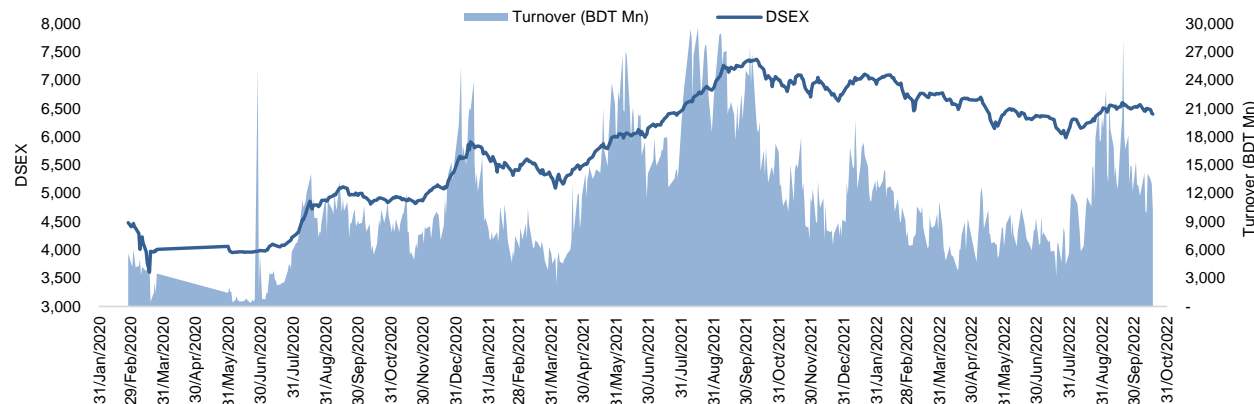


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.19%) lost 12.31 points and closed at 6,400.71. The blue-chip index DS30 (+0.00%), the Shariah-based index DSES (+0.00%), and the large-cap index CDSET (+0.16%) closed at 2,277.44, 1,406.84, and 1,246.67 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.46% followed by Bank (+0.10%), Telecommunication (0.00%). Pharmaceutical experienced the highest loss of 0.23% followed by Engineering (-0.20%), NBF1 (-0.13%), Fuel & Power (-0.06%). Block trades contributed 0.8% of the overall market turnover. Orion Pharma Ltd. (-5.2%) was the most traded share with a turnover of BDT 644 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,400.71	6,413.02	-12.31	-0.19%	-5.3%
DS30	2,277.44	2,277.34	+0.10	+0.00%	-10.1%
DSES	1,406.84	1,406.78	+0.06	+0.00%	-1.7%
CDSET	1,246.67	1,244.62	+2.05	+0.16%	-8.3%

	Advanced	Declined	Unchanged	Total
All Category	49	100	220	369
A Category (Equity)	40	66	148	254
B Category (Equity)	7	31	54	92
N Category (Equity)	2	0	5	7
Z Category (Equity)	0	3	13	16
Mutual Funds	0	0	30	30
Corporate Bonds	0	2	1	3
Treasury Bonds	0	0	0	0

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,703,999	7,709,276	-0.1%
	Mn USD	75,638	75,690	
Turnover	Mn BDT	10,060	12,978	-22.5%
	Mn USD	99	127	
Volume	Mn Shares	132	183	-27.6%
	No. of Trade	181,168	223,827	-19.1%

* Average Interbank Exchange Rate is BDT 101.85 as of Oct 17, 2022

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Figure: Sectorial Turnover (BDT)

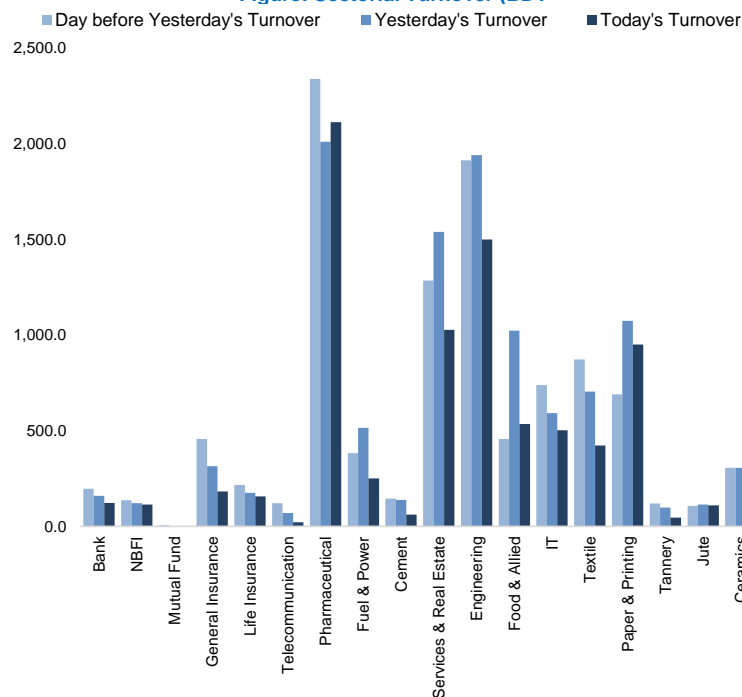
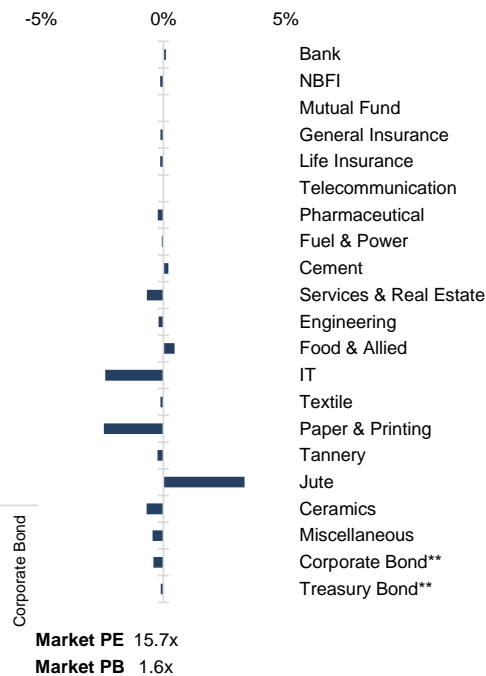


