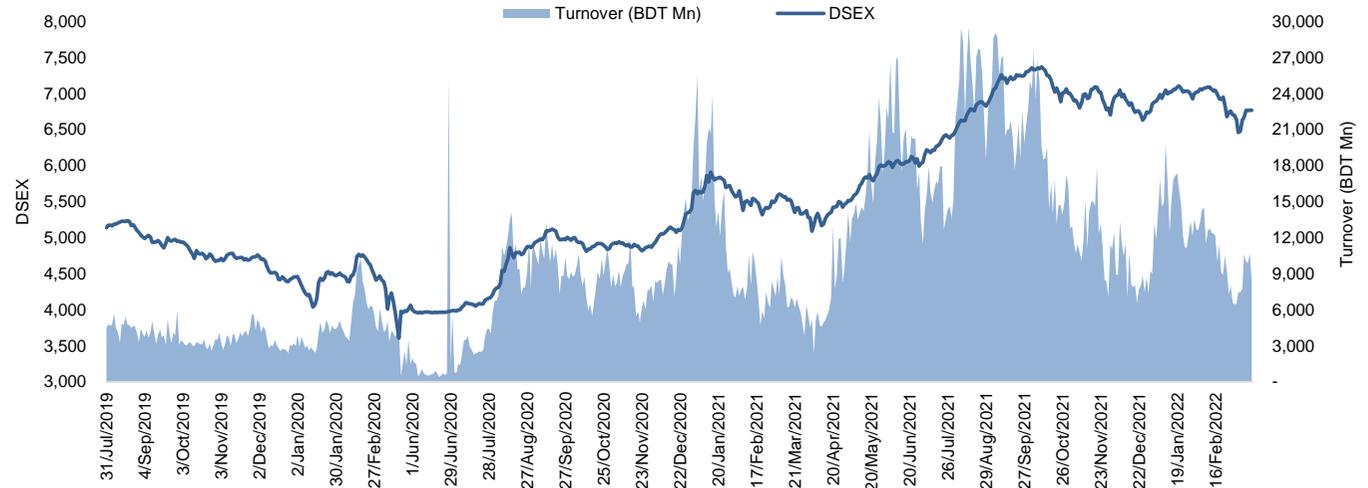


The market closed in green today. The benchmark index DSEX (+0.00%) gained 0.11 points and closed at 6,765.59. The blue-chip index DS30 (-0.02%), the Shariah-based index DSES (-0.16%), and the large-cap index CDSET (-0.02%) closed at 2,458.49, 1,454.31, and 1,337.73 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.79% followed by Pharmaceutical (+0.35%), Food & Allied (+0.34%). Telecommunication experienced the highest loss of 2.23% followed by NBFI (-1.25%), Fuel & Power (-0.53%), Engineering (-0.28%). Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.6%) was the most traded share with a turnover of BDT 625 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,765.59	6,765.48	+0.11	+0.00%	+0.1%
DS30	2,458.49	2,458.97	-0.48	-0.02%	-2.9%
DSES	1,454.31	1,456.65	-2.34	-0.16%	+1.6%
CDSET	1,337.73	1,338.00	-0.27	-0.02%	-1.6%

	Advanced	Declined	Unchanged	Total
All Category	119	228	33	380
A Category (Equity)	87	160	17	264
B Category (Equity)	22	50	13	85
N Category (Equity)	1	5	0	6
Z Category (Equity)	9	13	3	25
Mutual Funds	3	26	6	35
Corporate Bonds	2	0	1	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,407,926	5,424,251	-0.3%
	Mn USD	62,883	63,073	
Turnover	Mn BDT	8,357	10,656	-21.6%
	Mn USD	97	124	
Volume	Mn Shares	239	341	-29.8%
No. of Trade		159,520	190,541	-16.3%

Figure: Sectorial Turnover (BDT)

