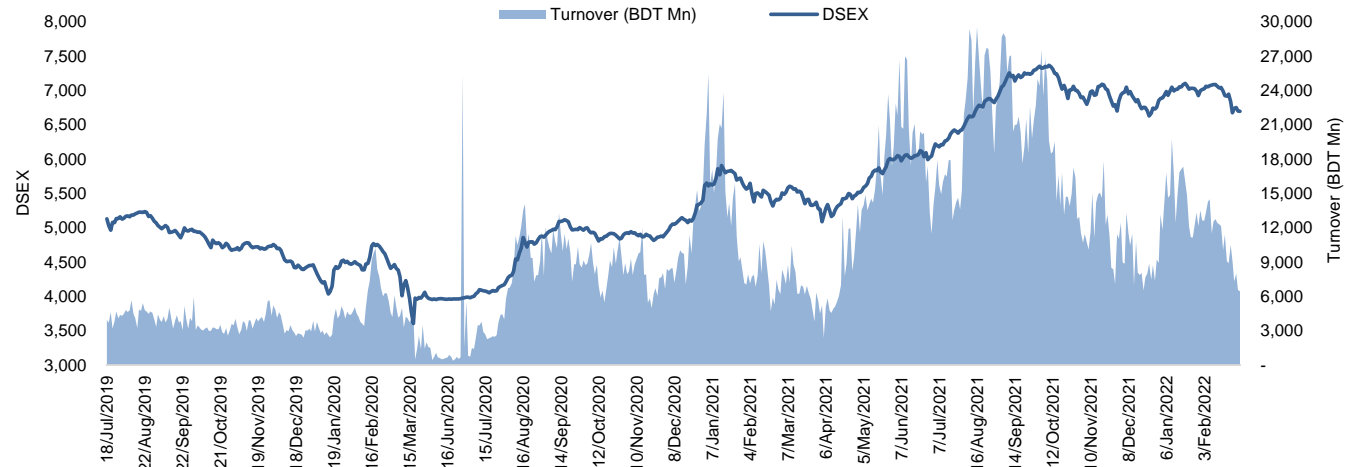


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.05%) lost 3.32 points and closed at 6,696.52. The blue-chip index DS30 (-0.31%), the Shariah-based index DSES (-0.10%), and the large-cap index CDSET (-0.28%) closed at 2,462.94, 1,441.99, and 1,337.99 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.31% followed by Bank (+0.19%), Food & Allied (+0.08%). Telecommunication experienced the highest loss of 1.24% followed by NBF1 (-1.01%), Engineering (-0.50%), Pharmaceutical (-0.13%). Block trades contributed 0.5% of the overall market turnover. Sonali Paper & Board Mills Ltd. (+1.5%) was the most traded share with a turnover of BDT 633 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,696.52	6,699.84	-3.32	-0.05%	-0.9%
DS30	2,462.94	2,470.51	-7.57	-0.31%	-2.7%
DSES	1,441.99	1,443.42	-1.43	-0.10%	+0.8%
CDSET	1,337.99	1,341.81	-3.82	-0.28%	-1.6%

	Advanced	Declined	Unchanged	Total
All Category	165	139	75	379
A Category (Equity)	102	107	54	263
B Category (Equity)	42	26	17	85
N Category (Equity)	4	1	1	6
Z Category (Equity)	17	5	3	25
Mutual Funds	7	5	23	35
Corporate Bonds	1	1	1	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,384,274	5,395,236	-0.2%
	Mn USD	62,608	62,735	
Turnover	Mn BDT	6,446	6,561	-1.8%
	Mn USD	75	76	
Volume	Mn Shares	149	163	-8.8%
No. of Trade		150,369	155,974	-3.6%

Figure: Sectorial Turnover (BDT)

