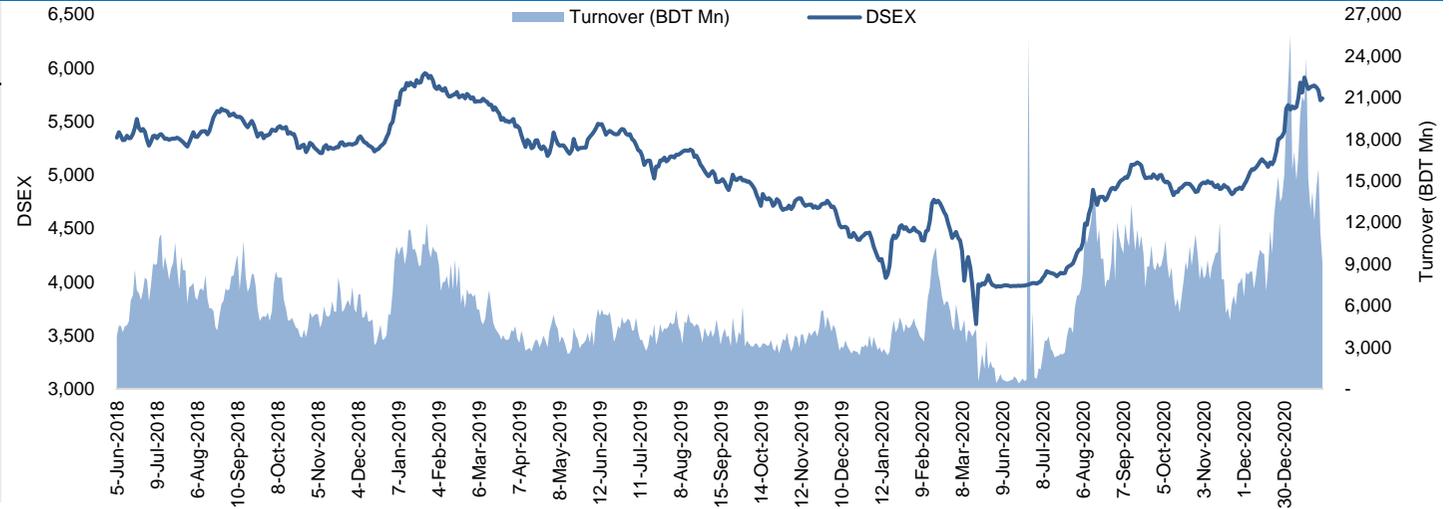


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.34%) gained 19.37 points and closed at 5,714.75. The blue-chip index DS30 (+0.72%), the Shariah-based index DSES (+0.03%), and the large-cap index CDSET (+0.13%) closed at 2,178.60, 1,279.88, and 1,224.05 points, respectively. All the large-cap sectors posted positive performance today except Pharmaceutical (-0.32%). Food & Allied booked the highest gain of 3.96% followed by NBF1 (+3.75%), Telecommunication (+1.65%), Bank (+0.64%), Fuel & Power (+0.52%), and Engineering (+0.29%) respectively. Block trades contributed 7.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.9%) was the most traded share with a turnover of BDT 1,324 million.