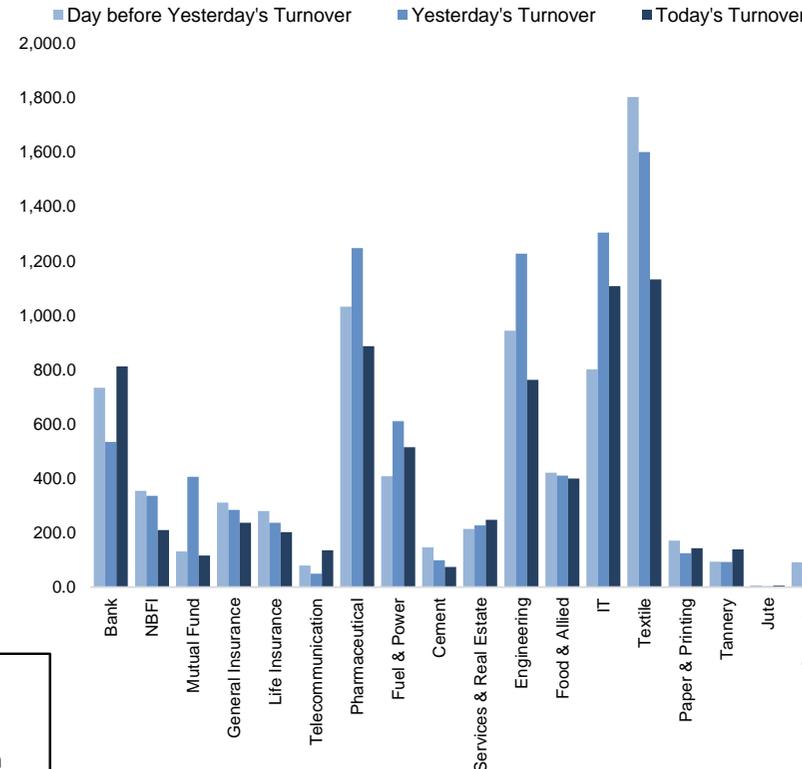
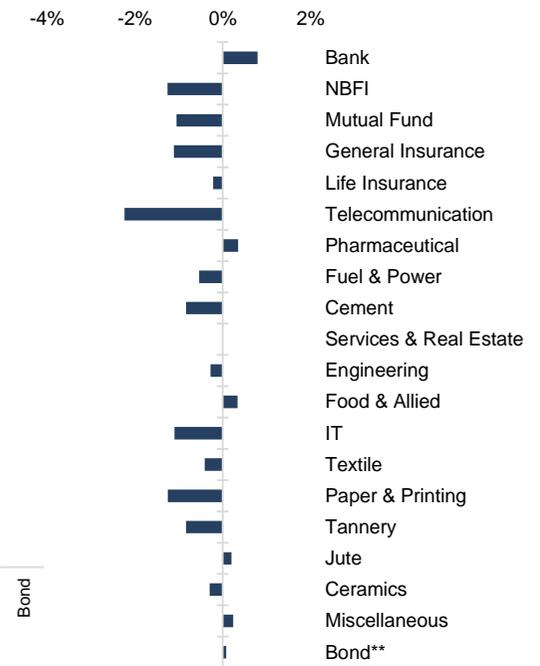


