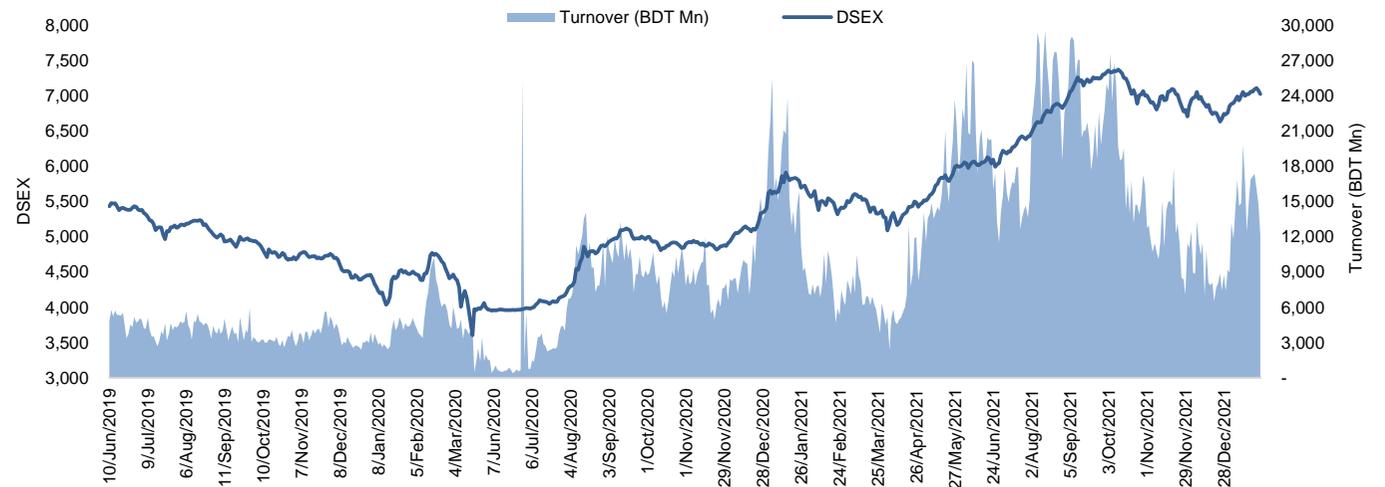


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.76%) lost 53.75 points and closed at 7,019.25. The blue-chip index DS30 (-0.58%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (-0.64%) closed at 2,614.27, 1,505.01, and 1,408.71 points, respectively. Most of the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.58% followed by Fuel & Power (-1.54%), Engineering (-1.01%), Telecommunication (-0.18%), Bank (-0.16%), Pharmaceutical (-0.11%), and Food & Allied (+1.38%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Shipping Corporation (-6.0%) was the most traded share with a turnover of BDT 1,135 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,019.25	7,073.00	-53.75	-0.76%	+3.9%
DS30	2,614.27	2,629.45	-15.18	-0.58%	+3.2%
DSES	1,505.01	1,508.10	-3.08	-0.20%	+5.2%
CDSET	1,408.71	1,417.73	-9.02	-0.64%	+3.6%

	Advanced	Declined	Unchanged	Total
All Category	71	270	39	380
A Category (Equity)	56	168	30	254
B Category (Equity)	8	72	5	85
N Category (Equity)	3	9	0	12
Z Category (Equity)	4	21	4	29
Mutual Funds	5	13	18	36
Corporate Bonds	1	1	1	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,614,619	5,640,087	-0.5%
	Mn USD	65,438	65,735	
Turnover	Mn BDT	12,146	14,825	-18.1%
	Mn USD	142	173	
Volume	Mn Shares	234	274	-14.9%
No. of Trade		219,524	245,885	-10.7%

Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com	Md. Mahmudul Hasan Junior Research Associate (880) 1708805201 mmahmudul.hasan@bracepl.com
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Figure: Sectorial Turnover (BDT)

