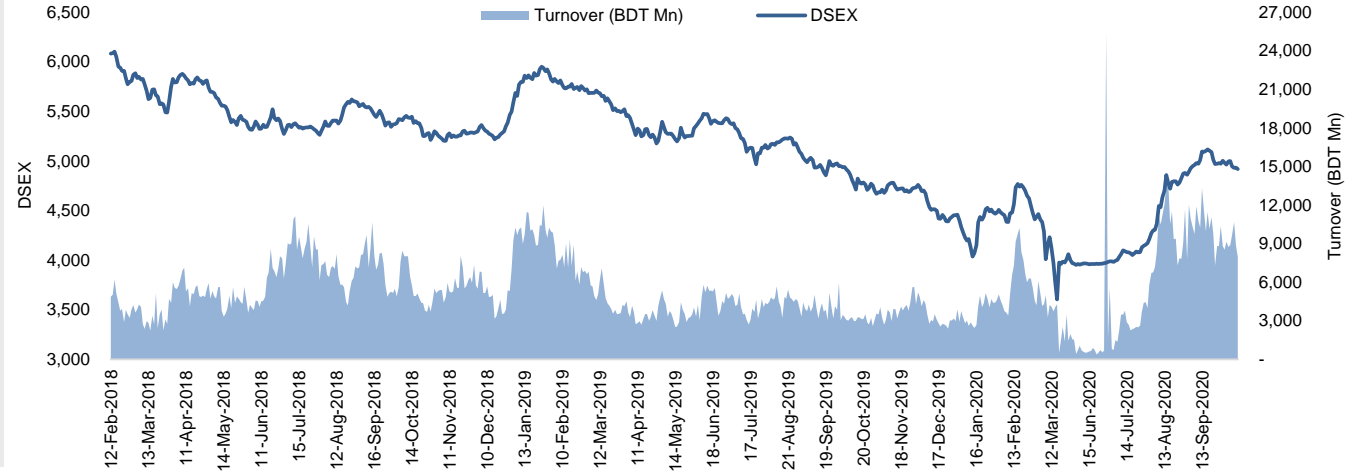


The market closed in red today. The benchmark index DSEX (-0.35%) lost 17.49 points and closed at 4,916.97. The blue-chip index DS30 (-0.49%), the Shariah-based index DSES (-0.28%), and the large-cap index CDSET (-0.33%) closed at 1,669.37, 1,108.80 and 981.84 points, respectively. All the large-cap sectors posted negative performance today except Pharmaceutical (+0.14%), and Telecommunication (+0.36%). Engineering experienced the highest loss of 5.10% followed by NBF1 (-1.51%), Fuel & Power (-0.53%), Food & Allied (-0.47%), and Bank (-0.45%), respectively. Block trades contributed 3.0% of the overall market turnover. Northern General Insurance Company Ltd. (+9.7%) was the most traded share with a turnover of BDT 225 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,916.97	4,934.47	-17.49	-0.35%	+10.4%
DS30	1,669.37	1,677.67	-8.29	-0.49%	+10.3%
DSES	1,108.80	1,111.93	-3.14	-0.28%	+10.9%
CDSEI	981.84	985.12	-3.28	-0.33%	+9.1%

	Advanced	Declined	Unchanged	Total
All Category	106	202	47	355
A Category (Equity)	75	151	33	259
B Category (Equity)	16	31	9	56
N Category (Equity)	1	2	0	3
Z Category (Equity)	14	18	5	37
Mutual Funds	12	20	5	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	3,996,741	4,026,777	-0.7%
	Mn USD	47,043	47,396	
Turnover	Mn BDT	7,938	8,887	-10.7%
	Mn USD	93	105	
Volume	Mn Shares	368	431	-14.6%
No. of Trade		173,049	184,824	-6.4%

Figure: Sectorial Turnover (BDT Mn)

