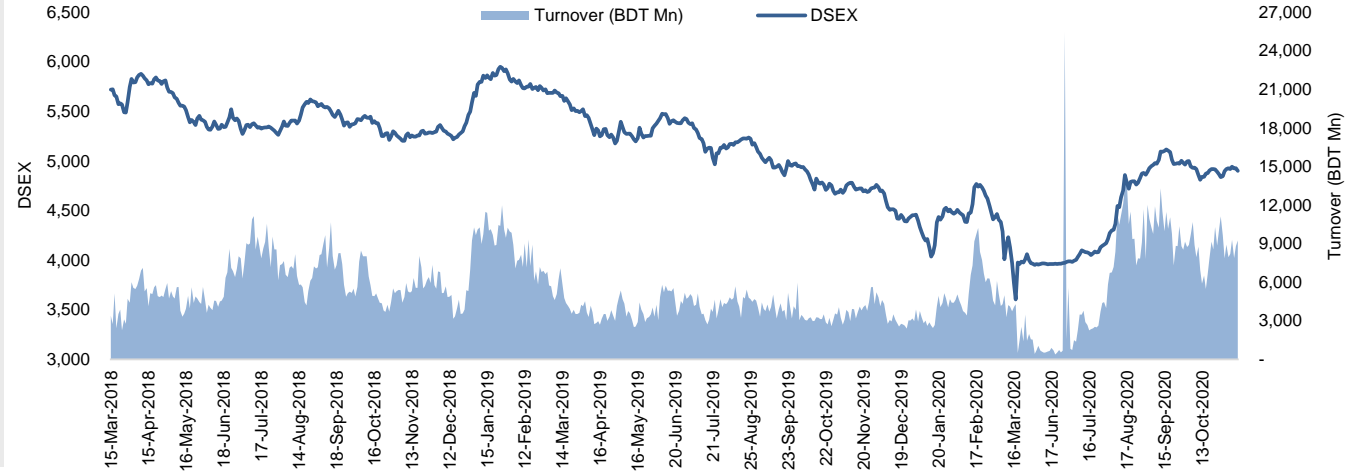


The market closed in red today. The benchmark index DSEX (-0.58%) lost 28.43 points and closed at 4,899.65. The blue-chip index DS30 (-0.96%), the Shariah-based index DSES (-0.75%), and the large-cap index CDSET (-0.55%) closed at 1,703.33, 1,112.80, and 995.13 points, respectively. All the large-cap sectors posted negative performance today except Bank (+0.36%), and Engineering (+1.26%). NBF1 experienced the highest loss of 3.83% followed by Fuel & Power (-1.18%), Food & Allied (-0.79%), Pharmaceutical (-0.76%) and Telecommunication (-0.70%), respectively. Block trades contributed 2.2% of the overall market turnover. Beximco Pharmaceuticals Ltd. (-3.7%) was the most traded share with a turnover of BDT 746 million.