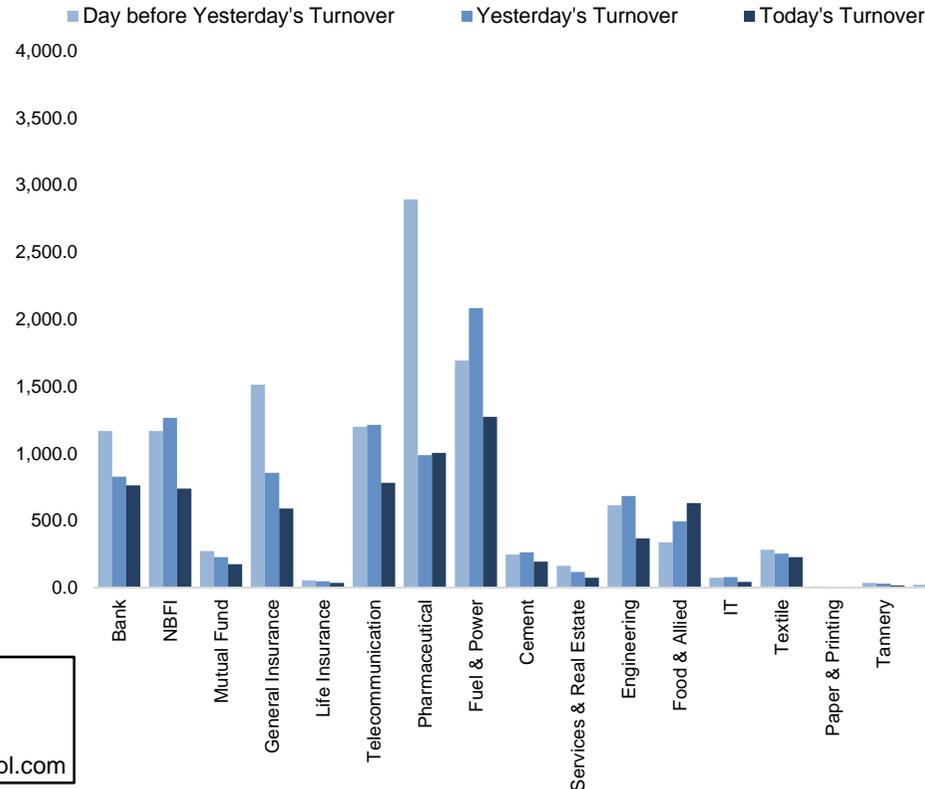
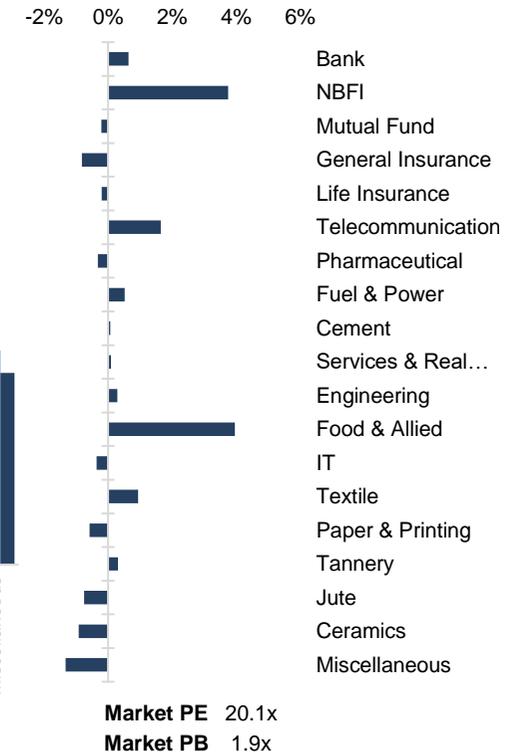


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,714.75	5,695.38	+19.37	+0.34%	+5.8%
DS30	2,178.60	2,163.00	+15.61	+0.72%	+10.9%
DSES	1,279.88	1,279.48	+0.40	+0.03%	+3.0%
CDSET	1,224.05	1,222.45	+1.60	+0.13%	+9.0%

