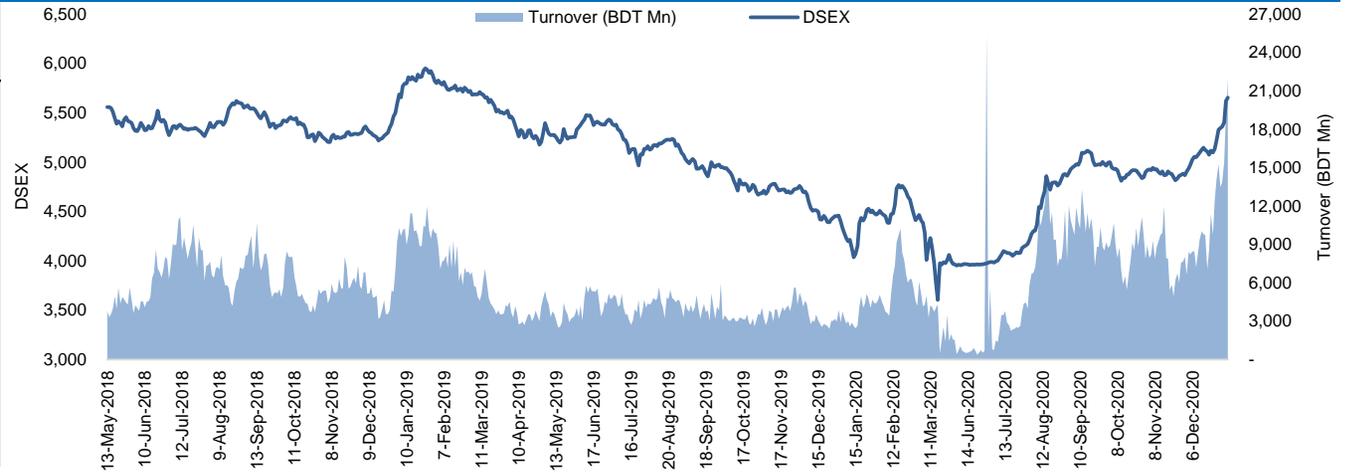


The market closed in green today. The benchmark index DSEX (+0.59%) gained 33.37 points and closed at 5,652.33. The blue-chip index DS30 (+0.62%), the Shariah-based index DSES (-0.13%), and the large-cap index CDSET (+0.79%) closed at 2,091.78, 1,297.88, and 1,186.16 points, respectively. All the large-cap sectors posted positive performance today except Pharmaceutical (-1.39%) and Engineering (-2.00%). Telecommunication booked the highest gain of 4.69% followed by Bank (+1.55%), Fuel & Power (+0.80%), Food & Allied (+0.26%), and NBF1 (+0.02%), respectively. Block trades contributed 0.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.8%) was the most traded share with a turnover of BDT 2,531 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,652.33	5,618.96	+33.37	+0.59%	+4.6%
DS30	2,091.78	2,078.95	+12.83	+0.62%	+6.5%
DSES	1,297.88	1,299.52	-1.64	-0.13%	+4.5%
CDSE1	1,186.16	1,176.92	+9.24	+0.79%	+5.6%

	Advanced	Declined	Unchanged	Total
All Category	157	142	63	362
A Category (Equity)	112	106	45	263
B Category (Equity)	26	21	11	58
N Category (Equity)	3	4	0	7
Z Category (Equity)	16	11	7	34
Mutual Funds	28	1	8	37
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,687,613	4,646,374	+0.9%
	Mn USD	55,174	54,689	
Turnover	Mn BDT	21,930	19,258	+13.9%
	Mn USD	258	227	
Volume	Mn Shares	742	672	+10.4%
No. of Trade		293,473	258,824	+13.4%

Figure: Sectorial Turnover (BDT Mn)

