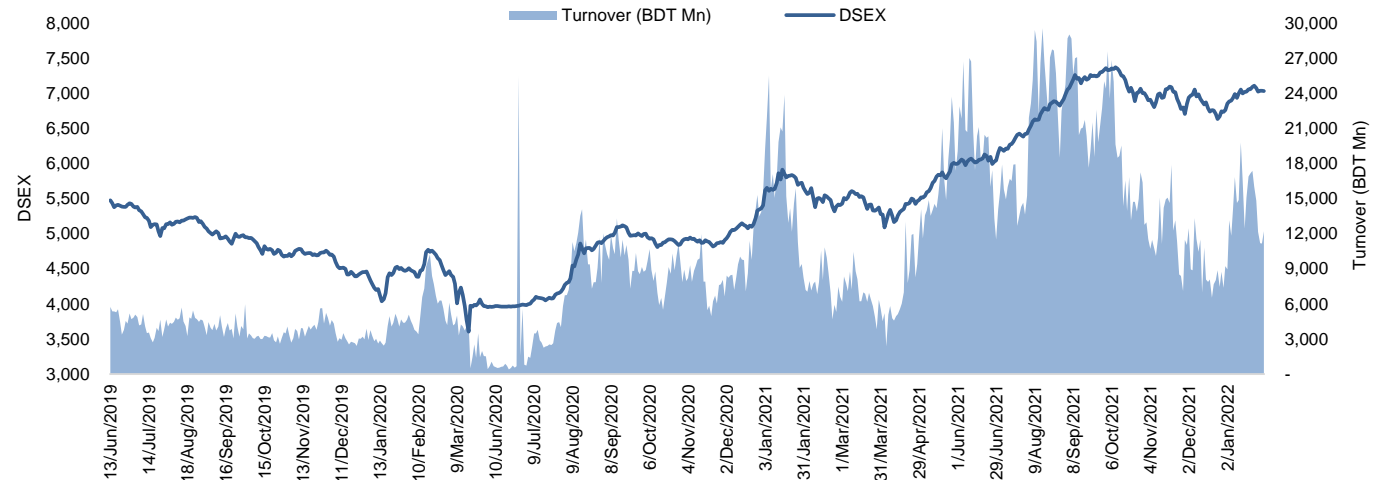


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.07%) lost 4.89 points and closed at 7,027.55. The blue-chip index DS30 (-0.38%), the Shariah-based index DSES (-0.27%), and the large-cap index CDSET (-0.21%) closed at 2,602.34, 1,499.97, and 1,403.88 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 2.00% followed by Bank (+0.14%), Engineering (+0.01%). Telecommunication experienced the highest loss of 0.71% followed by Fuel & Power (-0.38%), Pharmaceutical (-0.37%), Food & Allied (-0.03%). Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.4%) was the most traded share with a turnover of BDT 611 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,027.55	7,032.44	-4.89	-0.07%	+4.0%
DS30	2,602.34	2,612.16	-9.82	-0.38%	+2.8%
DSES	1,499.97	1,504.05	-4.08	-0.27%	+4.8%
CDSET	1,403.88	1,406.89	-3.01	-0.21%	+3.3%

	Advanced	Declined	Unchanged	Total
All Category	142	184	55	381
A Category (Equity)	90	132	35	257
B Category (Equity)	40	32	12	84
N Category (Equity)	6	3	2	11
Z Category (Equity)	6	17	6	29
Mutual Funds	7	14	15	36
Corporate Bonds	0	3	1	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,629,030	5,632,115	-0.1%
	Mn USD	65,454	65,490	
Turnover	Mn BDT	12,190	11,158	+9.3%
	Mn USD	142	130	
Volume	Mn Shares	261	225	+15.9%
No. of Trade		212,127	197,210	+7.6%

Figure: Sectorial Turnover (BDT)

