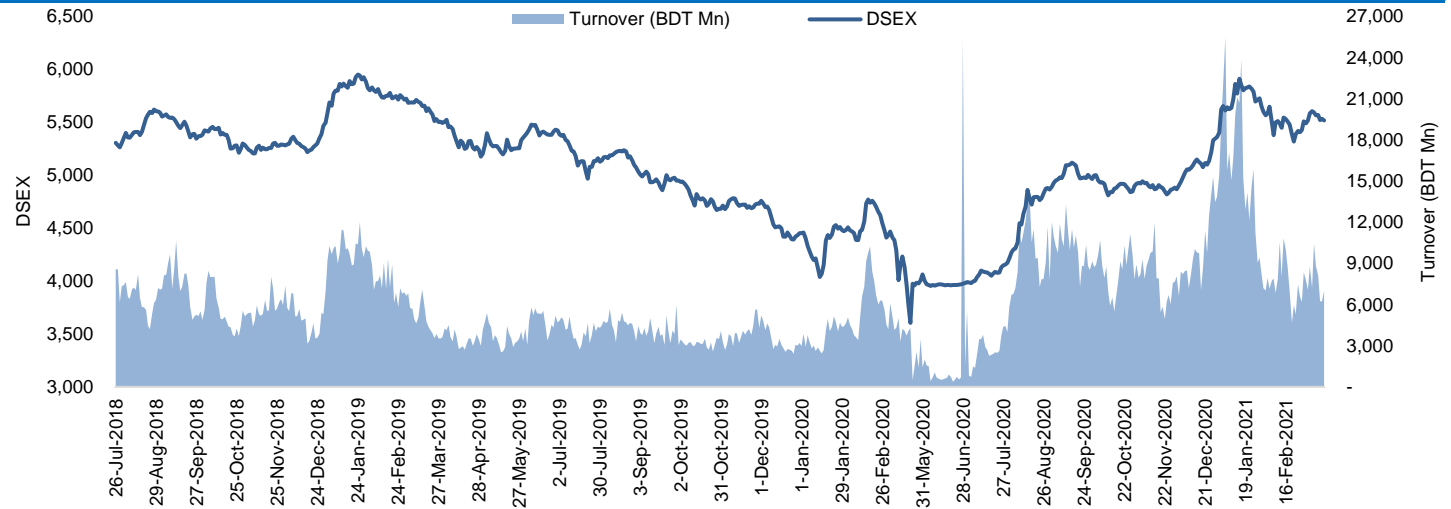


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.30%) lost 16.56 points and closed at 5,516.41. The blue-chip index DS30 (-0.81%), the Shariah-based index DSES (-0.11%), and the large-cap index CDSET (-0.52%) closed at 2,111.87, 1,261.65, and 1,176.58 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.54% followed by Engineering (+0.44%), Pharmaceutical (+0.11%). Food & Allied experienced the highest loss of 1.69% followed by NBF1 (-1.58%), Telecommunication (-0.86%), Fuel & Power (-0.69%). Block trades contributed 5.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.2%) was the most traded share with a turnover of BDT 736 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,516.41	5,532.97	-16.56	-0.30%	+2.1%
DS30	2,111.87	2,129.18	-17.32	-0.81%	+7.5%
DSES	1,261.65	1,263.09	-1.44	-0.11%	+1.6%
CDSET	1,176.58	1,182.75	-6.17	-0.52%	+4.8%

	Advanced	Declined	Unchanged	Total
All Category	106	144	114	364
A Category (Equity)	79	111	78	268
B Category (Equity)	13	21	24	58
N Category (Equity)	0	8	0	8
Z Category (Equity)	14	4	12	30
Mutual Funds	7	20	10	37
Corporate Bonds	0	1	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,785,142	4,802,785	-0.4%
	Mn USD	56,322	56,530	
Turnover	Mn BDT	6,980	6,230	+12.0%
	Mn USD	82	73	
Volume	Mn Shares	189	160	+18.2%
No. of Trade		161,261	128,348	+25.6%

Figure: Sectorial Turnover (BDT Mn)