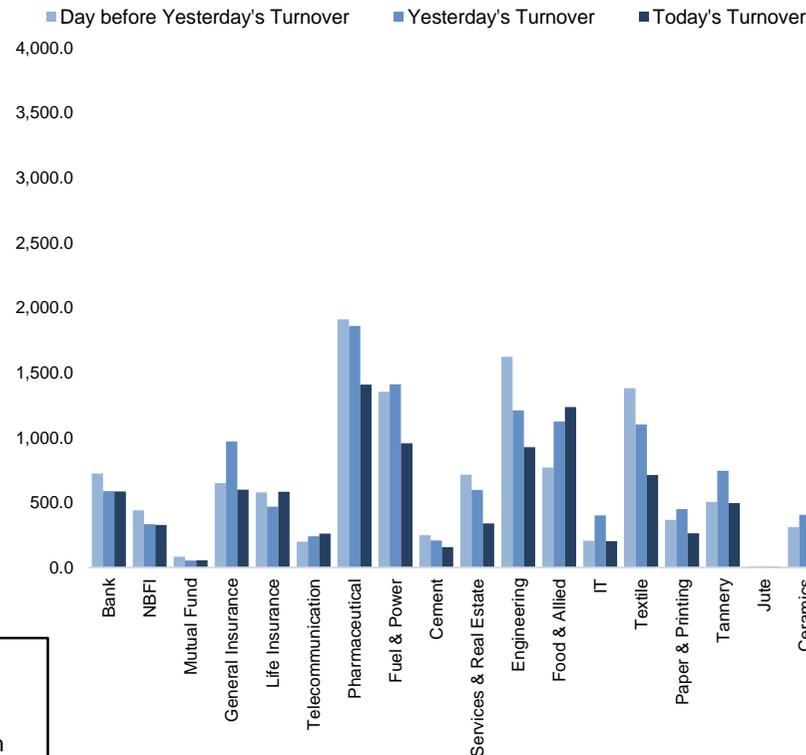
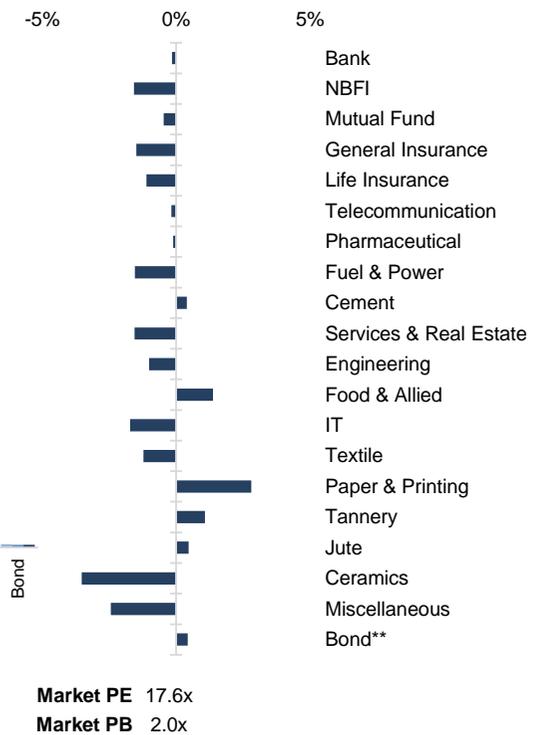


