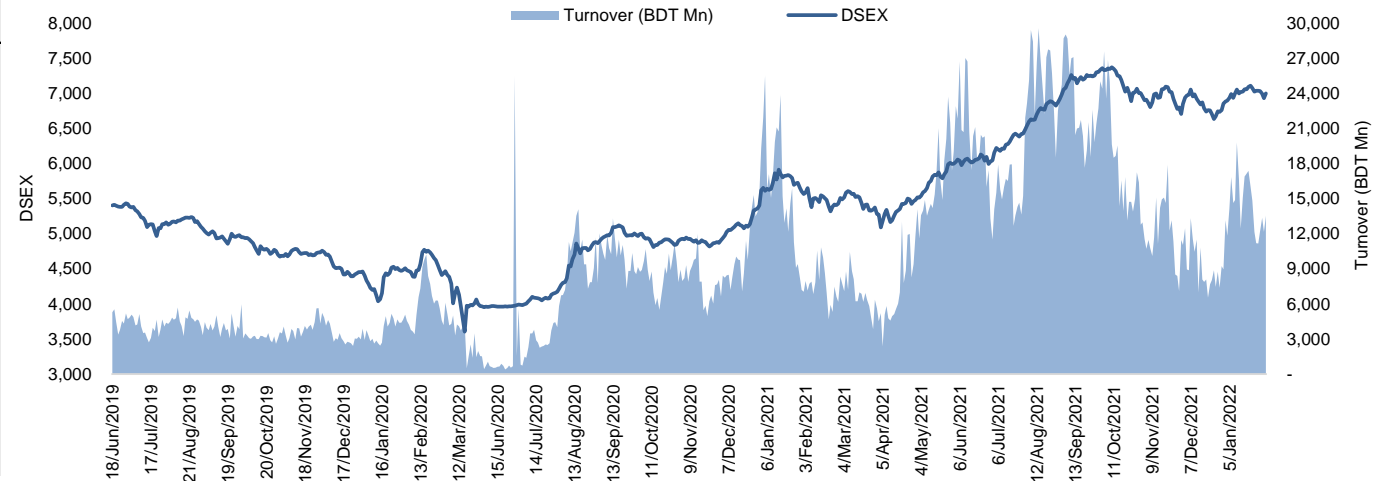


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.03%) gained 71.31 points and closed at 6,997.60. The blue-chip index DS30 (+1.15%), the Shariah-based index DSES (+1.05%), and the large-cap index CDSET (+0.96%) closed at 2,588.57, 1,497.49, and 1,394.88 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 1.19% followed by Pharmaceutical (+1.12%), Engineering (+0.78%), Telecommunication (+0.41%), Bank (+0.32%), NBF (0.28%), and Food & Allied (+0.02%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.0%) was the most traded share with a turnover of BDT 968 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,997.60	6,926.29	+71.31	+1.03%	+3.6%
DS30	2,588.57	2,559.15	+29.42	+1.15%	+2.2%
DSES	1,497.49	1,481.89	+15.60	+1.05%	+4.6%
CDSET	1,394.88	1,381.68	+13.20	+0.96%	+2.6%

	Advanced	Declined	Unchanged	Total
All Category	239	95	46	380
A Category (Equity)	151	74	33	258
B Category (Equity)	60	17	6	83
N Category (Equity)	8	2	0	10
Z Category (Equity)	20	2	7	29
Mutual Funds	13	7	15	35
Corporate Bonds	3	1	0	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,611,034	5,569,823	+0.7%
	Mn USD	65,245	64,765	
Turnover	Mn BDT	13,526	12,150	+11.3%
	Mn USD	157	141	
Volume	Mn Shares	288	305	-5.5%
No. of Trade		238,787	272,471	-12.4%

Figure: Sectorial Turnover (BDT)