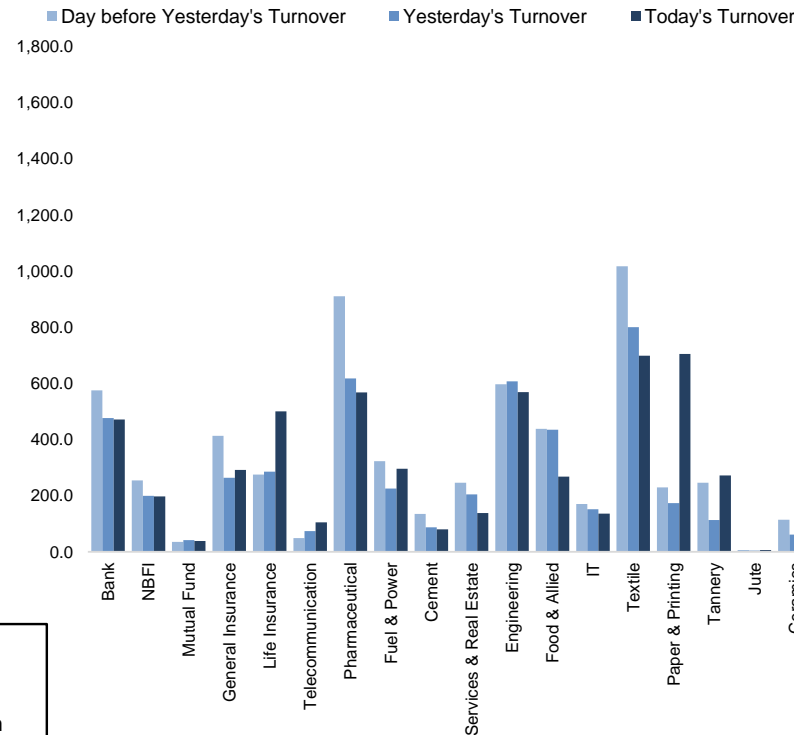
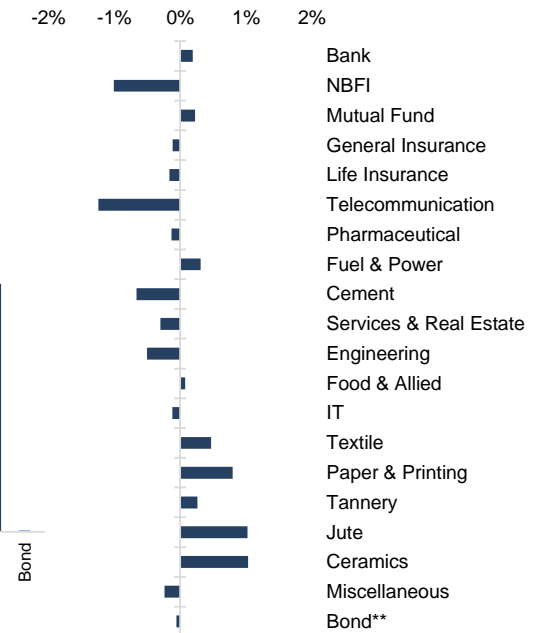


