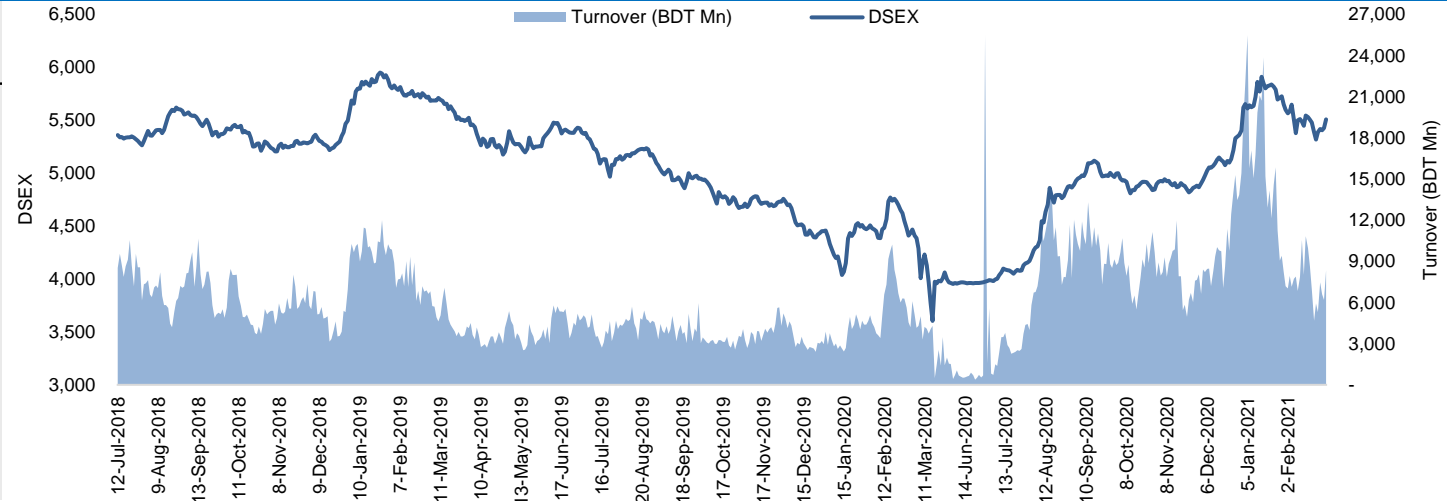


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.50%) gained 81.45 points and closed at 5,508.27. The blue-chip index DS30 (+1.87%), the Shariah-based index DSES (+1.36%), and the large-cap index CDSET (+1.72%) closed at 2,108.16, 1,245.75, and 1,174.22 points, respectively. All the large-cap sectors posted positive performance today. NBFI booked the highest gain of 3.50% followed by Telecommunication (+1.96%), Pharmaceutical (+1.27%), Bank (+1.12%), Fuel & Power (+0.77%), Engineering (+0.64%), and Food & Allied (+0.43%), respectively. Block trades contributed 1.3% of the overall market turnover. British American Tobacco Bangladesh Company Limited (+0.5%) was the most traded share with a turnover of BDT 1,048 million.