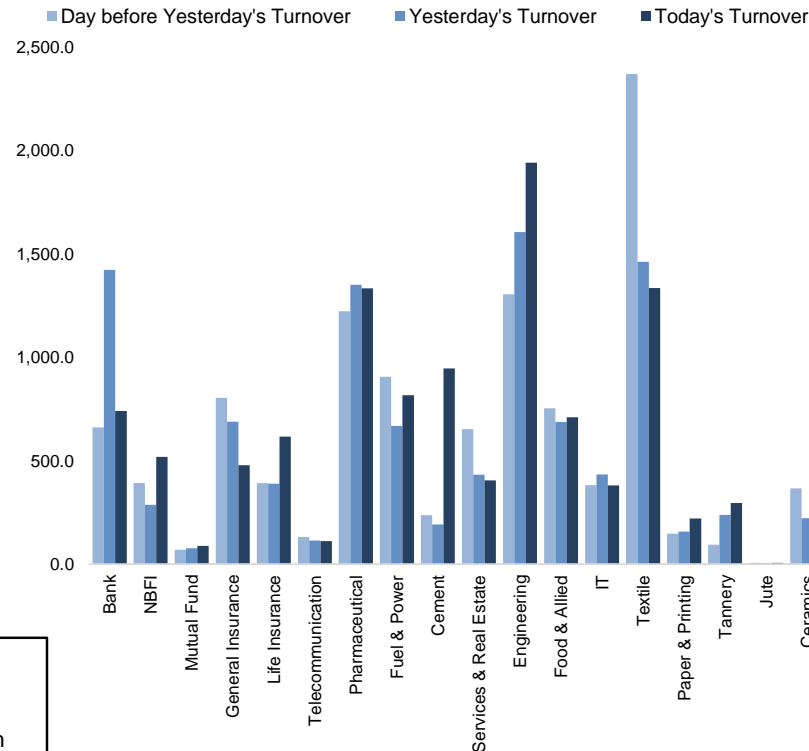
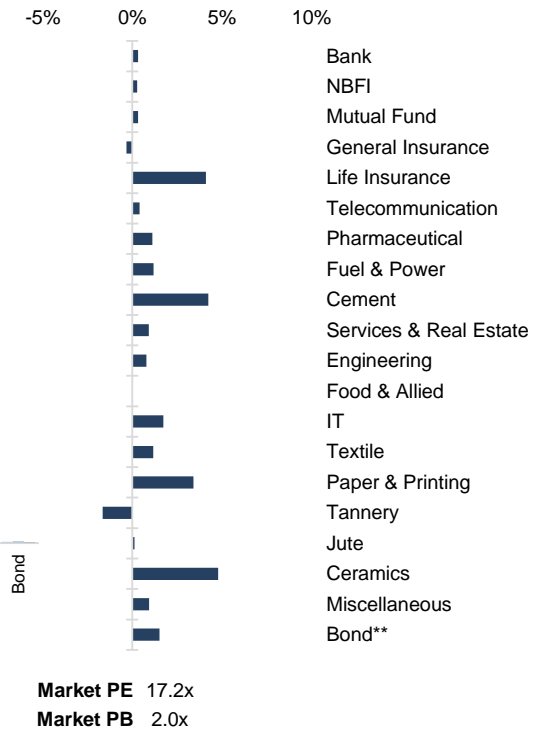


