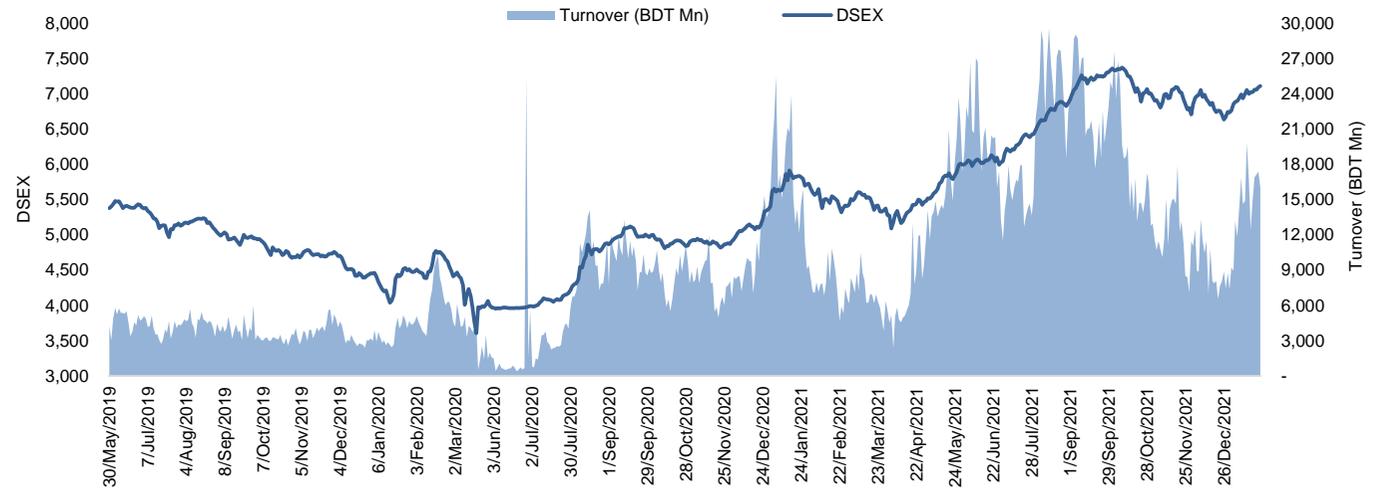


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.23%) gained 16.26 points and closed at 7,105.69. The blue-chip index DS30 (+0.69%), the Shariah-based index DSES (-0.05%), and the large-cap index CDSET (+0.71%) closed at 2,635.38, 1,508.40, and 1,419.08 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 2.21% followed by NBFi (-0.61%), Telecommunication (-0.42%), Fuel & Power (-0.27%), Bank (-0.10%), Food & Allied (+0.08%), and Pharmaceutical (+0.68%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+5.7%) was the most traded share with a turnover of BDT 2,465 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,105.69	7,089.43	+16.26	+0.23%	+5.2%
DS30	2,635.38	2,617.31	+18.08	+0.69%	+4.1%
DSES	1,508.40	1,509.15	-0.75	-0.05%	+5.4%
CDSET	1,419.08	1,409.01	+10.07	+0.71%	+4.4%

	Advanced	Declined	Unchanged	Total
All Category	162	174	42	378
A Category (Equity)	106	118	28	252
B Category (Equity)	33	43	9	85
N Category (Equity)	5	3	3	11
Z Category (Equity)	18	10	2	30
Mutual Funds	16	7	13	36
Corporate Bonds	1	2	2	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,652,352	5,665,692	-0.2%
	Mn USD	65,878	66,034	-0.2%
Turnover	Mn BDT	16,012	17,356	-7.7%
	Mn USD	187	202	-7.7%
Volume	Mn Shares	331	334	-1.1%
No. of Trade		254,015	258,227	-1.6%

Figure: Sectorial Turnover (BDT)

