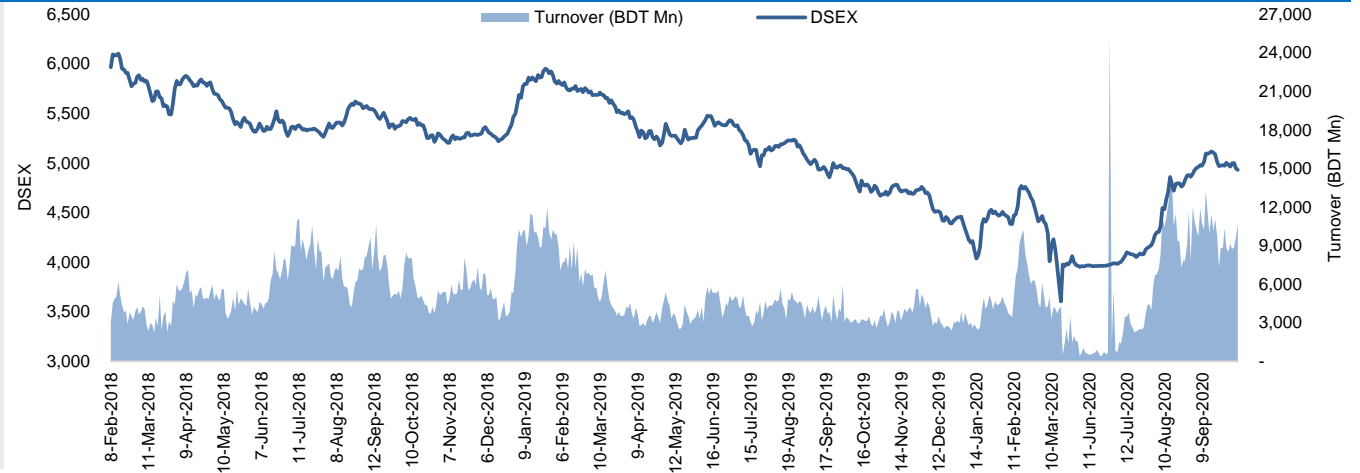


The market closed in red today. The benchmark index DSEX (-0.36%) lost 17.81 points and closed at 4,928.87. The blue-chip index DS30 (-0.40%), the Shariah-based index DSES (-0.25%), and the large-cap index CDSET (-0.67%) closed at 1,678.49, 1,109.95, and 985.60 points, respectively. All the large-cap sectors posted negative performance today except NBF1 (+0.01%) and Engineering (+3.86%). Food & Allied experienced the highest loss of 1.58% followed by Bank (-0.69%), Telecommunication (-0.65%), Fuel & Power (-0.42%) and Pharmaceutical (-0.26%), respectively. Block trades contributed 1.8% of the overall market turnover. Continental Insurance Ltd. (+6.9%) was the most traded share with a turnover of BDT 355 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,928.87	4,946.68	-17.81	-0.36%	+10.7%
DS30	1,678.49	1,685.25	-6.76	-0.40%	+10.9%
DSES	1,109.95	1,112.77	-2.82	-0.25%	+11.0%
CDSEI	985.60	992.27	-6.67	-0.67%	+9.5%

	Advanced	Declined	Unchanged	Total
All Category	65	263	29	357
A Category (Equity)	49	190	22	261
B Category (Equity)	9	42	5	56
N Category (Equity)	2	1	0	3
Z Category (Equity)	5	30	2	37
Mutual Funds	3	31	3	37
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,038,769	4,036,751	+0.1%
	Mn USD	47,537	47,514	
Turnover	Mn BDT	10,677	9,654	+10.6%
	Mn USD	126	114	
Volume	Mn Shares	414	367	+12.9%
No. of Trade		205,804	196,991	+4.5%

Figure: Sectorial Turnover (BDT Mn)

