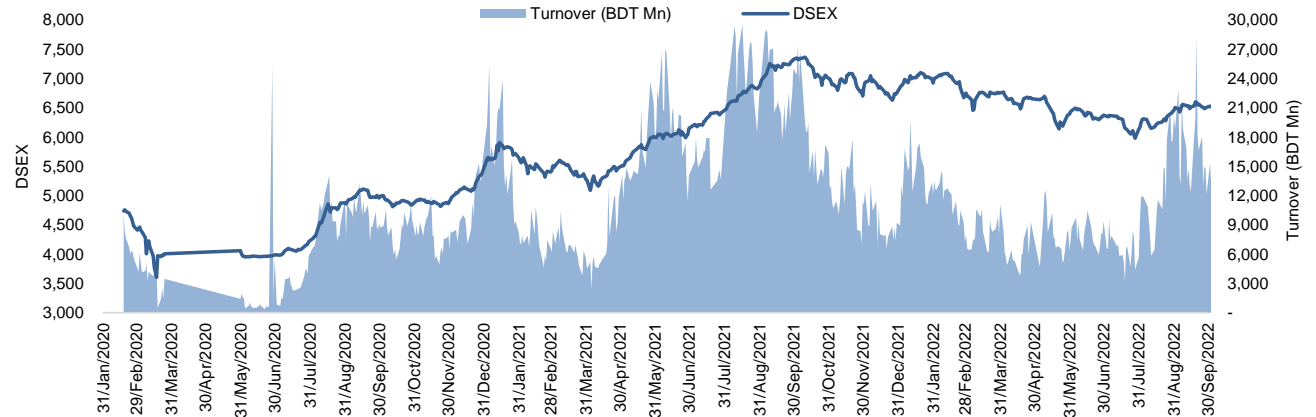


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.38%) gained 24.68 points and closed at 6,569.51. The blue-chip index DS30 (+0.79%), the Shariah-based index DSES (+0.91%), and the large-cap index CDSET (+0.61%) closed at 2,361.57, 1,443.48, and 1,281.71 points, respectively. Most of the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 0.27% followed by Bank (-0.06%), Engineering (-0.06%), Fuel & Power (-0.04%), Food & Allied (-0.04%), Telecommunication (-0.01%), and Pharmaceutical (+1.42%), respectively. Block trades contributed 0.8% of the overall market turnover. Orion Pharma Ltd. (+3.0%) was the most traded share with a turnover of BDT 1,382 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,569.51	6,544.83	+24.68	+0.38%	-2.8%
DS30	2,361.57	2,343.04	+18.52	+0.79%	-6.8%
DSES	1,443.48	1,430.49	+12.99	+0.91%	+0.9%
CDSET	1,281.71	1,273.94	+7.77	+0.61%	-5.7%

	Advanced	Declined	Unchanged	Total
All Category	78	103	191	372
A Category (Equity)	62	72	122	256
B Category (Equity)	14	26	53	93
N Category (Equity)	0	2	4	6
Z Category (Equity)	2	3	12	17
Mutual Funds	1	0	33	34
Corporate Bonds	0	0	2	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,216,765	5,209,966	
	Mn USD	50,355	50,289	+0.1%
Turnover	Mn BDT	11,698	12,902	-9.3%
	Mn USD	113	125	
Volume	Mn Shares	186	204	-8.6%
No. of Trade		188,351	184,380	+2.2%

* Average Interbank Exchange Rate is BDT 103.60 as of Oct 04, 2022

Figure: Sectorial Turnover (BDT)