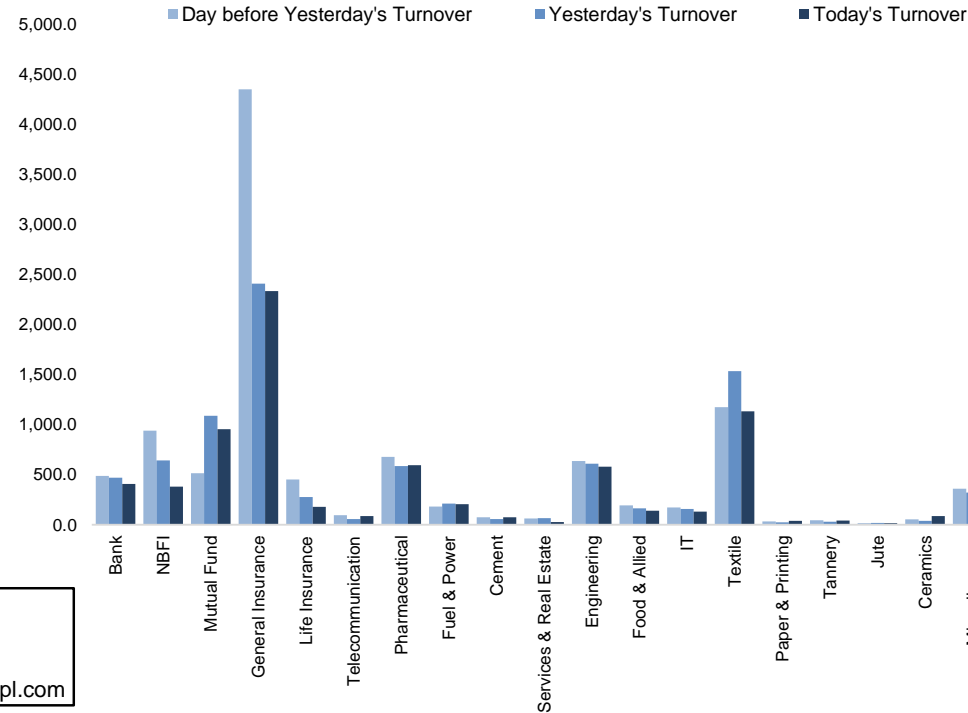
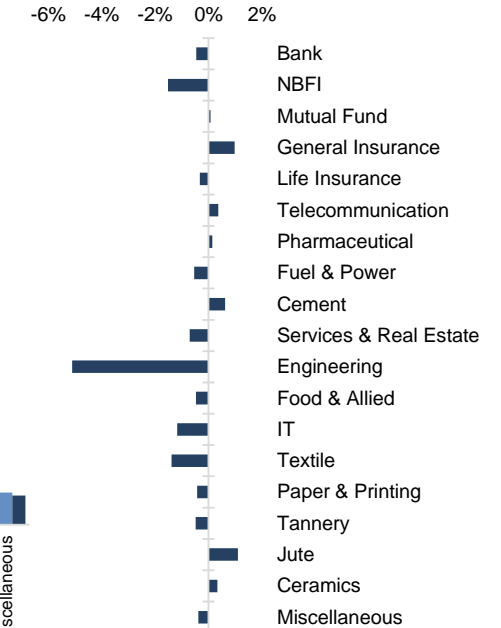


