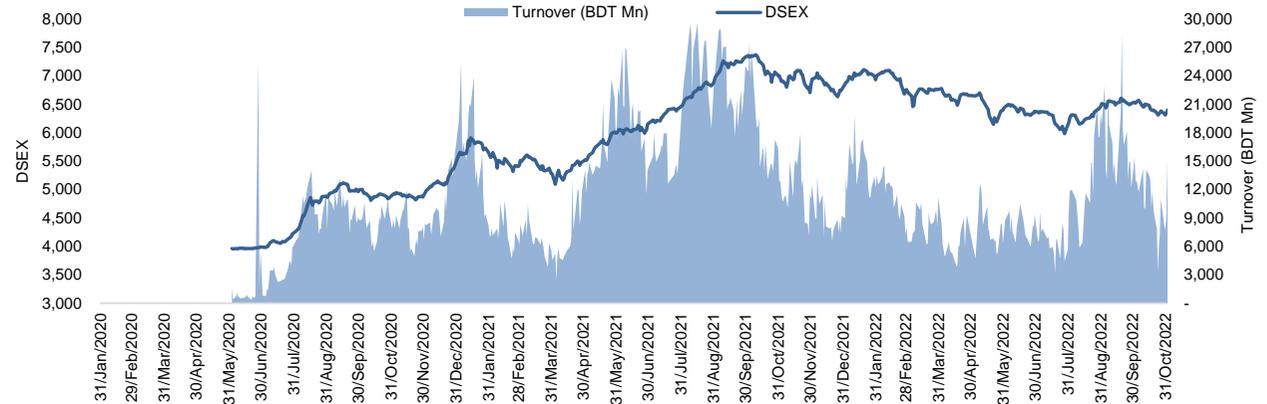


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.20%) gained 12.64 points and closed at 6,265.99. The bluechip index DS30 (+0.38%), the Shariah-based index DSES (+0.54%), and the large-cap index CDSET (+0.41%) closed at 2,199.91, 1,364.18, and 1,213.94 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.18% followed by Food & Allied (+0.14%), Bank (+0.09%), NBF1 (+0.04%). Fuel & Power experienced the highest loss of 0.12% followed by Engineering (-0.02%), Telecommunication (0.00%). Block trades contributed 2.6% of the overall market turnover. Genex Infosys Limited (+0.8%) was the most traded share with a turnover of BDT 634 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,265.99	6,253.35	+12.64	+0.20%	-7.3%
DS30	2,199.91	2,191.66	+8.25	+0.38%	-13.1%
DSES	1,364.18	1,356.85	+7.33	+0.54%	-4.7%
CDSET	1,213.94	1,209.04	+4.90	+0.41%	-10.7%

	Advanced	Declined	Unchanged	Total
All Category	48	42	224	314
A Category (Equity)	40	30	146	216
B Category (Equity)	4	8	66	78
N Category (Equity)	3	2	4	9
Z Category (Equity)	1	2	8	11
Mutual Funds	0	0	22	22
Corporate Bonds	0	1	2	3
Treasury Bonds	0	0	0	0

\* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,670,800	7,668,509	
	Mn USD	71,757	71,735	+0.0%
Turnover	Mn BDT	5,521	4,685	+17.8%
	Mn USD	52	44	
Volume	Mn Shares	95	89	+7.1%
	No. of Trade	118,523	106,879	+10.9%

\* Average Interbank Exchange Rate is BDT 106.90 as of Nov 16, 2022

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Figure: Sectorial Turnover (BDT)