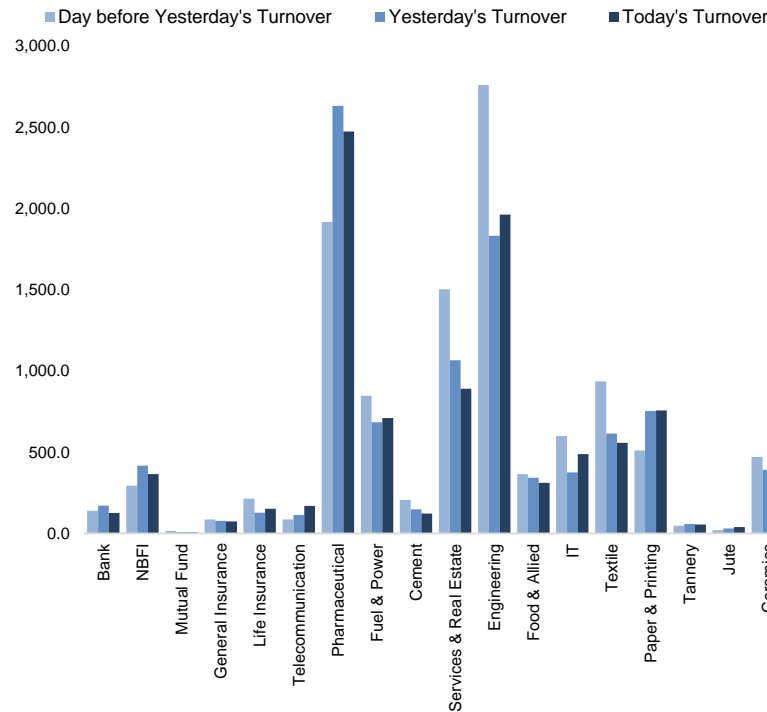
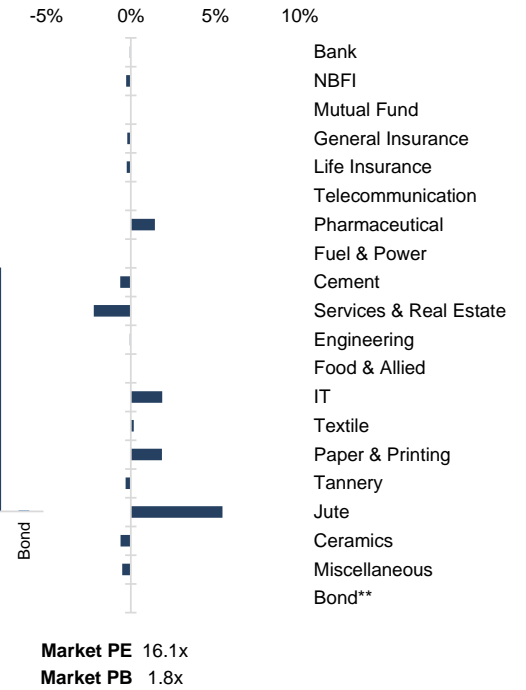