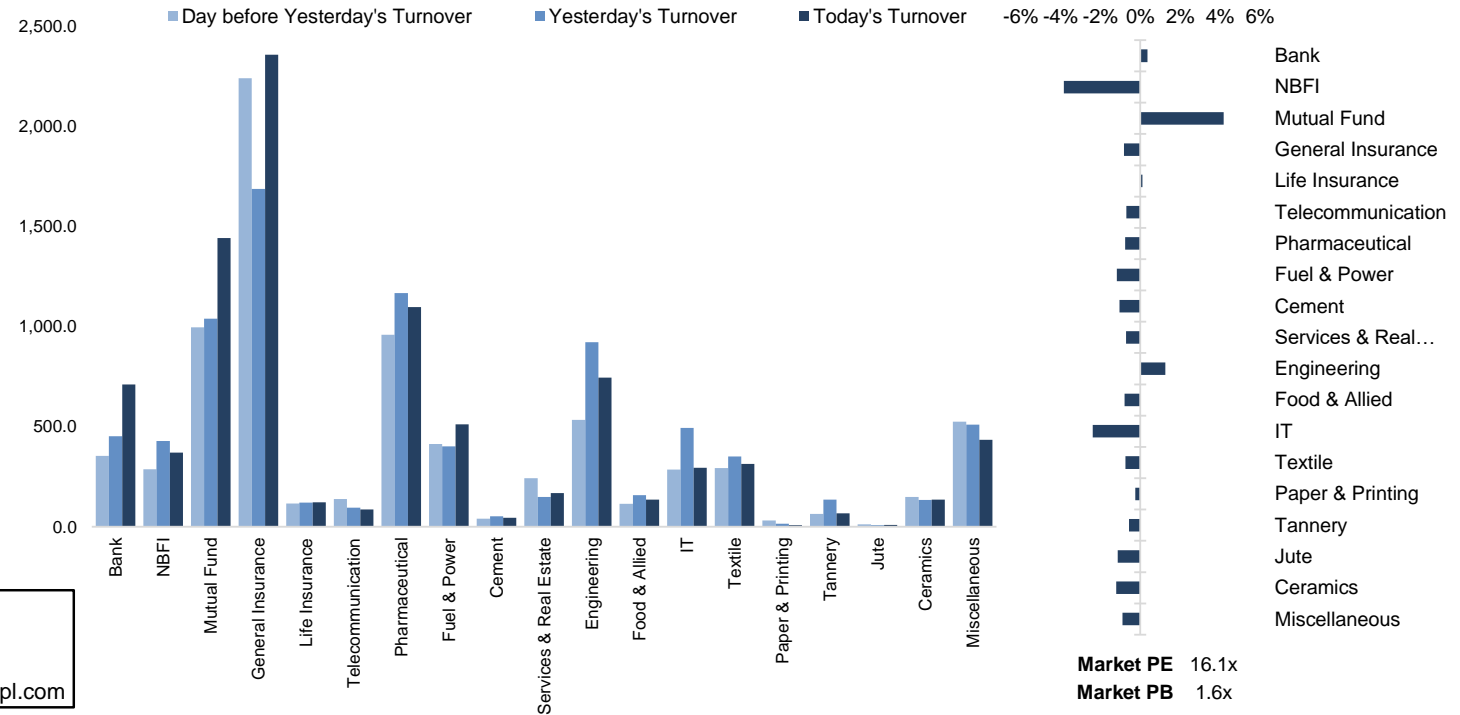
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,899.65	4,928.08	-28.43	-0.58%	+10.0%
DS30	1,703.33	1,719.86	-16.54	-0.96%	+12.6%
DSES	1,112.80	1,121.16	-8.36	-0.75%	+11.3%
CDSEI	995.13	1,000.65	-5.52	-0.55%	+10.6%

Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

	Advanced	Declined	Unchanged	Total
All Category	80	189	86	355
A Category (Equity)	72	130	57	259
B Category (Equity)	2	33	20	55
N Category (Equity)	1	3	0	4
Z Category (Equity)	5	23	9	37
Mutual Funds	35	0	2	37
Corporate Bonds	1	0	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	3,980,191	3,997,978	-0.4%
	Mn USD	46,848	47,057	
Turnover	Mn BDT	9,251	8,813	+5.0%
	Mn USD	109	104	
Volume	Mn Shares	371	349	+6.5%
No. of Trade		167,418	170,163	-1.6%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,331	1,326	+4.79	+0.36%	30	550,867	16.0%	709.9	7.8%	7.6x	0.7x	GP	448,975	13.1%	32.3	12.6x	10.6x
NBFI	1,894	1,970	-75.40	-3.83%	23	171,386	5.0%	370.8	4.1%	128.9x	2.7x	WALTONHIL	240,131	7.0%	111.3	32.7x	3.0x
Mutual Fund	890	854	+35.78	+4.19%	37	45,185	1.3%	1,442.0	15.9%	NM	0.9x	BATBC	199,332	5.8%	60.2	17.3x	5.3x
General Insurance	3,812	3,843	-31.23	-0.81%	36	90,874	2.6%	2,357.8	26.0%	20.1x	1.8x	SQRPHARMA	170,790	5.0%	95.2	12.8x	2.2x
Life Insurance	1,992	1,990	+2.30	+0.12%	12	52,733	1.5%	121.4	1.3%	NM	NM	UPGDCL	163,685	4.8%	66.9	23.1x	5.0x
Telecommunication	4,641	4,674	-32.86	-0.70%	2	471,286	13.7%	85.9	0.9%	12.9x	9.6x	RENATA	103,534	3.0%	17.9	25.8x	4.8x
Pharmaceutical	2,966	2,989	-22.58	-0.76%	32	560,723	16.3%	1,097.3	12.1%	19.4x	2.4x	ICB	72,447	2.1%	53.7	32.6x	1.6x
Fuel & Power	1,714	1,734	-20.39	-1.18%	20	436,896	12.7%	511.0	5.6%	12.8x	1.4x	MARICO	67,479	2.0%	1.3	23.2x	42.4x
Cement	1,220	1,232	-12.80	-1.04%	7	75,135	2.2%	44.5	0.5%	28.9x	1.9x	BERGERPBL	61,363	1.8%	3.4	27.5x	6.9x
Services & Real Estate	1,048	1,055	-7.52	-0.71%	9	42,308	1.2%	168.4	1.9%	26.9x	0.9x	BRACBANK	59,002	1.7%	305.4	13.9x	1.3x
Engineering	3,266	3,226	+40.60	+1.26%	40	389,234	11.3%	744.4	8.2%	29.1x	1.7x	BXPBARMA	53,006	1.5%	746.4	15.1x	1.6x
Food & Allied	13,353	13,458	-105.76	-0.79%	17	251,615	7.3%	135.7	1.5%	21.1x	5.6x	LHBL	44,248	1.3%	23.0	21.4x	2.6x
IT	2,202	2,255	-53.79	-2.38%	10	24,658	0.7%	294.0	3.2%	23.6x	2.1x	SUMITPOWER	42,395	1.2%	37.1	7.7x	1.3x
Textile	1,051	1,058	-7.80	-0.74%	56	107,646	3.1%	313.8	3.5%	110.6x	0.7x	ISLAMIBANK	41,860	1.2%	3.1	7.4x	0.7x
Paper & Printing	5,079	5,092	-12.33	-0.24%	4	14,325	0.4%	7.5	0.1%	52.0x	1.0x	OLYMPIC	35,709	1.0%	4.3	17.6x	4.3x
Tannery	1,689	1,699	-9.58	-0.56%	6	18,188	0.5%	67.2	0.7%	NM	1.7x	DUTCHBANGL	35,145	1.0%	6.6	7.7x	1.2x
Jute	8,696	8,795	-99.13	-1.13%	3	1,955	0.1%	9.7	0.1%	NM	10.1x	TITASGAS	34,623	1.0%	7.8	9.6x	0.5x
Ceramics	431	436	-5.26	-1.21%	5	22,620	0.7%	135.6	1.5%	57.5x	1.5x	EBL	28,332	0.8%	1.5	7.1x	1.0x
Miscellaneous	1,874	1,891	-16.94	-0.90%	13	105,584	3.1%	434.6	4.8%	27.6x	1.1x	GLAXOSMITH	25,435	0.7%	1.0	27.6x	18.0x
												MJLBD	25,340	0.7%	5.4	14.5x	2.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBBLMF	20.9	+10.0%	91.2	NM	2.3x
SEMLIBLSF	12.1	+10.0%	82.3	NM	1.3x
SEMLLECMF	12.1	+10.0%	119.6	NM	1.3x
SEMLFBSLGF	12.2	+9.9%	51.6	NM	1.2x
NITOLINS	65.5	+9.9%	276.4	11.3x	2.5x
CAPMBDBLMF	12.4	+9.7%	61.1	NM	1.5x
1STPRIMFMF	20.4	+9.7%	51.3	NM	1.9x
ATCSLGF	10.5	+9.4%	84.0	NM	1.0x
RELIANCE1	12.8	+8.5%	107.6	NM	1.2x
NPOLYMAR	76.0	+8.3%	108.3	18.4x	2.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	111,748	8.7%	12.8x	2.2x
BATBC	52,723	4.1%	17.3x	5.3x
RENATA	50,545	3.9%	25.8x	4.8x
BXPBARMA	46,015	3.6%	15.1x	1.6x
GP	44,897	3.5%	12.6x	10.6x
BRACBANK	32,870	2.6%	13.9x	1.3x
OLYMPIC	25,793	2.0%	17.6x	4.3x
ISLAMIBANK	20,393	1.6%	7.4x	0.7x
EBL	19,781	1.5%	7.1x	1.0x
CITYBANK	18,169	1.4%	8.1x	0.9x
PUBALIBANK	17,330	1.4%	10.6x	0.7x
UPGDCL	16,368	1.3%	23.1x	5.0x
BEXIMCO	15,954	1.2%	44.7x	0.3x
LHBL	15,629	1.2%	21.4x	2.6x
SUMITPOWER	15,610	1.2%	7.7x	1.3x
NBL	14,604	1.1%	5.9x	0.4x
BEACONPHAR	12,175	0.9%	45.6x	3.8x
PRIMEBANK	11,687	0.9%	16.5x	0.8x
ALARABANK	11,638	0.9%	5.5x	0.9x
IFIC	11,455	0.9%	9.7x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BXPBARMA	130.7	-3.7%	746.4	15.1x	1.6x
ASIAINS	102.1	+3.8%	640.9	35.2x	4.6x
BRACBANK	44.5	+0.9%	305.4	13.9x	1.3x
NITOLINS	65.5	+9.9%	276.4	11.3x	2.5x
AOL	55.0	-9.4%	255.7	29.4x	2.9x
BEXIMCO	22.8	-3.8%	218.5	44.7x	0.3x
IFIC	11.2	+4.7%	154.7	9.7x	0.7x
BDFINANCE	23.3	+2.6%	136.2	11.6x	1.3x
PTL	60.8	-3.8%	126.4	12.8x	2.8x
ASIAPACINS	81.2	-1.0%	124.2	44.7x	3.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AOL	55.0	-9.4%	255.7	29.4x	2.9x
YPL	12.3	-8.2%	6.1	NM	1.1x
ICB	94.4	-7.5%	53.7	32.6x	1.6x
NFML	18.6	-6.5%	119.9	59.8x	1.4x
SPCERAMICS	23.1	-6.5%	98.7	110.0x	0.8x
FINEFOODS	55.4	-6.4%	8.2	294.7x	5.1x
GLOBALINS	40.7	-6.0%	78.9	38.6x	3.1x
ILFSL	5.1	-5.6%	11.3	NM	NM
GOLDENSON	9.7	-4.9%	8.3	NM	0.5x
ADNTEL	48.9	-4.9%	122.9	17.1x	1.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BANKASIA	19.9	19.9	29.9	1,500	1
BRACBANK	44.5	44.5	44.5	1,000	2
BXPBARMA	133	130	4.0	30	2
DBH	84.1	83.4	2.1	25	4
EASTERNINS	107	107	10.7	100	1
GHAIL	15.1	15.1	1.0	66	2
LANKABAFIN	22.6	22.6	0.7	33	1
MALEKSPIN	13	13	0.6	46	1
MERCINS	48	48	3.6	75	2
MLDYEING	49.6	49.6	0.5	10	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MONNOCERA	131	131	2.4	18	1
NAHEEACP	46	46	0.5	11	1
NITOLINS	65.5	60	2.7	42	4
ORIONINFU	70.1	70.1	0.7	10	1
PROGRESLIF	96.5	95.5	1.3	13	2
PROVATIINS	79	79	27.7	350	1
REPUBLIC	50.3	50.3	0.6	13	1
SEAPEARL	71.2	71.2	0.5	7	1
SKTRIMS	60.5	56	1.6	28	3
SPCERAMICS	24.8	24.8	1.2	50	1
SQURPHARMA	201.9	201.9	60.6	300	2
SSSTEEL	16.2	16.2	1.0	63	1
UPGDCL	310	310	0.7	2	1
Total			199.0		37