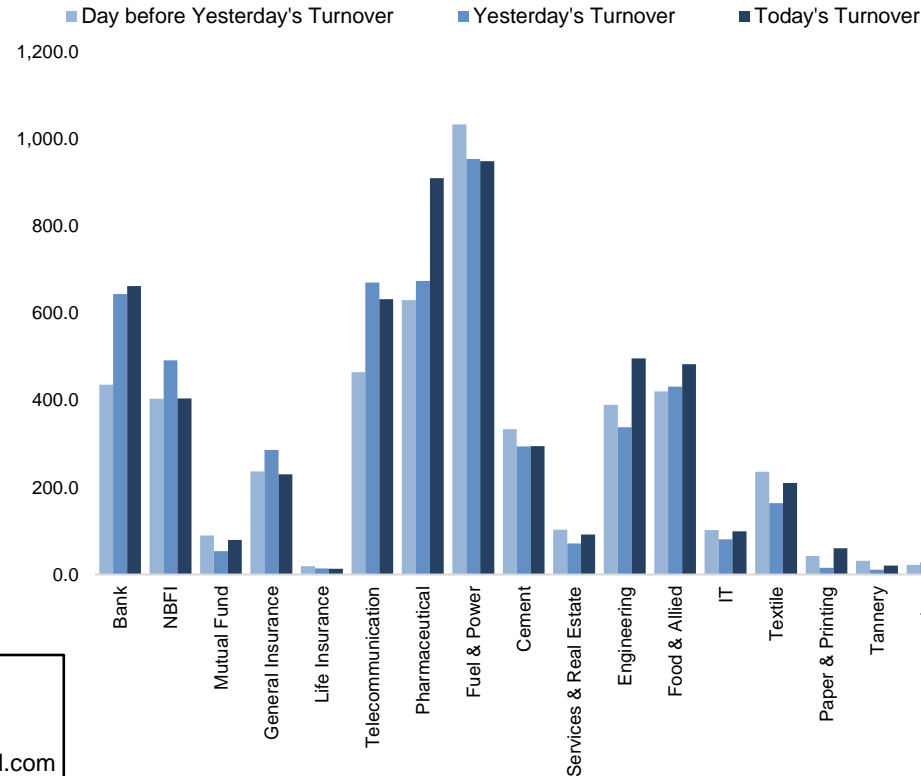
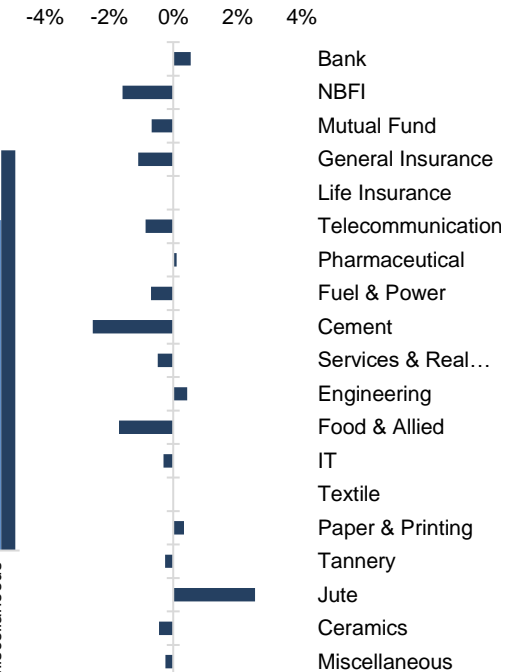