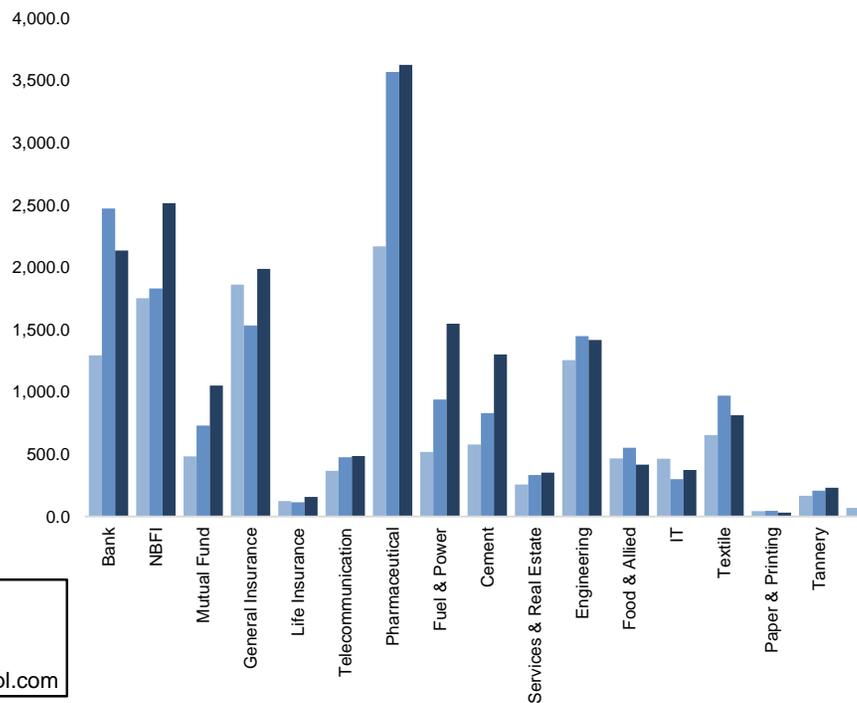
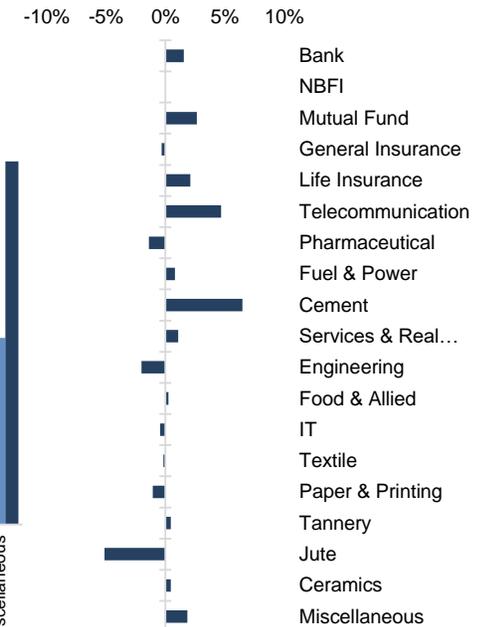