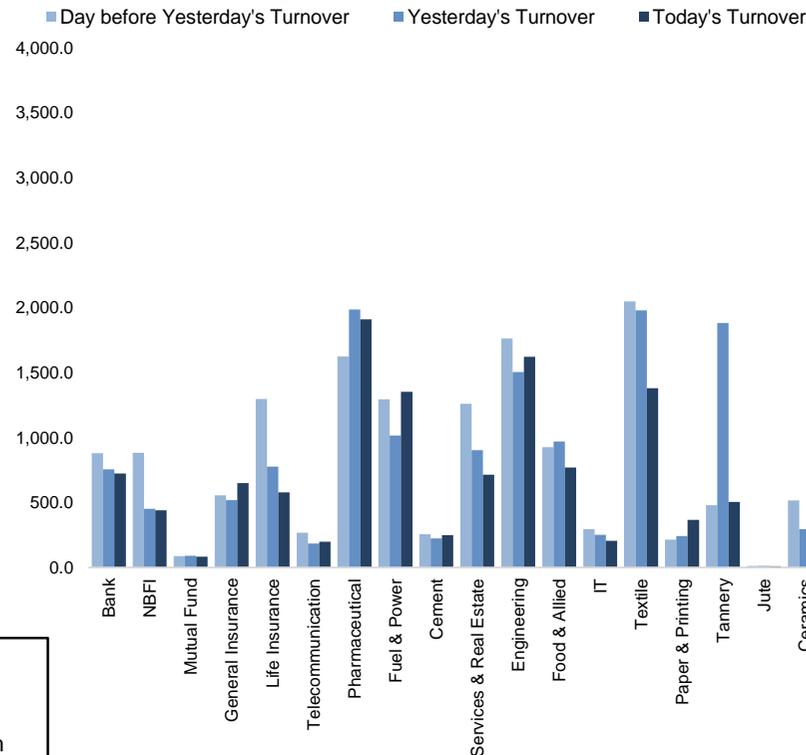
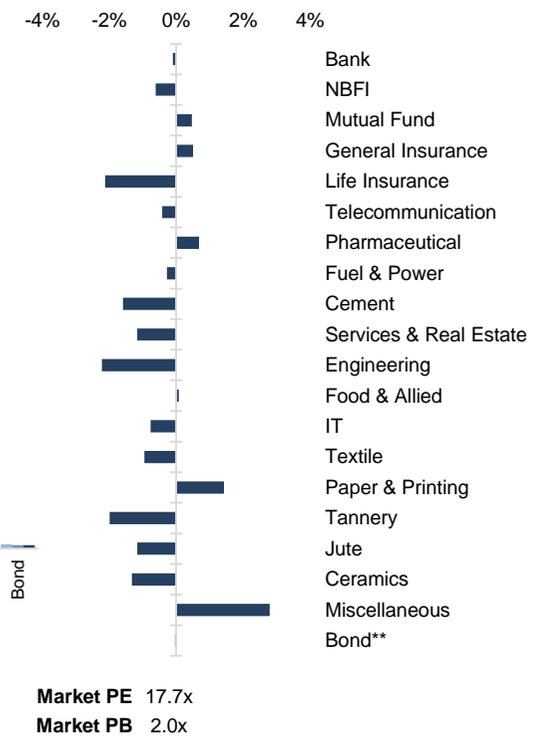