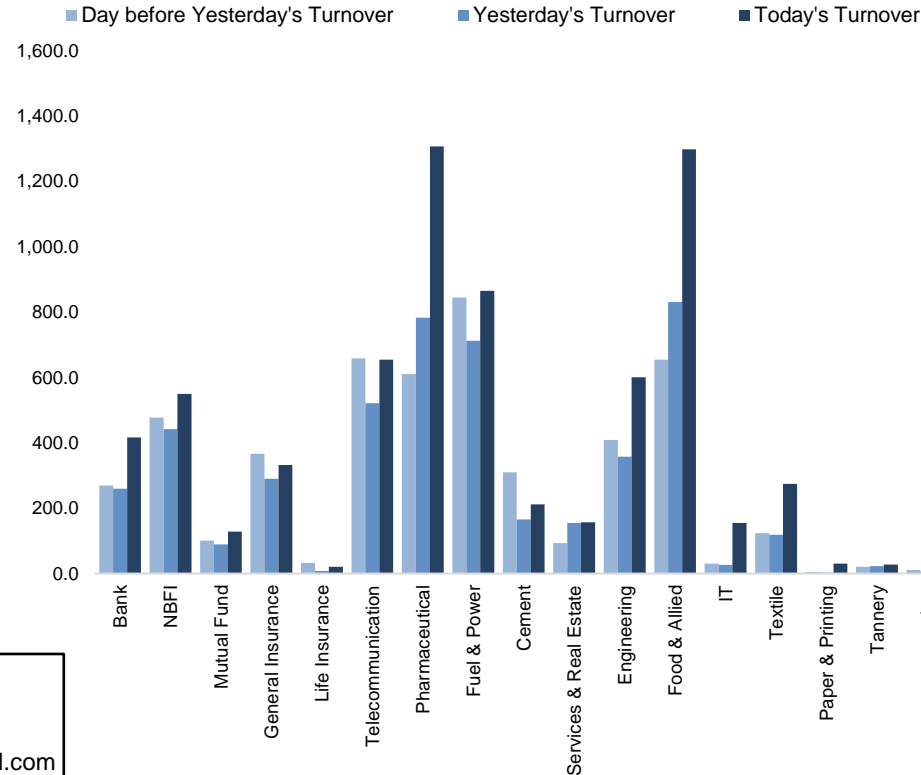
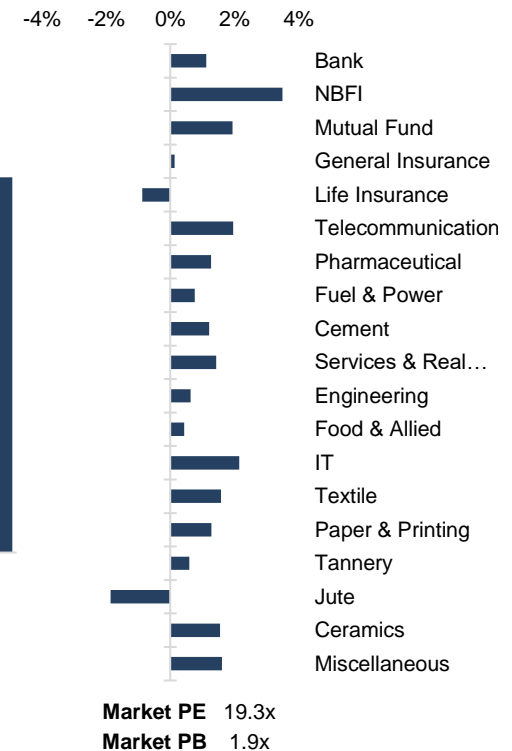


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,508.27	5,426.82	+81.45	+1.50%	+2.0%
DS30	2,108.16	2,069.40	+38.76	+1.87%	+7.3%
DSES	1,245.75	1,229.08	+16.67	+1.36%	+0.3%
CDSET	1,174.22	1,154.41	+19.81	+1.72%	+4.6%