	Advanced	Declined	Unchanged	Total
All Category	128	126	101	355
A Category (Equity)	92	98	73	263
B Category (Equity)	21	15	17	53
N Category (Equity)	1	5	0	6
Z Category (Equity)	14	8	11	33
Mutual Funds	10	12	15	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,822,800	4,784,472	+0.8%
	Mn USD	56,766	56,314	
Turnover	Mn BDT	9,059	11,255	-19.5%
	Mn USD	107	132	
Volume	Mn Shares	220	283	-22.3%
No. of Trade		154,977	200,231	-22.6%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,444	1,435	+9.20	+0.64%	30	600,905	14.1%	761.0	9.1%	8.2x	0.8x	GP	504,337	11.9%	60.8	14.2x	11.9x
NBFI	2,270	2,188	+82.03	+3.75%	23	212,417	5.0%	736.8	8.8%	95.4x	3.6x	WALTONHIL	309,532	7.3%	23.5	45.6x	3.9x
Mutual Fund	958	960	-2.05	-0.21%	37	41,862	1.0%	173.3	2.1%	NM	0.8x	BATBC	286,074	6.7%	482.2	24.9x	7.7x
General Insurance	3,749	3,780	-31.09	-0.82%	37	92,581	2.2%	588.3	7.0%	19.5x	1.8x	ROBI	267,658	6.3%	657.5	NM	4.1x
Life Insurance	2,127	2,132	-4.30	-0.20%	12	57,581	1.4%	35.8	0.4%	NM	NM	SQURPHARMA	207,873	4.9%	331.8	14.9x	2.5x
Telecommunication	6,713	6,604	+108.91	+1.65%	3	801,382	18.9%	779.5	9.3%	21.7x	7.0x	UPGDCL	165,561	3.9%	286.1	23.4x	5.0x
Pharmaceutical	3,395	3,406	-10.78	-0.32%	31	620,153	14.6%	1,002.9	11.9%	21.9x	2.6x	RENATA	113,771	2.7%	24.3	27.0x	5.2x
Fuel & Power	1,764	1,755	+9.09	+0.52%	21	467,330	11.0%	1,270.5	15.1%	14.2x	1.5x	ICB	90,413	2.1%	36.8	40.7x	2.1x
Cement	1,524	1,523	+1.02	+0.07%	7	95,663	2.3%	192.1	2.3%	36.2x	2.4x	BXPBARMA	83,914	2.0%	447.9	22.5x	2.6x
Services & Real Estate	1,097	1,096	+0.98	+0.09%	8	43,539	1.0%	74.2	0.9%	92.5x	0.9x	BERGERPBL	72,572	1.7%	32.2	32.5x	8.2x
Engineering	3,767	3,757	+10.71	+0.29%	41	477,058	11.2%	366.5	4.4%	36.5x	2.1x	BEXIMCO	68,879	1.6%	1,324.4	NM	1.1x
Food & Allied	18,273	17,577	+696.38	+3.96%	19	379,663	8.9%	629.7	7.5%	30.0x	8.2x	MARICO	67,933	1.6%	10.6	22.6x	40.5x
IT	2,136	2,144	-7.71	-0.36%	10	23,629	0.6%	43.2	0.5%	23.1x	2.0x	BRACBANK	64,968	1.5%	34.1	15.3x	1.4x
Textile	1,067	1,057	+9.95	+0.94%	56	109,704	2.6%	226.5	2.7%	182.6x	0.7x	LHBL	61,437	1.4%	119.5	29.7x	3.7x
Paper & Printing	5,293	5,324	-30.65	-0.58%	4	15,005	0.4%	5.2	0.1%	61.8x	1.1x	SUMITPOWER	53,821	1.3%	257.5	10.0x	1.5x
Tannery	1,701	1,696	+5.28	+0.31%	6	18,471	0.4%	16.3	0.2%	NM	1.8x	ISLAMIBANK	44,919	1.1%	17.4	8.0x	0.7x
Jute	9,099	9,167	-68.25	-0.74%	3	2,141	0.1%	8.3	0.1%	NM	11.1x	DUTCHBANGL	37,730	0.9%	41.9	8.2x	1.3x
Ceramics	477	481	-4.41	-0.92%	5	24,594	0.6%	62.5	0.7%	64.1x	1.7x	UNILEVERCL	36,861	0.9%	12.3	40.0x	26.1x
Miscellaneous	2,969	3,009	-40.01	-1.33%	13	165,676	3.9%	1,427.1	17.0%	53.9x	1.8x	OLYMPIC	36,409	0.9%	71.5	17.9x	4.4x
												TITASGAS	33,831	0.8%	11.0	9.5x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEACONPHAR	77.0	+10.0%	62.8	44.8x	3.8x
EASTERNINS	105.4	+8.2%	37.9	26.4x	2.3x