Figure: Sectorial Mcap Change



Market PE 17.7x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,620	1,622	-1.59	-0.10%	32	741,103	14.6%	723.1	4.7%	8.2x	0.9x	GP	482,462	9.5%	39.5	13.3x	11.6x
NBFI	2,375	2,389	-14.63	-0.61%	23	232,525	4.6%	441.0	2.8%	NM	4.2x	BATBC	348,786	6.9%	84.3	25.4x	8.7x
Mutual Fund	912	908	+4.28	+0.47%	37	41,831	0.8%	82.5	0.5%	NM	0.8x	WALTONHIL	330,434	6.5%	28.7	22.9x	3.5x
General Insurance	4,437	4,415	+22.47	+0.51%	40	129,354	2.6%	649.6	4.2%	20.1x	2.2x	ROBI	205,327	4.1%	76.5	89.4x	3.1x
Life Insurance	2,894	2,957	-62.64	-2.12%	13	83,447	1.6%	577.9	3.7%	NM	NM	SQURPHARMA	197,235	3.9%	84.2	11.6x	2.0x
Telecommunication	6,106	6,131	-25.62	-0.42%	3	724,035	14.3%	198.3	1.3%	17.8x	6.2x	UPGDCL	148,344	2.9%	17.5	13.6x	4.2x
Pharmaceutical	4,020	3,993	+27.35	+0.68%	32	744,686	14.7%	1,908.6	12.3%	19.6x	2.7x	RENATA	140,616	2.8%	11.8	27.0x	5.2x
Fuel & Power	1,951	1,956	-5.30	-0.27%	23	511,181	10.1%	1,351.8	8.7%	12.7x	1.3x	BEXIMCO	140,562	2.8%	2,465.5	13.9x	1.9x
Cement	2,709	2,753	-43.68	-1.59%	7	135,599	2.7%	250.1	1.6%	18.9x	2.8x	ICB	102,258	2.0%	12.8	72.4x	2.3x
Services & Real Estate	1,515	1,533	-17.82	-1.16%	8	59,401	1.2%	714.0	4.6%	NM	1.2x	BXPHARMA	89,579	1.8%	107.5	16.2x	2.3x
Engineering	4,738	4,845	-107.29	-2.21%	42	567,773	11.2%	1,620.9	10.5%	19.4x	2.1x	LHBL	89,426	1.8%	217.8	22.6x	4.6x
Food & Allied	25,930	25,908	+21.34	+0.08%	20	458,071	9.0%	769.6	5.0%	31.3x	9.2x	BERGERPBL	83,044	1.6%	3.7	26.7x	6.9x
IT	3,219	3,244	-24.65	-0.76%	11	41,217	0.8%	205.7	1.3%	35.3x	2.9x	BRACBANK	81,442	1.6%	78.1	14.2x	1.7x
Textile	1,620	1,636	-15.54	-0.95%	58	177,412	3.5%	1,378.7	8.9%	40.0x	1.1x	MARICO	73,924	1.5%	22.5	22.4x	31.4x
Paper & Printing	9,341	9,209	+131.63	+1.43%	6	33,176	0.7%	365.6	2.4%	NM	2.4x	BEACONPHAR	55,810	1.1%	14.4	48.2x	9.8x
Tannery	3,744	3,820	-75.90	-1.99%	6	40,455	0.8%	504.3	3.3%	NM	4.0x	ISLAMIBANK	51,842	1.0%	11.7	9.6x	0.8x
Jute	8,688	8,790	-102.36	-1.16%	3	2,039	0.0%	8.9	0.1%	NM	20.5x	POWERGRID	50,247	1.0%	284.0	15.1x	0.6x
Ceramics	782	792	-10.47	-1.32%	5	35,445	0.7%	312.1	2.0%	36.3x	2.3x	DUTCHBANGL	49,019	1.0%	26.3	8.4x	1.4x
Miscellaneous	5,058	4,920	+137.37	+2.79%	14	270,609	5.3%	3,402.2	22.0%	18.0x	2.4x	TITASGAS	43,921	0.9%	140.4	12.8x	0.6x
Bond**	91	91	-0.03	-0.03%	7	33,226	0.7%	26.0	0.2%	NM	NM	SUMITPOWER	41,861	0.8%	28.0	7.9x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KEYACOSMET	7.7	+10.0%	104.1	NM	0.6x	SQURPHARMA	129,051	6.8%	11.6x	2.0x	BEXIMCO	160.4	+5.7%	2,465.5	13.9x	1.9x
DESHBANDHU	24.4	+9.9%	136.5	39.3x	1.3x	BEXIMCO	93,684	4.9%	13.9x	1.9x	BSC	139.0	-1.7%	714.0	16.4x	2.2x
GOLDENSON	22.2	+9.9%	148.3	36.4x	1.1x	BATBC	92,254	4.8%	25.4x	8.7x	FORTUNE	124.6	-4.4%	413.2	53.5x	8.4x
GHCL	40.3	+9.8%	13.5	NM	0.7x	RENATA	68,522	3.6%	27.0x	5.2x	SAIFPOWER	45.3	-1.9%	400.9	25.3x	2.7x
UNIONINS	16.0	+9.6%	0.0	12.5x	1.0x	BXPHARMA	62,544	3.3%	16.2x	2.3x	ACI	327.4	+3.3%	348.1	47.7x	2.3x
GHAIL	19.3	+7.8%	56.5	NM	1.4x	GP	48,246	2.5%	13.3x	11.6x	GPHISPAT	59.9	-2.6%	344.7	14.3x	2.1x
PAPERPROC	260.7	+7.2%	66.2	NM	25.4x	BRACBANK	43,783	2.3%	14.2x	1.7x	POWERGRID	70.5	-2.4%	284.0	15.1x	0.6x
NTC	744.3	+6.0%	19.1	NM	8.5x	BEACONPHAR	39,067	2.0%	48.2x	9.8x	ACTIVEFINE	29.7	+1.0%	266.2	76.2x	1.3x
YPL	14.3	+5.9%	17.9	NM	1.3x	LHBL	31,585	1.7%	22.6x	4.6x	LINDEBD	1,864.4	+5.4%	251.1	22.7x	5.0x
BEXIMCO	160.4	+5.7%	2,465.5	13.9x	1.9x	EBL	25,707	1.3%	6.8x	1.2x	ASIAINS	99.2	+0.4%	234.6	34.8x	3.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
TALLUSPIN	10.7	-25.2%	39.9	NM	0.4x	SONALIPAPR	765.0	765.0	2.0	207	158.13
FUWANGFOOD	21.8	-6.4%	189.9	NM	1.9x	FORTUNE	132.0	130.0	2.0	450	59.20
FAREASTLIF	105.2	-6.3%	166.1	NM	NM	BGIC	51.5	51.5	3.0	1,069	55.05
DSHGARME	192.1	-6.1%	39.4	NM	9.5x	GENEXIL	158.5	158.5	2.0	305	48.34
PRIMELIFE	80.5	-5.6%	57.5	NM	NM	BNICL	130.0	130.0	1.0	370	48.10
ORIONINFU	105.4	-5.0%	105.3	64.9x	7.6x	PTL	105.0	97.0	4.0	322	32.49
EASTRNLUB	2,668.4	-5.0%	49.8	62.7x	14.0x	EHL	63.0	63.0	3.0	450	28.35
SINOBANGLA	55.0	-4.5%	5.7	31.4x	2.0x	PIONEERINS	121.0	121.0	2.0	185	22.39
FORTUNE	124.6	-4.4%	413.2	53.5x	8.4x	BSCCL	234.0	234.0	1.0	39	9.01
AGNISYSL	23.8	-4.0%	75.6	28.0x	1.6x	RDFOOD	58.7	57.0	5.0	142	8.20

