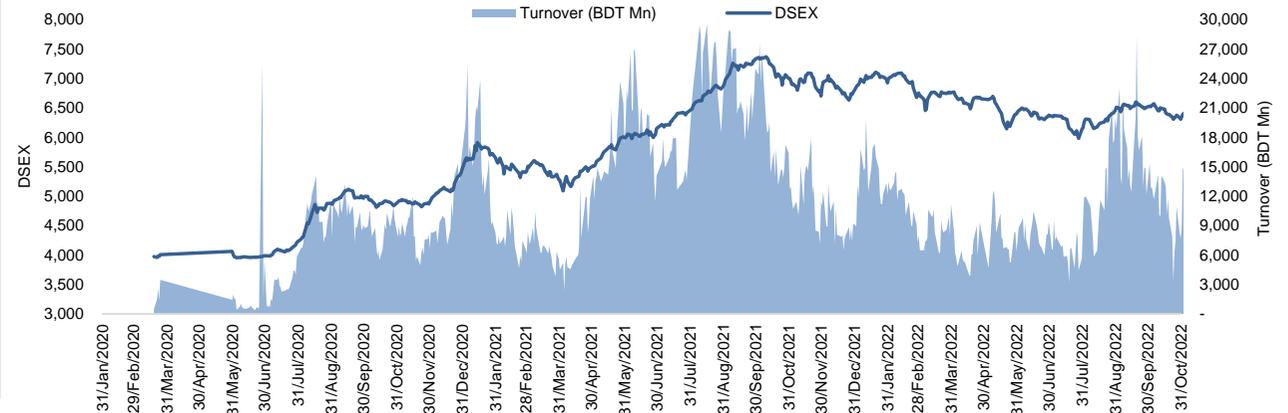


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.35%) lost 22.74 points and closed at 6,393.03. The blue-chip index DS30 (-0.57%), the Shariah-based index DSES (-0.31%), and the large-cap index CDSET (-0.36%) closed at 2,245.96, 1,401.17, and 1,231.22 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.18% followed by Bank (+0.09%), Engineering (+0.05%). Pharmaceutical experienced the highest loss of 0.47% followed by Food & Allied (-0.08%), NBF1 (-0.05%). Block trades contributed 0.8% of the overall market turnover. Genex Infosys Limited (+10.0%) was the most traded share with a turnover of BDT 865 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,393.03	6,415.77	-22.74	-0.35%	-5.4%
DS30	2,245.96	2,258.83	-12.88	-0.57%	-11.3%
DSES	1,401.17	1,405.52	-4.36	-0.31%	-2.1%
CDSET	1,231.22	1,235.71	-4.49	-0.36%	-9.4%

	Advanced	Declined	Unchanged	Total
All Category	48	97	209	354
A Category (Equity)	33	81	129	243
B Category (Equity)	11	13	66	90
N Category (Equity)	2	3	3	8
Z Category (Equity)	2	0	11	13
Mutual Funds	0	0	23	23
Corporate Bonds	2	0	1	3
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,738,433	7,746,439	-0.1%
	Mn USD	72,389	72,464	
Turnover	Mn BDT	12,357	12,753	-3.1%
	Mn USD	116	119	
Volume	Mn Shares	184	182	+1.3%
	No. of Trade	208,294	214,303	-2.8%

* Average Interbank Exchange Rate is BDT 106.90 as of Nov 06, 2022

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Figure: Sectorial Turnover (BDT)

