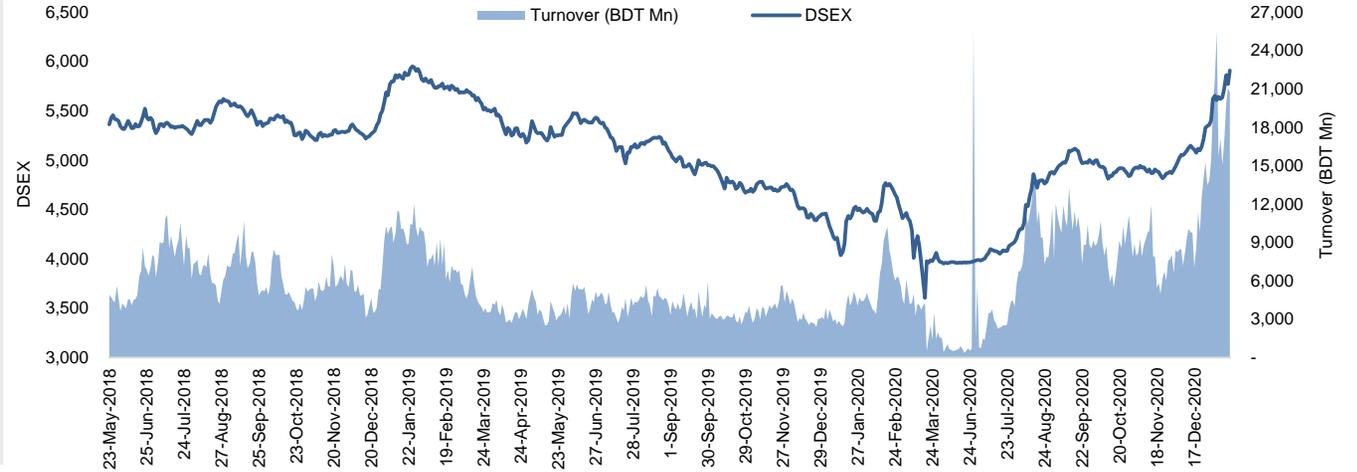


The market closed in green today. The benchmark index DSEX (+2.41%) gained 139.3 points and closed at 5,909.31. The blue-chip index DS30 (+3.56%), the Shariah-based index DSES (+1.68%), and the large-cap index CDSET (+3.44%) closed at 2,236.78, 1,323.51, and 1,276.30 points, respectively. All the large-cap sectors posted positive performance today except Engineering (-0.83%). Telecommunication booked the highest gain of 4.78% followed by NBF1 (+3.73%), Fuel & Power (+3.61%), Food & Allied (+2.86%), Bank (+2.45%), and Pharmaceutical (+1.45%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+9.9%) was the most traded share with a turnover of BDT 1,840 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,909.31	5,770.01	+139.30	+2.41%	+9.4%
DS30	2,236.78	2,159.88	+76.90	+3.56%	+13.9%
DSES	1,323.51	1,301.64	+21.87	+1.68%	+6.6%
CDSE1	1,276.30	1,233.84	+42.46	+3.44%	+13.6%

	Advanced	Declined	Unchanged	Total
All Category	159	133	70	362
A Category (Equity)	124	87	52	263
B Category (Equity)	26	22	10	58
N Category (Equity)	2	5	0	7
Z Category (Equity)	7	19	8	34
Mutual Funds	12	12	13	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,017,096	4,903,163	+2.3%
	Mn USD	59,052	57,711	
Turnover	Mn BDT	20,709	21,085	-1.8%
	Mn USD	244	248	
Volume	Mn Shares	662	616	+7.6%
No. of Trade		264,831	306,841	-13.7%

Figure: Sectorial Turnover (BDT Mn)