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,607	1,610	-2.54	-0.16%	32	734,329	14.6%	585.5	5.0%	8.1x	0.9x	GP	484,758	9.6%	20.8	13.4x	11.6x
NBFI	2,344	2,382	-37.52	-1.58%	23	228,163	4.5%	328.2	2.8%	NM	4.2x	BATBC	363,150	7.2%	323.2	26.5x	9.0x
Mutual Fund	896	900	-4.18	-0.46%	37	41,285	0.8%	56.7	0.5%	NM	0.8x	WALTONHIL	323,830	6.4%	18.9	22.4x	3.5x
General Insurance	4,440	4,506	-66.79	-1.48%	40	130,080	2.6%	598.5	5.1%	20.2x	2.2x	ROBI	200,089	4.0%	38.2	87.1x	3.0x
Life Insurance	2,901	2,933	-32.38	-1.10%	13	81,859	1.6%	582.1	5.0%	NM	NM	SQURPHARMA	194,842	3.9%	46.0	11.5x	2.0x
Telecommunication	6,124	6,135	-10.88	-0.18%	3	723,121	14.4%	259.6	2.2%	17.8x	6.2x	UPGDCL	145,967	2.9%	9.8	13.4x	4.1x
Pharmaceutical	3,983	3,988	-4.20	-0.11%	32	742,927	14.8%	1,407.6	12.1%	19.5x	2.7x	RENATA	142,127	2.8%	14.1	27.3x	5.2x
Fuel & Power	1,919	1,949	-30.07	-1.54%	23	501,443	10.0%	955.3	8.2%	12.4x	1.3x	BEXIMCO	132,850	2.6%	981.2	13.2x	1.8x
Cement	2,705	2,695	+10.68	+0.40%	7	133,267	2.7%	157.9	1.4%	18.5x	2.7x	ICB	100,566	2.0%	11.4	71.2x	2.2x
Services & Real Estate	1,476	1,500	-23.26	-1.55%	8	57,198	1.1%	338.4	2.9%	NM	1.1x	BXPHARMA	87,929	1.7%	74.3	15.9x	2.3x
Engineering	4,737	4,785	-48.24	-1.01%	42	555,050	11.0%	925.3	7.9%	19.0x	2.1x	LHBL	87,335	1.7%	133.2	22.1x	4.5x
Food & Allied	26,818	26,453	+364.47	+1.38%	21	474,976	9.5%	1,234.8	10.6%	32.4x	9.3x	BERGERPBL	84,375	1.7%	7.6	27.1x	7.0x
IT	3,222	3,278	-56.20	-1.71%	11	40,937	0.8%	203.5	1.7%	35.0x	2.9x	BRACBANK	80,189	1.6%	46.2	14.0x	1.6x
Textile	1,581	1,601	-19.57	-1.22%	58	171,496	3.4%	712.6	6.1%	36.5x	1.1x	MARICO	73,502	1.5%	16.5	22.3x	31.2x
Paper & Printing	9,603	9,341	+261.96	+2.80%	6	34,595	0.7%	263.4	2.3%	NM	2.5x	BEACONPHAR	59,690	1.2%	54.7	51.6x	10.5x
Tannery	3,920	3,878	+41.80	+1.08%	6	41,513	0.8%	495.8	4.3%	NM	4.1x	ISLAMIBANK	51,842	1.0%	4.2	9.6x	0.8x
Jute	8,691	8,650	+40.17	+0.46%	3	2,016	0.0%	6.9	0.1%	NM	20.3x	POWERGRID	51,601	1.0%	367.6	15.6x	0.6x
Ceramics	797	826	-29.09	-3.52%	5	35,631	0.7%	245.3	2.1%	36.5x	2.3x	DUTCHBANGL	48,892	1.0%	10.1	8.3x	1.4x
Miscellaneous	4,752	4,871	-118.60	-2.43%	14	261,366	5.2%	2,277.1	19.5%	17.4x	2.4x	TITASGAS	42,438	0.8%	61.1	12.3x	0.6x
Bond**	92	91	+0.40	+0.43%	7	33,376	0.7%	20.2	0.2%	NM	NM	SUMITPOWER	41,327	0.8%	12.5	7.8x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAIFOOD	11.0	+10.0%	0.0	20.7x	0.8x
UNIONINS	19.3	+9.7%	0.0	15.1x	1.3x
APEXFOOT	384.8	+8.7%	261.4	41.2x	1.6x
NTC	803.4	+7.5%	64.9	NM	9.2x
KOHINOOR	431.0	+6.9%	30.4	47.9x	9.8x
ARAMIT	370.6	+6.6%	37.9	36.5x	1.9x
SIBL	17.9	+6.5%	114.5	10.7x	1.0x
SONARGAON	21.5	+5.9%	14.3	NM	2.0x
DSHGARME	194.0	+5.9%	26.6	NM	9.6x
ORIONINFU	108.3	+4.9%	161.1	66.7x	7.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACMEPL	29.1	-7.3%	45.7	17.8x	1.5x
JAMUNAOIL	169.8	-7.2%	15.3	9.5x	0.9x
GOLDENSON	19.6	-7.1%	141.7	32.1x	1.0x
FUWANGCER	18.9	-6.4%	35.1	57.3x	1.6x
BSC	122.9	-6.0%	1,134.9	14.5x	1.9x
GBBPOWER	34.3	-6.0%	27.5	22.2x	1.6x
FUWANGFOOD	22.5	-5.9%	322.5	NM	1.9x
DESHBANDHU	22.6	-5.8%	54.5	36.4x	1.2x
MITHUNKNIT	13.1	-5.1%	0.7	NM	0.7x
QUASEMIND	45.9	-4.8%	8.6	86.9x	1.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	127,485	6.7%	11.5x	2.0x
BATBC	96,053	5.1%	26.5x	9.0x
BEXIMCO	88,544	4.7%	13.2x	1.8x
RENATA	69,259	3.7%	27.3x	5.2x
BXPHARMA	61,392	3.2%	15.9x	2.3x
GP	48,476	2.6%	13.4x	11.6x
BRACBANK	43,110	2.3%	14.0x	1.6x
BEACONPHAR	41,783	2.2%	51.6x	10.5x
LHBL	30,847	1.6%	22.1x	4.5x
EBL	25,641	1.4%	6.8x	1.2x
ISLAMIBANK	25,237	1.3%	9.6x	0.8x
OLYMPIC	20,421	1.1%	17.3x	3.4x
ROBI	20,009	1.1%	87.1x	3.0x
CITYBANK	19,536	1.0%	6.5x	0.9x
PUBALIBANK	19,370	1.0%	5.3x	0.7x
IFIC	17,774	0.9%	14.1x	1.0x
BSRMLTD	17,573	0.9%	6.4x	1.0x
NBL	16,810	0.9%	6.4x	0.4x
ALARABANK	16,590	0.9%	10.3x	1.2x
ORIONPHARM	16,537	0.9%	29.7x	1.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	122.9	-6.0%	1,134.9	14.5x	1.9x
BEXIMCO	151.6	-4.2%	981.2	13.2x	1.8x
POWERGRID	72.4	-2.6%	367.6	15.6x	0.6x
BATBC	672.5	+1.4%	323.2	26.5x	9.0x
FUWANGFOOD	22.5	-5.9%	322.5	NM	1.9x
APEXFOOT	384.8	+8.7%	261.4	41.2x	1.6x
ASIAINS	104.2	-4.1%	216.9	36.6x	3.7x
BSCCL	232.1	+0.0%	200.6	18.2x	4.2x
FORTUNE	123.4	-1.4%	195.0	53.0x	8.3x
LINDEBD	1,932.3	-0.3%	184.0	23.5x	5.2x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BGIC	53.8	53.8	5.0	1,680	90.37
ISLAMIBANK	28.8	28.8	3.0	3,000	86.40
PHOENIXFIN	24.3	24.3	2.0	2,596	63.09
LINDEBD	1,969.9	1,900.0	2.0	26	51.15
RENATA	1,332.4	1,332.4	1.0	37	49.30
PENINSULA	43.1	43.0	2.0	515	22.18
LHBL	69.0	67.5	2.0	264	18.12
SAIFPOWER	47.5	39.5	4.0	441	17.88
PTL	105.0	105.0	2.0	150	15.75
GENEXIL	148.0	148.0	1.0	100	14.80