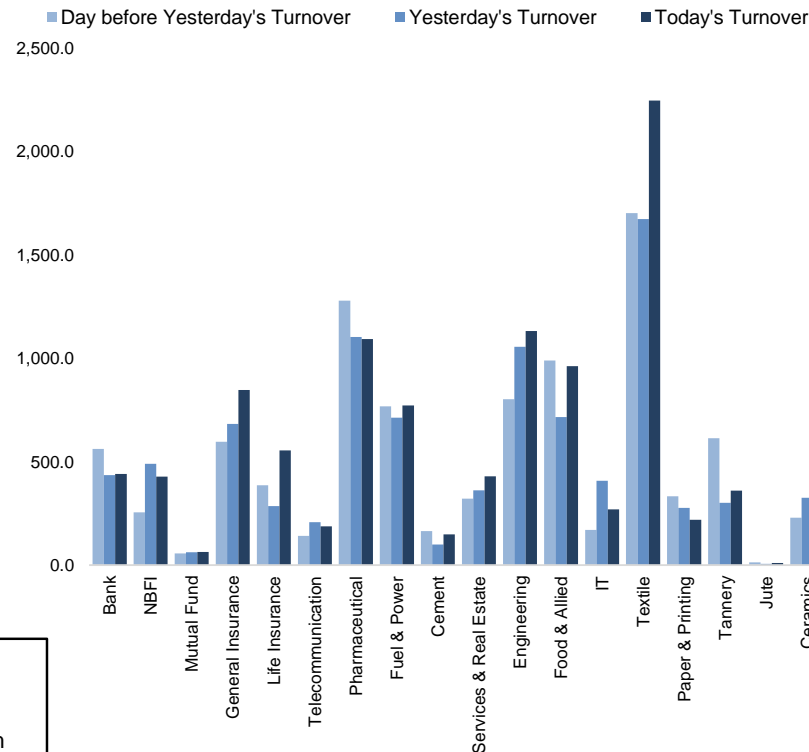
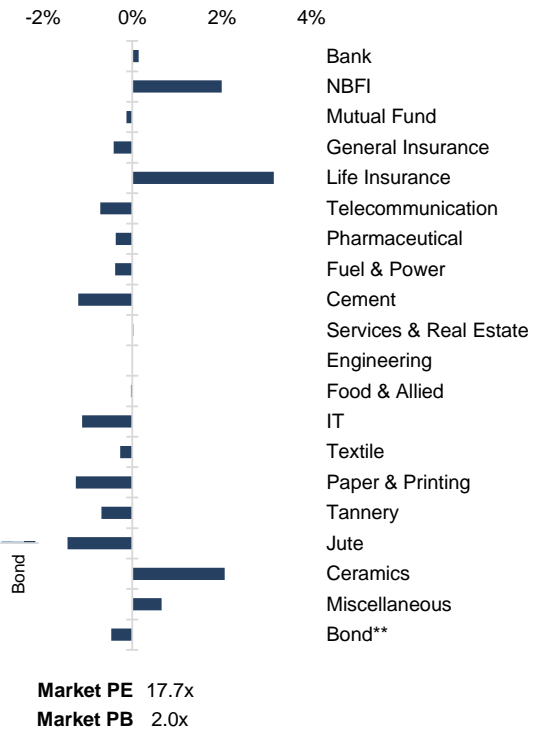