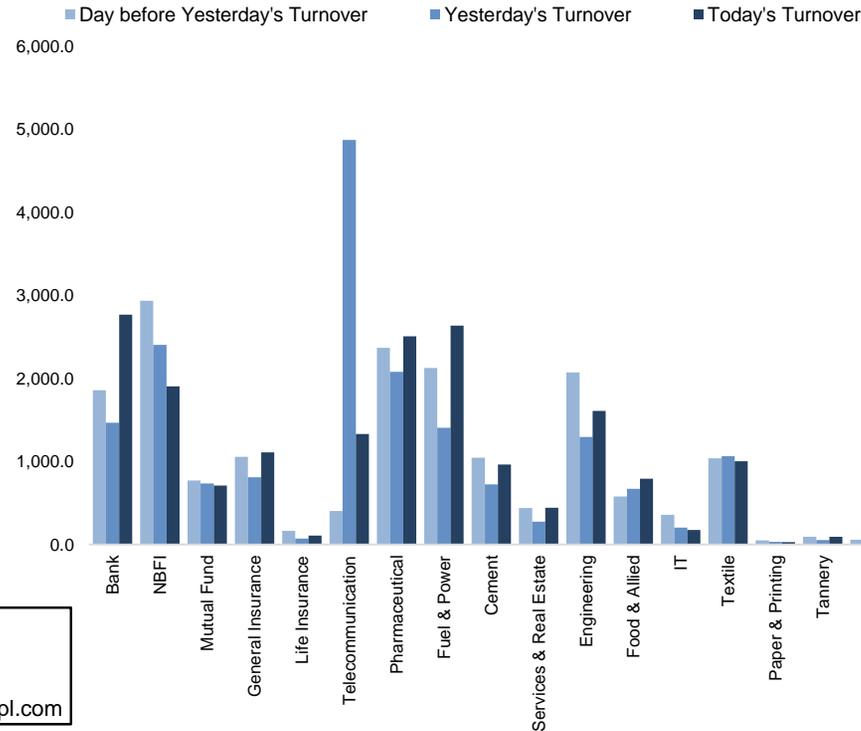
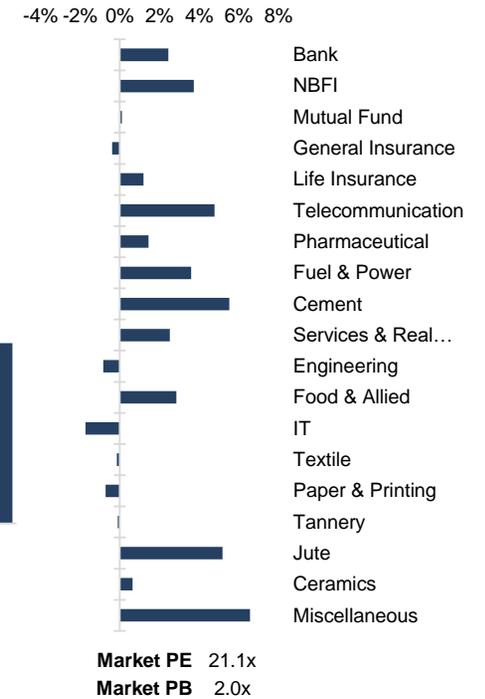