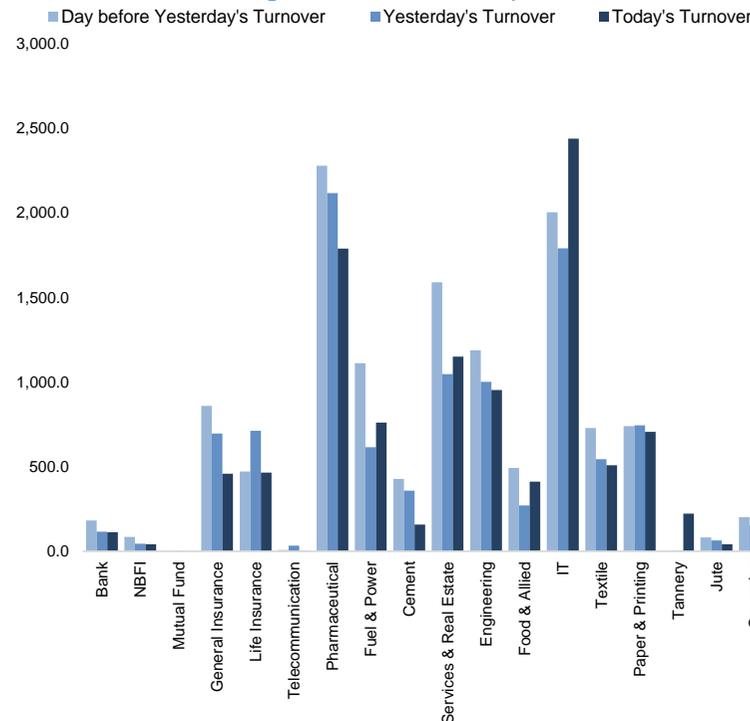
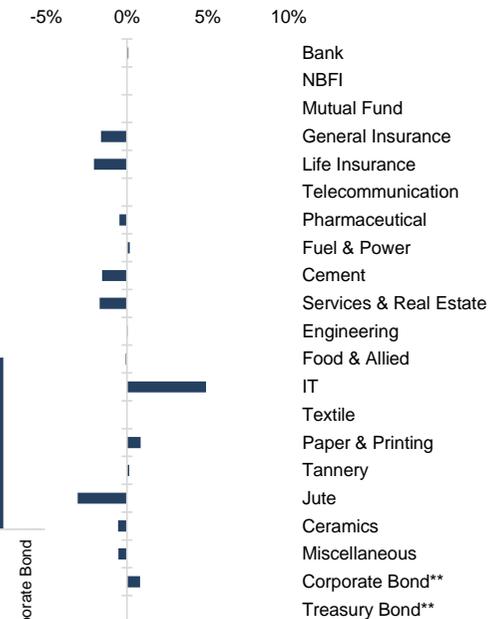