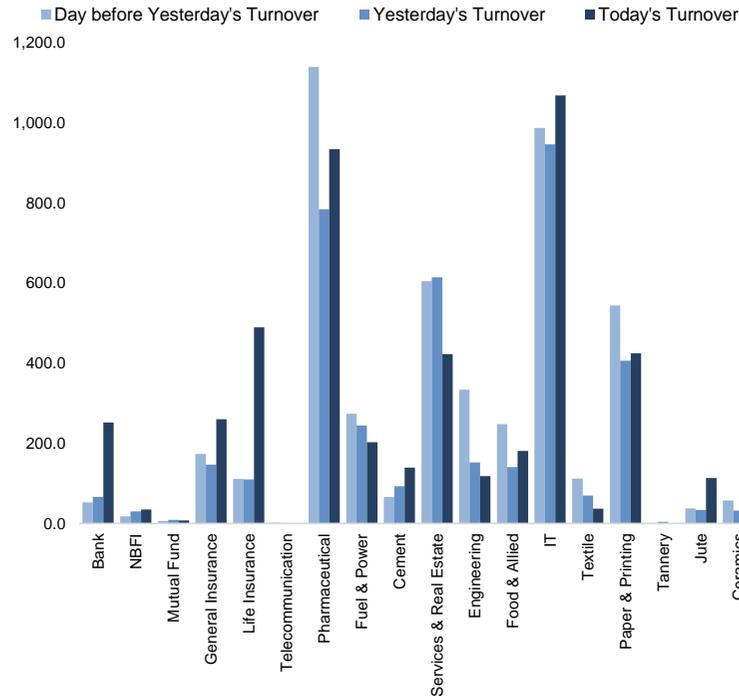
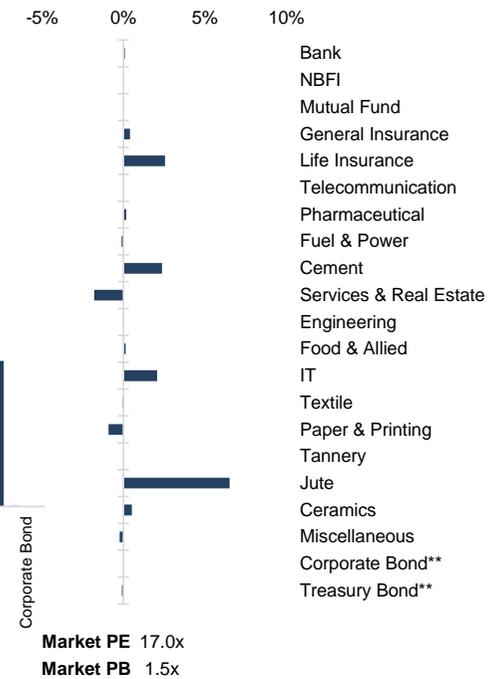