	Advanced	Declined	Unchanged	Total
All Category	233	44	84	361
A Category (Equity)	169	32	66	267
B Category (Equity)	36	6	15	57
N Category (Equity)	6	1	0	7
Z Category (Equity)	22	5	3	30
Mutual Funds	32	2	3	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,722,884	4,671,722	+1.1%
	Mn USD	55,590	54,987	
Turnover	Mn BDT	8,339	6,180	+34.9%
	Mn USD	98	73	
Volume	Mn Shares	217	154	+40.6%
No. of Trade		156,394	121,967	+28.2%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,323	1,308	+14.66	+1.12%	30	557,317	13.4%	416.4	5.1%	7.6x	0.7x	GP	460,047	11.1%	61.9	12.9x	12.3x
NBFI	2,022	1,954	+68.41	+3.50%	23	193,687	4.7%	549.2	6.7%	71.4x	3.2x	WALTONHIL	373,480	9.0%	105.5	48.9x	7.0x
Mutual Fund	882	865	+16.82	+1.94%	37	39,443	1.0%	128.5	1.6%	NM	0.8x	BATBC	279,720	6.7%	1,047.9	25.7x	7.5x
General Insurance	3,392	3,387	+4.64	+0.14%	37	85,867	2.1%	332.3	4.0%	17.9x	1.7x	ROBI	245,135	5.9%	546.4	NM	3.7x
Life Insurance	2,021	2,039	-17.77	-0.87%	12	55,388	1.3%	20.9	0.3%	NM	NM	SQURPHARMA	192,892	4.7%	168.6	13.5x	2.4x
Telecommunication	6,007	5,891	+115.72	+1.96%	3	732,689	17.7%	654.5	7.9%	19.8x	6.7x	UPGDCL	159,764	3.9%	35.2	19.7x	5.8x
Pharmaceutical	3,363	3,321	+42.27	+1.27%	31	615,816	14.9%	1,307.0	15.9%	21.3x	2.6x	RENATA	113,430	2.7%	4.7	25.6x	4.9x
Fuel & Power	1,652	1,640	+12.55	+0.77%	21	443,896	10.7%	865.0	10.5%	13.1x	1.4x	BXPBARMA	86,590	2.1%	633.9	21.6x	2.7x
Cement	1,485	1,467	+17.82	+1.21%	7	95,549	2.3%	211.8	2.6%	28.6x	2.3x	ICB	83,402	2.0%	11.4	30.8x	1.9x
Services & Real Estate	1,072	1,057	+15.13	+1.43%	8	43,214	1.0%	156.5	1.9%	NM	0.9x	BEXIMCO	74,838	1.8%	984.8	NM	1.2x
Engineering	4,189	4,162	+26.48	+0.64%	42	546,985	13.2%	600.8	7.3%	34.0x	2.6x	BERGERPBL	72,173	1.7%	8.3	29.2x	7.4x
Food & Allied	19,592	19,507	+84.83	+0.43%	20	370,859	8.9%	1,297.4	15.8%	33.7x	7.8x	MARICO	66,317	1.6%	29.8	22.0x	39.5x
IT	2,170	2,125	+45.62	+2.15%	11	25,685	0.6%	154.8	1.9%	25.8x	1.9x	LHBL	61,088	1.5%	153.4	29.6x	3.7x
Textile	1,048	1,032	+16.34	+1.58%	56	108,962	2.6%	273.8	3.3%	NM	0.7x	BRACBANK	59,002	1.4%	19.9	13.9x	1.3x
Paper & Printing	5,268	5,201	+66.88	+1.29%	4	15,057	0.4%	30.5	0.4%	63.0x	1.1x	SUMITPOWER	48,161	1.2%	287.5	8.8x	1.4x
Tannery	1,690	1,680	+9.92	+0.59%	6	18,462	0.4%	27.8	0.3%	NM	1.8x	ISLAMIBANK	41,860	1.0%	16.1	7.4x	0.7x
Jute	8,644	8,808	-163.74	-1.86%	3	2,087	0.1%	9.9	0.1%	NM	13.4x	UNILEVERCL	34,977	0.8%	13.1	66.1x	23.6x
Ceramics	447	440	+6.86	+1.56%	5	23,181	0.6%	49.5	0.6%	58.8x	1.5x	DUTCHBANGL	34,540	0.8%	2.5	7.5x	1.1x
Miscellaneous	3,117	3,068	+49.35	+1.61%	13	171,762	4.1%	1,147.9	13.9%	52.8x	1.8x	OLYMPIC	33,590	0.8%	62.5	16.4x	4.1x
												TITASGAS	32,842	0.8%	11.6	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EMERALDOIL	12.1	+10.0%	10.9	NM	0.8x
PENINSULA	22.0	+10.0%	15.1	56.4x	0.7x
LANKABAFIN	35.8	+9.8%	339.3	27.1x	2.0x
EGEN	32.7	+9.7%	113.1	31.9x	1.6x
ANWARGALV	123.4	+9.7%	49.9	45.0x	9.8x
TALLUSPIN	4.6	+9.5%	0.8	NM	0.4x
ZAHINTEX	5.8	+9.4%	1.9	NM	0.3x
ILFSL	4.7	+9.3%	4.1	NM	NM
IMAMBUTTON	22.4	+9.3%	1.2	NM	4.7x
APOLOISPAT	7.1	+9.2%	35.6	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	126,209	8.7%	13.5x	2.4x
BATBC	73,986	5.1%	25.7x	7.5x
BXPBARMA	60,457	4.2%	21.6x	2.7x
RENATA	55,376	3.8%	25.6x	4.9x
BEXIMCO	51,975	3.6%	NM	1.2x
GP	46,005	3.2%	12.9x	12.3x
BRACBANK	31,717	2.2%	13.9x	1.3x
ROBI	24,391	1.7%	NM	3.7x
LHBL	21,576	1.5%	29.6x	3.7x
EBL	20,405	1.4%	6.3x	1.1x
ISLAMIBANK	20,378	1.4%	7.4x	0.7x
OLYMPIC	20,376	1.4%	16.4x	4.1x
SUMITPOWER	17,719	1.2%	8.8x	1.4x
CITYBANK	17,464	1.2%	8.4x	1.0x
BEACONPHAR	17,431	1.2%	41.3x	5.2x
PUBALIBANK	17,330	1.2%	10.6x	0.7x
NBL	16,295	1.1%	6.6x	0.4x
UPGDCL	15,976	1.1%	19.7x	5.8x
IFIC	13,399	0.9%	11.4x	0.8x
ALARABANK	13,000	0.9%	6.2x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BATBC	1,554.0	+0.5%	1,047.9	25.7x	7.5x
BEXIMCO	85.4	+2.5%	984.8	NM	1.2x
BXPBARMA	194.1	+6.7%	633.9	21.6x	2.7x
ROBI	46.8	+3.3%	546.4	NM	3.7x
LANKABAFIN	35.8	+9.8%	339.3	27.1x	2.0x
SUMITPOWER	45.1	-0.2%	287.5	8.8x	1.4x
GBBPOWER	28.9	+1.0%	232.5	21.3x	1.4x
ORIONPHARM	52.0	+0.4%	202.7	19.1x	0.7x
SQURPHARMA	217.6	+0.6%	168.6	13.5x	2.4x
LHBL	52.6	+1.5%	153.4	29.6x	3.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PADMALIFE	18.1	-3.7%	0.4	NM	NM
SONALIANSH	448.4	-3.2%	9.7	NM	2.0x
EASTERNINS	94.2	-2.6%	3.6	23.6x	2.1x
SHYAMPSUG	47.3	-2.5%	0.1	NM	NM
ZEALBANGLA	125.1	-2.3%	0.2	NM	NM
MIRACLEIND	30.4	-2.3%	34.3	NM	0.8x
BANGAS	118.1	-2.2%	9.5	NM	5.5x
RECKITT BEN	4,619.1	-2.0%	19.7	29.9x	42.3x
NATLIFEINS	238.3	-1.7%	0.2	NM	NM
MICEMENT	48.6	-1.6%	1.6	20.5x	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	30.0	30.0	0.5	17	1
AMANFEED	34.8	34.8	1.0	29	1
APOLOISPAT	6.6	6.6	1.1	170	2
BATBC	1,550.0	1,550.0	10.1	7	1
BDFINANCE	32.0	32.0	16.0	500	1
BEXIMCO	91.0	91.0	4.6	50	1
BRACBANK	44.5	44.5	2.7	60	1
CONFIDCEM	110.0	109.2	2.2	20	2
EGEN	32.7	32.7	0.5	16	1
FINEFOODS	50.1	50.1	0.5	10	1