Figure: Sectorial Mcap Change



Market PE 19.9x
Market PB 1.9x

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com
Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,413	1,392	+21.51	+1.55%	30	588,179	14.3%	2,134.4	9.8%	8.2x	0.8x	GP	500,421	12.1%	171.3	14.0x	11.8x
NBFI	2,170	2,170	+0.40	+0.02%	23	203,045	4.9%	2,516.9	11.6%	NM	3.4x	WALTONHIL	348,186	8.4%	129.6	51.3x	4.4x
Mutual Fund	1,036	1,009	+26.61	+2.64%	37	45,247	1.1%	1,051.9	4.8%	NM	0.9x	BATBC	225,396	5.5%	230.6	19.6x	6.0x
General Insurance	4,089	4,102	-12.69	-0.31%	37	100,972	2.5%	1,988.1	9.1%	21.9x	2.0x	SQRPHARMA	205,302	5.0%	475.3	14.7x	2.5x
Life Insurance	2,214	2,168	+45.69	+2.11%	12	59,916	1.5%	156.4	0.7%	NM	NM	ROBI	188,042	4.6%	28.3	NM	2.9x
Telecommunication	6,011	5,741	+269.43	+4.69%	3	717,519	17.4%	486.2	2.2%	19.5x	6.3x	UPGDCL	157,677	3.8%	120.9	22.3x	4.8x
Pharmaceutical	3,434	3,482	-48.39	-1.39%	31	627,141	15.2%	3,626.5	16.7%	22.2x	2.7x	RENATA	110,565	2.7%	15.1	27.6x	5.1x
Fuel & Power	1,685	1,672	+13.30	+0.80%	20	438,028	10.6%	1,548.6	7.1%	13.1x	1.4x	BXPHARMA	90,650	2.2%	2,059.6	25.8x	2.8x
Cement	1,630	1,530	+99.30	+6.49%	7	102,308	2.5%	1,299.8	6.0%	40.9x	2.6x	ICB	82,435	2.0%	44.0	37.1x	1.9x
Services & Real Estate	1,133	1,121	+12.08	+1.08%	9	46,520	1.1%	352.9	1.6%	97.5x	1.0x	MARICO	68,346	1.7%	65.3	23.5x	42.9x
Engineering	4,079	4,162	-83.10	-2.00%	41	516,483	12.5%	1,418.5	6.5%	42.4x	2.3x	BERGERPBL	68,036	1.7%	11.8	30.4x	7.7x
Food & Allied	15,447	15,406	+40.62	+0.26%	19	320,936	7.8%	416.8	1.9%	25.3x	7.0x	LHBL	66,895	1.6%	1,062.3	32.4x	4.0x
IT	2,349	2,359	-10.21	-0.43%	10	25,980	0.6%	373.5	1.7%	25.4x	2.2x	BRACBANK	61,786	1.5%	58.8	14.6x	1.4x
Textile	1,109	1,110	-1.70	-0.15%	56	114,038	2.8%	813.7	3.7%	297.5x	0.8x	BEXIMCO	57,574	1.4%	2,531.0	NM	0.9x
Paper & Printing	5,472	5,531	-58.53	-1.06%	4	15,513	0.4%	30.6	0.1%	63.9x	1.1x	ISLAMIBANK	44,275	1.1%	22.6	7.9x	0.7x
Tannery	1,795	1,787	+8.09	+0.45%	6	19,487	0.5%	231.5	1.1%	NM	1.9x	SUMITPOWER	43,676	1.1%	152.0	8.1x	1.2x
Jute	11,853	12,491	-637.72	-5.11%	3	2,789	0.1%	62.4	0.3%	NM	14.4x	OLYMPIC	38,988	0.9%	18.5	19.1x	4.7x
Ceramics	488	486	+2.27	+0.47%	5	25,172	0.6%	310.1	1.4%	65.6x	1.7x	DUTCHBANGL	36,245	0.9%	22.0	7.9x	1.2x
Miscellaneous	2,717	2,668	+49.39	+1.85%	13	151,631	3.7%	2,916.4	13.4%	49.3x	1.7x	UNILEVERCL	35,694	0.9%	28.2	38.7x	25.3x
												TITASGAS	32,941	0.8%	39.2	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
VAMLRBBF	12.1	+10.0%	23.8	NM	1.3x
AIBL1STIMF	9.9	+10.0%	38.0	NM	1.1x
ZEALBANGLA	176.3	+10.0%	1.7	NM	NM
GBBPOWER	17.7	+9.9%	108.8	15.5x	0.9x
CRYSTALINS	47.6	+9.9%	4.5	23.5x	2.4x
POWERGRID	46.7	+9.9%	624.2	10.5x	0.4x
FIRSTFIN	7.8	+9.9%	0.9	NM	1.9x
1STPRIMFMF	22.3	+9.9%	54.7	NM	2.1x
CAPMIBLMF	26.9	+9.8%	60.5	NM	3.0x
ROBI	35.9	+9.8%	28.3	NM	2.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	134,329	9.0%	14.7x	2.5x
BXPHARMA	78,693	5.3%	25.8x	2.8x
BATBC	59,617	4.0%	19.6x	6.0x
RENATA	53,978	3.6%	27.6x	5.1x
GP	50,042	3.3%	14.0x	11.8x
BEXIMCO	39,985	2.7%	NM	0.9x
BRACBANK	34,421	2.3%	14.6x	1.4x
OLYMPIC	28,177	1.9%	19.1x	4.7x
LHBL	23,627	1.6%	32.4x	4.0x
ISLAMIBANK	21,553	1.4%	7.9x	0.7x
EBL	20,235	1.4%	7.3x	1.1x
ROBI	18,804	1.3%	NM	2.9x
CITYBANK	18,755	1.3%	8.4x	1.0x
NBL	17,352	1.2%	7.0x	0.5x
PUBALIBANK	17,189	1.1%	10.5x	0.7x
IFIC	16,876	1.1%	14.3x	1.0x
SUMITPOWER	16,068	1.1%	8.1x	1.2x
UPGDCL	15,768	1.1%	22.3x	4.8x
ALARABANK	13,926	0.9%	6.6x	1.1x
LANKABAFIN	13,425	0.9%	28.4x	2.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	65.7	+4.8%	2,531.0	NM	0.9x
BXPHARMA	203.2	-3.0%	2,059.6	25.8x	2.8x
LANKABAFIN	37.5	+8.7%	1,240.3	28.4x	2.1x
LHBL	57.6	+9.7%	1,062.3	32.4x	4.0x
IFIC	16.5	-0.6%	883.4	14.3x	1.0x
POWERGRID	46.7	+9.9%	624.2	10.5x	0.4x
SQRPHARMA	231.6	-2.6%	475.3	14.7x	2.5x
BSCCL	176.2	-3.6%	286.6	30.4x	4.3x
NBL	8.2	+9.3%	267.5	7.0x	0.5x
BDFINANCE	27.4	-7.7%	267.4	13.7x	1.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDFINANCE	27.4	-7.7%	267.4	13.7x	1.6x
QGBALLPEN	135.7	-6.2%	11.4	NM	1.0x
SONARBAINS	64.3	-6.1%	161.3	30.0x	3.2x
SONALIANS	657.4	-5.9%	44.6	NM	2.9x
JMISMDL	402.1	-5.9%	136.2	92.4x	3.3x
NPOLYMAR	69.5	-5.6%	138.7	22.0x	1.9x
ADNTEL	61.2	-5.4%	126.5	21.4x	2.4x
ARAMITCEM	17.6	-5.4%	0.4	NM	0.7x
BDLAMPS	167.4	-5.2%	25.0	NM	2.2x
SAPORTL	32.1	-5.0%	68.3	39.0x	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACTIVEFINE	19.4	19.4	4.4	224	1
ADVENT	21.2	21.2	0.5	24	1
AOL	59.8	59.8	2.3	38	1
BDFINANCE	29.7	29	11.4	390	6
BEXIMCO	61.5	61.5	1.0	16	1
BRACBANK	46.9	46.2	19.7	424	3
BSCCL	185	185	0.5	3	1
CAPMIBLMF	26.1	26	8.9	341	8
CRYSTALINS	47.6	47.6	3.2	67	5
DBH	91	87	8.4	95	6