Figure: Sectorial Mcap Change



Market PE 19.5x  
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,330	1,323	+7.16	+0.54%	30	567,976	13.5%	661.8	10.0%	7.7x	0.8x	GP	466,529	11.1%	29.4	13.1x	12.5x
NBFI	1,852	1,882	-29.80	-1.58%	23	182,952	4.3%	404.2	6.1%	67.5x	3.1x	WALTONHIL	392,837	9.3%	101.1	51.4x	7.4x
Mutual Fund	828	834	-5.64	-0.68%	37	37,593	0.9%	79.6	1.2%	NM	0.7x	BATBC	291,546	6.9%	189.8	26.8x	7.8x
General Insurance	3,147	3,182	-34.57	-1.09%	37	82,264	2.0%	230.1	3.5%	16.8x	1.6x	ROBI	252,468	6.0%	378.5	NM	3.8x
Life Insurance	2,010	2,010	+0.19	+0.01%	12	55,122	1.3%	12.9	0.2%	NM	NM	SQRPHARMA	189,878	4.5%	72.2	13.3x	2.3x
Telecommunication	6,268	6,323	-54.20	-0.86%	3	748,631	17.8%	632.0	9.5%	20.3x	6.8x	UPGDCL	157,851	3.8%	37.0	19.5x	5.7x
Pharmaceutical	3,365	3,361	+3.70	+0.11%	31	617,277	14.7%	909.4	13.7%	21.3x	2.6x	RENATA	116,080	2.8%	5.7	26.2x	5.0x
Fuel & Power	1,680	1,692	-11.71	-0.69%	22	452,966	10.8%	948.7	14.3%	13.3x	1.4x	BERGERPBL	83,406	2.0%	33.2	33.8x	8.5x
Cement	1,648	1,691	-42.34	-2.50%	7	99,479	2.4%	294.4	4.4%	27.4x	2.4x	BXPBARMA	81,906	1.9%	156.7	20.5x	2.5x
Services & Real Estate	1,090	1,095	-5.27	-0.48%	8	43,102	1.0%	91.9	1.4%	NM	0.9x	ICB	77,922	1.9%	5.0	28.8x	1.8x
Engineering	4,490	4,471	+19.64	+0.44%	42	563,511	13.4%	495.7	7.5%	35.1x	2.7x	BEXIMCO	71,420	1.7%	736.4	NM	1.2x
Food & Allied	20,398	20,748	-350.72	-1.69%	20	386,113	9.2%	482.3	7.3%	35.0x	8.2x	MARICO	66,978	1.6%	11.5	22.3x	39.9x
IT	2,148	2,154	-6.50	-0.30%	11	25,793	0.6%	98.9	1.5%	25.9x	1.9x	LHBL	65,037	1.5%	244.7	27.6x	3.8x
Textile	1,029	1,029	+0.02	+0.00%	56	107,335	2.6%	209.8	3.2%	NM	0.7x	BRACBANK	55,687	1.3%	49.2	13.1x	1.2x
Paper & Printing	5,410	5,391	+18.14	+0.34%	4	15,218	0.4%	60.2	0.9%	63.7x	1.1x	SUMITPOWER	49,977	1.2%	193.9	9.1x	1.4x
Tannery	1,677	1,682	-4.25	-0.25%	6	18,322	0.4%	20.5	0.3%	NM	1.8x	ISLAMIBANK	45,402	1.1%	26.5	8.1x	0.7x
Jute	9,635	9,395	+239.36	+2.55%	3	2,359	0.1%	50.8	0.8%	NM	15.1x	DUTCHBANGL	36,740	0.9%	18.1	6.7x	1.1x
Ceramics	445	447	-1.99	-0.45%	5	22,768	0.5%	26.6	0.4%	57.7x	1.5x	OLYMPIC	35,149	0.8%	10.4	17.2x	4.2x
Miscellaneous	3,535	3,544	-8.56	-0.24%	13	179,572	4.3%	918.2	13.9%	54.8x	1.9x	UNILEVERCL	34,941	0.8%	9.3	66.0x	23.6x
												TITASGAS	32,545	0.8%	7.0	9.5x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AZIZPIPES	107.2	+9.9%	83.7	NM	NM
HWAWELLTEX	35.7	+8.8%	0.0	22.8x	1.2x
ARAMITCEM	28.8	+8.3%	8.0	NM	1.1x
SILCOPHL	24.0	+7.1%	147.3	32.5x	1.1x
SAVAREFR	193.8	+7.0%	1.2	NM	79.8x
ACIFORMULA	123.9	+5.4%	15.5	53.2x	2.3x
RAHIMAFOOD	266.8	+5.1%	123.3	NM	27.7x
MATINSPINN	35.8	+5.0%	0.4	10.3x	0.7x
ANWARGALV	122.6	+5.0%	25.0	44.8x	9.8x
HAKKANIPUL	78.8	+4.8%	55.7	NM	7.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	124,237	8.5%	13.3x	2.3x
BATBC	77,114	5.3%	26.8x	7.8x
BXPBARMA	57,187	3.9%	20.5x	2.5x
RENATA	56,670	3.9%	26.2x	5.0x
BEXIMCO	49,601	3.4%	NM	1.2x
GP	46,653	3.2%	13.1x	12.5x
BRACBANK	29,935	2.0%	13.1x	1.2x
ROBI	25,121	1.7%	NM	3.8x
LHBL	22,971	1.6%	27.6x	3.8x
ISLAMIBANK	22,102	1.5%	8.1x	0.7x
EBL	21,482	1.5%	6.6x	1.1x
OLYMPIC	21,322	1.5%	17.2x	4.2x
BEACONPHAR	21,246	1.5%	50.3x	6.3x
SUMITPOWER	18,386	1.3%	9.1x	1.4x
CITYBANK	17,737	1.2%	8.5x	1.0x
PUBALIBANK	17,260	1.2%	10.6x	0.7x
NBL	15,872	1.1%	6.4x	0.4x
UPGDCL	15,785	1.1%	19.5x	5.7x
ALARABANK	13,371	0.9%	6.4x	1.0x
IFIC	12,887	0.9%	10.9x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	81.5	-1.2%	736.4	NM	1.2x
ROBI	48.2	-1.6%	378.5	NM	3.8x
LANKABAFIN	33.8	-2.0%	269.2	25.6x	1.9x
GBBPOWER	31.4	+3.6%	249.8	23.1x	1.6x
LHBL	56.0	-3.6%	244.7	27.6x	3.8x
BSCCL	179.7	-1.7%	224.2	26.6x	4.4x
SUMITPOWER	46.8	-2.1%	193.9	9.1x	1.4x
BATBC	539.9	-2.3%	189.8	26.8x	7.8x
LRBDL	46.3	-6.5%	180.1	31.2x	1.3x
BEACONPHAR	131.4	-2.7%	161.9	50.3x	6.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LRBDL	46.3	-6.5%	180.1	31.2x	1.3x
IDLC	61.0	-4.7%	13.0	11.5x	1.6x
AGRANINS	35.2	-4.6%	16.0	20.5x	2.0x
VAMLRBBF	7.1	-4.1%	0.9	NM	0.7x
EGEN	33.9	-4.0%	20.7	33.0x	1.7x
NORTHRNINS	31.5	-4.0%	6.5	18.8x	1.5x
ADNTEL	48.6	-4.0%	14.9	17.0x	1.9x
LHBL	56.0	-3.6%	244.7	27.6x	3.8x
ISLAMIINS	38.8	-3.5%	5.3	21.0x	2.6x
TUNGHAI	2.8	-3.4%	0.6	NM	0.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AFCAGRO	16.5	16.5	0.8	50	1
ALARABANK	22.9	22.9	213.9	9,343	1
BATBC	525.0	522.0	1.4	3	2
BRACBANK	42.5	42.0	4.2	99	7
BXPBARMA	185.5	185.5	17.6	95	1
CENTRALINS	58.1	55.0	8.5	150	3
CVOPRL	103.9	103.9	28.2	271	18
DBH	84.0	83.5	1.0	13	2
EASTERNINS	96.0	96.0	12.7	132	2
FUWANGFOOD	14.4	14.4	12.7	880	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GBBPOWER	30.5	30.0	8.0	265	2
GENEXIL	54.0	50.5	5.2	100	3
GP	345.2	345.2	9.8	29	1
KOHINOOR	450.0	450.0	0.6	1	1
KPPL	15.9	15.9	1.0	65	2
LANKABAFIN	37.0	37.0	0.6	15	1
LHBL	63.7	63.5	6.7	105	3
MERCINS	32.0	32.0	0.5	16	1
NEWLINE	17.0	17.0	0.9	50	1
NLTUBES	92.8	92.8	0.6	6	1
REPUBLIC	52.0	52.0	3.4	66	1
RSRMSTEEL	20.8	20.8	0.6	29	1
SALAMCRST	22.6	22.6	0.7	30	1
SAMATALETH	99.9	99.9	0.5	5	1
SEAPEARL	80.7	80.7	0.5	6	1
SHASHADNIM	21.6	21.6	1.8	85	1
SILCOPHL	21.9	21.9	0.7	30	1
SILVAPHL	17.9	17.9	0.6	33	1
SKTRIMS	56.2	56.0	2.5	45	2
SONALIPAPR	249.2	249.2	2.7	11	4
SSSTEEL	18.3	18.2	1.8	100	2
WMSHIPYARD	10.7	10.4	1.1	100	2
<b>Total</b>			<b>351.9</b>		<b>72</b>

