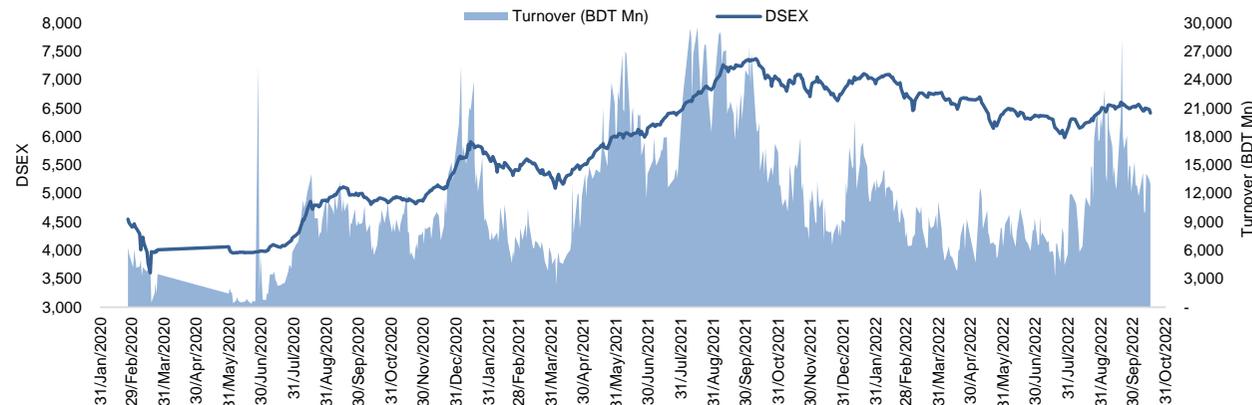


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.01%) lost 65.45 points and closed at 6,413.02. The blue-chip index DS30 (-0.93%), the Shariah-based index DSES (-0.80%), and the large-cap index CDSET (-0.77%) closed at 2,277.34, 1,406.78, and 1,244.62 points, respectively. All the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 1.00% followed by NBF1 (-0.66%), Engineering (-0.34%), Bank (-0.34%), Fuel & Power (-0.28%), Food & Allied (-0.11%), and Telecommunication (-0.04%), respectively. Block trades contributed 0.8% of the overall market turnover. Eastern Housing Limited (-1.6%) was the most traded share with a turnover of BDT 1,070 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,413.02	6,478.47	-65.45	-1.01%	-5.1%
DS30	2,277.34	2,298.78	-21.44	-0.93%	-10.1%
DSES	1,406.78	1,418.17	-11.39	-0.80%	-1.7%
CDSET	1,244.62	1,254.33	-9.71	-0.77%	-8.4%

	Advanced	Declined	Unchanged	Total
All Category	27	153	182	362
A Category (Equity)	18	110	121	249
B Category (Equity)	7	37	46	90
N Category (Equity)	1	2	3	6
Z Category (Equity)	1	4	12	17
Mutual Funds	2	0	24	26
Corporate Bonds	0	0	1	1
Treasury Bonds	1	0	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,709,276	7,739,812	-0.4%
	Mn USD	71,714	71,998	
Turnover	Mn BDT	12,978	13,431	-3.4%
	Mn USD	121	125	
Volume	Mn Shares	183	214	-14.5%
	No. of Trade	223,827	217,186	+3.1%

\* Average Interbank Exchange Rate is BDT 107.50 as of Oct 16, 2022

<b>Fahim Hassan</b> Research Associate (880) 1709636546 fahim.hassan@bracepl.com	<b>Md. Tanvir Ahmed</b> Research Associate (880) 1708805201 mtanvir.ahmed@bracepl.com
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Figure: Sectorial Turnover (BDT)