Important DSE News
AMCL(PRAN)

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 9:30 AM, Venue: Digital Platform. Record Date: 30.11.2020. The Company has also reported EPS of Tk. 5.70, NAV per share of Tk. 81.99 and NOCFPS of Tk. 15.52 for the year ended on June 30, 2020 as against Tk. 7.30, Tk. 79.94 and Tk. 35.13 respectively for the same period of the previous year.

ACI

The Board of Directors has recommended 80% cash and 10% stock dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.12.2020. The Company has reported Consolidated EPS of Tk. (18.45), Consolidated NAV per share of Tk. 137.67 and Consolidated NOCFPS of Tk. 82.79 for the year ended on June 30, 2020 as against Tk. (13.51), Tk. 166.95 and Tk. (25.67) respectively for the same period of the previous year. Disclosures with regards to Recommendation of Dividend: (i) Dividend has been recommended out of accumulated profit; (ii) Dividend has not been recommended from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance (iii) Bonus Shares has been recommended for utilizing the retained earnings of the company as Capital for ongoing operations, i.e. working capital.

Consolidated EPS was Tk. 1.69 for July-September 2020 as against Tk. (5.21) for July-September 2019; Consolidated NOCFPS was Tk. (30.17) for July-September 2020 as against Tk. (7.24) for July-September 2019. Consolidated NAV per share was Tk. 139.84 as on September 30, 2020 and Tk. 137.67 as on June 30, 2020. The company has stated that the consolidated Net Operating Cash Flows (NOCF) for the 1st Quarter was negative BDT 1,731 million with a negative margin of 9.5% compared to negative 2.6% of SPLY mainly due to high consumption of working capital for inventory build-up to cater the further demand.