Figure: Sectorial Mcap Change



Market PE 17.0x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,428	1,427	+1.32	+0.09%	34	667,130	8.7%	251.7	4.9%	7.8x	0.7x	GP	386,996	8.6%	0.1	11.2x	9.1x
NBFI	1,923	1,922	+0.78	+0.04%	23	187,590	2.5%	34.8	0.7%	NM	4.3x	WALTONHIL	317,378	7.0%	0.0	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	7.9	0.2%	NM	0.8x	BATBC	280,098	6.2%	1.1	16.8x	6.7x
General Insurance	3,217	3,203	+13.22	+0.41%	41	93,284	1.2%	260.3	5.1%	15.8x	1.5x	SQURPHARMA	186,864	4.1%	89.2	10.0x	1.7x
Life Insurance	2,510	2,448	+62.40	+2.55%	14	70,399	0.9%	489.5	9.6%	NM	NM	ROBI	157,138	3.5%	0.6	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.8	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.1	28.1x	4.6x
Pharmaceutical	3,790	3,783	+6.70	+0.18%	33	726,162	9.5%	933.4	18.2%	18.6x	2.4x	UPGDCL	135,475	3.0%	10.6	13.6x	3.8x
Fuel & Power	1,703	1,705	-2.02	-0.12%	23	449,021	5.9%	203.2	4.0%	14.4x	1.1x	BEXIMCO	101,302	2.2%	26.5	8.2x	1.2x
Cement	2,393	2,338	+55.61	+2.38%	7	114,946	1.5%	139.2	2.7%	34.0x	2.5x	BERGERPBL	79,380	1.8%	0.0	25.8x	6.9x
Services & Real Estate	1,858	1,891	-33.88	-1.79%	8	73,390	1.0%	422.4	8.2%	41.5x	1.0x	LHBL	78,741	1.7%	139.1	19.2x	4.2x
Engineering	4,501	4,502	-0.68	-0.02%	42	528,400	6.9%	118.1	2.3%	27.6x	1.8x	ICB	74,135	1.6%	0.0	51.4x	1.7x
Food & Allied	21,181	21,151	+30.03	+0.14%	21	377,413	4.9%	181.3	3.5%	21.4x	7.4x	BXPBARMA	67,095	1.5%	62.5	13.1x	1.6x
IT	3,385	3,316	+68.96	+2.08%	11	44,134	0.6%	1,068.4	20.8%	31.4x	3.0x	BEACONPHAR	61,377	1.4%	0.0	75.5x	9.9x
Textile	1,636	1,637	-0.77	-0.05%	58	172,136	2.2%	37.0	0.7%	31.3x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	12,998	13,118	-119.23	-0.91%	6	50,082	0.7%	424.9	8.3%	56.3x	2.5x	ISLAMIBANK	53,130	1.2%	5.2	10.8x	0.8x
Tannery	3,059	3,059	-	-	6	32,935	0.4%	0.2	0.0%	39.5x	3.1x	DUTCHBANGL	43,554	1.0%	0.1	7.4x	1.1x
Jute	12,198	11,451	+746.48	+6.52%	3	2,984	0.0%	113.4	2.2%	NM	105.3x	TITASGAS	40,459	0.9%	0.6	14.2x	0.5x
Ceramics	696	692	+3.59	+0.52%	5	32,176	0.4%	74.8	1.5%	33.3x	1.9x	POWERGRID	37,347	0.8%	0.0	38.5x	0.4x
Miscellaneous	4,114	4,123	-9.74	-0.24%	15	230,768	3.0%	363.4	7.1%	12.6x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	90	90	-	-	9	36,970	0.5%	0.6	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	99	99	-0.10	-0.10%	250	3,146,917	41.1%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CLICL	40.9	+9.9%	0.6	NM	NM
PADMALIFE	57.4	+9.3%	126.6	NM	NM
ANWARGALV	231.9	+8.7%	15.6	52.9x	19.5x
SONALIANSH	806.2	+8.7%	112.8	NM	3.5x
SONALILIFE	60.8	+8.0%	46.3	NM	NM
EGEN	64.7	+7.7%	94.4	44.9x	2.9x
AAMRATECH	42.5	+6.5%	57.8	25.7x	2x
POPULARLIF	68.5	+6.0%	21.8	NM	NM
FAREASTLIF	81.6	+6.0%	77.7	NM	NM
RUPALILIFE	79.7	+4.6%	12.8	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	122,265	7.2%	10.0x	1.7x
BATBC	74,086	4.4%	16.8x	6.7x
BEXIMCO	70,355	4.1%	8.2x	1.2x
RENATA	68,196	4.0%	28.1x	4.6x
BXPBARMA	46,846	2.8%	13.1x	1.6x
BEACONPHAR	42,964	2.5%	75.5x	9.9x
GP	38,700	2.3%	11.2x	9.1x
BRACBANK	30,976	1.8%	10.9x	1.0x
LHBL	27,811	1.6%	19.2x	4.2x
ISLAMIBANK	23,866	1.4%	10.8x	0.8x
NBL	19,116	1.1%	NM	0.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GENEXIL	109.3	+0.8%	633.9	31.6x	6.0x
ORIONPHARM	93.4	-4.4%	365.0	23.1x	1.0x
BPML	107.6	-2.2%	335.3	28.8x	1.4x
NAVANAPHAR	101.0	+1.3%	295.3	26.9x	2.2x
EHL	93.3	-5.7%	204.7	15.1x	1.2x
GIB	9.0	-	189.5	NM	0.5x
SAPORTL	35.7	-4.0%	157.4	25.0x	1.0x
LHBL	67.8	+3.5%	139.1	19.2x	4.2x
PADMALIFE	57.4	+9.3%	126.6	NM	NM
AAMRANET	52.4	+1.9%	119.8	21.8x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EHL	93.3	-5.7%	204.7	15.1x	1.2x
LRBDL	37.9	-5.3%	60.8	17.6x	1x
KDSALTD	86.9	-4.8%	41.2	35.0x	3.3x
ORIONPHARM	93.4	-4.4%	365.0	23.1x	1.0x
ECABLES	194.9	-4.2%	20.2	NM	0.6x
SAPORTL	35.7	-4.0%	157.4	25.0x	1.0x
JHRML	78.2	-3.9%	89.0	23.5x	2.5x
KOHINOOR	474.3	-3.4%	3.6	36.5x	7.2x
BDWELDING	28.8	-3.4%	9.1	NM	2.5x
APEXFOODS	238.8	-2.8%	23.0	36.9x	1.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
PUBALIBANK	18,596	1.1%	5.5x	0.6x
CITYBANK	17,695	1.0%	4.5x	0.8x
ROBI	15,714	0.9%	NM	2.4x
ORIONPHARM	14,866	0.9%	23.1x	1.0x
ALARABANK	14,609	0.9%	14.6x	1.1x
BSRMLTD	14,417	0.9%	8.7x	0.7x
OLYMPIC	14,396	0.8%	18.8x	2.4x
UPGDCL	13,547	0.8%	13.6x	3.8x
SUMITPOWER	13,358	0.8%	10.0x	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BPML	115.5	112.8	5.0	845	97.49
IPDC	57.6	54.7	4.0	1,191	68.52
RENATA	1,218.0	1,141.8	6.0	43	52.55
FORTUNE	79.9	79.4	2.0	336	26.84
BEXIMCO	115.6	106.1	16.0	130	14.34
BATBC	505.0	479.8	9.0	27	13.04
GENEXIL	105.0	100.1	4.0	109	11.09
METROSPIN	46.8	46.7	2.0	213	9.95
AOL	36.5	32.9	4.0	265	9.54
ORIONINFU	800.1	780.5	5.0	11	8.90