Figure: Sectorial Mcap Change



Market PE 16.1x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,444	1,445	-0.87	-0.06%	33	665,965	14.4%	126.4	1.1%	7.8x	0.8x	GP	386,996	8.4%	2.2	11.4x	7.7x
NBFI	1,991	1,996	-5.35	-0.27%	23	194,227	4.2%	365.3	3.3%	NM	3.8x	WALTONHIL	317,378	6.9%	0.0	26.1x	3.1x
Mutual Fund	854	854	-	-	37	38,632	0.8%	6.8	0.1%	NM	0.8x	BATBC	280,098	6.1%	5.8	18.1x	7.4x
General Insurance	3,143	3,150	-6.60	-0.21%	41	91,153	2.0%	74.1	0.7%	14.7x	1.5x	SQRPHARMA	185,977	4.0%	5.6	10.0x	1.9x
Life Insurance	2,434	2,440	-5.98	-0.24%	13	67,843	1.5%	152.5	1.4%	NM	NM	ROBI	157,138	3.4%	3.1	NM	2.4x
Telecommunication	4,949	4,949	-0.56	-0.01%	3	580,578	12.6%	168.8	1.5%	15.5x	4.6x	RENATA	139,694	3.0%	0.5	25.2x	4.9x
Pharmaceutical	4,064	4,007	+57.02	+1.42%	32	775,804	16.8%	2,474.3	22.3%	19.1x	2.8x	UPGDCL	136,054	2.9%	3.4	11.0x	4.2x
Fuel & Power	1,736	1,736	-0.72	-0.04%	23	457,614	9.9%	710.0	6.4%	11.6x	1.2x	BEXIMCO	115,061	2.5%	759.6	8.0x	1.5x
Cement	2,558	2,574	-16.01	-0.62%	7	122,874	2.7%	122.4	1.1%	26.7x	2.7x	BEACONPHAR	87,965	1.9%	232.3	94.0x	15.1x
Services & Real Estate	1,889	1,931	-42.40	-2.20%	8	74,620	1.6%	890.7	8.0%	92.4x	1.4x	LHBL	85,942	1.9%	114.5	22.0x	4.9x
Engineering	4,613	4,615	-2.58	-0.06%	42	541,466	11.7%	1,961.8	17.7%	20.4x	1.9x	BERGERPBL	80,433	1.7%	0.1	26.1x	7.0x
Food & Allied	21,355	21,363	-8.13	-0.04%	21	380,520	8.2%	311.3	2.8%	22.8x	8.0x	MARICO	76,592	1.7%	1.4	21.9x	33.3x
IT	2,936	2,882	+53.56	+1.86%	11	38,275	0.8%	488.4	4.4%	31.6x	2.7x	ICB	76,230	1.7%	3.5	43.1x	1.7x
Textile	1,692	1,689	+2.98	+0.18%	58	178,024	3.9%	557.9	5.0%	26.7x	1.1x	BXPHARMA	75,750	1.6%	56.3	13.2x	1.9x
Paper & Printing	11,619	11,409	+209.89	+1.84%	6	44,766	1.0%	757.2	6.8%	NM	3.1x	BRACBANK	57,619	1.2%	0.9	11.3x	1.0x
Tannery	3,127	3,137	-9.84	-0.31%	6	33,667	0.7%	53.8	0.5%	35.4x	3.2x	ISLAMIBANK	52,486	1.1%	0.5	10.8x	0.8x
Jute	11,119	10,546	+572.25	+5.43%	3	2,720	0.1%	39.1	0.4%	NM	38.4x	DUTCHBANGL	44,598	1.0%	3.5	7.7x	1.2x
Ceramics	741	746	-4.53	-0.61%	5	34,295	0.7%	318.4	2.9%	32.2x	2.1x	TITASGAS	42,042	0.9%	146.4	12.6x	0.6x
Miscellaneous	4,611	4,634	-23.26	-0.50%	15	258,670	5.6%	1,501.4	13.5%	12.6x	2.2x	POWERGRID	37,988	0.8%	19.0	10.4x	0.4x
Bond**	90	90	-	-	9	37,277	0.8%	1.1	0.0%	NM	NM	SUMITPOWER	36,521	0.8%	0.0	9.4x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AFTABAUTO	29.0	+9.8%	31.4	NM	0.5x
NAVANACNG	29.2	+9.8%	79.5	NM	0.9x
MONOSPOOL	267.2	+8.8%	85.2	49.0x	6.0x
BEACONPHAR	380.8	+8.7%	232.3	94.0x	15.1x
BDCOM	71.2	+8.7%	125.9	47.6x	4.6x
PHARMAID	905.5	+7.5%	58.8	47.0x	8.8x
SONALIANS	667.4	+7.5%	30.5	NM	3x
ORIONINFU	753.7	+7.5%	140.2	NM	55.6x
TAMIJTEX	227.8	+6.8%	70.2	38.0x	2.7x
GENNEXT	6.6	+6.5%	19.4	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	121,685	6.9%	10.0x	1.9x
BEXIMCO	79,910	4.5%	8.0x	1.5x
BATBC	74,086	4.2%	18.1x	7.4x
RENATA	68,199	3.9%	25.2x	4.9x
BEACONPHAR	61,575	3.5%	94.0x	15.1x
PHARMAID	52,889	3.0%	13.2x	1.9x
GP	38,700	2.2%	11.4x	7.7x
BRACBANK	30,976	1.8%	11.3x	1.0x
LHBL	30,355	1.7%	22.0x	4.9x
EBL	23,807	1.3%	7.6x	1.0x
ISLAMIBANK	23,577	1.3%	10.8x	0.8x
ORIONPHARM	23,557	1.3%	36.1x	1.8x
PUBALIBANK	19,300	1.1%	5.7x	0.7x
NBL	19,116	1.1%	NM	0.5x
CITYBANK	18,423	1.0%	4.8x	0.7x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	15,427	0.9%	17.3x	2.8x
ALARABANK	14,919	0.8%	12.2x	1.1x
BSRMLTD	14,914	0.8%	5.1x	0.7x
UPGDCL	13,605	0.8%	11.0x	4.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONPHARM	148.0	+3.0%	1,381.7	36.1x	1.8x
BEXIMCO	131.3	-0.3%	759.6	8.0x	1.5x
SONALIPAPR	699.3	+4.6%	442.8	74.1x	4.2x
BBS	33.2	+1.2%	416.5	29.8x	2.1x
EHL	110.7	-1.2%	398.4	18.8x	1.5x
BSC	157.0	-1.8%	335.9	11.6x	2.3x
BBSCABLES	60.5	+0.2%	296.7	15.7x	1.8x
JHRML	130.0	-2.2%	250.2	43.9x	4.2x
BEACONPHAR	380.8	+8.7%	232.3	94.0x	15.1x
SPCERAMICS	54.5	-2.0%	226.0	NM	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDWELDING	24.3	-5.4%	14.7	NM	2.1x
MIRAKHTER	57.1	-4.0%	28.6	21.4x	1x
HAKKANIPUL	67.7	-3.7%	25.8	NM	2.8x
NAHEEACP	68.7	-3.2%	123.8	23.5x	3.7x
PENINSULA	36.1	-3.2%	52.3	53.9x	1.2x
BPML	84.7	-3.1%	104.3	31.3x	1.8x
UNIQUEHRL	70.4	-3.0%	121.4	24.0x	0.7x
YPL	26.1	-3.0%	126.6	NM	2.3x
SAPORTL	36.2	-2.9%	97.8	31.3x	1.1x
METROSPIN	47.5	-2.9%	74.5	33.6x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
IPDC	69.9	62.0	10.0	5,026	326.78
BDCOM	65.0	59.6	11.0	1,367	82.04
ORIONPHARM	157.0	131.9	9.0	342	47.98
ORIONINFU	754.0	701.4	4.0	61	45.56
AL-HAJTEX	143.0	136.0	6.0	112	15.32
FORTUNE	81.0	80.9	2.0	139	11.23
JHRML	137.5	137.5	1.0	77	10.59
BEACONPHAR	364.0	321.0	4.0	28	9.51
METROSPIN	51.0	46.5	5.0	160	7.58
GSPFINANCE	30.5	30.3	5.0	183	5.54