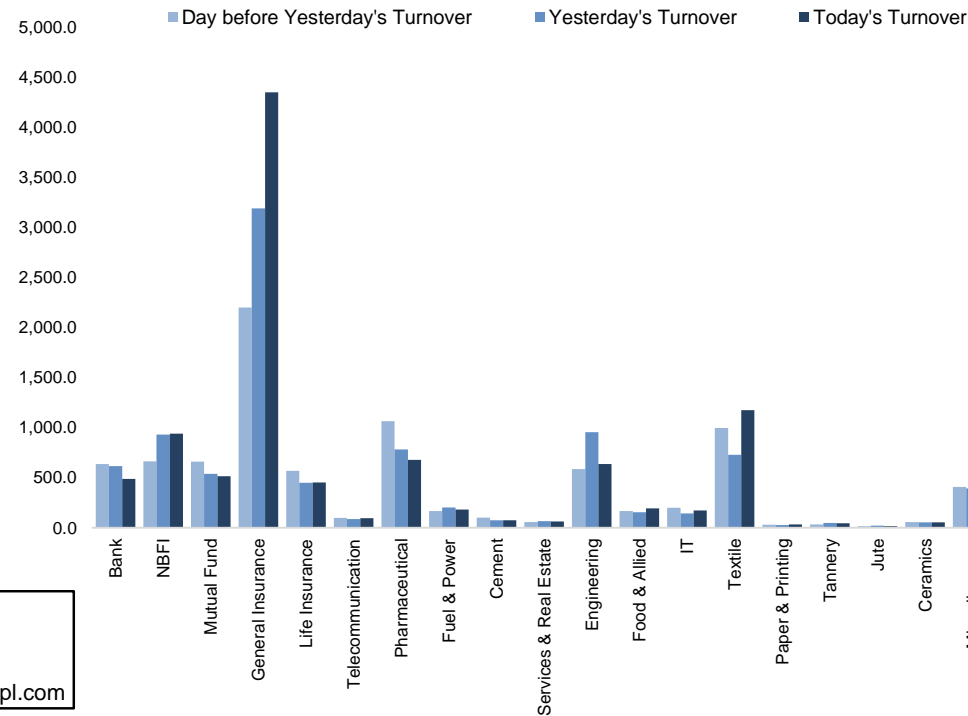
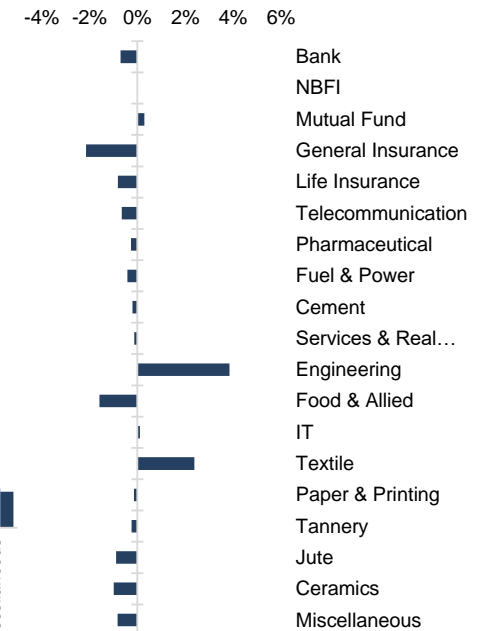