**Important DSE News**
**PREMIERCEM**

The Company has informed that the Board of Directors has approved revaluation of property, Plant and Equipment of the Company as at June 30, 2020. The revaluation was done by Chartered Accountancy firm Hoda Vasi Chowdhury & Co. and value considering the "Market Approach" as well as the replacement of Cost Approach depending on the nature of Assets. The amount of Fixed Assets has been increased from Tk. 5,881,184,218.00 to Tk. 8,944,346,912.00. Revaluation surplus was Tk. 3,063,162,694.00. They also informed that after revaluation Net Assets Value would be Tk. 7,960,115,752 and NAV per share would be Tk. 75.49.

**ANWARGALV**

The auditor of the Anwar Galvanizing Ltd has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the period ended on 31 December 2020. Emphasis of Matter: We draw attention on the following notes of the financial statements - In note no. 4.00 Inventories, amount of Tk. 125,452,159 for which we were unable to perform physical verification as on 31 December 2020, due to the fact decision to audit Interim Financial Statements was taken later.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UNILEVERCL	-	0.0%	440.0%	Record Date	23-Mar-21
LHBL	-	0%	10.0%	Record Date	24-Mar-21
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21
PARAMOUNT	-	20.0%	0.0%	Record Date	01-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	04-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	04-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	04-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	05-Apr-21

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