Figure: Sectorial Mcap Change



Market PE 17.2x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,606	1,600	+5.12	+0.32%	33	743,395	14.8%	739.8	5.6%	8.1x	0.9x	GP	478,816	9.5%	10.6	14.0x	9.6x
NBFI	2,390	2,384	+6.60	+0.28%	23	232,608	4.6%	518.5	3.9%	NM	4.3x	BATBC	350,838	7.0%	177.5	25.6x	8.7x
Mutual Fund	892	889	+2.82	+0.32%	37	41,078	0.8%	88.1	0.7%	NM	0.8x	WALTONHIL	321,619	6.4%	5.8	22.3x	3.4x
General Insurance	4,436	4,451	-14.56	-0.33%	40	129,975	2.6%	477.7	3.6%	20.2x	2.2x	ROBI	200,613	4.0%	56.4	87.3x	3.0x
Life Insurance	2,914	2,798	+115.38	+4.12%	13	82,233	1.6%	615.7	4.7%	NM	NM	SQURPHARMA	199,186	4.0%	150.3	11.2x	2.1x
Telecommunication	6,069	6,044	+24.67	+0.41%	3	716,615	14.3%	110.7	0.8%	18.5x	5.7x	UPGDCL	148,982	3.0%	12.7	12.1x	5.0x
Pharmaceutical	3,972	3,928	+43.97	+1.12%	32	740,714	14.8%	1,333.3	10.1%	18.5x	2.7x	RENATA	144,389	2.9%	29.0	26.7x	5.3x
Fuel & Power	1,904	1,882	+22.45	+1.19%	23	497,627	9.9%	817.0	6.2%	12.2x	1.3x	BEXIMCO	132,061	2.6%	968.4	10.6x	1.8x
Cement	2,813	2,698	+114.65	+4.25%	7	138,571	2.8%	946.2	7.2%	20.6x	2.8x	ICB	104,192	2.1%	17.7	54.1x	2.3x
Services & Real Estate	1,489	1,476	+13.74	+0.93%	8	57,704	1.1%	404.4	3.1%	NM	1.2x	LHBL	93,723	1.9%	909.3	24.2x	4.7x
Engineering	4,741	4,704	+36.81	+0.78%	42	555,499	11.1%	1,940.4	14.7%	18.8x	2.0x	BXPHERMA	87,438	1.7%	64.8	14.3x	2.3x
Food & Allied	26,160	26,154	+5.29	+0.02%	21	462,517	9.2%	710.5	5.4%	31.3x	9.3x	BERGERPBL	83,480	1.7%	2.4	27.6x	7.5x
IT	3,238	3,183	+55.38	+1.74%	11	41,152	0.8%	380.9	2.9%	32.9x	2.9x	BRACBANK	77,544	1.5%	24.7	13.5x	1.6x
Textile	1,613	1,595	+18.59	+1.17%	58	174,944	3.5%	1,334.6	10.1%	30.0x	1.1x	MARICO	74,104	1.5%	16.4	21.5x	28.7x
Paper & Printing	9,373	9,063	+309.82	+3.42%	6	33,766	0.7%	220.4	1.7%	NM	2.3x	ISLAMIBANK	52,325	1.0%	4.8	9.7x	0.8x
Tannery	3,592	3,652	-60.34	-1.65%	6	38,036	0.8%	294.7	2.2%	NM	3.8x	BEACONPHAR	51,813	1.0%	15.9	44.2x	9.2x
Jute	8,555	8,545	+10.33	+0.12%	3	1,985	0.0%	5.4	0.0%	NM	24.5x	DUTCHBANGL	49,778	1.0%	5.2	8.5x	1.4x
Ceramics	850	811	+38.91	+4.80%	5	38,005	0.8%	378.1	2.9%	38.8x	2.4x	POWERGRID	49,748	1.0%	202.3	14.3x	0.5x
Miscellaneous	4,754	4,710	+44.05	+0.94%	14	261,460	5.2%	1,857.2	14.1%	15.0x	2.4x	TITASGAS	41,745	0.8%	33.8	12.2x	0.6x
Bond**	88	87	+1.33	+1.52%	7	32,161	0.6%	4.4	0.0%	NM	NM	SUMITPOWER	40,900	0.8%	47.8	8.6x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALLTEX	20.6	+19.1%	71.7	NM	3.4x
BBS	28.8	+9.9%	387.9	53.9x	1.9x
KBPPWBIL	14.4	+9.9%	63.5	NM	1.2x
ACMEPL	32.2	+9.9%	70.8	18.2x	1.8x
YPL	18.9	+9.9%	73.6	NM	1.7x
ISNLTD	45.7	+9.9%	15.5	NM	16.7x
UNIONINS	33.9	+9.7%	0.3	26.5x	2.2x
BDTHAIFOOD	19.3	+9.7%	0.0	36.3x	1.4x
DELTALIFE	184.7	+8.1%	157.7	NM	NM
WMSHIPYARD	13.6	+7.9%	34.2	NM	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ENVOYTEX	48.1	-3.4%	10.2	30.6x	1.2x
FORTUNE	111.1	-3.4%	192.5	38.0x	7.3x
SEMLLECMF	9.2	-3.2%	6.0	NM	1.0x
QUEENSOUTH	34.3	-3.1%	168.9	21.3x	2.3x
SIBL	16.3	-3.0%	65.1	9.7x	0.9x
LINDEBD	1,773.9	-2.8%	134.6	21.6x	4.7x
PEOPLESINS	59.9	-2.6%	29.6	23.0x	2.0x
DAFODILCOM	67.8	-2.6%	0.2	94.2x	4.9x
RAHIMTEXT	251.2	-2.5%	0.6	NM	6.4x
COPPERTECH	45.1	-2.4%	80.8	33.4x	3.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	130,327	6.9%	11.2x	2.1x
BATBC	92,797	4.9%	25.6x	8.7x
BEXIMCO	88,019	4.7%	10.6x	1.8x
RENATA	70,361	3.7%	26.7x	5.3x
BXPHERMA	61,049	3.2%	14.3x	2.3x
GP	47,882	2.5%	14.0x	9.6x
BRACBANK	41,688	2.2%	13.5x	1.6x
BEACONPHAR	36,269	1.9%	44.2x	9.2x
LHBL	33,103	1.8%	24.2x	4.7x
EBL	25,641	1.4%	6.8x	1.2x
ISLAMIBANK	25,472	1.3%	9.7x	0.8x
ROBI	20,061	1.1%	87.3x	3.0x
OLYMPIC	19,932	1.1%	18.9x	3.6x
CITYBANK	19,392	1.0%	6.4x	0.9x
PUBALIBANK	19,370	1.0%	5.3x	0.7x
IFIC	17,566	0.9%	13.9x	1.0x
BSRMLTD	17,525	0.9%	6.0x	0.8x
ORIONPHARM	17,254	0.9%	27.1x	1.3x
ALARABANK	16,652	0.9%	10.3x	1.2x
NBL	16,580	0.9%	6.3x	0.4x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	150.7	+1.0%	968.4	10.6x	1.8x
LHBL	80.7	+6.2%	909.3	24.2x	4.7x
BSC	137.9	+5.2%	709.4	16.3x	2.1x
BBS	28.8	+9.9%	387.9	53.9x	1.9x
ORIONPHARM	108.4	+3.4%	377.4	27.1x	1.3x
RAK CERAMIC	61.2	+6.8%	346.8	30.4x	3.6x
FAREASTLIF	113.1	+5.3%	267.0	NM	NM
NPOLYMER	63.1	+0.2%	254.4	18.8x	2.2x
BDFINANCE	51.4	+1.4%	233.7	18.3x	2.8x
UNIONBANK	13.1	-0.8%	230.8	12.3x	0.9x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ISLAMIBANK	29.3	29.3	2.0	1,870	54.79
FORTUNE	126.0	109.8	5.0	435	52.38
RENATA	1,332.3	1,332.0	2.0	29	38.23
MONNOAGML	500.0	495.8	42.0	69	34.46
QUEENSOUTH	34.8	32.8	3.0	925	31.49
GENEXIL	156.5	156.1	2.0	105	16.43
PENINSULA	43.0	43.0	1.0	300	12.90
BEACONPHAR	245.1	245.1	2.0	42	10.31
BXPHERMA	201.0	201.0	1.0	50	10.05
AGNISYSL	31.0	26.8	4.0	340	9.78

