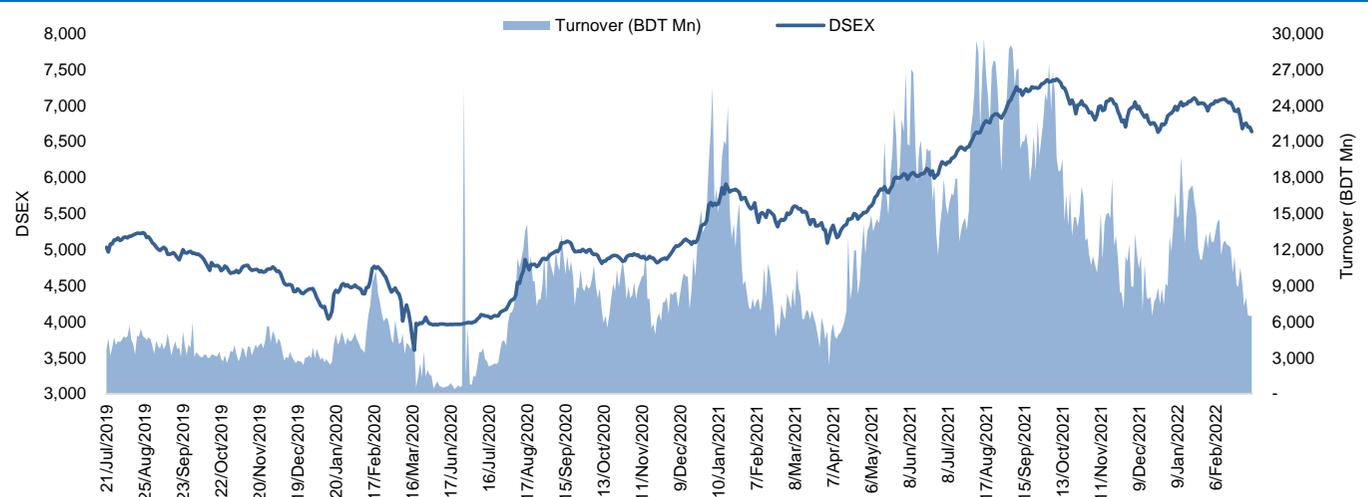


The market closed in red today. The benchmark index DSEX (-0.86%) lost 57.88 points and closed at 6,638.64. The blue-chip index DS30 (-0.97%), the Shariah-based index DSES (-0.76%), and the large-cap index CDSET (-0.93%) closed at 2,438.94, 1,431.02, and 1,325.52 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 2.68% followed by Engineering (-1.60%), Telecommunication (-1.42%), NBFi (-1.01%), Fuel & Power (-0.94%), Pharmaceutical (-0.58%), and Bank (-0.36%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.1%) was the most traded share with a turnover of BDT 709 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,638.64	6,696.52	-57.88	-0.86%	-1.7%
DS30	2,438.94	2,462.94	-24.00	-0.97%	-3.7%
DSES	1,431.02	1,441.99	-10.97	-0.76%	-0.0%
CDSET	1,325.52	1,337.99	-12.47	-0.93%	-2.5%

	Advanced	Declined	Unchanged	Total
All Category	98	247	34	379
A Category (Equity)	70	170	23	263
B Category (Equity)	15	60	10	85
N Category (Equity)	2	4	0	6
Z Category (Equity)	11	13	1	25
Mutual Funds	26	0	8	34
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,331,734	5,384,274	-1.0%
	Mn USD	61,997	62,608	
Turnover	Mn BDT	6,516	6,446	+1.1%
	Mn USD	76	75	
Volume	Mn Shares	166	149	+11.8%
No. of Trade		141,306	150,369	-6.0%

Figure: Sectorial Turnover (BDT)