Figure: Sectorial Mcap Change



Market PE 16.3x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,550	1,547	+3.00	+0.19%	33	717,888	15.0%	471.2	7.5%	7.8x	0.8x	GP	443,979	9.3%	66.8	13.0x	8.9x
NBFI	2,105	2,126	-21.40	-1.01%	23	205,021	4.3%	196.8	3.1%	NM	3.7x	BATBC	330,642	6.9%	0.0	22.1x	9.0x
Mutual Fund	857	855	+1.92	+0.23%	36	38,165	0.8%	38.5	0.6%	NM	0.8x	WALTONHIL	330,525	6.9%	6.1	22.9x	3.5x
General Insurance	4,100	4,105	-4.69	-0.11%	40	120,126	2.5%	291.4	4.6%	19.2x	2.0x	SQURPHARMA	193,335	4.0%	44.9	10.8x	2.0x
Life Insurance	2,649	2,654	-4.31	-0.16%	13	74,769	1.6%	500.3	8.0%	NM	NM	ROBI	185,423	3.9%	21.4	80.7x	2.8x
Telecommunication	5,614	5,685	-70.68	-1.24%	3	662,910	13.9%	105.3	1.7%	17.1x	5.2x	UPGDCL	145,735	3.0%	9.7	11.9x	4.9x
Pharmaceutical	3,894	3,899	-5.18	-0.13%	32	726,145	15.2%	567.9	9.0%	18.1x	2.7x	RENATA	145,579	3.0%	6.1	26.9x	5.4x
Fuel & Power	1,826	1,821	+5.66	+0.31%	23	476,297	10.0%	295.4	4.7%	11.7x	1.2x	BEXIMCO	133,551	2.8%	372.4	10.7x	1.8x
Cement	2,487	2,503	-16.53	-0.66%	7	122,597	2.6%	80.2	1.3%	18.2x	2.5x	ICB	87,512	1.8%	9.8	45.5x	2.0x
Services & Real Estate	1,436	1,441	-4.29	-0.30%	8	54,794	1.1%	138.6	2.2%	NM	1.1x	BXPBARMA	83,155	1.7%	34.5	13.6x	2.2x
Engineering	4,683	4,707	-23.63	-0.50%	42	547,720	11.4%	568.6	9.1%	18.5x	2.0x	BERGERPBL	81,871	1.7%	3.0	27.1x	7.4x
Food & Allied	24,623	24,605	+18.47	+0.08%	21	435,355	9.1%	268.0	4.3%	27.1x	9.3x	LHBL	78,741	1.6%	58.0	20.3x	4.0x
IT	3,073	3,076	-3.66	-0.12%	11	37,488	0.8%	136.1	2.2%	30.0x	2.6x	MARICO	75,263	1.6%	2.8	21.8x	29.1x
Textile	1,604	1,596	+7.51	+0.47%	58	173,060	3.6%	698.8	11.1%	29.5x	1.1x	BRACBANK	71,558	1.5%	81.0	12.5x	1.5x
Paper & Printing	9,036	8,965	+71.45	+0.80%	6	32,553	0.7%	704.3	11.2%	NM	2.2x	ISLAMIBANK	52,325	1.1%	10.1	9.7x	0.8x
Tannery	3,740	3,730	+9.87	+0.26%	6	39,607	0.8%	272.0	4.3%	NM	3.9x	BEACONPHAR	50,959	1.1%	31.3	43.5x	9.1x
Jute	8,553	8,467	+86.76	+1.02%	3	1,984	0.0%	6.1	0.1%	NM	24.2x	DUTCHBANGL	46,868	1.0%	8.8	8.0x	1.3x
Ceramics	690	683	+7.05	+1.03%	5	30,861	0.6%	52.8	0.8%	30.2x	1.9x	POWERGRID	43,191	0.9%	52.8	12.4x	0.5x
Miscellaneous	4,656	4,667	-11.15	-0.24%	14	256,051	5.4%	883.5	14.1%	14.3x	2.3x	SUMITPOWER	40,686	0.9%	14.2	8.5x	1.2x
Bond**	89	89	-0.05	-0.06%	7	32,404	0.7%	2.7	0.0%	NM	NM	TITASGAS	39,272	0.8%	8.0	11.5x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
USMANIAGL	64.2	+9.7%	7.9	NM	0.8x
JUTESPINN	132.2	+9.1%	2.1	NM	NM
MITHUNKNIT	14.9	+8.8%	2.7	NM	4.7x
SAVAREFR	206.2	+8.6%	6.4	NM	502.9x
HWAWELLTEX	45.6	+8.1%	0.9	11.2x	1.4x
MEGHNA PET	27.4	+7.9%	8.6	NM	NM
SHURWID	21.1	+7.1%	75.0	9.6x	1.6x
CNATEX	10.4	+6.1%	22.3	NM	0.7x
BDTHAIFOOD	38.5	+6.1%	71.5	72.4x	2.7x
TALLUSPIN	11.3	+5.6%	6.2	NM	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	126,499	7.0%	10.8x	2.0x
BEXIMCO	89,012	4.9%	10.7x	1.8x
BATBC	87,455	4.8%	22.1x	9.0x
RENATA	70,941	3.9%	26.9x	5.4x
BXPBARMA	58,059	3.2%	13.6x	2.2x
GP	44,398	2.5%	13.0x	8.9x
BRACBANK	38,469	2.1%	12.5x	1.5x
BEACONPHAR	35,671	2.0%	43.5x	9.1x
LHBL	27,811	1.5%	20.3x	4.0x
ISLAMIBANK	25,472	1.4%	9.7x	0.8x
EBL	25,374	1.4%	6.7x	1.2x
PUBALIBANK	20,075	1.1%	5.5x	0.7x
CITYBANK	18,746	1.0%	6.2x	0.9x
ROBI	18,542	1.0%	80.7x	2.8x
OLYMPIC	18,379	1.0%	17.4x	3.3x
NBL	17,271	1.0%	6.6x	0.4x
ALARABANK	16,404	0.9%	10.2x	1.2x
BSRMLTD	16,179	0.9%	5.5x	0.8x
IFIC	16,111	0.9%	12.7x	0.9x
ORIONPHARM	16,012	0.9%	25.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	756.8	+1.5%	633.2	67.0x	3.1x
BSC	118.2	-2.1%	431.0	10.4x	1.7x
BEXIMCO	152.4	-0.1%	372.4	10.7x	1.8x
DELTALIFE	154.5	+0.6%	312.0	NM	NM
FORTUNE	123.3	+0.2%	234.1	42.2x	8.1x
ORIONPHARM	100.6	+0.7%	147.5	25.1x	1.2x
UNIONBANK	12.1	-	94.1	11.4x	0.8x
FAREASTLIF	95.2	+2.1%	93.3	NM	NM
SAIFPOWER	39.7	-	92.3	19.4x	2.3x
BRACBANK	51.4	-0.2%	81.0	12.5x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NCCBLMF1	7.4	-8.6%	5.9	NM	0.8x
AOL	40.2	-5.6%	5.3	18.4x	2.0x
YPL	23.4	-4.9%	77.0	46.8x	2.0x
ZEALBANGLA	157.8	-3.9%	11.4	NM	NM
CROWNCEMNT	64.2	-3.9%	1.6	14.2x	1.2x
PRIMEINSUR	82.6	-3.6%	18.4	24.7x	4.4x
FAREASTFIN	5.5	-3.5%	0.4	NM	4.8x
TAKAFULINS	75.9	-3.4%	32.2	33.9x	4.0x
BIFC	6.2	-3.1%	0.0	NM	NM
IMAMBUTTON	34.2	-3.1%	1.2	NM	7.1x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NATLIFEINS	223.0	223.0	1.0	193	43.04
IBNSINA	290.0	290.0	1.0	100	29.00
RENATA	1,359.5	1,359.5	1.0	21	28.55
SAIFPOWER	37.7	37.7	2.0	400	15.08
GENEXIL	150.3	150.3	1.0	100	15.03
PRIMEINSUR	85.0	85.0	6.0	79	6.70
BRACBANK	51.4	51.4	1.0	101	5.19
ONEBANKLTD	13.0	13.0	1.0	300	3.90
CNATEX	8.9	8.9	3.0	320	2.85
BSC	116.5	116.5	2.0	24	2.76