Figure: Sectorial Mcap Change



Market PE 15.7x

Market PB 1.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ANWARGALV	485.0	437.1	142.4	317	7
ORIONINFU	981.1	845.0	118.8	121	4
BDCOM	59.8	53.1	53.8	915	7
SONALIPAPR	750.0	715.0	53.1	73	5
TRUSTBANK	35.2	35.2	35.2	1,000	1
IPDC	63.0	60.0	17.0	273	6
KDSALTD	85.5	83.0	16.6	198	6
ORIONPHARM	138.1	128.0	8.3	64	4
AAMRATECH	47.3	43.2	7.8	167	3
INTRACO	43.0	40.0	7.1	168	2
EHL	136.1	136.0	6.9	51	2
TITASGAS	40.9	40.9	5.4	133	1
EGEN	56.0	55.1	3.4	60	2
IBP	24.9	24.9	2.3	94	1
NHFIL	50.2	50.2	2.0	40	1
NAHEEACP	71.8	65.3	1.6	24	2
GEMINISEA	561.1	522.0	1.6	3	2
SALVOCHEM	61.8	61.8	1.5	25	1
ADNTEL	91.0	91.0	1.2	14	1
BATBC	518.7	518.7	1.2	2	2
NATLIFEINS	179.0	179.0	1.2	7	2
SQURPHARMA	209.8	209.8	1.2	6	1
Total			504.9		85

Important DSE News
NAVANAPHAR

Trading of the shares of Navana Pharmaceuticals Limited has commenced at DSE from today i.e. October 18, 2022 under 'N' category. DSE Trading Code for Navana Pharmaceuticals Limited is "NAVANAPHAR" and DSE Company Code is 18497.

TAMIJTEX

The Board of Directors has recommended 30% cash dividend for the year ended June 30, 2022. Date of AGM: 22.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 14.11.2022. The Company has also reported EPS of Tk. 6.61, NAV per share Tk. 87.02 and NOCFPS Tk. 10.26 for the year ended June 30, 2022 as against Tk. 2.05, Tk. 82.30 and Tk. 4.03 respectively for the same period of the previous year.

PENINSULA

The Board of Directors has recommended 2.50% cash dividend for the year ended June 30, 2022. Date of AGM: 19.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 14.11.2022. The Company has also reported EPS Tk. 0.19, NAV per share Tk. 29.47 and NOCFPS Tk. 0.30 for the year ended June 30, 2022 as against Tk. 0.41, Tk. 30.28 and Tk. 0.93 respectively for the same period of the previous year.

FASFIN

The Board of Directors has recommended No dividend for the year ended December 31, 2021. Date of AGM: 01.12.2022, Time: 12:00 PM, Venue: Digital Platform. Record Date: 07.11.2022. The Company has reported Consolidated EPS of Tk. (19.94), Consolidated NAV per share of Tk. (33.32) and Consolidated NOCFPS of Tk. (0.72) for the year ended December 31, 2021 as against Tk. (14.61) (Consolidated), Tk. (13.40) (Consolidated) and Tk. 0.36 (Consolidated) respectively for the same period of the previous year.

FASFIN

(Q1 Un-audited): Consolidated EPS was Tk. (6.66) for January-March 2022 as against Tk. (2.31) for January-March 2021. Consolidated NOCFPS was Tk. 0.36 for January-March 2022 as against Tk. 0.58 for January-March 2021. Consolidated NAV per share was Tk. (40.00) as on March 31, 2022 and Tk. (15.70) as on March 31, 2021.