Figure: Sectorial Mcap Change



Market PE 16.7x

Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,432	1,431	+1.23	+0.09%	33	660,161	8.6%	113.4	1.0%	7.8x	0.7x	GP	386,996	8.5%	0.4	11.2x	9.1x
NBFI	1,925	1,926	-0.90	-0.05%	23	187,812	2.4%	41.3	0.4%	NM	4.2x	WALTONHIL	317,378	7.0%	0.0	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	1.6	0.0%	NM	0.8x	BATBC	280,098	6.1%	4.5	16.8x	6.7x
General Insurance	3,243	3,296	-52.88	-1.60%	41	94,063	1.2%	458.7	4.1%	15.9x	1.5x	SQURPHARMA	185,977	4.1%	89.6	10.2x	1.8x
Life Insurance	2,502	2,554	-52.13	-2.04%	14	70,155	0.9%	464.7	4.1%	NM	NM	ROBI	157,138	3.4%	1.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	1.5	0.0%	15.5x	4.9x	RENATA	139,694	3.1%	2.7	27.3x	4.7x
Pharmaceutical	3,931	3,949	-18.66	-0.47%	33	753,120	9.8%	1,787.4	15.8%	19.1x	2.6x	UPGDCL	135,591	3.0%	15.2	13.6x	4.1x
Fuel & Power	1,713	1,710	+3.06	+0.18%	23	451,660	5.8%	760.9	6.7%	12.7x	1.1x	BEXIMCO	101,302	2.2%	230.4	8.1x	1.3x
Cement	2,412	2,450	-37.66	-1.54%	7	115,868	1.5%	158.6	1.4%	26.7x	2.5x	LHBL	79,554	1.7%	151.4	19.4x	4.3x
Services & Real Estate	1,972	2,006	-33.97	-1.69%	8	77,929	1.0%	1,149.0	10.2%	96.9x	1.6x	BERGERPBL	79,380	1.7%	0.2	25.8x	6.9x
Engineering	4,541	4,539	+2.07	+0.05%	42	533,073	6.9%	952.0	8.4%	26.4x	1.9x	ICB	74,135	1.6%	0.3	42.0x	1.6x
Food & Allied	21,182	21,200	-17.92	-0.08%	21	377,434	4.9%	411.6	3.6%	21.2x	7.3x	BXPBARMA	72,984	1.6%	109.4	14.3x	1.8x
IT	3,644	3,474	+170.14	+4.90%	11	47,509	0.6%	2,436.4	21.6%	35.1x	3.3x	BEACONPHAR	69,854	1.5%	39.6	74.7x	11.8x
Textile	1,647	1,648	-0.43	-0.03%	58	173,268	2.2%	507.8	4.5%	32.0x	1.1x	BRACBANK	57,619	1.3%	0.4	10.9x	1.0x
Paper & Printing	14,753	14,629	+123.87	+0.85%	6	56,844	0.7%	705.7	6.2%	85.5x	2.9x	ISLAMIBANK	53,291	1.2%	10.6	10.9x	0.8x
Tannery	3,045	3,041	+4.32	+0.14%	6	32,787	0.4%	221.7	2.0%	37.8x	3.2x	DUTCHBANGL	43,554	1.0%	3.8	7.4x	1.1x
Jute	12,888	13,293	-405.79	-3.05%	3	3,153	0.0%	42.3	0.4%	NM	63.2x	TITASGAS	40,459	0.9%	0.5	12.7x	0.6x
Ceramics	695	699	-3.83	-0.55%	5	32,142	0.4%	71.6	0.6%	33.7x	1.9x	POWERGRID	37,347	0.8%	3.1	10.2x	0.4x
Miscellaneous	4,247	4,270	-22.94	-0.54%	15	238,240	3.1%	1,013.6	9.0%	12.8x	1.9x	SUMITPOWER	36,308	0.8%	0.5	9.4x	1.0x
Corporate Bond**	91	90	+0.73	+0.81%	9	37,574	0.5%	1.6	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	15.7x	3.4x
Treasury Bond**	100	100	-0.03	-0.03%	250	3,159,317	40.9%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GENEXIL	105.7	+10.0%	864.9	30.6x	5.8x
NAVANAPHAR	120.2	+10.0%	405.4	35.1x	2.8x
ITC	43.1	+9.9%	491.5	23.0x	2.5x
AGNISYSL	25.6	+9.9%	153.8	25.3x	1.7x
PRAGATILIF	89.5	+9.7%	101.1	NM	NM
CLICL	19.3	+9.7%	0.0	NM	NM
LRBDL	52.3	+9.6%	401.9	24.6x	1x
LOVELLO	46.2	+7.9%	186.4	32.3x	3.6x
JMISMDL	383.1	+7.3%	109.8	84.2x	3.1x
ECABLES	236.4	+6.2%	57.0	NM	28.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	7.0%	10.2x	1.8x
BATBC	74,086	4.3%	16.8x	6.7x
BEXIMCO	70,355	4.1%	8.1x	1.3x
RENATA	68,199	4.0%	27.3x	4.7x
BXPBARMA	50,957	3.0%	14.3x	1.8x
BEACONPHAR	48,898	2.8%	74.7x	11.8x
GP	38,700	2.2%	11.2x	9.1x
BRACBANK	30,976	1.8%	10.9x	1.0x
LHBL	28,099	1.6%	19.4x	4.3x
ISLAMIBANK	23,938	1.4%	10.9x	0.8x
NBL	19,116	1.1%	NM	0.6x
PUBALIBANK	19,089	1.1%	5.6x	0.7x
ORIONPHARM	18,686	1.1%	28.6x	1.4x
CITYBANK	17,857	1.0%	4.5x	0.8x
ROBI	15,714	0.9%	NM	2.4x
ALARABANK	14,609	0.8%	14.6x	1.1x
BSRMLTD	14,417	0.8%	8.7x	0.7x
OLYMPIC	14,093	0.8%	19.3x	2.5x
UPGDCL	13,559	0.8%	13.6x	4.1x
SUMITPOWER	13,358	0.8%	9.4x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GENEXIL	105.7	+10.0%	864.9	30.6x	5.8x
ORIONPHARM	117.4	-4.4%	606.1	28.6x	1.4x
EHL	133.1	+0.5%	603.8	22.6x	1.8x
ITC	43.1	+9.9%	491.5	23.0x	2.5x
BPML	121.5	+3.7%	421.5	41.6x	1.6x
NAVANAPHAR	120.2	+10.0%	405.4	35.1x	2.8x
LRBDL	52.3	+9.6%	401.9	24.6x	1.4x
BSC	143.3	-4.8%	246.4	9.9x	1.9x
JHRML	110.3	-1.2%	241.3	33.9x	2.8x
ANWARGALV	480.9	+0.1%	236.9	41.7x	22.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IBP	18.9	-7.8%	56.8	18.6x	1.3x
INTRACO	46.1	-6.1%	230.5	37.3x	4x
DGIC	39.8	-5.9%	54.0	29.7x	3.5x
FAREASTLIF	83.3	-5.8%	55.9	NM	NM
ISLAMIINS	44.4	-5.5%	9.1	14.4x	2.5x
SKICL	58.3	-5.2%	58.9	16.1x	2.9x
GLOBALINS	32.8	-5.2%	15.2	21.4x	2.4x
BSC	143.3	-4.8%	246.4	9.9x	1.9x
SAPORTL	32.2	-4.7%	39.1	27.9x	0.9x
SONALIANS	863.8	-4.4%	41.8	NM	3.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BSC	150.0	150.0	1.0	2,000	300.00
BEXIMCO	125.1	116.0	4.0	1,586	183.96
FORTUNE	87.4	79.5	5.0	1,660	132.22
RENATA	1,305.0	1,305.0	2.0	77	100.49
IPDC	57.8	57.6	5.0	1,345	77.64
METROSPIN	57.0	47.7	14.0	1,058	51.79
SONALIPAPR	870.0	835.0	4.0	59	50.59
BEACONPHAR	334.2	334.2	1.0	72	24.06
SEAPEARL	189.5	189.5	1.0	100	18.95
KDSALTD	92.0	90.2	4.0	124	11.42