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SONALIPAPR	765.0	765.0	158.1	207	2
FORTUNE	132.0	130.0	59.2	450	2
BGIC	51.5	51.5	55.1	1,069	3
GENEXIL	158.5	158.5	48.3	305	2
BNICL	130.0	130.0	48.1	370	1
PTL	105.0	97.0	32.5	322	4
EHL	63.0	63.0	28.4	450	3
PIONEERINS	121.0	121.0	22.4	185	2
BSCCL	234.0	234.0	9.0	39	1
RDFOOD	58.7	57.0	8.2	142	5
BEXIMCO	161.0	138.0	8.1	55	2
MONNOAGML	551.0	548.4	4.4	8	8
ICB	130.0	130.0	4.2	32	1
AL-HAJTEX	87.0	86.0	3.7	43	2
ASIAPACINS	68.1	68.1	3.4	50	1
PENINSULA	45.0	45.0	3.4	75	1
STANDARINS	77.0	77.0	2.8	36	1
SONARBAINS	73.5	73.5	2.6	35	1
SAIFPOWER	46.5	46.5	2.3	50	4
SALVOCHEM	54.6	54.5	2.2	41	2
PROVATIINS	131.0	112.0	2.2	18	2
AMANFEED	60.9	60.9	2.1	35	1
Total			521.2		63