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BGIC	53.8	53.8	90.4	1,680	5
ISLAMIBANK	28.8	28.8	86.4	3,000	3
PHOENIXFIN	24.3	24.3	63.1	2,596	2
LINDEBD	1,969.9	1,900.0	51.1	26	2
RENATA	1,332.4	1,332.4	49.3	37	1
PENINSULA	43.1	43.0	22.2	515	2
LHBL	69.0	67.5	18.1	264	2
SAIFPOWER	47.5	39.5	17.9	441	4
PTL	105.0	105.0	15.8	150	2
GENEXIL	148.0	148.0	14.8	100	1
BATBC	691.0	613.6	11.7	19	2
MONNOAGML	539.0	537.8	8.1	15	7
MAKSONSPIN	29.6	28.0	7.6	269	6
RDFOOD	59.3	55.0	6.5	111	3
ORIONINFU	111.0	94.0	5.8	60	3
FUWANGFOOD	25.0	24.0	2.8	114	2
APEXFOOT	338.2	338.2	2.7	8	2
PROVATIINS	120.0	120.0	2.6	22	1
KTL	32.3	32.3	2.6	79	2
SAMORITA	123.8	123.8	1.9	16	2
MALEKSPIN	31.2	31.2	1.6	50	1
ACTIVEFINE	29.2	29.2	1.5	50	1
Total			491.7		66

