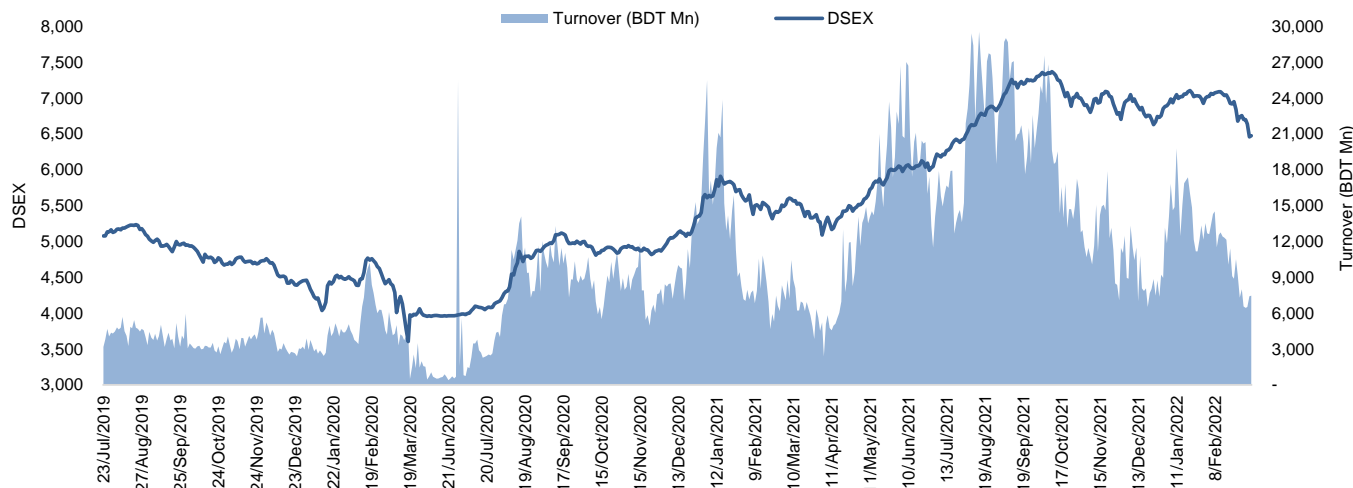


The market closed in green today. The benchmark index DSEX (+0.28%) gained 17.77 points and closed at 6,474.29. The blue-chip index DS30 (-0.01%), the Shariah-based index DSES (+0.34%), and the large-cap index CDSET (-0.09%) closed at 2,374.07, 1,399.08, and 1,293.56 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.69% followed by Engineering (+0.39%), Telecommunication (+0.00%). Food & Allied experienced the highest loss of 0.91% followed by Bank (-0.25%), Pharmaceutical (-0.16%), NBFi (-0.13%). Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.5%) was the most traded share with a turnover of BDT 596 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,474.29	6,456.51	+17.77	+0.28%	-4.2%
DS30	2,374.07	2,374.39	-0.32	-0.01%	-6.3%
DSES	1,399.08	1,394.40	+4.67	+0.34%	-2.2%
CDSET	1,293.56	1,294.79	-1.23	-0.09%	-4.8%

	Advanced	Declined	Unchanged	Total
All Category	217	116	45	378
A Category (Equity)	142	96	24	262
B Category (Equity)	56	14	15	85
N Category (Equity)	5	1	0	6
Z Category (Equity)	14	5	6	25
Mutual Funds	10	16	9	35
Corporate Bonds	3	0	2	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,221,715	5,219,346	+0.0%
	Mn USD	60,718	60,690	
Turnover	Mn BDT	7,461	7,403	+0.8%
	Mn USD	87	86	
Volume	Mn Shares	207	207	-0.1%
No. of Trade		174,734	183,682	-4.9%

Figure: Sectorial Turnover (BDT)