Figure: Sectorial Mcap Change



Market PE 16.5x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,580	1,567	+12.45	+0.79%	33	731,371	15.2%	811.8	10.0%	8.1x	0.8x	GP	440,063	9.1%	37.3	12.9x	8.8x
NBFI	2,131	2,158	-27.07	-1.25%	23	207,552	4.3%	210.1	2.6%	NM	3.7x	WALTONHIL	329,677	6.9%	2.2	22.8x	3.5x
Mutual Fund	921	931	-9.79	-1.05%	36	41,029	0.9%	116.5	1.4%	NM	0.8x	BATBC	321,462	6.7%	47.2	21.5x	8.7x
General Insurance	3,948	3,992	-44.27	-1.11%	40	115,667	2.4%	236.7	2.9%	18.3x	2.0x	SQURPHARMA	193,158	4.0%	27.9	10.8x	2.0x
Life Insurance	2,602	2,608	-5.69	-0.22%	13	73,443	1.5%	202.2	2.5%	NM	NM	ROBI	182,804	3.8%	91.0	NM	2.8x
Telecommunication	5,566	5,694	-127.14	-2.23%	3	657,315	13.7%	135.8	1.7%	17.2x	5.2x	RENATA	145,825	3.0%	28.4	27.0x	5.4x
Pharmaceutical	3,900	3,887	+13.56	+0.35%	32	727,377	15.1%	885.4	11.0%	18.2x	2.7x	UPGDCL	145,214	3.0%	4.1	11.8x	4.9x
Fuel & Power	1,835	1,845	-9.87	-0.53%	23	479,008	10.0%	514.9	6.4%	11.7x	1.2x	BEXIMCO	135,917	2.8%	624.7	10.9x	1.9x
Cement	2,507	2,528	-21.13	-0.84%	7	123,603	2.6%	74.5	0.9%	18.7x	2.5x	ICB	90,332	1.9%	11.0	46.9x	2.0x
Services & Real Estate	1,485	1,485	+0.08	+0.01%	8	56,662	1.2%	247.2	3.1%	NM	1.1x	BERGERPBL	81,546	1.7%	4.0	27.0x	7.4x
Engineering	4,754	4,767	-13.19	-0.28%	42	555,978	11.6%	762.2	9.4%	18.8x	2.0x	LHBL	80,832	1.7%	50.0	20.8x	4.1x
Food & Allied	24,091	24,009	+82.07	+0.34%	21	425,816	8.9%	399.0	4.9%	26.5x	9.1x	BXPHARMA	79,363	1.6%	34.7	13.0x	2.1x
IT	3,413	3,451	-37.99	-1.10%	11	43,002	0.9%	1,106.7	13.7%	34.4x	3.0x	MARICO	74,460	1.5%	1.3	21.6x	28.8x
Textile	1,668	1,675	-6.83	-0.41%	58	179,960	3.7%	1,131.5	14.0%	30.6x	1.1x	BRACBANK	69,191	1.4%	85.6	12.6x	1.2x
Paper & Printing	8,842	8,954	-112.04	-1.25%	6	31,852	0.7%	143.5	1.8%	NM	2.2x	BEACONPHAR	53,430	1.1%	10.0	45.6x	9.5x
Tannery	3,608	3,639	-30.35	-0.83%	6	38,212	0.8%	138.8	1.7%	NM	3.8x	ISLAMIBANK	52,325	1.1%	2.5	9.7x	0.8x
Jute	8,632	8,615	+17.07	+0.20%	3	2,003	0.0%	6.7	0.1%	NM	24.4x	DUTCHBANGL	48,197	1.0%	8.8	8.7x	1.3x
Ceramics	698	700	-2.09	-0.30%	5	31,237	0.6%	54.6	0.7%	30.6x	2.0x	POWERGRID	44,260	0.9%	52.2	12.7x	0.5x
Miscellaneous	4,672	4,660	+11.28	+0.24%	14	256,929	5.3%	902.7	11.2%	14.4x	2.3x	SUMITPOWER	40,793	0.8%	20.8	8.6x	1.2x
Bond**	89	89	+0.07	+0.08%	7	32,425	0.7%	0.5	0.0%	NM	NM	TITASGAS	39,767	0.8%	11.0	11.7x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GEMINISEA	408.6	+8.5%	68.8	32.0x	67.5x	SQURPHARMA	126,383	6.9%	10.8x	2.0x	BEXIMCO	155.1	+0.6%	624.7	10.9x	1.9x
SUNLIFEINS	43.1	+6.9%	35.5	NM	NM	BEXIMCO	90,589	5.0%	10.9x	1.9x	BDCOM	45.0	-1.1%	395.4	32.3x	3.0x
APEXFOODS	202.7	+6.5%	28.6	NM	1.7x	BATBC	85,027	4.7%	21.5x	8.7x	AAMRATECH	41.0	+4.6%	236.6	22.3x	1.7x
RNSPIN	7.6	+5.6%	32.7	NM	84.4x	RENATA	71,061	3.9%	27.0x	5.4x	GBBPOWER	37.0	+1.1%	199.9	28.0x	1.8x
DACCADYE	22.7	+5.1%	90.6	21.6x	0.6x	BXPHARMA	55,411	3.0%	13.0x	2.1x	BSC	107.8	-2.0%	176.5	9.5x	1.6x
AAMRATECH	41.0	+4.6%	236.6	22.3x	1.7x	GP	44,006	2.4%	12.9x	8.8x	UTTARABANK	28.8	+3.6%	157.3	11.7x	0.9x
SILCOPHL	28.3	+4.4%	75.1	33.7x	1.3x	BEACONPHAR	37,401	2.0%	45.6x	9.5x	ORIONPHARM	101.8	+1.2%	155.1	25.4x	1.3x
MHSMML	37.4	+4.2%	94.5	19.9x	2.0x	BRACBANK	37,197	2.0%	12.6x	1.2x	AAMRANET	50.0	-0.2%	150.9	28.4x	1.4x
NAHEEACP	63.7	+3.9%	96.8	28.3x	3.6x	LHBL	28,550	1.6%	20.8x	4.1x	AGNISYSL	28.8	-1.7%	135.0	33.5x	1.9x
SAVAREFR	249.6	+3.9%	1.9	NM	608.8x	EBL	25,641	1.4%	6.8x	1.2x	MERCANBANK	17.8	+1.1%	131.1	5.1x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ROBI	34.9	-3.6%	91.0	NM	2.8x	ROBI	18,280	1.0%	NM	2.8x	BDCOM	45.7	45.7	2.0	1,465	66.95
BSC	107.8	-2.0%	176.5	9.5x	1.6x	OLYMPIC	17,502	1.0%	16.6x	3.1x	SONALIPAPR	750.0	745.0	2.0	70	52.25
ICBIBANK	4.9	-2.0%	1.2	NM	NM	NBL	17,271	0.9%	6.6x	0.4x	AAMRANET	50.1	50.1	2.0	1,000	50.10
EASTERNINS	78.9	-2.0%	8.5	16.2x	1.6x	BSRMLTD	17,076	0.9%	5.8x	0.8x	FORTUNE	130.1	116.5	7.0	234	27.91
BDTHAI	19.8	-2.0%	8.5	26.1x	0.7x	ALARABANK	16,652	0.9%	10.3x	1.2x	BGIC	50.2	50.2	1.0	496	24.89
ASIAPACINS	54.5	-2.0%	1.7	22.2x	2.5x	IFIC	16,319	0.9%	12.9x	0.9x	PRIMEINSUR	79.0	79.0	2.0	134	10.62
TAKAFULINS	69.5	-2.0%	11.3	31.0x	3.7x	ORIONPHARM	16,203	0.9%	25.4x	1.3x	DSSL	20.9	20.7	3.0	490	10.15
ADVENT	29.8	-2.0%	82.3	27.0x	2.1x						SHEPHERD	32.5	32.5	5.0	180	5.86
MATINSPIINN	64.6	-2.0%	21.0	6.6x	1.2x						DELTALIFE	155.7	149.6	2.0	27	4.22
PARAMOUNT	64.6	-2.0%	5.5	13.6x	2.5x						ACMEPL	41.5	38.3	4.0	93	3.64