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
KAY&QUE	189.3	189.3	1.0	5	2
KPCL	49.7	49.7	0.6	13	1
LANKABAFIN	33.6	33.6	0.9	27	1
LIBRAINFU	694.0	694.0	0.9	1	1
MARICO	2,140.0	2,100.0	25.7	12	8
MLDYEING	45.0	45.0	0.6	12	1
NAHEEACP	42.4	42.4	0.5	12	1
NCCBLMF1	7.1	7.1	0.5	72	1
NFML	21.4	21.4	3.0	140	2
NLI1STMF	12.8	12.8	2.6	200	1
NPOLYMAR	51.1	51.1	2.6	50	1
NLTUBES	103.0	103.0	0.5	5	1
SEAPEARL	78.1	75.1	1.1	14	2
SILCOPHL	20.4	20.4	0.8	40	1
SINGERBD	185.0	185.0	2.8	15	1
SQURPHARMA	217.0	217.0	12.6	58	2
TAKAFULINS	44.1	44.1	2.1	48	1
UCB	16.5	13.6	2.8	181	2
WALTONHIL	1,250.0	1,230.0	4.1	3	3
<b>Total</b>			<b>104.7</b>		<b>45</b>

**Important DSE News**
**BANGAS**

(Q2 Un-audited): EPS was Tk. 0.18 for October-December 2020 as against Tk. 0.33 for October-December 2019; EPS was Tk. 0.03 for July-December 2020 as against Tk. 0.57 for July-December 2019. NOCFPS was Tk. (0.68) for July-December 2020 as against Tk. 1.15 for July-December 2019. NAV per share was Tk. 21.32 as on December 31, 2020 and Tk. 21.29 as on June 30, 2020.

**ISNLTD**

In response to a BSEC query dated February 25, 2021, the Company has further informed that the main reason for the decline in EPS is the increase in Networking Expense. The Company also informed that others cost increased proportionately during the period of July-December, 2020.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC	-	200.0%	300.0%	Record Date	03-Mar-21
PRIMEINSUR	-	0%	10.0%	Record Date	04-Mar-21
MIDASFIN	-	0.0%	0.0%	Record Date	07-Mar-21
GREENDELTA	-	7.5%	24.5%	Record Date	08-Mar-21
ROBI	-	0.0%	0.0%	Record Date	08-Mar-21
BDFINANCE	-	6.0%	6.0%	Record Date	11-Mar-21
IDLC	-	0.0%	35.0%	Record Date	11-Mar-21
IPDC	-	0.0%	12.0%	Record Date	11-Mar-21

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