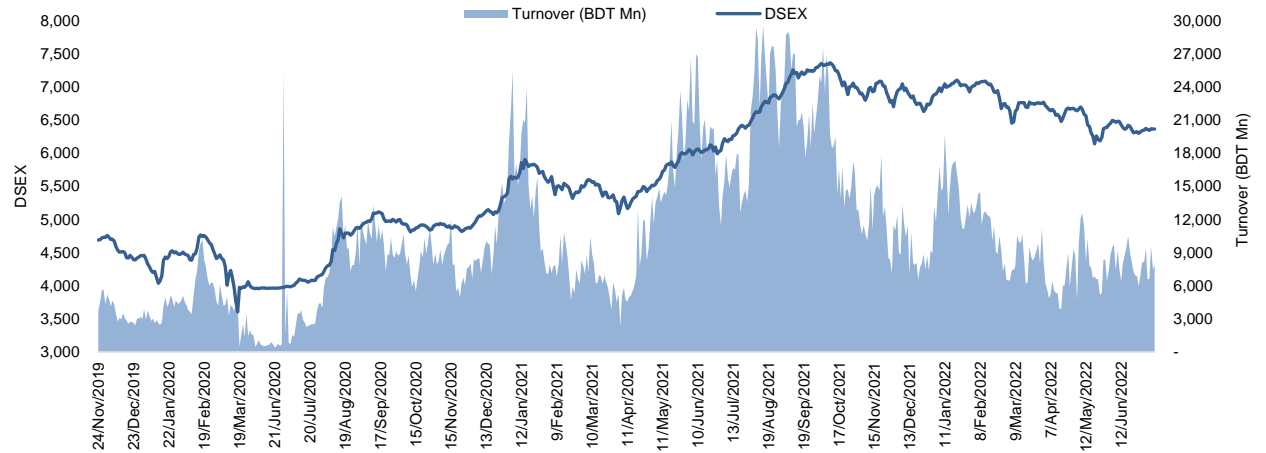


The market closed in green today. The benchmark index DSEX (+0.01%) gained 0.91 points and closed at 6,366.96. The blue-chip index DS30 (-0.26%), the Shariah-based index DSES (-0.09%), and the large-cap index CDSET (-0.16%) closed at 2,293.77, 1,387.89, and 1,258.34 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 0.66% followed by Fuel & Power (+0.35%), Food & Allied (+0.26%), Engineering (+0.12%), Bank (+0.11%), Pharmaceutical (+0.02%), and Telecommunication (-1.62%), respectively. Block trades contributed 0.9% of the overall market turnover. Sonali Paper & Board Mills Ltd. (-1.5%) was the most traded share with a turnover of BDT 739 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,366.96	6,366.05	+0.91	+0.01%	-5.8%
DS30	2,293.77	2,299.86	-6.09	-0.26%	-9.4%
DSES	1,387.89	1,389.20	-1.30	-0.09%	-3.0%
CDSET	1,258.34	1,260.33	-1.99	-0.16%	-7.4%

	Advanced	Declined	Unchanged	Total
All Category	166	149	63	378
A Category (Equity)	105	108	46	259
B Category (Equity)	50	27	12	89
N Category (Equity)	3	4	0	7
Z Category (Equity)	8	10	5	23
Mutual Funds	8	4	23	35
Corporate Bonds	2	2	1	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,187,725	5,193,549	-0.1%
	Mn USD	55,513	55,576	
Turnover	Mn BDT	7,887	7,470	+5.6%
	Mn USD	84	80	
Volume	Mn Shares	196	171	+14.5%
No. of Trade		144,768	144,579	+0.1%

\* Exchange Rate is BDT 93.45 as of Jul 07, 2022

Figure: Sectorial Turnover (BDT)