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ISLAMIBANK	29.3	29.3	54.8	1,870	2
FORTUNE	126.0	109.8	52.4	435	5
RENATA	1,332.3	1,332.0	38.2	29	2
MONNOAGML	500.0	495.8	34.5	69	42
QUEENSOUTH	34.8	32.8	31.5	925	3
GENEXIL	156.5	156.1	16.4	105	2
PENINSULA	43.0	43.0	12.9	300	1
BEACONPHAR	245.1	245.1	10.3	42	2
BXPHARMA	201.0	201.0	10.1	50	1
AGNISYSL	31.0	26.8	9.8	340	4
MARICO	2,355.0	2,355.0	9.4	4	2
SHEPHERD	26.1	26.1	8.6	330	1
FAREASTLIF	111.2	106.5	6.6	60	3
BSC	138.9	131.1	5.2	38	2
COPPERTECH	50.0	50.0	5.0	100	1
BERGERPBL	1,810.2	1,810.2	4.5	3	1
MATINSPINN	78.0	78.0	3.9	50	1
PHARMAID	815.0	814.0	3.7	5	2
GBBPOWER	34.0	34.0	3.4	100	1
POWERGRID	70.7	70.7	3.2	45	1
BARKAPOWER	26.5	26.5	3.2	120	1
YPL	18.0	16.5	3.0	180	2
Total			347.7		100