Figure: Sectorial Mcap Change



Market PE 21.1x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,480	1,445	+35.45	+2.45%	30	615,961	13.9%	2,766.8	13.5%	8.5x	0.8x	GP	504,877	11.4%	104.7	14.2x	11.9x
NBFI	2,424	2,337	+87.20	+3.73%	23	226,843	5.1%	1,906.0	9.3%	101.8x	3.8x	ROBI	367,179	8.3%	973.9	NM	5.6x
Mutual Fund	1,044	1,043	+1.16	+0.11%	37	45,626	1.0%	710.6	3.5%	NM	0.9x	WALTONHIL	339,522	7.6%	93.4	50.0x	4.3x
General Insurance	3,687	3,701	-14.23	-0.38%	37	91,055	2.1%	1,109.5	5.4%	19.2x	1.8x	BATBC	249,894	5.6%	462.1	21.7x	6.7x
Life Insurance	2,179	2,153	+25.83	+1.20%	12	58,968	1.3%	108.0	0.5%	NM	NM	SQRPHARMA	211,241	4.8%	335.4	15.2x	2.6x
Telecommunication	7,558	7,214	+344.64	+4.78%	3	902,251	20.3%	1,331.7	6.5%	24.4x	7.9x	UPGDCL	158,083	3.6%	288.9	22.3x	4.8x
Pharmaceutical	3,469	3,419	+49.62	+1.45%	31	633,532	14.3%	2,508.5	12.2%	22.5x	2.7x	RENATA	113,722	2.6%	41.3	26.9x	5.2x
Fuel & Power	1,788	1,726	+62.33	+3.61%	20	464,879	10.5%	2,636.3	12.8%	14.3x	1.5x	ICB	93,636	2.1%	31.7	42.2x	2.1x
Cement	1,821	1,725	+95.50	+5.54%	7	114,296	2.6%	962.2	4.7%	43.2x	2.9x	BXPBARMA	88,152	2.0%	1,237.3	23.7x	2.7x
Services & Real Estate	1,170	1,142	+28.79	+2.52%	8	46,473	1.0%	442.6	2.2%	98.7x	1.0x	LHBL	79,554	1.8%	806.7	38.5x	4.8x
Engineering	4,100	4,135	-34.49	-0.83%	41	519,197	11.7%	1,609.5	7.8%	42.0x	2.3x	BEXIMCO	76,590	1.7%	1,840.2	NM	1.3x
Food & Allied	16,618	16,156	+462.18	+2.86%	19	345,278	7.8%	792.1	3.9%	27.3x	7.5x	BERGERPBL	72,707	1.6%	62.6	32.5x	8.2x
IT	2,241	2,280	-39.50	-1.73%	10	24,787	0.6%	175.6	0.9%	24.2x	2.1x	MARICO	68,645	1.5%	46.1	23.6x	43.1x
Textile	1,115	1,117	-1.54	-0.14%	56	114,692	2.6%	1,003.1	4.9%	191.7x	0.8x	BRACBANK	64,703	1.5%	113.4	15.3x	1.4x
Paper & Printing	5,541	5,582	-40.13	-0.72%	4	15,709	0.4%	27.8	0.1%	64.7x	1.1x	SUMITPOWER	53,714	1.2%	809.2	9.9x	1.5x
Tannery	1,751	1,753	-1.71	-0.10%	6	19,015	0.4%	93.7	0.5%	NM	1.8x	ISLAMIBANK	46,851	1.1%	28.8	8.3x	0.8x
Jute	9,946	9,456	+490.01	+5.18%	3	2,340	0.1%	25.6	0.1%	NM	12.1x	UNILEVERCL	38,491	0.9%	59.7	41.8x	27.3x
Ceramics	490	487	+3.15	+0.65%	5	25,265	0.6%	161.0	0.8%	65.9x	1.7x	DUTCHBANGL	37,675	0.8%	21.7	8.2x	1.3x
Miscellaneous	3,133	2,940	+193.16	+6.57%	13	174,833	3.9%	2,172.5	10.6%	56.8x	1.9x	TITASGAS	36,502	0.8%	104.7	10.3x	0.5x
												OLYMPIC	36,289	0.8%	159.8	17.8x	4.4x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GBBPOWER	22.0	+10.0%	91.4	19.2x	1.1x
POWERGRID	59.5	+10.0%	528.9	13.1x	0.5x
BEXIMCO	87.4	+9.9%	1,840.2	NM	1.3x
MIDASFIN	25.5	+9.9%	43.9	12.2x	2.3x