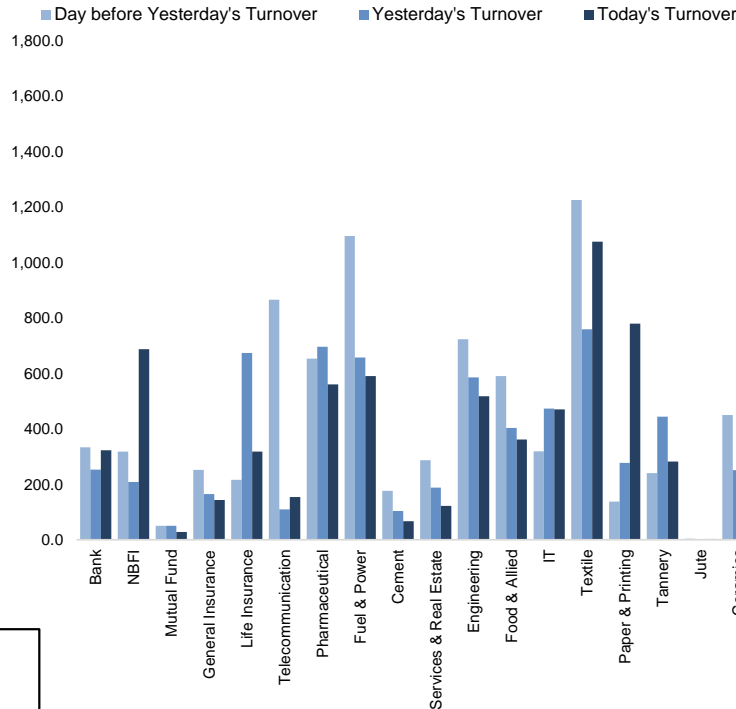
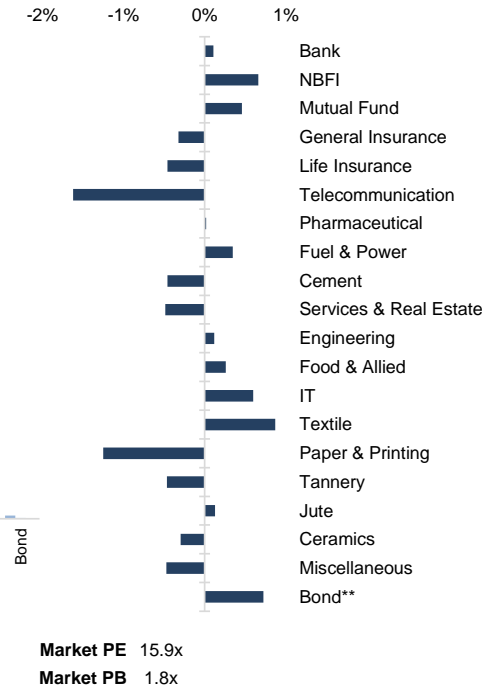