(Q2 Un-audited): Consolidated EPS was Tk. (13.20) for January-June 2022 as against Tk. (4.75) for January-June 2021. Consolidated NOCFPS was Tk. (0.99) for January-June 2022 as against Tk. 1.28 for January-June 2021. Consolidated NAV per share was Tk. (46.62) as on June 30, 2022 and Tk. (18.15) as on June 30, 2021.

ROBI

The Company has informed that, they have incorporated a 100% owned subsidiary company named Smart Pay Limited. The registered office of the company shall be situated in Bangladesh. The nature of the business of the company will be to establish and run a Fin Tech-driven electronic payments and other related services for customers.

JMISMDL

The Board of Directors has recommended 36% stock dividend for the year ended June 30, 2022. Date of AGM: 21.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 14.11.2022. The Company has also reported EPS of Tk. 4.55, NAV per share of Tk. 124.25 and NOCFPS of Tk. 1.85 for the year ended June 30, 2022 as against Tk. 4.03, Tk. 122.70 and Tk. 8.38 respectively for the same period of the previous year.

PROVATIINS

(Q3 Un-audited): EPS was Tk. (0.33) for July-September, 2022 as against Tk. 1.12 for July-September, 2021; EPS was Tk. 1.33 for January-September, 2022 as against Tk. 2.94 for January-September, 2021. NOCFPS was Tk. 0.94 for January-September, 2022 as against Tk. 4.68 for January-September, 2021. NAV per share was Tk. 19.49 as on September 30, 2022 and Tk. 20.98 as on September 30, 2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Apex Footwear Limited.	-	10.0%	35.0%	Record Date	24-Oct-22
KDS Accessories Limited	-	0.0%	16.0%	Record Date	1-Nov-22
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	10.0%	Record Date	3-Nov-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22
Bangladesh Submarine Cable Company Limited	-	0.0%	46.0%	Record Date	7-Nov-22
Apex Spinning & Knitting Mills Limited	-	0.0%	20.0%	Record Date	7-Nov-22
Apex Foods Limited	-	0.0%	20.0%	Record Date	7-Nov-22
FAS Finance & Investment Limited	-	0.0%	0.0%	Record Date	7-Nov-22
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Tamijuddin Textile Mills Limited	-	0.0%	30.0%	Record Date	14-Nov-22
The Peninsula Chittagong Limited	-	0.0%	2.5%	Record Date	14-Nov-22
JMI Syringes & Medical Devices Ltd.	-	36.0%	0.0%	Record Date	14-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	15-Nov-22
Sea Pearl Beach Resort & Spa Limited	-	0.0%	15.0%	Record Date	17-Nov-22
Dhaka Electric Supply Company Ltd.	-	36.0%	10.0%	Record Date	17-Nov-22

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

BANKASIA

Mr. Murshed Sultan Chowdhury, one of the Sponsors of the company, has expressed his intention to buy 7,35,000 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within October 31, 2022.

WMSHIPYARD

(Q1 Un-audited): EPS was Tk. 0.02 for July-September 2021 as against Tk. 0.03 for July-September 2020; NOCFPS was Tk. 0.17 for July-September 2021 as against Tk. 0.20 for July-September 2020. NAV per share was Tk. 22.65 as on September 30, 2021 and Tk. 23.40 as on June 30, 2021.

SOUTHEASTB

Yussuf Abdullah Harun, one of the Sponsors of the Company, has expressed his intention to buy 92,00,000 shares of the Company at prevailing market price (in the Block Market) through Dhaka Stock Exchange within October 31, 2022.

NAVANAPHAR

(Q3 Audited): As per audited Q3 financial statements, profit after tax was BDT 68.003 million and basic EPS of BDT 0.85 for the 3 (three) months (January- March 2022) period ended on 31 March 2022 as against profit after tax of BDT 38.48 million and basic EPS of BDT 0.48 for the same period of the previous year. However, Post-IPO basic EPS for the 03 (three) months (January- March 2022) period ended on 31 March 2022 would be BDT 0.63. Moreover, profit after tax was BDT 191.84 million and basic EPS of BDT 2.39 for the 09 (nine) months (July 2021- March 2022) period ended on 31 March 2022 as against profit after tax of BDT 132.39 million and basic EPS of BDT 1.65 for the same period of the previous year. However, Post-IPO EPS would be BDT 1.79 for 09 (nine) months (July 2021- March 2022) period ended on 31 March 2022. Pre-IPO Net Asset Value (NAV) per share with revaluation reserve (considering Pre-IPO paid up shares) would be BDT 43.53 as on 31 March 2022 and the same would be BDT 39.50 (considering Post-IPO paid up shares). Pre-IPO Net Asset Value (NAV) per share without revaluation reserve (considering Pre-IPO paid up shares) would be BDT 19.02 as on 31 March 2022 and the same would be BDT 21.19 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 03 (three) months (January- March 2022) and 09 (nine) months (July 2021- March 2022) period ended on 31 March was 80,230,150 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 107,416,217.

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