Figure: Sectorial Mcap Change



Market PE 17.7x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,615	1,613	+2.33	+0.14%	33	747,894	14.8%	440.4	3.7%	8.2x	0.9x	GP	474,495	9.4%	59.1	13.9x	9.5x
NBFI	2,509	2,460	+49.17	+2.00%	23	244,213	4.8%	427.1	3.6%	NM	4.5x	BATBC	354,240	7.0%	199.0	25.8x	8.8x
Mutual Fund	894	895	-1.17	-0.13%	37	41,189	0.8%	62.9	0.5%	NM	0.8x	WALTONHIL	324,315	6.4%	12.1	22.5x	3.5x
General Insurance	4,424	4,443	-18.38	-0.41%	40	129,636	2.6%	846.3	7.1%	20.2x	2.2x	ROBI	199,565	4.0%	30.1	86.9x	3.0x
Life Insurance	2,911	2,822	+89.21	+3.16%	13	82,147	1.6%	554.6	4.7%	NM	NM	SQURPHARMA	195,728	3.9%	36.2	11.5x	2.0x
Telecommunication	6,031	6,074	-43.37	-0.71%	3	712,170	14.1%	187.3	1.6%	18.5x	5.7x	UPGDCL	146,025	2.9%	13.6	13.4x	4.1x
Pharmaceutical	3,973	3,988	-14.61	-0.37%	32	740,981	14.7%	1,092.9	9.2%	19.4x	2.7x	RENATA	142,781	2.8%	8.5	27.4x	5.3x
Fuel & Power	1,909	1,916	-7.30	-0.38%	23	498,890	9.9%	772.1	6.5%	12.4x	1.3x	BEXIMCO	134,515	2.7%	611.4	13.3x	1.8x
Cement	2,704	2,737	-33.07	-1.21%	7	133,189	2.6%	149.2	1.3%	19.0x	2.7x	ICB	115,312	2.3%	98.9	81.6x	2.6x
Services & Real Estate	1,489	1,489	+0.33	+0.02%	8	57,702	1.1%	428.5	3.6%	NM	1.2x	BXPHARMA	88,509	1.8%	51.2	16.0x	2.3x
Engineering	4,763	4,762	+0.38	+0.01%	42	558,077	11.1%	1,131.4	9.5%	18.8x	2.0x	LHBL	87,451	1.7%	99.3	22.1x	4.5x
Food & Allied	26,413	26,421	-8.16	-0.03%	21	466,986	9.3%	961.5	8.1%	31.5x	9.2x	BERGERPBL	82,525	1.6%	9.0	26.5x	6.9x
IT	3,198	3,234	-36.27	-1.12%	11	40,635	0.8%	270.0	2.3%	34.8x	2.9x	BRACBANK	78,519	1.6%	30.6	13.7x	1.6x
Textile	1,639	1,644	-4.39	-0.27%	58	177,778	3.5%	2,245.6	18.9%	38.9x	1.1x	MARICO	74,293	1.5%	17.3	21.6x	28.7x
Paper & Printing	9,201	9,318	-117.18	-1.26%	6	33,146	0.7%	218.6	1.8%	NM	2.4x	BEACONPHAR	56,942	1.1%	36.3	49.2x	10.0x
Tannery	3,843	3,870	-26.54	-0.69%	6	40,697	0.8%	359.6	3.0%	NM	4.1x	ISLAMIBANK	52,325	1.0%	11.4	9.7x	0.8x
Jute	8,564	8,689	-125.55	-1.44%	3	1,987	0.0%	11.0	0.1%	NM	20.0x	POWERGRID	50,033	1.0%	303.1	15.1x	0.6x
Ceramics	830	814	+16.78	+2.06%	5	37,143	0.7%	399.5	3.4%	38.0x	2.4x	DUTCHBANGL	49,398	1.0%	7.2	8.4x	1.4x
Miscellaneous	4,765	4,734	+31.02	+0.66%	14	262,052	5.2%	1,322.5	11.1%	17.3x	2.4x	TITASGAS	43,229	0.9%	81.0	12.6x	0.6x
Bond**	89	90	-0.42	-0.47%	7	32,439	0.6%	10.9	0.1%	NM	NM	SUMITPOWER	41,754	0.8%	12.4	7.9x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BBS	22.0	+10.0%	32.7	41.1x	1.5x	SQURPHARMA	128,065	6.8%	11.5x	2.0x	BEXIMCO	153.5	+0.4%	611.4	13.3x	1.8x
UNIONBANK	12.1	+10.0%	1.3	11.4x	0.8x	BATBC	93,696	4.9%	25.8x	8.8x	BSC	131.3	+10.0%	610.0	15.5x	2.0x
BSC	131.3	+10.0%	610.0	15.5x	2.0x	BEXIMCO	89,654	4.7%	13.3x	1.8x	QUEENSOUTH	32.6	+9.8%	507.9	27.4x	2.2x
UNIONINS	25.6	+9.9%	0.0	20.0x	1.7x	RENATA	69,577	3.7%	27.4x	5.3x	MALEKSPIN	33.9	-2.3%	354.0	8.9x	0.7x
BDTHAIFOOD	14.6	+9.8%	0.0	27.4x	1.0x	BXPHARMA	61,797	3.3%	16.0x	2.3x	RAK CERAMIC	58.5	+2.6%	337.8	29.1x	3.5x
QUEENSOUTH	32.6	+9.8%	507.9	27.4x	2.2x	GP	47,450	2.5%	13.9x	9.5x	FUWANGFOOL	23.3	+7.4%	303.2	NM	2.0x
BENGALWTL	24.8	+9.7%	16.3	44.2x	1.0x	BRACBANK	42,212	2.2%	13.7x	1.6x	POWERGRID	70.2	-1.7%	303.1	15.1x	0.6x
NATLIFEINS	226.9	+8.3%	243.4	NM	NM	BEACONPHAR	39,859	2.1%	49.2x	10.0x	SAIFPOWER	43.4	+1.9%	268.0	24.2x	2.6x
BDLAMPS	277.4	+7.8%	188.6	37.9x	2.9x	LHBL	30,888	1.6%	22.1x	4.5x	NATLIFEINS	226.9	+8.3%	243.4	NM	NM
VFSTDL	23.6	+7.8%	72.1	15.6x	1.2x	EBL	25,707	1.4%	6.8x	1.2x	ASIAINS	99.3	-0.7%	243.4	34.8x	3.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PREMIERCEM	58.6	-7.1%	13.8	15.0x	0.8x	DELTALIFE	193.0	180.0	4.0	236	42.90
EASTERNINS	97.3	-4.8%	124.9	20.0x	2.0x	MALEKSPIN	33.3	33.3	1.0	1,000	33.30
BEACONPHAR	246.5	-4.5%	36.3	49.2x	10.0x	PRIMEINSUR	87.0	86.0	4.0	308	26.50
SQUARETEXT	69.8	-4.4%	124.5	12.7x	1.7x	MONNOAGML	523.2	521.9	13.0	33	17.14
HEIDELBCEM	302.4	-4.3%	15.5	29.6x	4.0x	POWERGRID	78.5	74.0	4.0	197	14.78
JUTESPINN	112.0	-4.2%	0.7	NM	NM	PADMALIFE	52.1	52.1	2.0	276	14.37
NORTHRNINS	49.4	-3.9%	26.5	28.9x	2.4x	PENINSULA	43.2	43.2	2.0	332	14.36
EHL	58.8	-3.8%	26.0	15.2x	0.8x	PROVATIINS	120.0	110.0	6.0	104	12.05
ORIONINFU	97.8	-3.7%	117.5	60.2x	7.1x	PHOENIXFIN	28.9	28.9	1.0	374	10.81
TALLUSPIN	10.3	-3.7%	4.1	NM	0.4x	NORTHRNINS	52.0	52.0	1.0	200	10.40