Figure: Sectorial Mcap Change



Market PE 15.9x  
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,442	1,441	+1.55	+0.11%	33	666,432	14.6%	322.2	4.3%	7.9x	0.8x	GP	389,291	8.5%	128.5	11.7x	6.7x
NBFI	2,017	2,003	+13.27	+0.66%	23	198,356	4.3%	686.5	9.1%	NM	3.6x	WALTONHIL	328,556	7.2%	2.7	23.0x	3.4x
Mutual Fund	884	880	+4.04	+0.46%	36	39,158	0.9%	28.4	0.4%	NM	0.8x	BATBC	292,356	6.4%	37.1	19.1x	8.9x
General Insurance	3,354	3,365	-10.84	-0.32%	41	99,191	2.2%	143.7	1.9%	15.8x	1.6x	SQURPHARMA	190,676	4.2%	39.3	10.3x	1.9x
Life Insurance	2,351	2,362	-10.85	-0.46%	13	67,900	1.5%	317.3	4.2%	NM	NM	ROBI	186,994	4.1%	8.3	NM	2.8x
Telecommunication	5,074	5,157	-83.62	-1.62%	3	613,093	13.4%	154.2	2.1%	16.4x	4.5x	UPGDCL	144,460	3.2%	2.8	11.7x	4.4x
Pharmaceutical	3,761	3,760	+0.76	+0.02%	32	705,759	15.4%	560.1	7.5%	17.4x	2.5x	RENATA	142,567	3.1%	19.8	25.7x	5.0x
Fuel & Power	1,814	1,807	+6.29	+0.35%	23	477,268	10.4%	590.2	7.9%	11.9x	1.2x	BEXIMCO	115,499	2.5%	535.3	8.0x	1.5x
Cement	2,440	2,451	-11.23	-0.46%	7	119,748	2.6%	67.0	0.9%	25.4x	2.6x	LHBL	80,948	1.8%	34.1	21.4x	4.6x
Services & Real Estate	1,417	1,424	-6.92	-0.49%	8	54,380	1.2%	121.9	1.6%	75.7x	1.0x	BERGERPBL	80,030	1.8%	1.6	27.5x	7.6x
Engineering	4,690	4,685	+5.48	+0.12%	42	549,689	12.0%	517.3	6.9%	19.1x	1.9x	ICB	79,937	1.7%	1.2	45.2x	1.8x
Food & Allied	22,029	21,971	+57.17	+0.26%	21	391,054	8.5%	361.5	4.8%	23.9x	9.1x	MARICO	75,704	1.7%	2.5	21.3x	28.2x
IT	2,719	2,703	+16.15	+0.60%	11	34,606	0.8%	469.8	6.3%	28.1x	2.4x	BXPHARMA	68,835	1.5%	24.8	12.0x	1.7x
Textile	1,613	1,599	+13.92	+0.87%	58	174,509	3.8%	1,074.9	14.3%	26.2x	1.1x	BEACONPHAR	58,720	1.3%	7.9	62.8x	10.1x
Paper & Printing	7,999	8,100	-101.36	-1.25%	6	29,278	0.6%	778.8	10.4%	NM	2.0x	BRACBANK	58,367	1.3%	21.3	11.0x	1.1x
Tannery	3,203	3,218	-14.93	-0.46%	6	34,007	0.7%	281.6	3.8%	48.0x	3.3x	ISLAMIBANK	51,842	1.1%	0.7	10.5x	0.8x
Jute	8,680	8,669	+11.21	+0.13%	3	1,999	0.0%	2.8	0.0%	NM	28.2x	DUTCHBANGL	44,876	1.0%	2.3	7.8x	1.2x
Ceramics	791	793	-2.34	-0.30%	5	35,739	0.8%	223.6	3.0%	33.5x	2.1x	TITASGAS	43,328	0.9%	143.2	13.0x	0.6x
Miscellaneous	4,343	4,364	-20.59	-0.47%	15	245,235	5.4%	800.1	10.7%	12.1x	2.1x	POWERGRID	40,839	0.9%	17.3	11.1x	0.4x
Bond**	91	91	+0.66	+0.73%	9	37,539	0.8%	1.0	0.0%	NM	NM	SUMITPOWER	40,045	0.9%	9.1	9.5x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZAHINTEX	9.1	+9.6%	30.4	NM	0.7x
SONARGAON	51.9	+7.9%	59.4	NM	4.6x
INDEXAGRO	112.1	+7.7%	43.8	19.7x	1.8x
NURANI	7.3	+7.4%	16.4	NM	0.8x
ISNLTD	56.3	+7.0%	41.0	NM	19.4x
PRIMETEX	39.9	+6.7%	87.8	12.4x	0.6x
IPDC	60.5	+6.3%	555.5	25.0x	3.4x
SAFKOSPINN	25.5	+6.3%	48.0	5.4x	1.2x
AIL	49.8	+6.2%	24.0	32.3x	2.3x
TUNGHAI	5.6	+5.7%	1.9	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNAINS	54.0	-2.0%	0.7	74.6x	3.8x
ZEALBANGLA	177.9	-2.0%	2.7	NM	NM
NORTHNRINS	44.5	-2.0%	1.7	24.5x	2.1x
ECABLES	178.9	-2.0%	21.7	NM	21.6x
SAVAREFR	233.9	-2.0%	2.6	NM	3341.4x
JUTESPINN	150.4	-2.0%	0.9	NM	NM
ROBI	35.7	-1.9%	8.3	NM	2.8x
SHYAMPSUG	112.7	-1.9%	1.5	NM	NM
FORTUNE	88.7	-1.9%	249.0	28.6x	5.9x
PROGRESLIF	78.9	-1.9%	0.7	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,759	7.3%	10.3x	1.9x
BATBC	77,328	4.5%	19.1x	8.9x
BEXIMCO	76,980	4.5%	8.0x	1.5x
RENATA	69,473	4.0%	25.7x	5.0x
BXPHARMA	48,061	2.8%	12.0x	1.7x
BEACONPHAR	41,104	2.4%	62.8x	10.1x
GP	38,929	2.3%	11.7x	6.7x
BRACBANK	31,378	1.8%	11.0x	1.1x
LHBL	28,591	1.7%	21.4x	4.6x
ISLAMIBANK	25,237	1.5%	10.5x	0.8x
EBL	24,575	1.4%	7.4x	1.1x
NBL	18,883	1.1%	NM	0.5x
ROBI	18,699	1.1%	NM	2.8x
CITYBANK	18,261	1.1%	5.1x	0.8x
PUBALIBANK	18,173	1.1%	5.8x	0.6x
BSRMLTD	15,522	0.9%	5.3x	0.7x
OLYMPIC	15,410	0.9%	16.8x	2.7x
ALARABANK	15,042	0.9%	11.1x	1.1x
SUMITPOWER	14,733	0.9%	9.5x	1.1x
UPGDCL	14,446	0.8%	11.7x	4.4x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	668.3	-1.5%	738.5	47.2x	2.7x
IPDC	60.5	+6.3%	555.5	25.0x	3.4x
BEXIMCO	131.8	-0.8%	535.3	8.0x	1.5x
FORTUNE	88.7	-1.9%	249.0	28.6x	5.9x
INTRACO	31.3	+0.6%	193.1	30.0x	2.6x
FUWANGFOOD	26.5	+1.9%	175.9	NM	2.3x
DELTA LIFE	148.0	-1.4%	173.7	NM	NM
BDCOM	35.6	+5.6%	151.6	23.8x	2.3x
GENEXIL	80.2	-1.5%	146.1	23.6x	4.3x
TITASGAS	43.8	+1.6%	143.2	13.0x	0.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
IPDC	60.0	56.0	16.0	3,929	231.52
PADMALIFE	52.8	49.0	4.0	780	39.71
FORTUNE	99.4	88.6	3.0	256	24.03
SONALIPAPR	683.0	683.0	3.0	26	17.88
AL-HAJTEX	126.0	124.9	10.0	91	11.39
SPCERAMICS	53.3	50.4	2.0	115	6.06
SEAPEARL	46.5	46.5	1.0	90	4.19
PRIMETEX	36.7	36.7	1.0	110	4.04
MONNOCERA	110.0	110.0	1.0	36	3.92
HRTEX	95.3	95.3	1.0	38	3.65