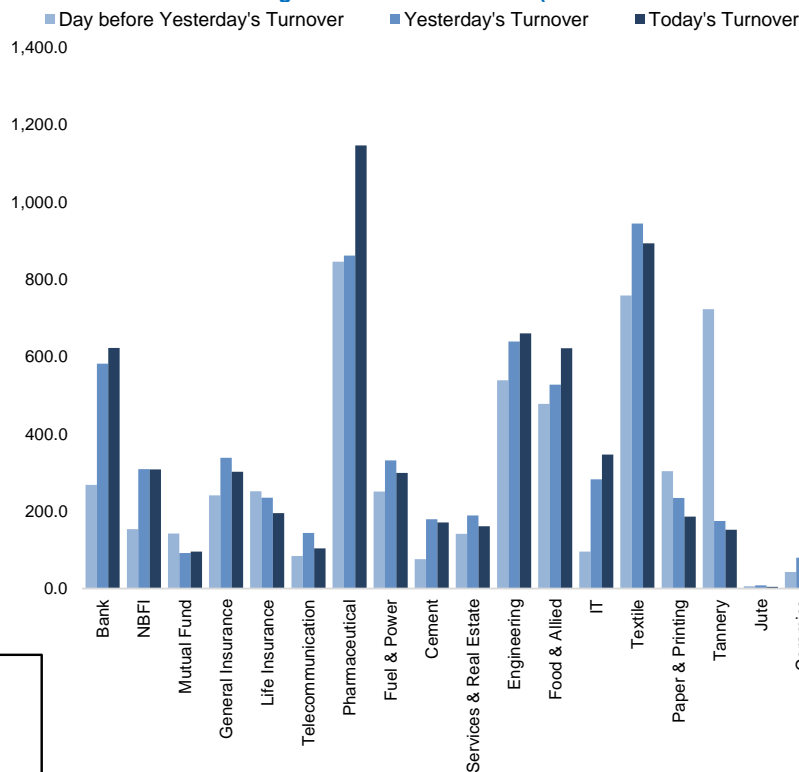
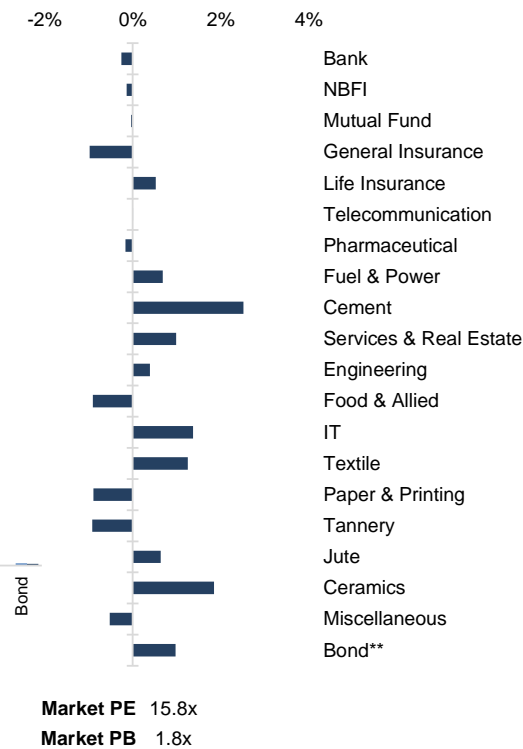