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DELTALIFE	193.0	180.0	42.9	236	4
MALEKSPIN	33.3	33.3	33.3	1,000	1
PRIMEINSUR	87.0	86.0	26.5	308	4
MONNOAGML	523.2	521.9	17.1	33	13
POWERGRID	78.5	74.0	14.8	197	4
PADMALIFE	52.1	52.1	14.4	276	2
PENINSULA	43.2	43.2	14.4	332	2
PROVATIINS	120.0	110.0	12.1	104	6
PHOENIXFIN	28.9	28.9	10.8	374	1
NORTHRNINS	52.0	52.0	10.4	200	1
BEXIMCO	155.4	140.0	9.3	62	4
PTL	104.2	101.5	9.0	87	5
ROBI	39.7	39.7	8.7	220	1
BRACBANK	56.5	56.5	8.5	150	1
KTL	30.4	30.4	7.3	241	9
RAKCERAMIC	58.8	58.8	5.9	100	1
GPHISPAT	65.0	60.5	5.8	95	2
QUEENSOUTH	31.2	31.2	5.5	175	1
AGNISYSL	27.4	26.0	4.5	170	2
PHENIXINS	57.0	57.0	4.3	75	1
LHBL	82.8	82.8	4.2	51	1
MARICO	2,350.0	2,350.0	3.9	2	1
Total			298.0		87