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IPDC	60.0	56.0	231.5	3,929	16
PADMALIFE	52.8	49.0	39.7	780	4
FORTUNE	99.4	88.6	24.0	256	3
SONALIPAPR	683.0	683.0	17.9	26	3
AL-HAJTEX	126.0	124.9	11.4	91	10
SPCERAMICS	53.3	50.4	6.1	115	2
SEAPEARL	46.5	46.5	4.2	90	1
PRIMETEX	36.7	36.7	4.0	110	1
MONNOCERA	110.0	110.0	3.9	36	1
HRTEX	95.3	95.3	3.6	38	1
SONARGAON	47.3	47.3	3.4	72	2
BPPL	32.8	32.8	3.3	100	1
GP	291.1	291.1	2.9	10	1
ACIFORMULA	174.6	174.4	2.6	15	3
UNIQUEHRL	65.5	63.5	2.6	40	2
FIRSTSBANK	11.1	11.1	2.2	200	1
BEXIMCO	139.7	133.0	2.2	16	3
PTL	76.0	76.0	2.1	28	1
AAMRANET	41.3	41.3	2.1	50	1
ROBI	38.9	38.9	1.9	50	1
INTRACO	33.9	31.0	1.9	57	2
ZAHEENSPIN	13.9	13.9	1.4	100	1
<b>Total</b>			<b>383.9</b>		<b>72</b>

**Important DSE News**
**RUPALILIFE**

The Board of Directors has recommended 18% cash dividend for the year ended December 31, 2021. Date of AGM: 18.09.2022. Time: 10:00 AM, Venue: Digital Platform. Record Date: 17.08.2022.

(Q1 Un-audited): Increase in life revenue account for January-March, 2022 was Tk. 15.37 million with total life insurance fund of Tk. 5,299.88 million as against increase in life revenue account of Tk. 12.24 million and Tk. 5,063.32 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in life revenue account for April-June, 2022 was Tk. 3.52 million with total life insurance fund of Tk. 5,303.40 million as against increase of Tk. 5.51 million and Tk. 5,068.83 million respectively for the same period of the previous year. Increase in life revenue account for Jan-June, 2022 was Tk. 18.89 million with total life insurance fund of Tk. 5,303.40 million as against Tk. 17.75 million and Tk. 5,068.83 million respectively for the same period of the previous year.

**SKICL**

The Company has informed that the Board of Directors has completed the process of the purchase agreement of commercial floor space measuring 6,992 square feet located at Level-9 of Sena Kalyan Business Mart, 218/C Tejgaon I/A, Dhaka-1208 at a total cost of BDT 12,53,60,000.00 (excluding the registration & other development expenses) with two car parking in the name of Sena Kalyan Insurance Company Limited. The money has been paid from the IPO & Company's own fund of the company.

The Company will be placed in 'A' category from existing 'N' category with effect from July 12, 2022 as the Company has reported disbursement of 12% cash dividend for the year ended December 31, 2021.

**CENTRALINS**

Dr. Jahanara Arzu, one of the Directors of the Company, has expressed her intention to buy 1,00,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Prime Insurance Company Ltd.	-	0.0%	15.0%	Record Date	12-Jul-22
NRB Commercial Bank Limited	-	7.5%	0.0%	Record Date	13-Jul-22
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Kay & Que (Bangladesh) Ltd.	-	0.0%	5.0%	Record Date	Notify later

Kay & Que (Bangladesh) Ltd.

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