Figure: Sectorial Mcap Change



Market PE 16.0x
Market PB 1.6x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,321	1,327	-6.03	-0.45%	30	546,856	15.9%	407.5	5.3%	8.1x	0.7x	GP	443,303	+12.9%	54.6	13.0x	8.7x
NBFI	1,986	2,017	-30.53	-1.51%	23	179,707	5.2%	380.7	4.9%	NM	2.7x	WALTONHIL	263,426	+7.6%	185.9	18.6x	3.3x
Mutual Fund	829	828	+0.66	+0.08%	37	42,488	1.2%	953.2	12.4%	NM	0.8x	BATBC	193,770	+5.6%	19.0	16.9x	5.6x
General Insurance	3,274	3,242	+31.93	+0.99%	36	84,008	2.4%	2,334.7	30.3%	21.2x	1.7x	SQRPHARM	170,958	+5.0%	77.1	12.5x	2.4x
Life Insurance	2,059	2,066	-6.62	-0.32%	12	55,978	1.6%	179.5	2.3%	NM	NM	UPGDCL	155,780	+4.5%	22.1	21.7x	5.5x
Telecommunication	4,575	4,558	+16.52	+0.36%	2	463,983	13.5%	86.5	1.1%	13.3x	8.1x	RENATA	102,090	+3.0%	2.6	23.8x	5.2x
Pharmaceutical	2,936	2,931	+4.13	+0.14%	32	555,724	16.1%	594.6	7.7%	18.5x	2.5x	ICB	75,670	+2.2%	4.3	NM	4.0x
Fuel & Power	1,735	1,744	-9.23	-0.53%	19	428,617	12.4%	205.4	2.7%	11.8x	1.3x	MARICO	66,065	+1.9%	8.2	25.0x	47.6x
Cement	1,269	1,262	+7.83	+0.62%	7	78,351	2.3%	74.3	1.0%	32.3x	2.0x	BERGERPBL	62,661	+1.8%	6.9	31.1x	6.5x
Services & Real Estate	1,035	1,042	-7.32	-0.70%	9	41,198	1.2%	27.1	0.4%	22.8x	0.8x	BRACBANK	51,577	+1.5%	108.2	14.3x	1.2x
Engineering	3,660	3,856	-196.54	-5.10%	40	415,702	12.1%	579.8	7.5%	18.2x	1.8x	BXPBARMA	46,396	+1.3%	188.9	13.6x	1.5x
Food & Allied	13,032	13,093	-61.49	-0.47%	17	245,552	7.1%	141.2	1.8%	19.0x	5.8x	LHBL	46,107	+1.3%	54.8	25.6x	2.9x
IT	2,130	2,155	-25.19	-1.17%	10	23,982	0.7%	130.8	1.7%	20.8x	2.3x	SUMITPOWER	43,463	+1.3%	57.8	7.9x	1.3x
Textile	1,198	1,214	-16.80	-1.38%	56	120,935	3.5%	1,134.0	14.7%	NM	0.8x	ISLAMIBANK	42,343	+1.2%	7.1	8.0x	0.7x
Paper & Printing	5,279	5,301	-22.20	-0.42%	4	14,923	0.4%	38.7	0.5%	256.7x	1.1x	DUTCHBANGL	36,080	+1.0%	9.2	7.6x	1.1x
Tannery	1,676	1,684	-8.04	-0.48%	6	18,076	0.5%	41.5	0.5%	NM	1.7x	TITASGAS	33,634	+1.0%	6.5	8.6x	0.5x
Jute	10,094	9,983	+110.60	+1.11%	3	2,251	0.1%	16.6	0.2%	NM	8.4x	OLYMPIC	33,550	+1.0%	11.0	16.6x	4.3x
Ceramics	435	434	+1.43	+0.33%	5	22,481	0.7%	85.2	1.1%	63.5x	1.5x	EBL	28,738	+0.8%	1.5	7.2x	1.0x
Miscellaneous	1,937	1,944	-7.44	-0.38%	13	108,375	3.1%	291.8	3.8%	25.1x	1.2x	MJLBD	26,987	+0.8%	1.5	14.6x	2.0x
												GLAXOSMITH	26,479	+0.8%	0.4	25.6x	20.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BGIC	36.4	+10.0%	99.4	36.0x	1.9x
NORTHRNINS	39.4	+9.7%	225.3	26.2x	1.9x
DACCADYE	9.8	+8.9%	17.1	NM	0.8x
ISLAMIINS	41.3	+8.1%	206.0	26.2x	2.8x
PHENIXINS	41.1	+5.9%	63.4	20.1x	1.1x
REPUBLIC	45.9	+5.8%	165.5	22.2x	2.8x
MEGHNAPEP	14.7	+5.8%	0.4	NM	NM
VAMLRBBF	7.8	+5.4%	7.4	NM	0.7x
SUNLIFEINS	22.1	+5.2%	1.5	NM	NM
JANATAINS	32.8	+4.8%	43.6	29.9x	2.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	111,858	8.7%	12.5x	2.4x
BATBC	51,252	4.0%	16.9x	5.6x
RENATA	49,840	3.9%	23.8x	5.2x
GP	44,330	3.4%	13.0x	8.7x
BXPBARMA	40,276	3.1%	13.6x	1.5x
BRACBANK	28,733	2.2%	14.3x	1.2x
OLYMPIC	24,234	1.9%	16.6x	4.3x
ISLAMIBANK	20,628	1.6%	8.0x	0.7x
EBL	19,668	1.5%	7.2x	1.0x
CITYBANK	18,242	1.4%	13.7x	1.0x
BEXIMCO	17,494	1.4%	23.2x	0.4x
PUBALIBANK	17,401	1.4%	17.9x	0.8x
LHBL	16,285	1.3%	25.6x	2.9x
SUMITPOWER	15,990	1.2%	7.9x	1.3x
NBL	15,608	1.2%	5.6x	0.5x
UPGDCL	15,578	1.2%	21.7x	5.5x
PRIMEBANK	12,020	0.9%	16.6x	0.7x
BEACONPHAR	11,399	0.9%	141.7x	5.4x
SOUTHEASTB	11,356	0.9%	8.4x	0.5x
SHAHJABANK	11,133	0.9%	12.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NORTHRNINS	39.4	+9.7%	225.3	26.2x	1.9x
CONTININS	52.5	-0.6%	213.3	46.5x	2.5x
ISLAMIINS	41.3	+8.1%	206.0	26.2x	2.8x
BEXIMCO	25.0	+1.2%	196.8	23.2x	0.4x
BXPBARMA	114.4	-0.8%	188.9	13.6x	1.5x
WALTONHIL	869.6	-7.5%	185.9	18.6x	3.3x
REPUBLIC	45.9	+5.8%	165.5	22.2x	2.8x
KTL	14.6	-5.2%	131.3	6.2x	1.3x
FBFIF	6.1	+3.4%	131.1	NM	0.7x
EIL	38.0	+3.8%	117.5	38.2x	3.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
WALTONHIL	869.6	-7.5%	185.9	18.6x	3.3x
TOSRIFA	12.6	-6.0%	2.0	NM	0.4x
CNATEX	3.5	-5.4%	3.9	NM	0.2x
KTL	14.6	-5.2%	131.3	6.2x	1.3x
NCCBLMF1	7.5	-5.1%	16.5	NM	0.8x
UNITEDAIR	2.1	-4.5%	3.1	NM	NM
ACFL	30.6	-4.4%	15.7	17.4x	0.7x
INTRACO	15.4	-4.3%	22.5	16.9x	1.5x
DSSL	13.6	-4.2%	42.5	12.2x	0.8x
GSPFINANCE	20.5	-4.2%	80.9	15.6x	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BATBC	1050	1050	21.0	20	1
BRACBANK	39.9	38.8	15.7	400	9
BXPBARMA	115	115	34.5	300	1
CONTININS	52.5	52.5	0.5	10	1
GLOBALINS	32.9	32.9	1.6	50	1
GRAMEENS2	14.6	14.6	1.1	75	1
GSPFINANCE	20.4	20.4	0.6	30	1
IBP	20	20	0.5	25	1
IFIC	11	11	3.3	300	1
JAMUNABANK	17.7	17.7	94.8	5,354	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NORTHRNINS	39.4	32.5	2.4	65	2
ORIONPHARM	57.7	57.7	1.0	17	1
PDL	12.5	12.5	2.4	190	2
PIONEERINS	70.5	70.5	1.1	16	1
POPULARLIF	76.7	76.7	2.7	36	1
SHURWID	21.5	21.5	1.1	50	1
SKTRIMS	62.1	56	50.3	875	31
Total			234.6		57