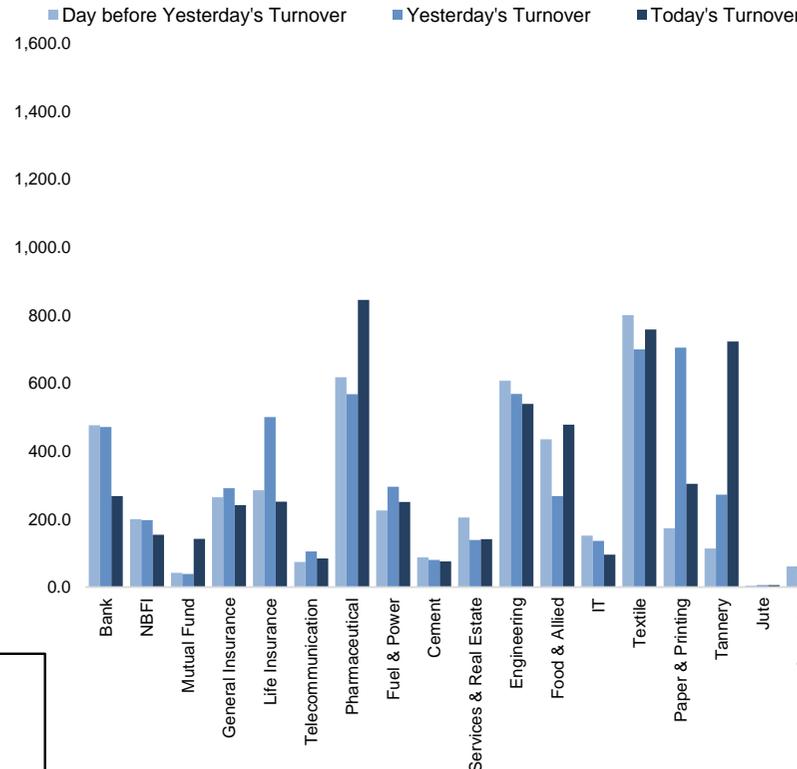
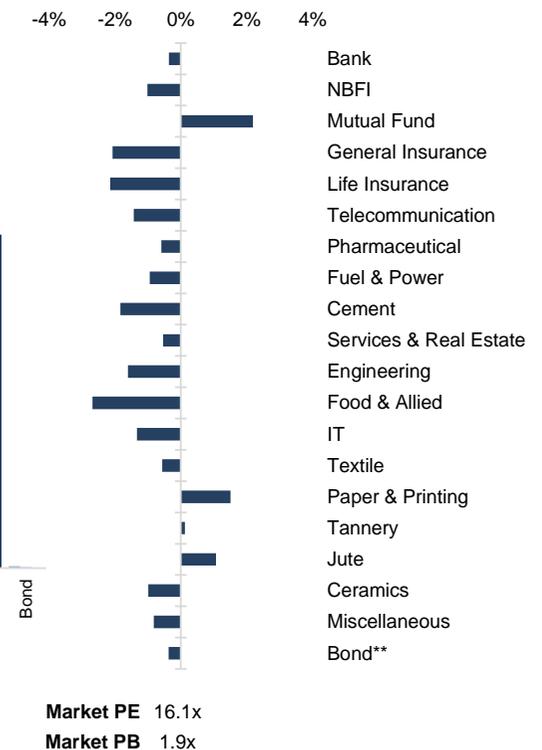