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	6-Feb-22
Tallu Spinning Mills Ltd.	-	0.0%	0.0%	Record Date	13-Feb-22
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	16-Feb-22
Singer Bangladesh Limited	-	0.0%	60.0%	Record Date	16-Feb-22
Monno Fabrics Limited	-	0.0%	1.0%	Record Date	17-Feb-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22

Important DSE News
GP

The Board of Directors has recommended 125% Final cash dividend (i.e. total 250% cash dividend for the year 2021 which represents 98.91% of profit after tax for the year 2021 inclusive of 125% Interim cash dividend which has already been paid). Date of AGM: 26.04.2022, Time: 10:30 AM, Venue: Digital Platform. Record date: 23.02.2022. The Company has also reported EPS of Tk. 25.28 NAV per share of Tk. 36.94 and NOCFPS of Tk. 42.82 for the year ended on December 31, 2021 as against Tk. 27.54, Tk. 38.59 and Tk. 24.86 respectively for the same period of the previous year.

PREMIERCEM

(Q2 Un-audited): Consolidated EPS was Tk. 0.11 for October-December 2021 as against Tk. 1.70 for October-December 2020; Consolidated EPS was Tk. 0.23 for July-December 2021 as against Tk. 2.51 for July-December 2020. Consolidated NOCFPS was Tk. 3.01 for July-December 2021 as against Tk. 3.41 for July-December 2020. Consolidated NAV per share was Tk. 78.05 as on December 31, 2021 and Tk. 79.83 as on June 30, 2021.

KPCL

(Q2 Un-audited): EPS was Tk. (0.08) for October-December 2021 as against Tk. 0.66 for October-December 2020; EPS was Tk. (0.18) for July-December 2021 as against Tk. 1.57 for July-December 2020. NOCFPS was Tk. 2.88 for July-December 2021 as against Tk. 6.20 for July-December 2020. NAV per share was Tk. 21.51 as on December 31, 2021 and Tk. 22.07 as on June 30, 2021.

ZEALBANGLA

(Q2 Un-audited): EPS was Tk. (37.09) for July-December 2021 as against Tk. (36.86) for July-December 2020. NOCFPS was Tk. (36.35) for July-December 2021 as against Tk. (36.10) for July-December 2020. NAV per share was Tk. (854.52) as on December 31, 2021 and Tk. (817.43) as on June 30, 2022.

BDLAMPS

(Q2 Un-audited): EPS was Tk. 3.15 for October-December 2021 as against Tk. 1.03 for October-December 2020; EPS was Tk. 4.42 for July-December 2021 as against Tk. 2.21 for July-December 2020. NOCFPS was Tk. 11.32 for July-December 2021 as against Tk. 2.83 for July-December 2020. NAV per share was Tk. 97.29 as on December 31, 2021 and Tk. 83.48 as on December 31, 2020.

KPPL

(Q2 Un-audited): EPS was Tk. (1.96) for October-December 2021 as against Tk. (0.02) for October-December 2020; EPS was Tk. (2.99) for July-December 2021 as against Tk. (0.10) for July-December 2020. NOCFPS was Tk. (1.07) for July-December 2021 as against Tk. (0.39) for July-December 2020. NAV per share was Tk. (1.76) as on December 31, 2021 and Tk. 1.23 as on June 30, 2021.

JMISMDL

(Q2 Un-audited): EPS was Tk. 2.04 for October-December 2021 as against Tk. 2.08 for October-December 2020; EPS was Tk. 2.90 for July-December 2021 as against Tk. 2.88 for July-December 2020. NOCFPS was Tk. (1.67) for July-December 2021 as against Tk. 2.20 for July-December 2020. NAV per share was Tk. 122.60 as on December 31, 2021 and Tk. 122.70 as on June 30, 2021.

BBS

(Q2 Un-audited): EPS was Tk. 0.93 for October-December 2021 as against Tk. 0.11 for October-December 2020; EPS was Tk. 0.96 for July-December, 2021 as against Tk. 0.21 for July-December 2020. NOCFPS was Tk. 0.56 for July-December 2021 as against Tk. 0.61 for July-December 2020. NAV per share was Tk. 15.01 as on December 31, 2021 and Tk. 14.26 as on June 30, 2021.