Important DSE News
MARICO

The Company has informed that the Board of Directors has decided a phase-wise investment of Tk. 227.00 crores for the purpose of increasing manufacturing capacity and setting up operations in Special Economic Zone under Bangladesh Economic Zones Authority (BEZA).

NAHEEACP

The Board of Directors has recommended 8% cash dividend and 7% Stock dividend for the year ended on June 30, 2020. Date of AGM: 22.12.2020, Time: 11 AM. Venue: Digital Platform. Record Date: 29.10.2020. The Company has also reported EPS of Tk. 2.47, NAV per share of Tk. 17.09 and NOCFPS of Tk. 1.45 for the year ended on June 30, 2020 as against Tk. 3.44, Tk. 16.58 and Tk. 1.48 respectively for the same period of the previous year. The Board has also approved Tk. 4.50 crore for purchasing Land, Building and Capital Machineries for future expansion. The Company has also informed that i) The reasons for declaration of bonus shares have been recommended in view to utilize its retained amount as capital for business expansion. Bonus shares are declared out of accumulated profit. iii) Bonus shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

SUMITPOWER

The Board of Directors has recommended 20% final cash dividend for the year ended on June 30, 2020 (Total 35% Cash Dividend of the Financial Year ended on June 30, 2020 inclusive of 15% Interim Cash Dividend, which has already been paid). Date of AGM: 14.12.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 15.11.2020. The Company has also reported Consolidated EPS of Tk. 5.17, Consolidated NAV per share of Tk. 31.50 and Consolidated NOCFPS of Tk. 9.42 for the year ended on June 30, 2020 as against Tk. 4.78, Tk. 32.40 and Tk. 5.67 respectively for the same period of the previous year.

BDTHAI

The Board of Directors has recommended 3% cash and 3% stock dividend for the year ended on June 30, 2020. Date of AGM: 29.11.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 01.11.2020. The Company has also reported EPS of Tk. 0.21, NAV per share of Tk. 27.60 and NOCFPS of Tk. 0.01 for the year ended on June 30, 2020 as against Tk. 0.56, Tk. 27.36 and Tk. (0.46) respectively for the same period of the previous year. The Company has also informed that they need the following jobs to be done in near future for smooth operation of the plant to keep the support to the sales team and ultimately to ensure the interest of the stakeholders: i. Development work of the factory and some civil works to be done, ii. Overhauling of one factory press, ii. Major repairing and maintenance works to be continued.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IBNSINA	-	0.0%	38.5%	Record Date	12-Oct-20
APEXFOOT	-	0.0%	25.0%	Record Date	12-Oct-20
EIL	-	0.0%	0.0%	Record Date	20-Oct-20
PRIMEFIN	-	0.0%	2.0%	Record Date	22-Oct-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Lub-rref (Bangladesh)	Bidding	12-10-20	15-10-20
Dominage Steel	Subscription	19-10-20	25-10-20

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