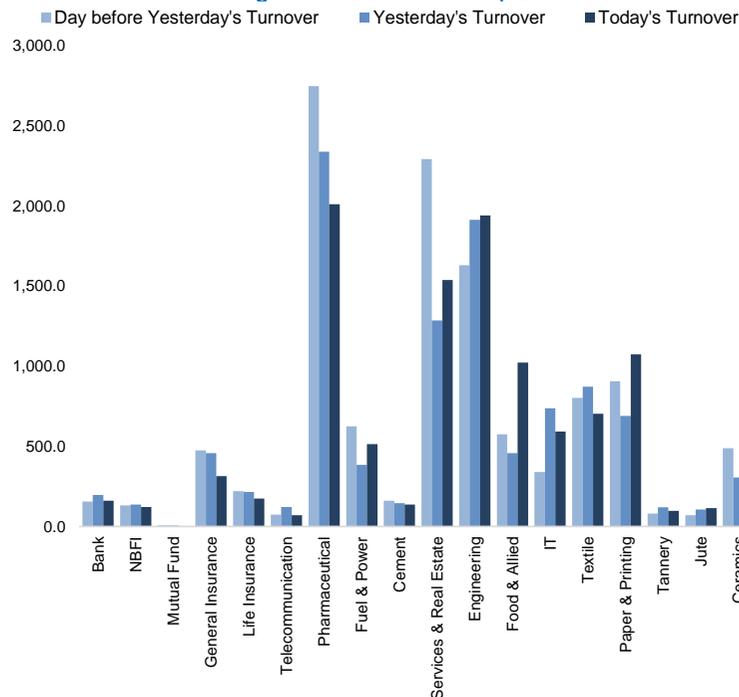
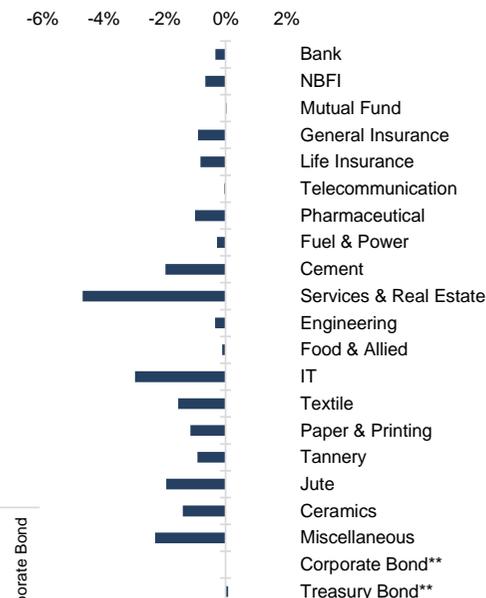