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22
Tallu Spinning Mills Ltd.	-	0.0%	0.0%	Record Date	13-Feb-22
Marico Bangladesh Limited		0.0%	200.0%	Record Date	16-Feb-22
Singer Bangladesh Limited		0.0%	60.0%	Record Date	16-Feb-22
Monno Fabrics Limited		0.0%	1.0%	Record Date	17-Feb-22
Berger Paints Bangladesh Ltd.		0.0%	300.0%	Record Date	17-Feb-22
LafargeHolcim Bangladesh Limited		0.0%	25.0%	Record Date	22-Feb-22
Mithun Knitting and Dyeing Ltd.		0.0%	0.0%	Record Date	22-Feb-22
Grameenphone Ltd.		0.0%	125.0%	Record Date	23-Feb-22
Khan Brothers PP Woven Bag Industries Limiter		0.0%	2.0%	Record Date	24-Feb-22
Alltex Industries Ltd.		0.0%	1.0%	Record Date	24-Feb-22

Important DSE News
LHBL

The Board of Directors has recommended 25% Cash dividend for the year ended on December 31, 2021. Date of AGM: 21.03.2022, Time: 3:00 PM, Venue: Digital Platform. Record Date: 22.02.2022. The Company has also reported Consolidated EPS of Tk. 3.34, Consolidated NAV per share of Tk. 17.04 and Consolidated NOCFPS of Tk. 5.23 for the year ended on December 31, 2021 as against Tk. 2.03, Tk. 14.89 and Tk. 3.91 for the same period of the previous year.

MITHUNKNIT

The Board of Directors has recommended No dividend for the year ended on June 30, 2019, 2020 and 2021. Date of AGMs: 28.02.2022 (as per court order), Time: 2:30 PM, 4:00 PM and 5:30 PM, respectively, Venue: Digital Platform. Record Date: 22.02.2022 for the year of 2019, 2020 and 2021.

ALLTEX

The Board of Directors of the Company has declared 1% interim cash dividend for general shareholders other than Sponsors and Directors except ICB for half year ended December 31, 2021.

(Q2 Audited): EPS was Tk. 1.36 for October-December 2021 as against Tk. (1.13) for October-December 2020; EPS was Tk. 0.12 for July-December 2021 as against Tk. (2.28) for July-December 2020. NOCFPS was Tk. 0.16 for July-December 2021 as against Tk. 0.91 for July-December 2020. NAV per share was Tk. 5.99 as on December 31, 2021 and Tk. 5.87 as on June 30, 2021.

1STPRIMFMF

The Trustee Committee of the fund has approved 10% cash dividend for the year ended on December 31, 2021. Record date: 22.02.2022. The Fund has also reported EPU of Tk. 1.40, NAV per unit of Tk. 19.58 at cost price basis, NAV per unit of Tk. 15.17 at Market price basis and NOCFPU of Tk. 0.24 for the year ended on December 31, 2021 as against Tk. 0.38, Tk. 18.03, Tk. 11.62 and Tk. 0.05 respectively for the same period of the previous year.