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22
The Dacca Dyeing & Manufacturing Co.Ltd.	-	0.0%	2.0%	Record Date	03-Feb-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22
Tallu Spinning Mills Ltd.	-	0.0%	0.0%	Record Date	13-Feb-22

Important DSE News
BDTHAIFOOD

As per un-audited Q2 financial statements, profit after tax is Tk. 10.34 million and basic EPS of Tk. 0.16 for the 3 (three) months (October- December 2021) period ended on 31 December 2021 as against profit after tax of Tk. 13.59 million and basic EPS of Tk. 0.20 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October- December 2021) period ended on 31 December 2021 would be Tk. 0.13. Moreover, profit after tax is Tk. 20.38 million and basic EPS of Tk. 0.31 for the 6 (six) months (July- December 2021) period ended on 31 December 2021 as against profit after tax of Tk. 18.94 million and basic EPS of Tk. 0.28 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.25 for 6 (six) months (July- December 2021) period ended on 31 December 2021. Pre-IPO Net Asset Value (NAV) per share with revaluation (considering Pre-IPO paid up shares) would be Tk. 15.12 as on 31 December 2021 and the same would be Tk. 14.18 (considering Post-IPO paid up shares).

SAVAREFR

EPS was Tk. (0.20) for October-December 2021 as against Tk. (0.19) for October-December 2020; EPS was Tk. (0.53) for July-December 2021 as against Tk. (0.44) for July-December 2020. NOCFPS was Tk. (1.74) for July-December 2021 as against Tk. 2.51 for July-December 2020. NAV per share was Tk. 0.41 as on December 31, 2021 and Tk. 0.94 as on June 30, 2021.

FUWANGFOOD

With reference to earlier news regarding Share purchase agreement & BSEC Approval dated January 23, 2022, Mr. Arif Ahmed Chowdhury, Ms. Afsana Tarannum and Ms. Lubaba Tabassum Directors of the Company, have expressed their intentions to sell/transfer 39,82,726 shares, 22,30,000 shares and 22,30,000 shares out of their total holding 49,78,407 shares, 22,30,00 shares and 22,30,000 shares respectively outside the trading system of the Exchange (Matched Transaction as per Share Purchase Agreement (SPA) under the provisions of Regulation 42 of Depository (User) Regulations, 2003 and CDBL Bye Laws 11.6) through Dhaka Stock Exchange within next 30 working days.

ICB

Bangladesh Development Bank Ltd., one of the Corporate Directors of the Company, has further reported that it has completed its sale of 1,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 06.01.2022.

PADMAOIL

The Company has informed that a contract has been signed between Padma Oil Company Limited and NDE-TEAL JV to construct a building on Company's owned land to implement the project of "Construction of 12 (G and 11) Storied Modern Residential cum commercial office building with 02 (two) basements of Padma Oil Company Limited at 6, paribagh, Dhaka".

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