Figure: Sectorial Mcap Change



Market PE 15.6x

Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,439	-4.83	-0.34%	33	660,985	8.6%	160.1	1.3%	7.7x	0.7x	GP	386,996	8.5%	5.2	11.4x	7.7x
NBFI	1,930	1,943	-12.82	-0.66%	23	188,322	2.4%	122.0	1.0%	NM	3.7x	WALTONHIL	317,378	7.0%	0.0	26.1x	3.1x
Mutual Fund	854	854	+0.24	+0.03%	37	38,632	0.5%	2.5	0.0%	NM	0.8x	BATBC	280,098	6.2%	5.0	18.1x	7.4x
General Insurance	3,157	3,186	-28.75	-0.90%	41	91,556	1.2%	314.0	2.5%	14.8x	1.5x	SQURPHARMA	185,977	4.1%	6.3	10.0x	1.9x
Life Insurance	2,365	2,385	-19.62	-0.82%	13	65,925	0.9%	174.6	1.4%	NM	NM	ROBI	157,138	3.5%	0.2	NM	2.4x
Telecommunication	4,946	4,947	-1.83	-0.04%	3	580,232	7.5%	70.7	0.6%	15.5x	4.6x	RENATA	139,694	3.1%	3.2	25.2x	4.9x
Pharmaceutical	3,953	3,993	-39.94	-1.00%	32	754,522	9.8%	2,009.8	16.3%	18.6x	2.7x	UPGDCL	135,475	3.0%	4.9	11.0x	4.1x
Fuel & Power	1,701	1,706	-4.77	-0.28%	23	448,507	5.8%	514.6	4.2%	11.4x	1.1x	BEXIMCO	108,138	2.4%	635.6	7.5x	1.4x
Cement	2,381	2,428	-47.92	-1.97%	7	114,337	1.5%	137.7	1.1%	23.9x	2.4x	BERGERPBL	79,380	1.7%	2.2	25.8x	6.9x
Services & Real Estate	1,834	1,924	-90.07	-4.68%	8	72,460	0.9%	1,538.0	12.5%	67.4x	1.4x	LHBL	77,928	1.7%	112.1	19.0x	4.2x
Engineering	4,561	4,577	-15.78	-0.34%	42	535,460	6.9%	1,940.0	15.7%	20.2x	1.9x	MARICO	76,277	1.7%	1.1	21.8x	33.2x
Food & Allied	21,243	21,267	-23.23	-0.11%	21	378,525	4.9%	1,022.9	8.3%	22.7x	8.0x	ICB	74,135	1.6%	5.1	42.0x	1.6x
IT	2,802	2,887	-85.79	-2.97%	11	36,524	0.5%	591.7	4.8%	30.1x	2.6x	BXPBARMA	72,404	1.6%	98.9	12.6x	1.8x
Textile	1,672	1,698	-26.42	-1.56%	58	175,824	2.3%	703.7	5.7%	26.1x	1.1x	BRACBANK	57,619	1.3%	0.3	11.3x	1.0x
Paper & Printing	12,854	13,004	-149.63	-1.15%	6	49,525	0.6%	1,074.2	8.7%	NM	3.4x	ISLAMIBANK	52,486	1.2%	2.5	10.8x	0.8x
Tannery	3,100	3,129	-28.68	-0.92%	6	33,384	0.4%	98.3	0.8%	35.1x	3.2x	DUTCHBANGL	43,693	1.0%	1.5	7.5x	1.1x
Jute	12,407	12,653	-246.32	-1.95%	3	3,035	0.0%	114.4	0.9%	NM	42.8x	TITASGAS	40,459	0.9%	0.8	12.7x	0.6x
Ceramics	710	720	-10.08	-1.40%	5	32,829	0.4%	305.9	2.5%	30.8x	2.0x	POWERGRID	37,347	0.8%	0.7	10.2x	0.4x
Miscellaneous	4,396	4,500	-103.97	-2.31%	15	246,608	3.2%	1,451.3	11.8%	12.0x	2.1x	SUMITPOWER	36,308	0.8%	0.7	9.4x	1.0x
Corporate Bond**	91	91	-	-	9	37,427	0.5%	2.0	0.0%	NM	NM	BSCCL	36,098	0.8%	65.3	15.7x	3.4x
Treasury Bond**	100	100	+0.09	+0.09%	250	3,165,259	41.1%	0.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONOSPOOL	426.2	+8.6%	287.7	78.2x	9.5x	SQURPHARMA	121,685	7.0%	10.0x	1.9x	EHL	137.8	-1.6%	1,069.9	23.4x	1.9x
FINEFOODS	65.8	+8.0%	222.5	NM	6.2x	BEXIMCO	75,102	4.3%	7.5x	1.4x	ORIONPHARM	126.9	-5.5%	737.8	30.9x	1.5x
RAHIMAFOD	265.4	+7.5%	169.9	NM	28.9x	BATBC	74,086	4.3%	18.1x	7.4x	BEXIMCO	123.4	-3.4%	635.6	7.5x	1.4x
ECABLES	239.0	+7.0%	98.2	NM	28.8x	RENATA	68,199	3.9%	25.2x	4.9x	PAPERPROC	318.5	+2.1%	371.4	68.9x	10.1x
EASTRNLAB	2,030.1	+5.8%	34.4	NM	13.3x	BEACONPHAR	53,943	3.1%	82.4x	13.2x	KDSALTD	83.8	+4.9%	349.1	36.0x	3.3x
KDSALTD	83.8	+4.9%	349.1	36.0x	3.3x	BXPBARMA	50,552	2.9%	12.6x	1.8x	ANWARGALV	478.8	+3.8%	339.9	44.1x	28.4x
ANWARGALV	478.8	+3.8%	339.9	44.1x	28x	GP	38,700	2.2%	11.4x	7.7x	BBS	29.5	+1.0%	294.2	26.5x	1.9x
BDTHAIFOOD	43.3	+3.3%	21.3	59.4x	3.0x	BRACBANK	30,976	1.8%	11.3x	1.0x	MONOSPOOL	426.2	+8.6%	287.7	78.2x	9.5x
BIFC	10.6	+2.9%	0.5	NM	NM	LHBL	27,524	1.6%	19.0x	4.2x	BSC	139.6	+0.6%	284.6	10.4x	2.0x
CVOPRL	171.6	+2.9%	162.1	NM	19.9x	EBL	23,807	1.4%	7.6x	1.0x	JHRML	122.9	-5.5%	270.4	41.5x	4.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXFOODS	271.8	-13.7%	186.4	52.9x	2.2x	PUBALIBANK	19,511	1.1%	5.8x	0.7x	KDSALTD	83.0	79.0	28.0	2,416	195.25
FEKDIL	20.0	-13.0%	176.1	19.2x	1x	NBL	19,116	1.1%	NM	0.5x	ANWARGALV	470.0	428.0	3.0	444	191.02
BDCOM	58.9	-9.9%	155.1	39.3x	3.8x	CITYBANK	17,615	1.0%	4.6x	0.7x	ORIONINFU	911.0	880.0	5.0	39	35.49
NAVANACNG	32.2	-9.6%	56.0	NM	1.0x	ROBI	15,714	0.9%	NM	2.4x	SONALIPAPR	780.0	780.0	1.0	40	31.20
APEXSPINN	139.3	-9.2%	35.5	40.4x	2.4x	ALARABANK	14,795	0.9%	12.1x	1.1x	ADNTEL	93.0	78.8	9.0	361	29.88
AZIZPIPES	115.6	-9.0%	31.6	NM	NM	BSRMLTD	14,433	0.8%	5.0x	0.7x	ORIONPHARM	147.4	132.1	7.0	192	27.06
FARCHEM	12.2	-9.0%	58.4	NM	0.9x	OLYMPIC	14,142	0.8%	15.9x	2.5x	NRBCBANK	17.8	17.7	2.0	767	13.59
PENINSULA	32.9	-8.9%	57.7	49.1x	1.1x	UPGDCL	13,547	0.8%	11.0x	4.1x	BPML	90.0	79.1	3.0	151	13.12
AFTABAUTO	29.9	-8.8%	24.5	NM	0.6x	SUMITPOWER	13,358	0.8%	9.4x	1.0x	TITASGAS	40.9	40.9	3.0	305	12.48
INDEXAGRO	121.2	-8.3%	114.4	21.3x	1.9x						SEAPEARL	137.0	137.0	2.0	60	8.22