Figure: Sectorial Mcap Change



Market PE 16.2x
Market PB 1.6x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,334	1,344	-9.33	-0.69%	30	552,296	15.8%	486.3	4.6%	8.2x	0.7x	GP	441,008	+12.6%	64.9	13.0x	8.7x
NBFI	1,992	1,992	+0.11	+0.01%	23	180,250	5.2%	939.8	8.9%	NM	2.7x	WALTONHIL	303,746	+8.7%	188.8	21.5x	3.8x
Mutual Fund	772	769	+2.27	+0.30%	37	39,565	1.1%	514.7	4.9%	NM	0.8x	BATBC	192,870	+5.5%	68.2	16.9x	5.6x
General Insurance	3,232	3,303	-70.94	-2.15%	36	82,946	2.4%	4,348.1	41.3%	21.0x	1.7x	SQRPHARM	170,030	+4.9%	95.9	12.4x	2.4x
Life Insurance	2,080	2,097	-16.94	-0.81%	12	56,532	1.6%	452.5	4.3%	NM	NM	UPGDCL	160,417	+4.6%	0.0	22.4x	5.7x
Telecommunication	4,555	4,585	-29.61	-0.65%	2	461,984	13.2%	96.9	0.9%	13.3x	8.0x	RENATA	101,993	+2.9%	9.7	23.8x	5.2x
Pharmaceutical	2,932	2,940	-7.74	-0.26%	32	555,059	15.9%	677.1	6.4%	18.5x	2.5x	ICB	73,751	+2.1%	6.1	NM	3.9x
Fuel & Power	1,752	1,760	-7.32	-0.42%	19	432,858	12.4%	182.2	1.7%	11.9x	1.4x	MARICO	65,731	+1.9%	8.2	24.8x	47.4x
Cement	1,281	1,284	-2.54	-0.20%	7	79,093	2.3%	75.7	0.7%	32.6x	2.0x	BERGERPBL	62,847	+1.8%	5.5	31.2x	6.6x
Services & Real Estate	1,040	1,042	-1.33	-0.13%	9	41,412	1.2%	63.2	0.6%	22.9x	0.8x	BRACBANK	53,565	+1.5%	101.1	14.9x	1.2x
Engineering	4,007	3,858	+148.88	+3.86%	40	455,135	13.0%	636.5	6.0%	19.3x	2.0x	BXPBARMA	46,720	+1.3%	194.3	13.7x	1.5x
Food & Allied	13,009	13,217	-208.74	-1.58%	17	245,119	7.0%	194.4	1.8%	18.9x	5.8x	LHBL	46,571	+1.3%	43.9	25.9x	2.9x
IT	2,149	2,147	+2.35	+0.11%	10	24,192	0.7%	173.4	1.6%	21.0x	2.3x	SUMITPOWER	43,676	+1.3%	15.8	7.7x	1.3x
Textile	1,180	1,153	+27.45	+2.38%	56	119,191	3.4%	1,175.0	11.2%	NM	0.8x	ISLAMIBANK	43,148	+1.2%	17.7	8.2x	0.7x
Paper & Printing	5,325	5,332	-7.23	-0.14%	4	15,054	0.4%	34.3	0.3%	259.0x	1.1x	DUTCHBANGL	36,135	+1.0%	13.2	7.6x	1.1x
Tannery	1,676	1,680	-4.07	-0.24%	6	18,072	0.5%	43.6	0.4%	NM	1.7x	OLYMPIC	34,150	+1.0%	6.9	16.9x	4.4x
Jute	9,646	9,731	-85.91	-0.88%	3	2,151	0.1%	16.7	0.2%	NM	8.1x	TITASGAS	33,337	+1.0%	3.4	8.6x	0.5x
Ceramics	431	435	-4.31	-0.99%	5	22,263	0.6%	54.1	0.5%	62.9x	1.5x	EBL	29,225	+0.8%	1.3	7.3x	1.1x
Miscellaneous	1,936	1,952	-16.01	-0.82%	13	108,293	3.1%	359.6	3.4%	25.1x	1.2x	MJLBD	27,082	+0.8%	3.2	14.6x	2.0x
												GLAXOSMITH	26,618	+0.8%	0.8	25.7x	20.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
UNITEDAIR	2.2	+10.0%	25.3	NM	NM
HFL	26.9	+9.8%	102.9	31.0x	0.7x
SUNLIFEINS	21.7	+9.6%	3.1	NM	NM
CNATEX	3.5	+9.4%	9.1	NM	0.2x
PADMALIFE	22.4	+8.7%	4.2	NM	NM
PRIME1ICBA	7.6	+8.6%	11.2	NM	1.2x
NEWLINE	16.5	+8.6%	107.1	11.9x	0.7x
SEMILLECMF	10.3	+8.4%	97.4	NM	1.1x
FAMILYTEX	3.9	+8.3%	6.8	NM	0.3x
KTL	14.4	+7.5%	150.3	6.2x	1.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	111,250	8.6%	12.4x	2.4x
BATBC	51,014	4.0%	16.9x	5.6x
RENATA	49,793	3.9%	23.8x	5.2x
GP	44,101	3.4%	13.0x	8.7x
BXPBARMA	40,558	3.2%	13.7x	1.5x
BRACBANK	29,841	2.3%	14.9x	1.2x
OLYMPIC	24,667	1.9%	16.9x	4.4x
ISLAMIBANK	21,021	1.6%	8.2x	0.7x
EBL	20,001	1.6%	7.3x	1.1x
CITYBANK	18,389	1.4%	13.8x	1.0x
PUBALIBANK	17,401	1.4%	17.9x	0.8x
BEXIMCO	17,354	1.3%	23.0x	0.4x
LHBL	16,449	1.3%	25.9x	2.9x