LANKABAFIN	45.6	+9.9%	516.2	34.5x	2.6x
ROBI	70.1	+9.9%	973.9	NM	5.6x
SAIFPOWER	25.6	+9.9%	321.6	28.2x	1.6x
SUMITPOWER	50.3	+9.8%	809.2	9.9x	1.5x
BDFINANCE	29.2	+9.8%	308.7	14.6x	1.7x
CITYBANK	30.5	+9.7%	630.4	10.0x	1.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	138,215	8.8%	15.2x	2.6x
BXPBARMA	76,525	4.9%	23.7x	2.7x
BATBC	66,097	4.2%	21.7x	6.7x
RENATA	55,519	3.5%	26.9x	5.2x
BEXIMCO	53,192	3.4%	NM	1.3x
GP	50,488	3.2%	14.2x	11.9x
ROBI	36,718	2.3%	NM	5.6x
BRACBANK	36,046	2.3%	15.3x	1.4x
LHBL	28,099	1.8%	38.5x	4.8x
OLYMPIC	26,226	1.7%	17.8x	4.4x
ISLAMIBANK	22,807	1.5%	8.3x	0.8x
EBL	22,389	1.4%	6.9x	1.2x
CITYBANK	22,345	1.4%	10.0x	1.1x
SUMITPOWER	19,761	1.3%	9.9x	1.5x
NBL	18,834	1.2%	7.6x	0.5x
PUBALIBANK	17,542	1.1%	10.7x	0.8x
IFIC	16,467	1.0%	14.0x	0.9x
LANKABAFIN	16,325	1.0%	34.5x	2.6x
UPGDCL	15,808	1.0%	22.3x	4.8x
ALARABANK	14,235	0.9%	6.8x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	87.4	+9.9%	1,840.2	NM	1.3x
BXPBARMA	197.6	+1.4%	1,237.3	23.7x	2.7x
ROBI	70.1	+9.9%	973.9	NM	5.6x
SUMITPOWER	50.3	+9.8%	809.2	9.9x	1.5x
LHBL	68.5	+8.7%	806.7	38.5x	4.8x
IFIC	16.1	+2.5%	724.7	14.0x	0.9x
CITYBANK	30.5	+9.7%	630.4	10.0x	1.1x
POWERGRID	59.5	+10.0%	528.9	13.1x	0.5x
LANKABAFIN	45.6	+9.9%	516.2	34.5x	2.6x
BATBC	1,388.3	+3.8%	462.1	21.7x	6.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	157.1	-8.2%	2.0	NM	NM
CNATEX	2.5	-7.4%	4.4	NM	0.2x
RNSPIN	4.3	-6.5%	9.3	NM	13.0x
TUNGHAI	3.4	-5.6%	2.6	NM	0.3x
CAPMBDBLMF	11.4	-5.0%	62.5	NM	1.4x
ENVOYTEX	24.7	-5.0%	1.6	20.6x	0.6x
ITC	35.1	-4.9%	36.4	28.5x	2.3x
ARAMITCEM	16.1	-4.7%	1.3	NM	0.6x
CAPMIBBLMF	26.2	-4.7%	54.5	NM	2.9x
PF1STMF	8.8	-4.3%	24.6	NM	1.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADVENT	23.6	23.6	1.8	75	1
AMANFEED	33	33	1.7	50	1
AOL	52	52	1.8	35	3
APEXFOODS	128	128	1.1	9	1
BDFINANCE	29.2	27.8	14.5	519	4
BDTHAI	28.4	28.4	2.8	100	1
BEXIMCO	85	74	11.6	151	5
BSCCL	170	170	0.5	3	1
CITYBANK	29.2	27.9	4.6	160	4
CONFIDCEM	128	128	0.6	5	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DBH	87.9	87.9	0.5	6	1
GBBPOWER	21	21	0.5	25	1
GP	375	375	4.5	12	1
LANKABAFIN	45.6	40.2	7.6	182	3
MATINSPINN	38.5	38.5	19.6	510	1
MLDYEING	49	45.3	10.9	224	8
NCCBANK	13.7	13.7	2.7	200	1
NPOLYMAR	56.6	51	4.3	83	6
PHOENIXFIN	27.9	27.9	5.6	200	1
POPULARLIF	76.7	76.7	0.5	7	1
REPUBLIC	51.8	51.8	1.0	20	1
ROBI	70.1	58.5	8.4	134	6
SAIFPOWER	24.5	24.5	1.2	50	1
SINGERBD	182	182	21.1	116	3
SKTRIMS	62	56	4.8	78	8
SONARGAON	22.2	22.2	0.5	24	1
SSSTEEL	22.5	19.3	22.4	1,054	6
UCB	15.9	15.9	8.0	500	1
Total			165.2		73