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KDSALTD	83.0	79.0	195.2	2,416	28
ANWARGALV	470.0	428.0	191.0	444	3
ORIONINFU	911.0	880.0	35.5	39	5
SONALIPAPR	780.0	780.0	31.2	40	1
ADNTEL	93.0	78.8	29.9	361	9
ORIONPHARM	147.4	132.1	27.1	192	7
NRBCBANK	17.8	17.7	13.6	767	2
BPML	90.0	79.1	13.1	151	3
TITASGAS	40.9	40.9	12.5	305	3
SEAPEARL	137.0	137.0	8.2	60	2
RDFOOD	36.2	36.2	4.9	135	1
DESHBANDHU	20.0	20.0	4.5	225	2
EHL	138.0	128.1	4.4	34	3
BEXIMCO	138.0	138.0	4.3	31	1
APEXTANRY	129.0	129.0	4.3	33	1
GOLDENSON	19.0	19.0	3.7	196	1
SPCERAMICS	54.0	54.0	3.6	66	2
GEMINISEA	545.1	545.0	3.2	6	3
TOSRIFA	24.4	24.2	3.0	124	2
EBLNRBMF	6.5	6.5	2.9	450	1
ONEBANKLTD	11.6	11.6	2.8	244	1
BATBC	518.7	518.7	2.7	5	1
<b>Total</b>			<b>629.8</b>		<b>109</b>