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IPDC	69.9	62.0	326.8	5,026	10
BDCOM	65.0	59.6	82.0	1,367	11
ORIONPHARM	157.0	131.9	48.0	342	9
ORIONINFU	754.0	701.4	45.6	61	4
AL-HAJTEX	143.0	136.0	15.3	112	6
FORTUNE	81.0	80.9	11.2	139	2
JHRML	137.5	137.5	10.6	77	1
BEACONPHAR	364.0	321.0	9.5	28	4
METROSPIN	51.0	46.5	7.6	160	5
GSPFINANCE	30.5	30.3	5.5	183	5
SIMTEX	19.0	17.3	5.4	300	2
ADNTEL	81.5	77.0	5.4	67	4
HRTEX	127.5	127.5	4.5	35	1
OIMEX	19.9	19.9	4.0	200	1
SQURPHARMA	209.8	209.8	3.8	18	2
NAHEEACP	70.0	70.0	3.5	50	1
BENGALWTL	25.6	24.5	3.5	140	2
SONALIPAPR	653.0	650.0	2.6	4	3
MLDYEING	24.8	24.8	2.5	100	1
AAMRATECH	42.8	42.8	2.3	53	1
FUWANGCER	18.5	18.5	1.9	100	1
BSCCL	226.0	226.0	1.7	8	2
Total			616.8		95

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Eastern Housing Limited	-	0.0%	20.0%	Record Date	12-Oct-22
Phoenix Finance and Investments Ltd.	-	0.0%	0.0%	Record Date	13-Oct-22
ADN Telecom Limited	-	0.0%	10.0%	Record Date	13-Oct-22
Rupali Bank Ltd.	-	2.0%	0.0%	Record Date	16-Oct-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	20-Oct-22
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22
Bangladesh Monospool Paper Manufacturing Co. Limited	-	10.0%	10.0%	Record Date	24-Oct-22
Paper Processing & Packaging Limited	-	7.0%	8.0%	Record Date	24-Oct-22
Apex Footwear Limited.	-	10.0%	35.0%	Record Date	24-Oct-22
KDS Accessories Limited	-	0.0%	16.0%	Record Date	1-Nov-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22

Important DSE News
EGEN

The Board of Directors has recommended 10% cash dividend for general shareholders other than Sponsors and Directors for the year ended June 30, 2022. General shareholders hold 46,672,197 shares out of total 75,000,000 of the Company. The Sponsors and Directors hold 28,327,803 shares and general shareholders will get cash dividend of Tk. 46,672,197.00. Date of AGM: 27.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 15.11.2022. The Company has also reported EPS of Tk. 1.43 (restated), NAV per share of Tk. 21.67 and NOCFPS of Tk. 2.09 for the year ended June 30, 2022 as against Tk. 1.40 (restated), Tk. 20.86 and Tk. 0.02 respectively for the same period of the previous year.

RUPALIBANK

Refer to their earlier news disseminated by DSE on 03.10.2022 regarding BSEC consent for issuance of 2% Stock Dividend, the Company has further informed that the Record date is 16.10.2022 for entitlement of the aforesaid Stock Dividend.

BARKAPOWER

Refer to their earlier news disseminated by DSE on 15.11.2021 regarding decision to issue Non-Convertible, Non-Listed Zero-Coupon Bonds by Baraka Power Limited, the Company has further informed that Bangladesh Securities and Exchange Commission has rejected their application for issuance of BDT 150 crore (in face value) fully redeemable non-convertible zero-coupon bond.

POPULARLIF

Mr. Amir Humayun Mahmud Chowdhury, one of the Sponsors of the Company, has expressed his intention to buy 40,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within October 31, 2022.

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