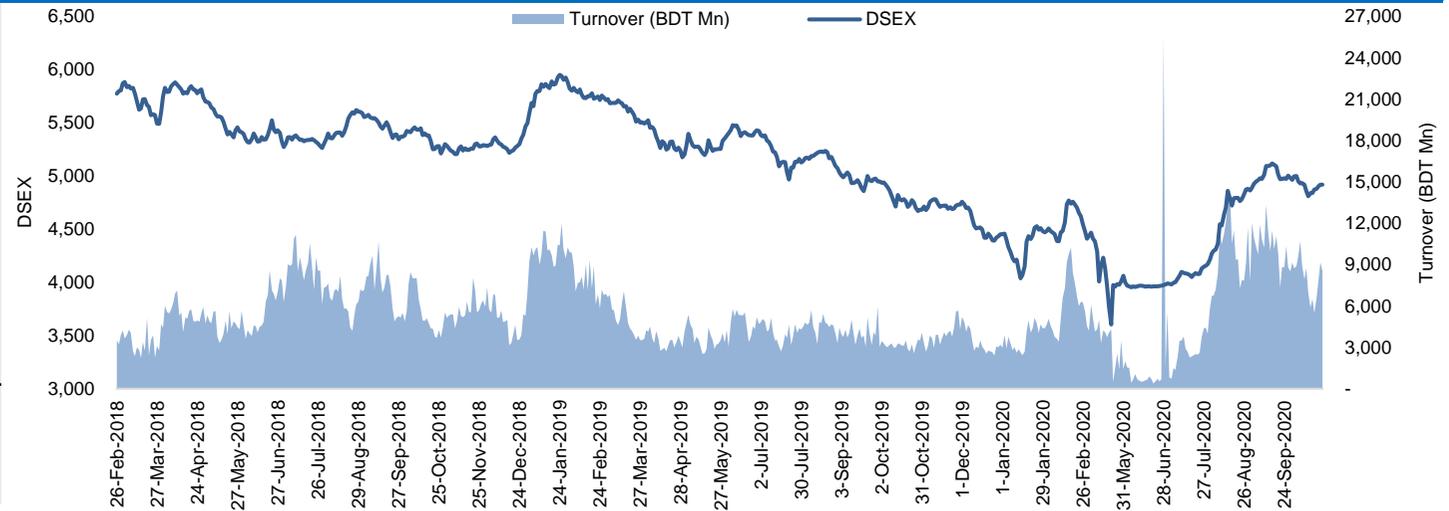


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.01%) lost 0.4 points and closed at 4,916.85. The blue-chip index DS30 (+0.04%), the Shariah-based index DSES (-0.21%), and the large-cap index CDSET (-0.24%) closed at 1,695.07, 1,116.75, and 988.03 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.87% followed by Pharmaceutical (+0.07%) and Engineering (+0.01%). NBF1 experienced the highest loss of 1.53% followed by Telecommunication (-0.34%), Bank (-0.24%) and Fuel & Power (-0.10%). Block trades contributed 2.4% of the overall market turnover. Continental Insurance Ltd. (-0.7%) was the most traded share with a turnover of BDT 382 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,916.85	4,917.25	-0.40	-0.01%	+10.4%
DS30	1,695.07	1,694.39	+0.68	+0.04%	+12.0%
DSES	1,116.75	1,119.10	-2.35	-0.21%	+11.7%
CDSET	988.03	990.38	-2.35	-0.24%	+9.8%

	Advanced	Declined	Unchanged	Total
All Category	109	178	67	354
A Category (Equity)	76	132	51	259
B Category (Equity)	17	30	8	55
N Category (Equity)	3	0	0	3
Z Category (Equity)	13	16	8	37
Mutual Funds	6	19	12	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	3,980,992	3,981,936	-0.0%
	Mn USD	46,857	46,868	
Turnover	Mn BDT	8,553	9,151	-6.5%
	Mn USD	101	108	
Volume	Mn Shares	295	324	-9.0%
No. of Trade		173,459	187,143	-7.3%

Figure: Sectorial Turnover (BDT Mn)