Figure: Sectorial Mcap Change



Market PE 15.8x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,518	1,522	-3.87	-0.25%	33	703,025	15.2%	622.1	8.6%	7.7x	0.8x	GP	427,235	9.2%	60.9	12.5x	8.6x
NBFI	1,996	1,998	-2.68	-0.13%	23	194,380	4.2%	307.9	4.2%	NM	3.5x	WALTONHIL	318,257	6.9%	20.9	22.0x	3.4x
Mutual Fund	853	853	-0.29	-0.03%	36	37,984	0.8%	95.9	1.3%	NM	0.8x	BATBC	306,018	6.6%	186.0	20.4x	8.3x
General Insurance	3,794	3,832	-37.51	-0.98%	40	111,164	2.4%	302.0	4.2%	17.7x	1.9x	ROBI	186,994	4.0%	24.2	81.4x	2.8x
Life Insurance	2,512	2,499	+13.10	+0.52%	13	70,902	1.5%	195.0	2.7%	NM	NM	SQURPHARMA	186,953	4.0%	207.0	10.5x	2.0x
Telecommunication	5,478	5,478	+0.04	+0.00%	3	646,897	14.0%	103.6	1.4%	16.7x	5.1x	UPGDCL	142,489	3.1%	10.8	11.6x	4.8x
Pharmaceutical	3,774	3,780	-6.12	-0.16%	32	703,875	15.2%	1,145.9	15.8%	17.6x	2.6x	RENATA	139,790	3.0%	67.1	25.9x	5.2x
Fuel & Power	1,787	1,775	+12.18	+0.69%	23	466,278	10.1%	299.1	4.1%	11.4x	1.2x	BEXIMCO	129,695	2.8%	596.2	10.4x	1.8x
Cement	2,351	2,293	+57.78	+2.52%	7	115,912	2.5%	170.7	2.4%	17.5x	2.4x	ICB	82,193	1.8%	19.4	42.7x	1.8x
Services & Real Estate	1,399	1,385	+13.68	+0.99%	8	53,357	1.2%	160.8	2.2%	NM	1.1x	BXPHARMA	79,185	1.7%	93.3	13.0x	2.0x
Engineering	4,533	4,515	+17.62	+0.39%	42	530,139	11.5%	659.9	9.1%	18.0x	1.9x	BERGERPBL	77,010	1.7%	26.6	25.5x	7.0x
Food & Allied	22,998	23,209	-210.44	-0.91%	21	406,621	8.8%	621.7	8.6%	25.3x	8.7x	LHBL	74,444	1.6%	127.3	19.2x	3.8x
IT	3,016	2,975	+40.88	+1.37%	11	36,794	0.8%	346.4	4.8%	29.4x	2.6x	MARICO	74,038	1.6%	10.8	21.5x	28.6x
Textile	1,561	1,542	+19.35	+1.26%	58	168,432	3.6%	892.7	12.3%	28.7x	1.0x	BRACBANK	67,799	1.5%	105.2	11.8x	1.4x
Paper & Printing	8,777	8,856	-79.11	-0.89%	6	31,619	0.7%	186.0	2.6%	NM	2.2x	ISLAMIBANK	52,325	1.1%	13.5	9.7x	0.8x
Tannery	3,551	3,584	-32.92	-0.92%	6	37,607	0.8%	151.8	2.1%	NM	3.7x	BEACONPHAR	51,328	1.1%	213.9	43.8x	9.2x
Jute	8,434	8,380	+53.62	+0.64%	3	1,957	0.0%	4.4	0.1%	NM	23.8x	DUTCHBANGL	46,805	1.0%	18.5	8.4x	1.3x
Ceramics	665	653	+12.07	+1.85%	5	29,758	0.6%	64.4	0.9%	29.1x	1.9x	POWERGRID	42,621	0.9%	41.2	12.2x	0.5x
Miscellaneous	4,452	4,476	-23.42	-0.52%	14	244,857	5.3%	920.8	12.7%	13.7x	2.2x	SUMITPOWER	40,152	0.9%	21.1	8.4x	1.2x
Bond**	89	88	+0.86	+0.97%	7	32,426	0.7%	4.5	0.1%	NM	NM	TITASGAS	39,569	0.9%	20.4	11.6x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDTHAIFOOD	43.5	+9.8%	98.0	81.8x	3.1x	SQURPHARMA	122,323	7.0%	10.5x	2.0x	BEXIMCO	148.0	+0.5%	596.2	10.4x	1.8x
SUNLIFEINS	39.3	+9.8%	10.3	NM	NM	BEXIMCO	86,442	4.9%	10.4x	1.8x	BSC	108.0	+0.8%	222.7	9.5x	1.6x
BDCOM	28.4	+9.7%	57.3	20.4x	1.9x	BATBC	80,942	4.6%	20.4x	8.3x	BEACONPHAR	222.2	+1.2%	213.9	43.8x	9.2x
ENVOYTEX	42.1	+9.6%	1.1	26.8x	1.1x	RENATA	68,120	3.9%	25.9x	5.2x	SQURPHARMA	210.9	-0.7%	207.0	10.5x	2.0x
INTECH	29.3	+9.3%	9.6	NM	2.7x	BXPHARMA	55,287	3.2%	13.0x	2.0x	BATBC	566.7	-1.2%	186.0	20.4x	8.3x
QUEENSOUTH	23.5	+8.3%	98.2	14.6x	1.6x	GP	42,723	2.4%	12.5x	8.6x	LHBL	64.1	+3.4%	127.3	19.2x	3.8x
BGIC	48.5	+7.5%	6.0	25.1x	2.4x	BRACBANK	36,449	2.1%	11.8x	1.4x	ORIONPHARM	95.6	+2.6%	117.9	23.9x	1.2x
IMAMBUTTON	32.6	+6.5%	1.1	NM	6.8x	BEACONPHAR	35,930	2.1%	43.8x	9.2x	AGNISYSL	24.9	+6.0%	115.7	29.0x	1.7x
LOVELLO	35.8	+6.2%	36.6	21.9x	3.0x	LHBL	26,294	1.5%	19.2x	3.8x	FORTUNE	115.0	-1.5%	112.0	39.4x	7.6x
AGNISYSL	24.9	+6.0%	115.7	29.0x	1.7x	ISLAMIBANK	25,472	1.5%	9.7x	0.8x	BRACBANK	48.7	-4.5%	105.2	11.8x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
HWAWELLTEX	41.2	-8.2%	0.7	10.1x	1.3x	SQURPHARMA	211.0	211.0	1.0	300	63.30
RELIANCINS	70.9	-6.2%	7.1	12.7x	1.1x	BRACBANK	50.0	48.7	2.0	529	25.82
BDFINANCE	41.1	-5.7%	38.4	28.5x	2.3x	GENEXIL	128.0	128.0	1.0	200	25.60
VAMLRBBF	7.2	-5.3%	1.2	NM	0.8x	BDCOM	28.4	28.4	7.0	650	18.45
BNICL	84.8	-4.9%	3.6	29.4x	3.9x	FORTUNE	128.2	108.2	8.0	94	11.65
PRAGATIINS	70.4	-4.7%	6.5	12.1x	1.2x	KTL	38.1	38.1	1.0	250	9.53
ARAMITCEM	33.4	-4.6%	17.0	NM	1.3x	DSSL	17.9	17.9	1.0	500	8.95
BRACBANK	48.7	-4.5%	105.2	11.8x	1.4x	AAMRATECH	33.6	33.6	1.0	150	5.04
SAVAREFR	194.5	-3.5%	1.8	NM	474.4x	MARICO	2,300.0	2,300.0	2.0	2	4.60
EASTLAND	32.1	-3.3%	7.8	27.8x	1.4x	YPL	22.9	22.9	1.0	200	4.58