PAPERPROC

(Q2 Un-audited): EPS was Tk. 1.33 for October-December 2021 as against Tk. 0.02 for October-December 2020; EPS was Tk. 2.12 for July-December 2021 as against Tk. 0.04 for July-December 2020. NOCFPS was Tk. 2.03 for July-December 2021 as against Tk. 0.22 for July-December 2020. NAV per share was Tk. 29.09 as on December 31, 2021 and Tk. 27.97 as on June 30, 2021.

MONOSPOOL

(Q2 Un-audited): EPS was Tk. 0.85 for October-December 2021 as against Tk. 0.08 for October-December 2020; EPS was Tk. 1.14 for July-December 2021 as against Tk. 0.18 for July-December 2020. NOCFPS was Tk. 1.26 for July-December 2021 as against Tk. 2.13 for July-December 2020. NAV per share was Tk. 40.59 as on December 31, 2021 and Tk. 40.43 as on June 30, 2021.

DESCO

(Q2 Un-audited): EPS was Tk. 0.37 for October-December 2021 as against Tk. 0.05 for October-December 2020; EPS was Tk. 0.51 for July-December 2021 as against Tk. 0.31 for July-December 2020. NOCFPS was Tk. 4.82 for July-December 2021 as against Tk. 6.95 for July-December 2020. NAV per share was Tk. 65.79 as on December 31, 2021 and Tk. 65.24 as on June 30, 2021.

STYLECRAFT

(Q2 Un-audited): EPS was Tk. (2.15) for October-December 2021 as against Tk. (0.89) for October-December 2020; EPS was Tk. (4.20) for July-December 2021 as against Tk. (1.08) for July-December 2020. NOCFPS was Tk. (18.69) for July-December 2021 as against Tk. (7.68) for July-December 2020. NAV per share was Tk. 17.98 as on December 31, 2021 and Tk. 22.18 as on June 30, 2021.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

SAPORTL

(Q2 Un-audited): Consolidated EPS was Tk. 0.22 for October-December, 2021 as against Tk. 0.09 for October-December, 2020; Consolidated EPS was Tk. 0.45 for July-December, 2021 as against Tk. 0.41 for July-December, 2020. Consolidated NOCFPS was Tk. 0.74 for July-December, 2021 as against Tk. 0.92 for July-December, 2020. Consolidated NAV per share was Tk. 33.59 as on December 31, 2021 and Tk. 33.52 as on June 30, 2021.

CONFIDCEM

(Q2 Un-audited): EPS was Tk. 3.45 for October-December 2021 as against Tk. 3.57 for October-December 2020; EPS was Tk. 5.77 for July-December 2021 as against Tk. 6.96 for July-December 2020. NOCFPS was Tk. (5.22) for July-December 2021 as against Tk. (0.24) for July-December 2020. NAV per share was Tk. 77.59 as on December 31, 2021 and Tk. 74.26 as on June 30, 2021.

IFADAUTOS

(Q2 Un-audited): EPS was Tk. 0.56 for October-December 2021 as against Tk. 0.98 for October-December 2020; EPS was Tk. 0.97 for July-December 2021 as against Tk. 1.66 for July-December 2020. NOCFPS was Tk. 1.28 for July-December 2021 as against Tk. (1.77) for July-December 2020. NAV per share was Tk. 40.69 as on December 31, 2021 and Tk. 40.81 as on June 30, 2021.

NTC

(Q2 Un-audited): EPS was Tk. 5.21 for October-December 2021 as against Tk. 0.30 for October-December 2020; EPS was Tk. 8.66 for July-December 2021 as against Tk. 2.41 for July-December 2020. NOCFPS was Tk. 11.32 for July-December 2021 as against Tk. 26.32 for July-December 2020. NAV per share was Tk. 91.93 as on December 31, 2021 and Tk. 84.27 as on June 30, 2021.