Block Trade	Maximum	Minimum	Turnover (BDT Mn)	Quantity (‘000)	No. of Trade
	Price (BDT)	Price (BDT)			
DOREENPWR	62.5	62.5	2.6	42	1
GBBPOWER	16.1	16.1	0.5	32	1
GHAIL	15.3	15.3	0.5	33	1
GREENDELMF	8.5	8.5	4.3	500	1
KPPL	15.9	15.9	0.5	32	1
MHSML	16	16	1.6	100	1
MTB	24.1	24.1	11.4	475	4
NFML	24.8	24.8	0.6	25	1
NHFIL	42	42	1.7	40	2
PEOPLESINS	50.5	50.5	0.5	10	1
PHARMAID	460.1	460	6.0	13	2
PROGRESLIF	108	108	1.0	10	1
ROBI	35.9	35.8	33.1	921	14
RUPALIINS	47.5	47.5	9.5	200	1
SKTRIMS	61.5	56.1	2.9	49	4
SONALIANS	670	670	4.0	6	1
SONARBAINS	66	66	2.0	31	1
SQURPHARMA	244.5	242	10.3	43	4
SSSTEEL	20	19	37.7	1,910	5
STANCERAM	310	310	2.0	7	1
WALTONHIL	1106	1106	1.1	1	1
Total			194.1		82

Important DSE News
NFML

The Company has informed that they have inked an agreement with Zhengbang Farms (Bangladesh) Co. Limited a private limited Company, Mawna, Sreepur, Gazipur, Bangladesh to manufacture Poultry Feed, Fish Feed and Cattle Feed on per Kilogram basis at the factory premises with yearly production of 3,600 MT Feed from National Feed Mill Limited and advance will be BDT 3.00 million as per agreement. Also the Tenor of the agreement is 1 year annually renewable.

EXCH

Commencement of electronic subscription of eGeneration Limited through electronic subscription system under fixed price method: The subscription for shares of eGeneration Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of January 12, 2021 and continued till 5:30 p.m. of January 18, 2021. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on January 04, 2021 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to eGeneration Limited Ref: BSEC/CI/IPO-291/2018/292 dated December 10, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee BDT 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.:0021360003343) in between 10:00 a.m. of January 12, 2021 to 2:00 p.m. of January 18, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

BDFINANCE

The company has further reported Consolidated Audited EPS was Tk. 0.61 for July - September, 2020 and Tk. 1.07 for January - September, 2020, Consolidated Audited NOCFPS was Tk. 3.20 for January - September, 2020, and Consolidated Audited NAV per share was Tk. 17.44 as on September 30, 2020. The interim Financial Statements has been audited in connection with issuance of BD Finance 1st Zero Coupon Bond (ZCB) of BDT. 200.00 Crore.

NPOLYMAR

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with the entitlement of Rights shares from 05.01.2021 to 06.01.2021. Trading of the shares of the Company will remain suspended on record date i.e., 07.01.2021 for entitlement of Rights share.

ROBI

Refer to their earlier news disseminated by DSE on 24.12.2020 regarding Renew of the MHz Spectrum Band of Robi Axiata Limited the Company has further informed that the Bangladesh Telecommunication Regulatory Commission (BTRC) has renewed the 900 (E-GSM) MHz and 1800 MHz Spectrum Band of Robi Axiata Limited on 20 December, 2020 for 10 years. The total spectrum assignment fee is US\$ 239.772 million payable into six (6) installments till 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BEACHHATCH	-	0.0%	0.0%	Record Date	18-Jan-21
PADMAOIL	-	0.0%	125.0%	Record Date	18-Jan-21
MPETROLEUM	-	0.0%	150.0%	Record Date	21-Jan-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21

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