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQRPHARMA	211.0	211.0	63.3	300	1
BRACBANK	50.0	48.7	25.8	529	2
GENEXIL	128.0	128.0	25.6	200	1
BDCOM	28.4	28.4	18.4	650	7
FORTUNE	128.2	108.2	11.6	94	8
KTL	38.1	38.1	9.5	250	1
DSSL	17.9	17.9	9.0	500	1
AAMRATECH	33.6	33.6	5.0	150	1
MARICO	2,300.0	2,300.0	4.6	2	2
YPL	22.9	22.9	4.6	200	1
RANFOUNDRY	189.0	189.0	4.5	24	2
ALLTEX	24.8	24.8	3.5	140	2
HRTEX	64.0	64.0	3.2	50	1
BSC	108.0	108.0	3.0	28	1
SONARBAINS	68.5	68.5	1.8	27	1
PRIMEINSUR	68.0	68.0	1.7	25	1
OLYMPIC	145.7	145.7	1.4	10	1
ACMEPL	31.3	30.0	1.4	46	2
APEXTANRY	136.0	136.0	1.4	10	1
AMCL(PRAN)	345.0	345.0	1.0	3	1
RELIANCINS	82.9	82.9	1.0	12	1
MALEKSPIN	27.3	27.3	0.9	33	1
Total			205.2		45

Important DSE News

KAY&QUE

National Credit Ratings Limited (NCR) has announced the Surveillance entity rating of the Company as "BBB" in the long term and "ST-3" in the short term along with a developing outlook based on audited financial statements of the company as on June 30, 2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance and Investment Co.Ltd	-	6.0%	6.0%	Record Date	9-Mar-22
Pacific Denims Limited	-	1.0%	0.0%	Record Date	14-Mar-22
Rangpur Dairy & Food Products Ltd.	-	3.0%	0.0%	Record Date	14-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22

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