**Important DSE News**
**FEKDIL**

The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2022. Date of AGM: 22.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 13.11.2022. The Company has also reported EPS of Tk. 1.04, NAV per share of Tk. 19.50 and NOCFPS of Tk. 2.17 for the year ended June 30, 2022 as against Tk. 0.74, Tk. 19.46 and Tk. 1.23 respectively for the same period of the previous year.

**APEXSPINN**

The Board of Directors has recommended 20% cash dividend for the year ended June 30, 2022. Date of AGM: 15.12.2022, Time: 9:30 AM, Venue: Digital Platform. Record Date: 07.11.2022. The Company has reported EPS of Tk. 3.45, NAV per share of Tk. 58.38 and NOCFPS of Tk. 0.19 for the year ended June 30, 2022 as against Tk. 2.93, Tk. 55.89 and Tk. 26.43 respectively for the same period of the previous year.

**APEXFOODS**

The Board of Directors has recommended 20% Cash dividend for the year ended June 30, 2022. Date of AGM: 15.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 07.11.2022. The Company has reported EPS of Tk. 5.14, NAV per share of Tk. 126.18 and NOCFPS of Tk. 62.14 for the year ended June 30, 2022 as against Tk. 2.07, Tk. 119.39 and Tk. 42.87 respectively for the same period of the previous year.

**NCCBANK**

M. A. Quasem, one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his holdings of 50,00,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within October 31, 2022.

**POPULARLIF**

Mr. Amir Humayun Mahmud Chowdhury, one of the Sponsors of the Company, has further informed that he has completed his buying of 40,000 shares of the company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 06.10.2022.

**FARCHEM**

The Company has informed that production of Spinning Unit of the Company has started today (17.10.2022) following an inaugural ceremony. Particulars of the unit of the Company are as follows: Name of Unit: Far Chemical Industries Limited- Spinning Unit; Location: Mirkutir Chao, Murapara, Rupgonj, Narayanganj; Production Capacity: 18 ton yarn per day; Trial production has started today and commercial production will be started by next month; Project Cost: BDT 300.00 Crore (Approx.); Estimated Turnover of the Project: \$66,600 (Approx) per day or \$23,310,000 (Approx) per year; Estimated Net Profit of the project : Yearly 15% (Approx) of Annual Turnover.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	20-Oct-22
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22
Bangladesh Monospool Paper Manufacturing Co. Limited	-	10.0%	10.0%	Record Date	24-Oct-22
Paper Processing & Packaging Limited	-	7.0%	8.0%	Record Date	24-Oct-22
Apex Footwear Limited.	-	10.0%	35.0%	Record Date	24-Oct-22
KDS Accessories Limited	-	0.0%	16.0%	Record Date	1-Nov-22
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	10.0%	Record Date	3-Nov-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22
Bangladesh Submarine Cable Company Limited	-	0.0%	46.0%	Record Date	7-Nov-22
Apex Spinning & Knitting Mills Limited	-	0.0%	20.0%	Record Date	7-Nov-22
Apex Foods Limited	-	0.0%	20.0%	Record Date	7-Nov-22
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	15-Nov-22
Sea Pearl Beach Resort & Spa Limited	-	0.0%	15.0%	Record Date	17-Nov-22
Dhaka Electric Supply Company Ltd.	-	0.0%	10.0%	Record Date	17-Nov-22

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