Figure: Sectorial Mcap Change



Market PE 16.1x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,545	1,550	-5.55	-0.36%	33	715,320	15.1%	268.1	4.2%	7.8x	0.8x	GP	436,282	9.2%	48.8	12.8x	8.7x
NBFI	2,083	2,105	-21.32	-1.01%	23	202,944	4.3%	153.8	2.4%	NM	3.7x	WALTONHIL	323,376	6.8%	7.3	22.4x	3.5x
Mutual Fund	875	857	+18.76	+2.19%	36	39,001	0.8%	142.4	2.2%	NM	0.8x	BATBC	319,302	6.7%	218.8	21.3x	8.7x
General Insurance	4,015	4,100	-85.07	-2.07%	40	117,634	2.5%	241.4	3.8%	18.8x	2.0x	SQRPHARMA	192,271	4.1%	33.7	10.8x	2.0x
Life Insurance	2,593	2,649	-56.76	-2.14%	13	73,167	1.5%	251.5	3.9%	NM	NM	ROBI	183,851	3.9%	20.1	80.0x	2.8x
Telecommunication	5,534	5,614	-79.88	-1.42%	3	653,477	13.8%	84.4	1.3%	16.9x	5.2x	RENATA	144,496	3.1%	123.2	26.7x	5.3x
Pharmaceutical	3,871	3,894	-22.77	-0.58%	32	721,899	15.2%	845.2	13.2%	18.0x	2.7x	UPGDCL	143,996	3.0%	6.2	11.7x	4.9x
Fuel & Power	1,810	1,827	-17.13	-0.94%	23	472,256	10.0%	250.9	3.9%	11.6x	1.2x	BEXIMCO	133,376	2.8%	708.7	10.7x	1.8x
Cement	2,441	2,487	-45.48	-1.83%	7	120,355	2.5%	76.0	1.2%	17.9x	2.5x	ICB	86,706	1.8%	5.8	45.0x	1.9x
Services & Real Estate	1,429	1,436	-7.73	-0.54%	8	54,499	1.2%	141.5	2.2%	NM	1.1x	BXPHARMA	81,995	1.7%	58.8	13.5x	2.1x
Engineering	4,611	4,686	-75.01	-1.60%	42	539,252	11.4%	538.8	8.4%	18.3x	1.9x	BERGERPBL	81,069	1.7%	6.2	26.8x	7.3x
Food & Allied	23,963	24,623	-660.59	-2.68%	21	423,675	8.9%	477.8	7.5%	26.4x	9.1x	LHBL	77,115	1.6%	54.9	19.9x	3.9x
IT	3,032	3,073	-40.75	-1.33%	11	36,990	0.8%	95.3	1.5%	29.6x	2.6x	MARICO	75,020	1.6%	4.3	21.8x	29.0x
Textile	1,595	1,604	-9.07	-0.57%	58	172,081	3.6%	757.9	11.9%	29.3x	1.1x	BRACBANK	72,254	1.5%	8.8	12.6x	1.5x
Paper & Printing	9,173	9,036	+136.76	+1.51%	6	33,046	0.7%	303.6	4.8%	NM	2.3x	ISLAMIBANK	52,325	1.1%	4.2	9.7x	0.8x
Tannery	3,745	3,740	+4.74	+0.13%	6	39,657	0.8%	722.8	11.3%	NM	3.9x	BEACONPHAR	51,305	1.1%	15.3	43.8x	9.2x
Jute	8,645	8,553	+91.78	+1.07%	3	2,006	0.0%	6.1	0.1%	NM	24.4x	DUTCHBANGL	46,236	1.0%	5.3	7.9x	1.3x
Ceramics	683	690	-6.83	-0.99%	5	30,555	0.6%	43.2	0.7%	29.9x	1.9x	POWERGRID	42,692	0.9%	43.3	12.3x	0.5x
Miscellaneous	4,618	4,656	-38.21	-0.82%	14	253,950	5.4%	980.5	15.4%	14.2x	2.3x	SUMITPOWER	40,686	0.9%	9.1	8.5x	1.2x
Bond**	89	89	-0.33	-0.37%	7	32,284	0.7%	1.7	0.0%	NM	NM	TITASGAS	39,371	0.8%	6.0	11.5x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
1STPRIMFMF	17.8	+9.9%	21.3	NM	1.7x	SQRPHARMA	125,803	7.0%	10.8x	2.0x	BEXIMCO	152.2	-0.1%	708.7	10.7x	1.8x
BDTHAIFOOD	42.3	+9.9%	64.6	79.5x	3.0x	BEXIMCO	88,895	5.0%	10.7x	1.8x	FORTUNE	124.1	+0.6%	679.7	42.5x	8.2x
CAPMIBLMF	14.9	+9.6%	14.9	NM	1.7x	BATBC	84,455	4.7%	21.3x	8.7x	BATBC	591.3	-3.4%	218.8	21.3x	8.7x
RNSPIN	6.8	+7.9%	18.4	NM	75.6x	RENATA	70,413	3.9%	26.7x	5.3x	BSC	112.0	-5.2%	212.0	9.9x	1.6x
JUTESPINN	142.5	+7.8%	2.9	NM	NM	BXPHARMA	57,249	3.2%	13.5x	2.1x	SONALIPAPR	773.1	+2.2%	211.7	68.4x	3.1x
FARCHEM	13.0	+7.4%	68.6	NM	1.0x	GP	43,628	2.4%	12.8x	8.7x	KEYACOSMET	7.8	+4.0%	135.5	NM	0.6x
TAMIJTEX	283.0	+6.9%	59.5	60.9x	3.4x	BRACBANK	38,844	2.2%	12.6x	1.5x	RENATA	1,348.0	-0.7%	123.2	26.7x	5.3x
ZEALBANGLA	167.7	+6.3%	6.6	NM	NM	BEACONPHAR	35,914	2.0%	43.8x	9.2x	FAREASTLIF	97.0	+1.9%	116.6	NM	NM
HWAWELLTEX	48.4	+6.1%	0.8	11.9x	1.5x	LHBL	27,237	1.5%	19.9x	3.9x	ORIONPHARM	97.0	-3.6%	112.4	24.2x	1.2x
SEMILLECMF	9.3	+5.7%	18.2	NM	1.0x	ISLAMIBANK	25,472	1.4%	9.7x	0.8x	QUEENSOUTH	22.1	-4.7%	84.4	13.7x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SHURWID	19.6	-7.1%	47.8	8.9x	1.5x	IBNSINA	292.0	292.0	1.0	100	29.20
SUNLIFEINS	38.1	-6.8%	17.0	NM	NM	RENATA	1,345.0	1,345.0	1.0	22	29.19
BSC	112.0	-5.2%	212.0	9.9x	1.6x	BSC	120.7	120.2	2.0	158	19.08
PRIMEINSUR	78.3	-5.2%	5.2	23.4x	4.2x	SONALIPAPR	772.0	772.0	1.0	23	17.76
BGIC	47.8	-5.0%	1.3	24.8x	2.4x	DSSL	19.5	18.7	2.0	301	5.65
QUEENSOUTH	22.1	-4.7%	84.4	13.7x	1.5x	NAHEEACP	57.9	57.9	1.0	86	5.00
PDL	12.5	-4.6%	44.8	NM	0.9x	PHOENIXFIN	22.7	22.7	1.0	206	4.67
ARAMITCEM	38.8	-4.4%	13.7	86.2x	1.4x	PRIMEINSUR	89.0	87.0	5.0	48	4.26
DHAKAINS	62.2	-4.0%	2.1	17.9x	1.9x	ACMELAB	95.0	95.0	2.0	45	4.25
AGRANINS	48.6	-4.0%	5.6	20.0x	2.7x	AAMRATECH	33.6	33.6	1.0	100	3.36