SQURPHARMA

(Q2 Un-audited): Consolidated EPS was Tk. 5.24 for October-December 2021 as against Tk. 4.33 for October-December 2020; Consolidated EPS was Tk. 10.88 for July-December 2021 as against Tk. 8.76 for July-December 2020. Consolidated NOCFPS was Tk. 10.89 for July-December 2021 as against Tk. 7.28 for July-December 2020. Consolidated NAV per share was Tk. 107.36 as on December 31, 2021 and Tk. 102.54 as on June 30, 2021.

ISNLTD

(Q2 Un-audited): EPS was Tk. 0.14 for October-December 2021 as against Tk. 0.01 for October-December 2020; EPS was Tk. 0.26 for July-December 2021 as against Tk. 0.02 for July-December 2020. NOCFPS was Tk. 0.78 for July-December 2021 as against Tk. 0.87 for July-December 2020. NAV per share was Tk. 2.73 as on December 31, 2021 and Tk. 2.47 as on June 30, 2021.

DOMINAGE

(Q2 Un-audited): EPS was Tk. 0.14 for October-December 2021 as against Tk. 0.27 for October-December 2020; EPS was Tk. 0.28 for July-December 2021 as against Tk. 0.74 for July-December 2020. NOCFPS was Tk. 1.15 for July-December 2021 as against Tk. 1.82 for July-December 2020. NAV per share was Tk. 16.99 as on December 31, 2021 and Tk. 17.04 as on June 30, 2021.

JAMUNAOIL

(Q2 Un-audited): EPS was Tk. 4.76 for October-December 2021 as against Tk. 5.57 for October-December 2020; EPS was Tk. 8.43 for July-December 2021 as against Tk. 9.64 for July-December 2020. NOCFPS was Tk. 11.21 for July-December, 2021 as against Tk. 85.22 for July-December, 2020. NAV per share was Tk. 190.92 as on December 31, 2021 and Tk. 180.84 as on June 30, 2021.

LEGACYFOOT

(Q2 Audited): EPS was Tk. 0.03 for October-December 2021 as against Tk. 0.41 for October-December 2020; EPS was Tk. 0.11 for July-December 2021 as against Tk. 0.09 for July-December 2020. NOCFPS was Tk. (0.40) for July-December 2021 as against Tk. (0.04) for July-December 2020. NAV per share was Tk. 10.94 as on December 31, 2021 and Tk. 10.83 as on June 30, 2021.

SQUARETEXT

(Q2 Un-audited): Consolidated EPS was Tk. 2.38 for October-December 2021 as against Tk. 0.57 for October-December 2020; Consolidated EPS was Tk. 4.68 for July-December 2021 as against Tk. 0.79 for July-December 2020. Consolidated NOCFPS was Tk. 4.70 for July-December 2021 as against Tk. 5.57 for July-December 2020. Consolidated NAV per share was Tk. 41.37 as on December 31, 2021 and Tk. 38.69 as on June 30, 2021.

SEAPEARL

(Q2 Un-audited): EPS was Tk. 0.81 for October-December 2021 as against Tk. 0.48 for October-December 2020; EPS was Tk. 0.72 for July-December 2021 as against Tk. 0.60 for July-December 2020. NOCFPS was Tk. 3.42 for July-December 2021 as against Tk. 1.94 for July-December 2020. NAV per share was Tk. 11.24 as on December 31, 2021 and Tk. 10.63 as on June 30, 2021.

FEKDIL

(Q2 Un-audited): EPS was Tk. 0.21 for October-December, 2021 as against Tk. 0.07 for October-December, 2020; EPS was Tk. 0.43 for July-December, 2021 as against Tk. 0.13 for July-December, 2020. NOCFPS was Tk. 1.66 for July-December, 2021 as against Tk. (0.16) for July-December, 2020. NAV per share was Tk. 18.92 as on December 31, 2021 and Tk. 19.48 as on June 30, 2021.

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