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BDCOM	45.7	45.7	67.0	1,465	2
SONALIPAPR	750.0	745.0	52.2	70	2
AAMRANET	50.1	50.1	50.1	1,000	2
FORTUNE	130.1	116.5	27.9	234	7
BGIC	50.2	50.2	24.9	496	1
PRIMEINSUR	79.0	79.0	10.6	134	2
DSSL	20.9	20.7	10.2	490	3
SHEPHERD	32.5	32.5	5.9	180	5
DELTALIFE	155.7	149.6	4.2	27	2
ACMEPL	41.5	38.3	3.6	93	4
DACCADYE	23.7	23.7	2.8	120	2
SUNLIFEINS	40.4	40.4	2.8	70	1
NAHEEACP	60.1	60.1	2.7	45	3
NPOLYMER	56.0	56.0	1.2	22	2
MHSMML	35.5	35.5	1.1	30	1
BERGERPBL	1,760.0	1,760.0	1.1	1	1
YPL	25.5	25.5	1.0	40	1
PHARMAID	793.0	793.0	1.0	1	1
HRTEX	67.6	67.6	0.9	14	1
ADVENT	30.8	30.8	0.9	30	1
BSC	109.0	109.0	0.9	8	1
SALVOCHEM	59.0	59.0	0.9	15	1
Total			275.9		49

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22
Linde Bangladesh Limited	-	0.0%	550.0%	Record Date	31-Mar-22
United Insurance Ltd.	-	0.0%	10.0%	Record Date	3-Apr-22
Reckitt Benckiser(Bd.)Ltd.	-	0.0%	1650.0%	Record Date	3-Apr-22
Robi Axiata Limited	-	0.0%	2.0%	Record Date	6-Apr-22
Uttara Bank Limited	-	14.0%	14.0%	Record Date	6-Apr-22
BRAC Bank Ltd.	-	7.5%	7.5%	Record Date	6-Apr-22
Mercantile Bank Ltd.	-	5.0%	12.5%	Record Date	6-Apr-22

Important DSE News

ROBI

The Board of Directors has recommended 2% Final cash dividend (i.e. total 5% cash dividend which represents 145.3% of the Profit After Tax for the year 2021 inclusive of 3% Interim Cash Dividend, which has already been paid) for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 3:00 PM, Venue: Digital Platform. Record date: 06.04.2022. The Company has also reported EPS of Tk. 0.34, NAV per share of Tk. 12.64 and NOCFPS of Tk. 6.22 for the year ended on December 31, 2021 as against Tk. 0.33, Tk. 13.90 and Tk. 5.36 respectively for the same period of the previous year.