BBS CABLES

(Q2 Un-audited): EPS was Tk. 1.20 for October-December 2021 as against Tk. 1.62 for October-December 2020; EPS was Tk. 2.52 for July-December 2021 as against Tk. 2.89 for July-December 2020. NOCFPS was Tk. 0.64 for July-December 2021 as against Tk. 2.16 for July-December 2020. NAV per share was Tk. 33.47 as on December 31, 2021 and Tk. 31.90 as on June 30, 2021.

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EGEN

(Q2 Un-audited): EPS was Tk. 0.37 for October-December 2021 as against Tk. 0.36 for October-December 2020; EPS was Tk. 0.78 for July-December 2021 as against Tk. 0.65 for July-December 2020. NOCFPS was Tk. 0.26 for July-December 2021 as against Tk. 0.60 for July-December 2020. NAV per share was Tk. 21.01 as on December 31, 2021 and Tk. 20.86 as on June 30, 2021.

BSRMSTEEL

(Q2 Un-audited): EPS was Tk. 2.46 for October-December 2021 as against Tk. 2.25 for October-December 2020; EPS was Tk. 5.34 for July-December 2021 as against Tk. 3.20 for July-December 2020. NOCFPS was Tk. 5.61 for July-December 2021 as against Tk. 17.54 for July-December 2020. NAV per share was Tk. 65.92 as on December 31, 2021 and Tk. 62.38 as on June 30, 2021.

USMANIAGL

(Q2 Un-audited): EPS was Tk. (0.60) for October-December 2021 as against Tk. (1.43) for October-December 2020; EPS was Tk. (1.57) for July-December 2021 as against Tk. (3.35) for July-December 2020. NOCFPS was Tk. 0.94 for July-December 2021 as against Tk. (1.64) for July-December 2020. NAV per share was Tk. 84.28 as on December 31, 2021 and Tk. 85.82 as on June 30, 2021.

APEXFOOT

(Q2 Un-audited): EPS was Tk. 1.65 for October-December 2021 as against Tk. 1.52 for October-December 2020; EPS was Tk. 4.05 for July-December 2021 as against Tk. 3.50 for July-December 2020. NOCFPS was Tk. 94.43 for July-December 2021 as against Tk. 54.42 for July-December 2020. NAV per share was Tk. 245.30 as on December 31, 2021 and Tk. 244.58 as on June 30, 2021.

BSRMLTD

(Q2 Un-audited): Consolidated EPS was Tk. 3.82 for October-December 2021 as against Tk. 3.52 for October-December 2020; Consolidated EPS was Tk. 8.11 for July-December 2021 as against Tk. 4.94 for July-December 2020. Consolidated NOCFPS was Tk. 15.61 for July-December 2021 as against Tk. 18.88 for July-December 2020. Consolidated NAV per share was Tk. 132.14 as on December 31, 2021 and Tk. 127.56 as on June 30, 2021.

MIRAKHTER

(Q2 Un-audited): Consolidated EPS was Tk. 0.99 for October-December 2021 as against Tk. 0.92 for October-December 2020; Consolidated EPS was Tk. 1.55 for July-December 2021 as against Tk. 1.78 for July-December 2020. Consolidated NOCFPS was Tk. 11.56 for July-December 2021 as against Tk. 2.52 for July-December 2020. Consolidated NAV per share was Tk. 46.30 as on December 31, 2021 and Tk. 46.00 as on June 30, 2021.

GEMINISEA

(Q2 Un-audited): EPS was Tk. 3.51 for October-December 2021 as against Tk. (3.24) for October-December 2020; EPS was Tk. 5.12 for July-December 2021 as against Tk. (7.92) for July-December 2020. NOCFPS was Tk. (0.31) for July-December 2021 as against Tk. (1.63) for July-December 2020. NAV per share was Tk. 6.05 as on December 31, 2021 and Tk. 0.93 as on June 30, 2021.

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