MAKSONSPIN	10.9	+7.9%	23.5	NM	0.6x
ICB	112.2	+7.9%	36.8	40.7x	2.1x
HFL	17.1	+6.2%	4.5	NM	0.4x
NBL	8.7	+6.1%	126.0	7.4x	0.5x
CITYBANK	31.4	+5.7%	150.8	10.3x	1.2x
GENNEXT	3.7	+5.7%	2.7	NM	0.3x
BATBC	1,589.3	+5.5%	482.2	24.9x	7.7x
CNATEX	2.0	+5.3%	1.6	NM	0.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	136,011	9.1%	14.9x	2.5x
BATBC	75,667	5.0%	24.9x	7.7x
BXPBARMA	58,589	3.9%	22.5x	2.6x
RENATA	55,543	3.7%	27.0x	5.2x
GP	50,434	3.4%	14.2x	11.9x
BEXIMCO	47,836	3.2%	NM	1.1x
BRACBANK	34,924	2.3%	15.3x	1.4x
ROBI	26,632	1.8%	NM	4.1x
OLYMPIC	22,086	1.5%	17.9x	4.4x
ISLAMIBANK	21,867	1.5%	8.0x	0.7x
EBL	21,822	1.5%	6.7x	1.1x
LHBL	21,699	1.4%	29.7x	3.7x
CITYBANK	21,421	1.4%	10.3x	1.2x
SUMITPOWER	19,801	1.3%	10.0x	1.5x
NBL	18,411	1.2%	7.4x	0.5x
PUBALIBANK	17,683	1.2%	10.8x	0.8x
UPGDCL	16,556	1.1%	23.4x	5.0x
LANKABAFIN	14,750	1.0%	31.2x	2.3x
IFIC	14,319	1.0%	12.1x	0.8x
ALARABANK	14,176	0.9%	6.7x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	78.6	-3.9%	1,324.4	NM	1.1x
ROBI	51.1	+1.4%	657.5	NM	4.1x
BATBC	1,589.3	+5.5%	482.2	24.9x	7.7x
BXPBARMA	188.1	-2.1%	447.9	22.5x	2.6x
LANKABAFIN	41.2	+3.5%	434.1	31.2x	2.3x
EPGL	76.4	-8.4%	358.4	28.1x	1.7x
SQURPHARMA	234.5	-1.1%	331.8	14.9x	2.5x
UPGDCL	285.6	+3.0%	286.1	23.4x	5.0x
SUMITPOWER	50.4	+0.6%	257.5	10.0x	1.5x
CITYBANK	31.4	+5.7%	150.8	10.3x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EPGL	76.4	-8.4%	358.4	28.1x	1.7x
MEGHNAPET	10.2	-8.1%	0.3	NM	NM
TALLUSPIN	4.3	-6.5%	1.1	NM	0.4x
INTECH	30.4	-5.3%	5.3	NM	2.8x
BDLAMP	162.2	-4.4%	14.8	NM	1.9x
DOMINAGE	27.0	-4.3%	41.3	12.4x	1.2x
RUPALIINS	37.2	-4.1%	30.8	21.2x	1.8x
BEXIMCO	78.6	-3.9%	1,324.4	NM	1.1x
REPUBLIC	52.3	-3.9%	65.7	23.4x	3.4x
PRIMEBANK	16.0	-3.6%	27.4	15.1x	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BDFINANCE	29.5	29.5	5.9	200	2
BEACONPHAR	73	73	2.0	28	1
BEXIMCO	83	80	151.7	1,896	3
BSCCL	174	174	100.1	575	1
BXPBARMA	188	188	150.0	798	5
CAPMIBLMF	25.1	25.1	0.5	20	1
CVOPRL	115.4	115.4	1.7	15	1
DBH	95	85	4.4	47	3
FINEFOODS	59.5	59.5	0.5	9	1
GBBPOWER	27.2	27.2	0.5	20	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GSPFINANCE	21.8	21.8	1.1	50	2
ISLAMIINS	52.1	52.1	0.6	12	1
KDSALTD	49.9	49.9	0.7	15	1
KOHINOOR	431.5	431.5	0.5	1	1
MAKSONSPIN	11	11	1.4	130	1
MARICO	2158.1	2158.1	2.2	1	1
NCCBANK	13.7	13.7	2.7	200	1
ORIONINFU	77.2	77.2	2.2	29	1
PENINSULA	21.5	21.5	1.3	60	1
PHOENIXFIN	28.5	28.5	2.9	100	1
PROGRESLIF	104	99	1.5	15	2
RDFOOD	19.5	19.5	0.5	26	1
RENATA	1161.3	1161.3	0.5		1
RINGSHINE	5.9	5.8	8.4	1,422	4
RUNNERAUTO	52.5	52.5	0.6	12	1
SEMILLECMF	9.8	9.8	1.5	150	1
SKTRIMS	62.2	62.2	22.2	356	3
SQURPHARMA	237	233	169.7	721	3
SSSTEEL	19.3	19	15.3	800	2
SUMITPOWER	54.5	54.5	2.2	40	2
UPGDCL	281	278	3.4	12	2
WALTONHIL	1070	1070	0.6	1	1
<b>Total</b>			<b>659.4</b>		<b>53</b>