UTTARABANK

The Board of Directors has recommended 14% cash and 14% stock dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM; Venue: Digital Platform. Record Date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 3.93, Consolidated NAV per share of Tk. 32.83 and Consolidated NOCFPS of Tk. (0.94) for the year ended December 31, 2021 as against Tk. 3.80, Tk. 30.93 and Tk. 34.25 respectively for the same period of the previous year. Disclosure for recommendation of Stock Dividend: (a) Stock Dividend was recommended to strengthen the capital base of the Company to support Business growth. (b) Stock Dividend was declared out of accumulated profit. (c) Stock Dividend was not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings became negative or a debit balance.

BRACBANK

The Board of Directors has recommended 7.50% cash and 7.50% stock dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 3.93, Consolidated NAV per share of Tk. 41.08 and Consolidated NOCFPS of Tk. 2.68 for the year ended December 31, 2021 as against Tk. 3.17, Tk. 34.56 and Tk. 23.71 respectively for the same period of the previous year. Reasons for declaration of stock dividend: i) Bonus shares have been recommended to strengthen the capital base of the Company to support business growth. ii) Bonus shares have declared out of current year's profit. iii) Bonus shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

MERCANBANK

The Board of Directors has recommended 12.50% cash and 5% stock dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 3.46, Consolidated NAV per share of Tk. 23.91 and Consolidated NOCFPS of Tk. 3.17 for the year ended December 31, 2021 as against Tk. 2.16, Tk. 22.61 and Tk. 4.16 respectively for the same period of the previous year. Reasons for declaration of stock dividend: i) Stock dividend has been declared to strengthen Tier-I capital base as per Basel III for the coming year. ii) The Bonus Shares have been declared out of accumulated profit. iii) The Bonus Shares have not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

KTL

(Q2 Un-audited): EPS was Tk. 0.39 for October-December 2021 as against Tk. 0.27 for October-December 2020; EPS was Tk. 0.86 for July-December 2021 as against Tk. 0.63 for July-December 2020. NOCFPS was Tk. (0.62) for July-December 2021 as against Tk. 0.18 for July-December 2020. NAV per share was Tk. 17.56 as on December 31, 2021 and Tk. 16.71 as on June 30, 2020. The Company has also informed that significant deviation for the period 1 July 2021 to 31 December 2021, EPS is increased compared to the previous year (1 July 2020 to 31 December 2020), due to huge efficiency at cost of goods sold and operating cost.

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ENVOYTEX

Sheltech Ceramics Limited (where Mr. Kutubuddin Ahmed and Mr. Tanvir Ahmed are the Directors (Chairman & Sponsor Director) of Envoy Textiles Limited and they are also the Chairman and Managing Director of Sheltech Ceramics Limited), has expressed its intention to buy of 33,64,695 shares of the Company at prevailing market price (in the Block market) through Dhaka Stock Exchange Limited.

ICB

Bangladesh Development Bank Ltd., one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 15,00,000 shares out of its total holding 20,54,38,492 shares of the Company at prevailing market price (in the Public market) through Dhaka Stock Exchange Limited within next 30 working days.

ACMELAB

Parveen Akhter Nasir one of the Sponsors of the company, has expressed her intention to transfer 13,47,588 shares out of her holding 88,66,746 shares of the Company to her son Reza-Ur-Rahman Sinha (Placement Holder of the company), by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

UNIQUEHRL

As decided by the Board of Directors, the Company (owner of The Westin Dhaka & Sheraton Dhaka) has informed that it has signed an Agreement with Al-Arafa Islami Bank Limited for Composite Credit Facilities of BDT 500.00 Crore for the purpose of establishing Westin Extension (Westin-2) at Acropolis project, plot no. 34/A to 38 /C, Road - 35 & 45, Gulshan, Dhaka-1212 along with renovation work of Westin Dhaka.

RENATA

Sajida Foundation, one of the Corporate Directors of the company, has expressed its intention to buy 22,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange Limited within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.