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BPML	115.5	112.8	97.5	845	5
IPDC	57.6	54.7	68.5	1,191	4
RENATA	1,218.0	1,141.8	52.6	43	6
FORTUNE	79.9	79.4	26.8	336	2
BEXIMCO	115.6	106.1	14.3	130	16
BATBC	505.0	479.8	13.0	27	9
GENEXIL	105.0	100.1	11.1	109	4
METROSPIN	46.8	46.7	10.0	213	2
AOL	36.5	32.9	9.5	265	4
ORIONINFU	800.1	780.5	8.9	11	5
BSCCL	210.0	199.8	7.3	36	10
EGEN	63.6	61.1	7.3	118	8
INTRACO	47.0	42.0	6.2	140	4
SUNLIFEINS	58.0	58.0	5.2	89	1
BEACHHATCH	41.7	41.7	4.2	100	2
PTL	70.5	69.5	3.9	56	6
IMAMBUTTON	120.0	120.0	3.8	32	2
BRACBANK	35.0	34.7	3.1	89	4
UNIONBANK	8.4	8.4	2.9	351	3
ORIONPHARM	107.4	96.0	2.8	28	3
GLOBALINS	36.0	36.0	2.4	67	1
SQURPHARMA	192.0	192.0	2.3	12	1
<b>Total</b>			<b>396.1</b>		<b>144</b>

**Important DSE News**
**BEACHHATCH**

The Board of Directors has recommended 1.50% Cash dividend (excluding Sponsors and Directors) for the year ended June 30, 2022. Sponsors/Directors hold total number of Shares 1,44,78,185 and Cash Dividend payable to General Shareholders is Tk. 40,38,425.40. Date of AGM: 26.02.2023, Time: 10:00 AM, Venue: Digital Platform. Record date: 22.12.2022. The Company has also reported EPS of Tk. 0.22, NAV per share of Tk. 9.72 and NOCFPS of Tk. 0.0365 for the year ended June 30, 2022 as against Tk. (0.22), Tk. 9.57 and Tk. (0.2244) respectively for the same period of the previous year.

**SONALIANSH**

The Board of Directors has recommended 100% Stock dividend for the year ended June 30, 2022. Date of AGM: 31.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record date: 07.12.2022. The Company has reported EPS of Tk. 3.92, NAV per share of Tk. 228.58 and NOCFPS of Tk. 9.49 for the year ended June 30, 2022 as against Tk. 1.13, Tk. 225.65 and Tk. (12.86) respectively for the same period of the previous year.

**ADVENT**

The Company has informed that they have completed a signing agreement of distributorship with Alltech Biotechnology PVT Ltd. USA, at Alltech, BD Liaison office, 38, Rabindra Sarani, Uttara. The MD of Alltech, South Asia & MD of Advent have signed the agreement on behalf of respective organization. The company further informed that they will import four items amounting about BDT 8.00 crore in the first year.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
aamra networks limited	-	5.0%	5.0%	Record Date	20-Nov-22
The ACME Laboratories Limited	-	0.0%	30.0%	Record Date	20-Nov-22
Kay & Que (Bangladesh) Ltd.	-	0.0%	0.0%	Record Date	20-Nov-22
Bangladesh Building Systems Ltd.	-	0.0%	3.5%	Record Date	20-Nov-22
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	20-Nov-22
BBS Cables Limited	-	5.0%	8.0%	Record Date	20-Nov-22
Navana CNG Limited	-	5.0%	5.0%	Record Date	20-Nov-22
Aftab Automobiles Limited	-	5.0%	5.0%	Record Date	20-Nov-22
Savar Refractories Limited	-	0.0%	0.0%	Record Date	20-Nov-22
Tung Hai Knitting & Dyeing Limited	-	0.0%	0.0%	Record Date	20-Nov-22
Alif Manufacturing Company Ltd.	-	0.0%	2.0%	Record Date	20-Nov-22
Lub-rref (Bangladesh) Limited	-	0.0%	10.0%	Record Date	20-Nov-22
Alif Industries Limited	-	0.0%	12.0%	Record Date	20-Nov-22
IFAD Autos Limited	-	5.0%	5.0%	Record Date	20-Nov-22
Pacific Denims Limited	-	0.0%	1.0%	Record Date	20-Nov-22
Shasha Denims Limited	-	0.0%	10.0%	Record Date	20-Nov-22
Monno Fabrics Limited	-	0.0%	2.0%	Record Date	21-Nov-22

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