated NOCFPS increased significantly because of significant increase of cash received from customers and FDR interest received in comparison to the same period of previous financial year.

FUWANGCER

(Q2 Un-audited): EPS was Tk. 0.09 for October-December 2021 as against Tk. 0.13 for October-December 2020; EPS was Tk. 0.17 for July-December 2021 as against Tk. 0.22 for July-December 2020. NOCFPS was Tk. 0.20 for July-December 2021 as against Tk. 0.22 for July-December 2020. NAV per share was Tk. 11.87 as on December 31, 2021 and Tk. 11.70 as on June 30, 2021.

EIL

Md. Abdul Awal one of the Sponsors of the company, has further reported that he has completed his transfer of 18,00,000 shares of the Company to his spouse Yasmin Ferdous (General Shareholder of the company), by way of gift outside the trading system of the Exchange as per declaration disseminated on 06.02.2022.

ICB

Bangladesh Development Bank Ltd., one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 10,00,000 shares out of its total holding 20,64,38,492 shares of the Company at prevailing market price (In the Public Market) through Dhaka Stock Exchange within next 30 working days.

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