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IBNSINA	292.0	292.0	29.2	100	1
RENATA	1,345.0	1,345.0	29.2	22	1
BSC	120.7	120.2	19.1	158	2
SONALIPAPR	772.0	772.0	17.8	23	1
DSSL	19.5	18.7	5.6	301	2
NAHEEACP	57.9	57.9	5.0	86	1
PHOENIXFIN	22.7	22.7	4.7	206	1
PRIMEINSUR	89.0	87.0	4.3	48	5
ACMELAB	95.0	95.0	4.2	45	2
AAMRATECH	33.6	33.6	3.4	100	1
GBBPOWER	32.2	32.2	3.2	100	1
SALVOCHEM	60.0	60.0	1.5	25	1
BATBC	600.7	567.0	1.5	3	2
TAKAFULINS	74.0	74.0	1.1	14	1
PHARMAID	839.9	839.9	1.0	1	1
QUEENSOUTH	23.3	23.3	0.8	35	1
BNICL	106.5	106.5	0.8	8	1
AL-HAJTEX	104.8	104.8	0.5	5	1
Total			132.8		26

Important DSE News
NPOLYMER

Refer to their earlier news disseminated by DSE on 14.11.2021 regarding Decision to issue Zero Coupon Bond, the Company further informed that BSEC has given consent for issuance of Transferable, Redeemable, Non-convertible, Unsecured Zero Coupon Bond of BDT 3,000.00 Million of the Company through private placement. The face value of the Zero Coupon Bond is up to BDT 4,089.50 Million at a discount rate of up to 8% per annum. The tenure of the said bond is 05 (five) years and the minimum investment (subscription amount) in the said bond is 01 (one) lot of BDT 3,000.00 only and the size of each lot is 3 (three) units. The purpose of issuance of the aforesaid bond is to re-finance the existing high cost debt of the Company and also to enhance the Company's production capacity and diversify its products through introduction of new production lines. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and regulatory requirements, and also shall adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.

MHSML

The Company has informed that the Board of Directors of the Company has finalized to go with a 2nd phase expansion with 10,200 spindles based ring spinning unit. They also finalized a captive power capacity 2.00 MW. Total Investment requirement for the expansion with captive power will be BDT 90.00 crore (Approx.) where 70.00 crore will be financed by Bank Loan and balance will be provided from reserve and profit. The new production line is designed to produce high-end value added blended yarns. After completion of the new production line and commencement of production. Per day production capacity will be increased 8 M.T/day. The captive power will be used to support low cost utilities to the overall production facilities.

FUWANGFOOD

The Company has informed that the Board of Directors has appointed Mr. Miya Mamun, Nominated Director from Minori Bangladesh Limited as the Managing Director of the Company with immediate effect subject to the post-facto approval by the shareholders in the upcoming General Meeting.

INTRACO

Intraco Properties Ltd., a Placement holder of the Company (where Mr. H.M Hakim Ali and Mr. Mohammed Riyadh Ali are the directors (Chairman & Sponsor Director) of Intraco Refueling Station Limited and they are also the Chairman and Managing Director of Intraco Properties Ltd.), has expressed its intention to sell of 5,00,000 shares out of its total holding of 5,22,036 shares of the Company at prevailing market price (in the Public market) through Dhaka Stock Exchange.

PHOENIXFIN

The Company has further reported that 1,45,812 shares of Late Mr. Mobarak Ali, Director of the company, have been transmitted among his successors according to the Succession Certificate issued by the Honorable Court.

BSC

The Corporation has informed that they have decided to abandon M. V. Banglar Samridhi, which has been damaged in the Port Olvia in Ukraine. The ship is under Insurance policy.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance Limited	-	6.0%	6.0%	Record Date	9-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22

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