**Important DSE News**
**ALLTEX**

(Q2 Un-audited): EPS was Tk. (1.13) for October-December 2020 as against Tk. (1.45) for October-December 2019; EPS was Tk. (2.28) for July-December 2020 as against Tk. (2.89) for July-December 2019. NOCFPS was Tk. 0.91 for July-December 2020 as against Tk. 0.53 for July-December 2019. NAV per share was Tk. 13.50 as on December 31, 2020 and Tk. 15.78 as on June 30, 2020.

**ACMELAB**

(Q2 Un-audited): EPS was Tk. 1.78 for October-December, 2020 as against Tk. 1.77 for October-December, 2019; EPS was Tk. 3.74 for July-December, 2020 as against Tk. 3.66 for July-December, 2019. NOCFPS was Tk. 5.75 for July-December, 2020 as against Tk. 1.98 for July-December, 2019. NAV per share was Tk. 91.28 as on December 31, 2020 and Tk. 90.00 as on June 30, 2020.

**SALAMCRST**

(Q2 Un-audited): Consolidated EPS was Tk. 0.43 for October-December 2020 as against Tk. 0.28 for October-December 2019; Consolidated EPS was Tk. 0.65 for July-December, 2020 as against Tk. 0.59 for July-December, 2019. Consolidated NOCFPS was Tk. (12.91) for July-December, 2020 as against Tk. (21.17) for July-December, 2019. Consolidated NAV per share was Tk. 19.65 as on December 31, 2020 and Tk. 19.01 as on June 30, 2020.

**SAVAREFR**

(Q2 Un-audited): EPS was Tk. (0.19) for October-December 2020 as against Tk. (0.27) for October-December 2019; EPS was Tk. (0.44) for July-December 2020 as against Tk. (0.48) for July-December 2019. NOCFPS was Tk. 2.51 for July-December 2020 as against Tk. 8.69 for July-December 2019. NAV per share was Tk. 2.43 as on December 31, 2020 and Tk. 2.88 as on June 30, 2020. NOCFPS was decreased in comparative period, the company received advance against sales by significant amount.