Important DSE News
CAPMBDBLMF

(Q2 Un-audited): EPU was Tk. 0.98 for October-December 2020 as against Tk. (0.61) for October-December 2019; EPU was Tk. 1.08 for July-December 2020 as against Tk. (0.60) for July-December 2019. NOCFPU was Tk. 0.41 for July-December 2020 as against Tk. 0.00 for July-December 2019. NAV per unit at market price was Tk. 10.48 as on December 31, 2020 and Tk. 8.39 as on June 30, 2020. NAV per unit at cost price was Tk. 11.35 as on December 31, 2020 and Tk. 10.90 as on June 30, 2020.

CAPMIBBLMF

(Q2 Un-audited): EPU was Tk. 0.97 for October-December 2020 as against Tk. (0.46) for October-December 2019; EPU was Tk. 1.02 for July-December 2020 as against Tk. (0.40) for July-December 2019. NOCFPU was Tk. 0.35 for July-December 2020 as against Tk. 0.14 for July-December 2019. NAV per unit at market price was Tk. 10.76 as on December 31, 2020 and Tk. 8.99 as on June 30, 2020. NAV per unit at cost price was Tk. 11.26 as on December 31, 2020 and Tk. 10.85 as on June 30, 2020.

IDLC

Refer to their earlier news disseminated by DSE on 04.10.2020 regarding Issuance of Unsecured Non-Convertible Zero Coupon Bond, the Company further informed that BSEC has accorded consent for issuance of Unsecured Non-Convertible Zero Coupon Bond amounting to BDT 5,000.00 Million only through private placement. The consent has been accorded subject to compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969 under following key features: Types of Issuance: Unsecured Non-Convertible Zero Coupon Bond, Amount: BDT 5,000.00 Million, Tenor: Up to 4 years, Discount Rate (indicative): Up to 7.50% p.a. and Purpose: To meet on-going financial requirements.

JAMUNAOIL

The auditor of the Jamuna Oil Company Limited has given the "Qualified Opinion" & "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 30 June 2020. Qualified Opinion: 1) The Company's Trade Receivables are carried forward in the statement of financial position amounting to Tk. 1,365,287,938. Out of which Tk.134,578,955, Tk.50,100,405 and Tk.5,770,737 remaining as receivable from Power Development Board, Bangladesh Chemical Industries Corporation and Chattogram City Corporation respectively since long time. The company made correspondences with parties to realize the outstanding balances but the amount are yet to be realized. (Note-8) 2) Property, Plant and Equipment have been carried forward without maintaining any comprehensive records. We could not obtain sufficient appropriate audit evidence relating to the location and existence of opening carrying amount of Property, Plant and Equipment. (Note-3.1) 3) The Company has total 59.9703 acres of freehold land valued at BDT.2,78,49,084, out of which land measuring 2.30 acres are yet to be registered in the name of the company. Out of the freehold land, land measuring 1.7116 acres possessed by Chittagong Dry Dock Ltd and 0.3859 acres of land acquired by the Chittagong Development Authority for constructing Airport road without payment of compensation to the company. The company has no agreement with Chittagong Dry Dock Ltd for using possession although the company sent several reminders to Chittagong Dry Dock Ltd. to execute lease agreement or to return the possession of the land. Eventually, the Company is deprived economic benefit that could have been generated from said asset. (Note-3.2) Emphasis of Matter: Without qualifying our opinion, we draw attention to the following: i) No balance confirmation certificate has returned by the related party to verify the amount of BDT (24,293,006,666) of related party balance. (Note - 34.00) ii)The company has not followed the circular no. 53.00.0000.331.22.001.20 -18 Dated: 19-01-2020 of Ministry of Finance. (Note: 5.2,6.1,10.3.1) iii) The requirement of IFRS-16 has not been complied with in respect of accounting of leasehold land valuing Tk. 10, 191,301 as disclosed in note 2.5 and note 3.1 of the financial statements. iv) While computing Gratuity liability, the requirement of IAS-19 about creating provision on the basis of Actuarial computation has not been followed. The company maintains an unfunded Gratuity scheme for its permanent employees in accordance with Gratuity rules and provision as on 30 June 2020 is Tk.869,989,772. As per IAS-36, Para-09 "An entity shall assess at the end of each reporting period whether there is any indication that an asset may be impaired. If any such indication exists, the entity shall estimate the recoverable amount of the asset". Here the company did not make any impairment test as per provision of IAS-36.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BEACHHATCH	-	0.0%	0.0%	Record Date	18-Jan-21
PADMAOIL	-	0.0%	125.0%	Record Date	18-Jan-21
MPETROLEUM	-	0.0%	150.0%	Record Date	21-Jan-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
eGeneration Limited	Subscription	12-01-21	18-01-21
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21

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