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	23-Jan-22
The Dacca Dyeing & Manufacturing Co.Ltd.	-	0.0%	2.0%	Record Date	03-Feb-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22

Important DSE News
TALLUSPIN

The Board of Directors has recommended No dividend for the year ended on June 30, 2019, 2020 and 2021. Date of AGMs: 28.02.2022, Time: 10:00 AM, 11:30 AM and 1:00 PM, respectively, Venue: Digital Platform. Record Date: 13.02.2022 for the year of 2019, 2020 and 2021.

The Company has also reported EPS of Tk. (3.21), NAV per share of Tk. 24.75 and NOCFPS of Tk. 0.70 for the year ended on June 30, 2021 as against Tk. (3.37), Tk. 5.88 and Tk. 0.10 respectively for the year ended on June 30, 2020.

The Company has also reported EPS of Tk. (2.72), NAV per share of Tk. 9.25 and NOCFPS of Tk. (0.46) for the year ended on June 30, 2019 as against Tk. (1.13), Tk. 11.97 and Tk. (0.94) respectively for the year ended on June 30, 2018.

WALTONHIL

EPS was Tk. 5.45 for October-December 2021 as against Tk. 8.05 for October-December 2020; EPS was Tk. 14.73 for July-December 2021 as against Tk. 21.48 for July-December 2020. NOCFPS was Tk. (16.78) for July-December 2021 as against Tk. 47.95 for July-December 2020. NAV per share (with revaluation) was Tk. 309.24 as on December 31, 2021 and Tk. 311.59 as on June 30, 2021. NAV per share (without revaluation) was Tk. 205.86 as on December 31, 2021 and Tk. 208.16 as on June 30, 2021.

DOREENPWR

Consolidated EPS was Tk. 2.33 for October-December 2021 as against Tk. 2.05 for October-December 2020; Consolidated EPS was Tk. 4.86 for July-December 2021 as against Tk. 3.85 for July-December 2020. Consolidated NOCFPS was Tk. (4.03) for July-December 2021 as against Tk. 1.12 for July-December 2020. Consolidated NAV per share with revaluation was Tk. 47.69 as on December 31, 2021 and Tk. 43.22 as on June 30, 2021.

Clarification regarding deviation in Consolidated EPS and Consolidated NOCFPS:

Consolidated EPS has increased significantly due to significant increase in revenue of two subsidiaries and significant decrease in finance cost of the group for reduction of outstanding loan and reduction of interest rate. Consolidated NOCFPS has decreased significantly because of significant increase in closing stocks and receivable of subsidiary Companies as at December 31, 2021.

AZIZPIPES

EPS was Tk. (0.66) for October-December 2021 as against Tk. (0.04) for October-December 2020; EPS was Tk. (1.99) for July-December 2021 as against Tk. (0.11) for July-December 2020. NOCFPS was Tk. (0.68) for July-December 2021 as against Tk. 0.64 for July-December 2020. NAV per share was Tk. (17.06) as on December 31, 2021 and Tk. (15.09) as on June 30, 2021.

EPS decreased due to decrease in Turnover and also increase COGS as compared to the same period of last year and for shutdown of production activities. NOCFPS decreased due to decrease collection of sales proceeds as compared to the same period of last year.

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