**YPL**

(Q2 Un-audited): EPS was Tk. (0.12) for October-December 2020 as against Tk. (0.03) for October-December 2019; EPS was Tk. (0.56) for July-December 2020 as against Tk. 0.01 for July-December 2019. NOCFPS was Tk. 0.42 for July-December 2020 as against Tk. 0.54 for July-December 2019. NAV per share was Tk. 11.18 as on December 31, 2020 and Tk. 11.74 as on June 30, 2020.

**CVOPRL**

The company has mentioned in their Second Quarter Unaudited report that the turnover of the company was decreased during the period due to non-supply of raw materials (Natural Gas condensate) by the Energy and Mineral Resources Division of the Ministry of Power, Energy and Mineral Resources of Govt. of Bangladesh from 1st July 2020. Consequently, the production of the Company has been remained closed since 7th July 2020 to till date.

**MERCINS**

The Company has informed that the Board of Directors has appointed Mr. Firoz Ahmed as the Chief Executive Officer of the Company. The Insurance Development and Regulatory Authority (IDRA) has approved his appointment.

**BERGERPBL**

(Q3 un-audited): Consolidated EPS was Tk. 19.45 for October-December 2020 as against Tk. 14.36 for October-December 2019; Consolidated EPS was Tk. 36.03 for April-December 2020 as against Tk. 34.97 for April-December 2019. Consolidated NOCFPS was Tk. 44.55 for April-December 2020 as against Tk. 62.66 for April-December 2019. Consolidated NAV per share was Tk. 210.73 as on December 31, 2020 and Tk. 204.20 as on March 31, 2020. EPS was increased from same period of last year due to strong growth in sales, favourable Raw Material prices and controlled expenses. Investment income reduced significantly because of lower interest rate compared to previous period. The net operation cash flow per share (NOCFPS) decreased from same period of previous year mainly because of low sales resulting low collection from customers during April and May 2020.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CONFIDCEM	-	5.0%	15.0%	Record Date	31-Jan-21
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21

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**EXCH**

DSENEWS: Commencement of electronic subscription of Desh General Insurance Company Limited through electronic subscription system under fixed price method: The subscription for shares of Desh General Insurance Company Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of February 14, 2021 and continued till 5:30 p.m. of February 18, 2021 (round the clock). Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on February 04, 2021 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Desh General Insurance Company Limited Ref: BSEC/CI/IPO-275/2018/307 dated January 13, 2021. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee BDT 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) in between 10:00 a.m. of February 14, 2021 to 2:00 p.m. of February 18, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

**OLYMPIC**

(Q2 Un-audited): EPS was Tk. 2.52 for October-December 2020 as against Tk. 2.47 for October-December 2019; EPS was Tk. 5.37 for July-December 2020 as against Tk. 5.26 for July-December 2019. NOCFPS was Tk. 5.37 for July-December 2020 as against Tk. 5.36 for July-December 2019. NAV per share was Tk. 41.39 as on December 31, 2020 and Tk. 36.35 as on December 31, 2019.

**MAKSONSPIN**

(Q2 Un-audited): EPS was Tk. 0.40 for October-December 2020 as against Tk. 0.04 for October-December 2019; EPS was Tk. 0.51 for July-December 2020 as against Tk. 0.02 for July-December 2019. NOCFPS was Tk. 1.28 for July-December 2020 as against Tk. 1.47 for July-December 2019. NAV per share was Tk. 18.72 as on December 31, 2020 and Tk. 18.20 as on June 30, 2020.

**SEMLIBLSF**

(Q2 Un-audited): EPU was Tk. 0.40 for October-December 2020 as against Tk. (0.71) for October-December 2019; EPU was Tk. 1.58 for July-December 2020 as against Tk. (0.90) for July-December 2019. NOCFPU was Tk. 0.26 for July- December 2020 as against Tk. 0.27 for July- December 2019. NAV per unit at market price (Fair Value) was Tk. 10.54 as on December 31, 2020 and Tk. 8.96 as on June 30, 2020. NAV per unit at cost price was Tk. 11.34 as on December 31, 2020 and Tk. 11.03 as on June 30, 2020.

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