SAMORITA

The Board of Directors has recommended No dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 02.12.2020. The Company has reported EPS of Tk. 0.17, NAV per share of Tk. 49.23 and NOCFPS of Tk. 0.64 for the year ended on June 30, 2020 as against Tk. 1.71, Tk. 50.05 and Tk. 2.62 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.34 for July-September 2020 as against Tk. 0.89 for July-September 2019; NOCFPS was Tk. 1.01 for July-September 2020 as against Tk. 0.80 for July-September 2019. NAV per share was Tk. 49.57 as on September 30, 2020 and Tk. 49.23 as on June 30, 2020.

PHARMAID

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2020. Date of AGM: 24.12.2020, Time: 11:30 AM, Venue: Virtual Platform. Record date: 07.12.2020 The Company has reported EPS of Tk. 16.82, NAV per share of Tk. 82.54 and NOCFPS of Tk. 13.04 for the year ended on June 30, 2020 as against Tk. 15.48, Tk. 71.08 and Tk. 8.05 respectively for the same period of the previous year.

YPL

(Q1 Un-audited): EPS was Tk. (0.43) for July-September 2020 as against Tk. 0.02 (restated) for July-September 2019; NOCFPS was Tk. 0.19 for July-September 2020 as against Tk. 0.29 (restated) for July-September 2019. NAV per share was Tk. 11.31 as on September 30, 2020 and Tk. 11.74 as on June 30, 2020. Deviation in EPS compared to previous year is due to COVID-19 sales impact and others.

PTL

(Q1 Un-audited): EPS was Tk. 1.51 for July-September, 2020 as against Tk. 1.23 (restated) for July-September, 2019. NOCFPS was Tk. 2.33 for July-September, 2020 as against Tk. 0.97 (restated) for July-September, 2019. NAV per share was Tk. 26.42 as on September 30, 2020 and Tk. 21.56 (restated) as on September 30, 2019.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC	-	0.0%	300.0%	Record Date	11-Nov-20
STANCERAM	-	0.0%	1.0%	Record Date	11-Nov-20
BATBC	-	0.0%	300.0%	Record Date	11-Nov-20
MARICO	-	0.0%	200.0%	Record Date	11-Nov-20
FEKDIL	-	2.0%	3.0%	Record Date	12-Nov-20
BDLAMPS	-	0.0%	10.0%	Record Date	12-Nov-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Crystal Insurance	Subscription	10-11-20	16-11-20
Robi Axiata Limited	Subscription	17-11-20	23-11-20
Energypac Power	Subscription	07-12-20	13-12-20

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ICB

(Q1 Un-audited): Consolidated EPS was Tk. 0.40 for July-September 2020 as against Tk. (1.75) for July-September 2019; Consolidated NOCFPS was Tk. (4.83) for July-September 2020 as against Tk. (4.71) for July-September 2019. Consolidated NAV per share was Tk. 57.25 as on September 30, 2020 and Tk. 56.80 as on June 30, 2020.

ACIFORMULA

(Q1 Un-audited): Consolidated EPS was Tk. 0.42 for July-September 2020 as against Tk. 0.15 for July-September 2019; Consolidated NOCFPS was Tk. (1.99) for July-September 2020 as against Tk. 1.15 for July-September 2019. Consolidated NAV per share was Tk. 53.80 as on September 30, 2020 and Tk. 53.38 as on June 30, 2020.

EBL1STMF

Eastern Bank Limited, one of the Sponsors of EBL First Mutual Fund, has expressed its intention to sell 8,95,081 units out of its total holding of 28,95,081 units of the Fund at prevailing market price (in the Public Market) through Stock Exchange (CSE) within next 30 working days.

EBLNRBMF

Eastern Bank Limited, one of the Sponsors of EBL NRB Mutual Fund, has expressed its intention to sell 1,74,38,441 units out of its total holding of 3,73,76,882 units of the Fund at prevailing market price (in the Public Market) through Stock Exchange (CSE) within next 30 working days.

FBFIF

Eastern Bank Limited, one of the Sponsors of First Bangladesh Fixed Income Fund, has expressed its intention to sell 2,72,30,513 units out of its total holding of 11,64,22,050 units of the Fund at prevailing market price (in the Public Market) through Stock Exchange (CSE) within next 30 working days.

MALEKSPIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.43 for July-September 2020 as against Tk. 0.24 for July-September 2019; Consolidated NOCFPS was Tk. (1.44) for July-September 2020 as against Tk. 0.69 for July-September 2019. Consolidated NAV per share was Tk. 43.33 as on September 30, 2020 and Tk. 42.90 as on June 30, 2020.

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