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BSC	150.0	150.0	300.0	2,000	1
BEXIMCO	125.1	116.0	184.0	1,586	4
FORTUNE	87.4	79.5	132.2	1,660	5
RENATA	1,305.0	1,305.0	100.5	77	2
IPDC	57.8	57.6	77.6	1,345	5
METROSPIN	57.0	47.7	51.8	1,058	14
SONALIPAPR	870.0	835.0	50.6	59	4
BEACONPHAR	334.2	334.2	24.1	72	1
SEAPEARL	189.5	189.5	19.0	100	1
KDSALTD	92.0	90.2	11.4	124	4
SUMITPOWER	34.2	34.2	10.3	300	1
FINEFOODS	67.6	67.6	9.1	135	1
SQURPHARMA	209.8	209.8	6.8	32	1
TITASGAS	44.0	44.0	6.8	154	1
BPML	116.6	115.0	6.2	54	3
AL-HAJTEX	133.0	132.8	6.0	45	3
ORIONPHARM	134.0	113.0	4.4	35	2
BDTHAIFOOD	42.7	42.7	4.3	100	2
SINOBANGLA	78.0	77.1	3.5	45	2
NPOLYMER	56.6	56.6	3.2	57	1
GSPFINANCE	30.3	30.3	3.0	100	2
AAMRATECH	50.0	50.0	3.0	60	1
Total			1,055.2		99

Important DSE News
WMSHIPYARD

The Board of Directors has recommended No Dividend for the year ended June 30, 2022. Date of AGM: 20.12.2022, Time: 4:00 PM. Venue: Digital Platform. Record Date: 27.11.2022. The Company has also reported EPS of Tk. (0.05), NAV per share of Tk. 21.08 and NOCFPS of Tk. 0.44 for the year ended June 30, 2022 as against Tk. (0.04), Tk. 23.40 and Tk. 0.34 respectively for the same period of the previous year.

WALTONHIL

(Q1 Un-audited): EPS was Tk. (1.52) for July-September 2022 as against Tk. 9.28 for July-September 2021; NOCFPS was Tk. 36.44 for July-September 2022 as against Tk. 4.33 for July-September 2021. NAV per share without revaluation was Tk. 214.75 as on September 30, 2022 and Tk. 231.34 as on June 30, 2022. NAV per share with revaluation was Tk. 318.06 as on September 30, 2022 and Tk. 334.68 as on June 30, 2022.

APEXSPINN

(Q1 Un-audited): EPS was Tk. 0.62 for July-September 2022 as against Tk. 0.65 for July-September 2021; NOCFPS was Tk. 9.20 for July-September 2022 as against Tk. 2.64 for July-September 2021. NAV per share was Tk. 59.73 as on September 30, 2022 and Tk. 58.38 as on June 30, 2022. NOCFPS increased due to mainly decrease of payment for cost and expenses as compare to last year's first quarter.

APEXFOODS

(Q1 Un-audited): EPS was Tk. 2.00 for July-September 2022 as against Tk. 0.67 for July-September 2021; NOCFPS was Tk. 3.99 for July-September 2022 as against Tk. (0.07) for July-September 2021. NAV per share was Tk. 129.69 as on September 30, 2022 and Tk. 126.18 as on June 30, 2022. EPS has been increased significantly due to efficiently running of the Company as well as cost minimization.

ACI

M. Anis Ud Dowla, one of the Directors of the company, has expressed his intention to buy 3,50,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange within next 30 working days as per Rule-4 of the BSEC (Substantial Acquisition of Shares and Takeovers), Rules, 2018.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Lamps Limited	-	7.0%	20.0%	Record Date	10-Nov-22
Gemini Sea Food Ltd.	-	30.0%	10.0%	Record Date	10-Nov-22
Renata Ltd.	-	7.0%	140.0%	Record Date	10-Nov-22
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Matin Spinning Mills Ltd.	-	0.0%	50.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Tamijuddin Textile Mills Limited	-	0.0%	30.0%	Record Date	14-Nov-22
The Peninsula Chittagong Limited	-	0.0%	2.5%	Record Date	14-Nov-22
JMI Syringes & Medical Devices Ltd.	-	36.0%	0.0%	Record Date	14-Nov-22
Rahim Textile Mills Ltd.	-	0.0%	10.0%	Record Date	14-Nov-22
Index Agro Industries Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Taufika Foods and LOVELLO Ice-cream PLC	-	0.0%	12.0%	Record Date	14-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	15-Nov-22
Aziz Pipes Ltd.	-	0.0%	0.0%	Record Date	15-Nov-22
Queen South Textile Mills Limited	-	6.0%	6.0%	Record Date	15-Nov-22
Quasem Industries Ltd.	-	0.0%	1.5%	Record Date	15-Nov-22

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