SUMITPOWER	16,068	1.2%	7.7x	1.3x
UPGDCL	16,042	1.2%	22.4x	5.7x
NBL	15,608	1.2%	5.6x	0.5x
PRIMEBANK	12,020	0.9%	16.6x	0.7x
BEACONPHAR	11,707	0.9%	145.5x	5.5x
SOUTHEASTB	11,267	0.9%	8.3x	0.5x
SHAHJABANK	11,185	0.9%	12.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	48.0	+6.9%	355.1	42.5x	2.3x
EIL	34.6	-3.9%	297.3	34.8x	3.1x
BEXIMCO	24.8	-1.2%	262.5	23.0x	0.4x
BDFINANCE	27.6	+7.4%	252.1	20.3x	1.6x
PIONEERINS	70.6	+3.1%	237.2	11.0x	1.5x
SANDHANINS	33.6	-3.4%	222.1	NM	NM
RUPALIINS	31.8	-5.4%	221.3	20.8x	1.5x
PURABIGEN	27.6	+3.4%	210.3	23.6x	2.0x
PTL	68.9	+6.8%	209.6	14.8x	3.2x
NORTHRNINS	33.6	-1.8%	208.8	22.3x	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REPUBLIC	42.8	-8.2%	180.7	20.7x	2.6x
KARNAPHULI	33.8	-7.4%	134.6	29.9x	1.8x
ECABLES	140.7	-7.3%	16.4	NM	4.9x
NITOLINS	63.3	-6.4%	113.8	10.9x	2.3x
PEOPLESINS	36.2	-6.2%	115.0	19.8x	1.3x
KBPPWBIL	8.0	-5.9%	15.3	83.2x	0.8x
CENTRALINS	44.9	-5.9%	43.2	22.7x	1.8x
BNICL	32.9	-5.7%	94.3	16.0x	1.7x
ASIAPACINS	53.6	-5.6%	134.2	27.3x	2.5x
GREENDELTA	57.7	-5.4%	6.5	15.7x	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ALIF	7.6	7.6	0.8	100	1
ASIAPACINS	53.1	51	1.2	23	2
BDFINANCE	26.5	25	6.8	261	3
BERGERPBL	1380	1380	13.8	10	3
BEXIMCO	27	26	7.2	278	2
BRACBANK	41.9	40.8	46.0	1,113	52
BXPBARMA	116.6	116.6	23.3	200	1
CITYBANK	26	26	10.7	410	1
CONTININS	44.9	40.9	4.9	113	5
EASTERNINS	100	100	1.3	13	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EASTLAND	36	36	2.7	75	1
FINEFOODS	100	97	1.2	13	2
GP	329.5	307	5.6	17	3
ICB3RDNRB	7	7	1.9	270	1
ICBEPMF1S1	7.3	7.3	2.9	400	1
ISLAMIBANK	26.9	26.9	2.4	90	1
KARNAPHULI	32	32	0.5	16	1
KDSALTD	54.7	54.7	0.9	17	1
LANKABAFIN	23	23	2.1	90	1
MLDYEING	49.5	48.9	6.6	135	2
NORTHNRINS	34.2	33.6	1.4	40	2
ORIONPHARM	55.5	54	2.2	40	4
PF1STMF	8.7	8.7	1.9	220	1
PHENIXINS	38.5	38.5	0.5	14	1
PTL	66.3	66.3	1.3	20	1
REPUBLIC	44	43.5	13.2	300	2
SEAPEARL	75.1	75.1	0.8	10	1
SKTRIMS	61.1	56	7.7	134	8
SQURPHARMA	201.9	201	7.2	36	6
TRUSTBANK	29.5	29.5	11.8	400	2
WALTONHIL	940.4	940.4	3.8	4	2
Total			194.4		115

Important DSE News
CENTRALPHL

(Q3 Un-audited): Referring to their earlier news disseminated on 07.06.2020 regarding Q3 Financials, the Company has further informed that EPS for the period from Jan-March, 2020 would be Tk. (0.18) instead of Tk. (0.07) and EPS for the period from July 2019-March 2020 would be Tk. (0.07) instead of Tk. (0.18). The Company earlier mistakenly reported the EPS figures as mentioned above. Other information of the earlier disclosure will remain unchanged.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FAREASTFIN	-	0.0%	0.0%	Record Date	07-Oct-20
BDFINANCE	-	0.0%	12.0%	Record Date	08-Oct-20
IBNSINA	-	0.0%	38.5%	Record Date	12-Oct-20
APEXFOOT	-	0.0%	25.0%	Record Date	12-Oct-20
EIL	-	0.0%	0.0%	Record Date	20-Oct-20
PRIMEFIN	-	0.0%	2.0%	Record Date	22-Oct-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain	Bidding	04-10-20	07-10-20
Lub-rref (Bangladesh)	Bidding	12-10-20	15-10-20
Dominage Steel	Subscription	19-10-20	25-10-20

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