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
NATLIFEINS	223.0	223.0	43.0	193	1	
IBNSINA	290.0	290.0	29.0	100	1	
RENATA	1,359.5	1,359.5	28.5	21	1	
SAIFPOWER	37.7	37.7	15.1	400	2	
GENEXIL	150.3	150.3	15.0	100	1	
PRIMEINSUR	85.0	85.0	6.7	79	6	
BRACBANK	51.4	51.4	5.2	101	1	
ONEBANKLTD	13.0	13.0	3.9	300	1	
CNATEX	8.9	8.9	2.8	320	3	
BSC	116.5	116.5	2.8	24	2	
FAREASTLIF	101.8	91.2	2.0	21	3	
AL-HAJTEX	94.2	94.0	1.8	20	2	
DSSL	18.2	18.2	1.8	100	1	
BEACHHATCH	37.7	37.7	1.8	47	1	
AAMRATECH	33.8	33.8	1.7	50	1	
ACMEPL	33.5	33.5	1.7	50	1	
QUEENSOUTH	25.0	25.0	1.5	60	2	
AMCL(PRAN)	358.0	358.0	1.1	3	1	
RDFOOD	57.7	57.7	0.7	12	1	
ROBI	36.6	36.6	0.6	16	1	
NAHEEACP	51.2	51.2	0.5	10	1	
Total			167.2		34	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Vanguard AML Rupali Bank Balanced Fund	-	0.0%	10.0%	Record Date	6-Mar-22
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance Limited	-	6.0%	6.0%	Record Date	9-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22

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