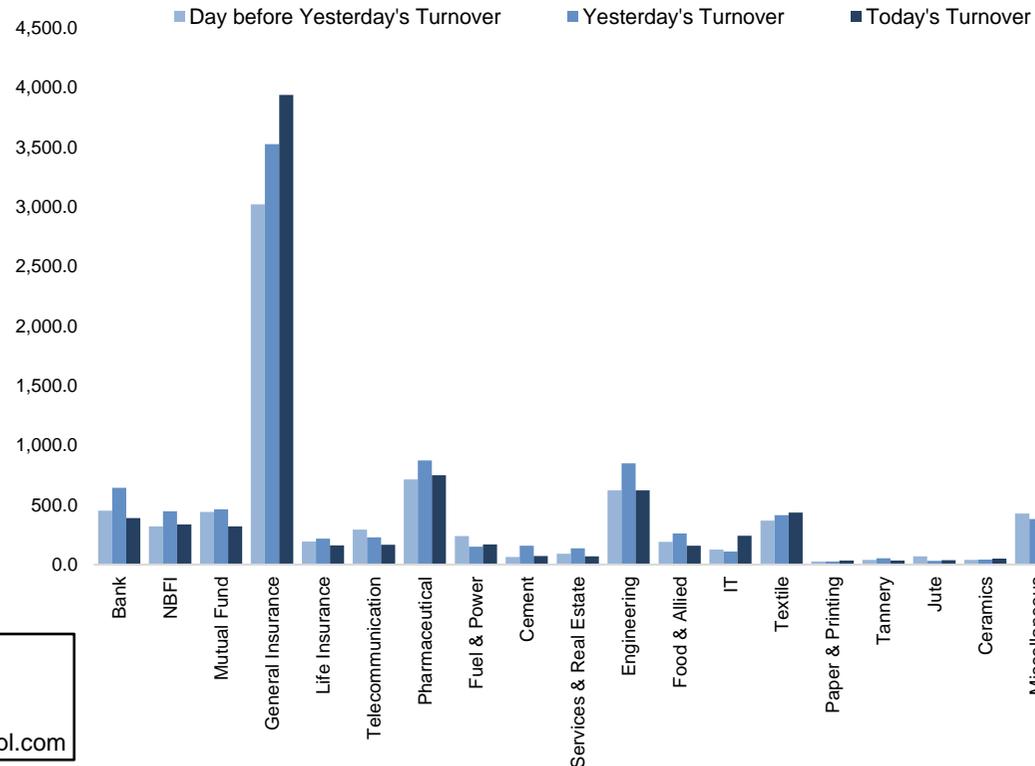
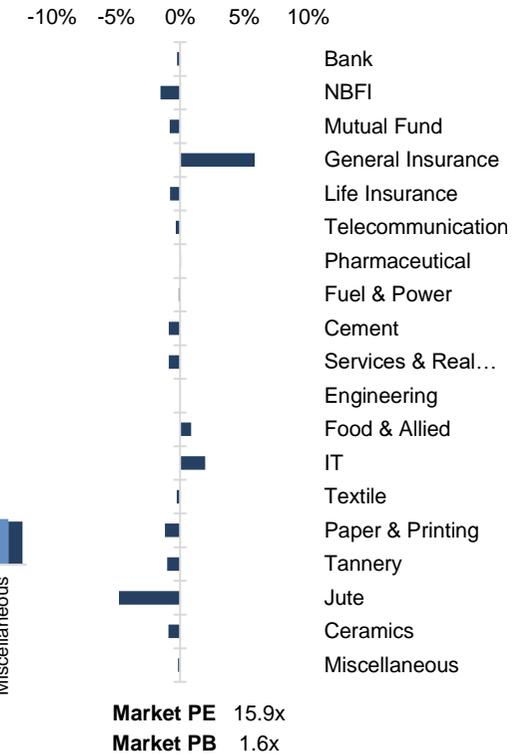


Figure: Sectorial Mcap Change



Market PE 15.9x
Market PB 1.6x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,316	1,319	-3.13	-0.24%	30	544,641	15.9%	390.8	4.7%	8.0x	0.7x	GP	447,354	13.0%	63.2	12.6x	10.6x
NBFI	1,950	1,980	-30.21	-1.53%	23	176,433	5.1%	337.3	4.0%	NM	2.6x	WALTONHIL	238,980	7.0%	86.6	16.9x	3.0x
Mutual Fund	749	755	-6.04	-0.80%	37	38,424	1.1%	320.6	3.8%	NM	0.8x	BATBC	200,952	5.9%	54.7	17.6x	5.8x
General Insurance	3,533	3,338	+194.40	+5.82%	36	90,655	2.6%	3,934.2	47.1%	22.3x	1.8x	SQURPHARMA	172,140	5.0%	87.9	12.5x	2.4x
Life Insurance	1,969	1,984	-15.34	-0.77%	12	53,525	1.6%	161.1	1.9%	NM	NM	UPGDCL	156,202	4.5%	29.5	21.8x	5.6x
Telecommunication	4,628	4,644	-15.95	-0.34%	2	469,419	13.7%	166.1	2.0%	12.9x	9.6x	RENATA	102,285	3.0%	6.2	23.9x	5.2x
Pharmaceutical	2,991	2,989	+2.18	+0.07%	32	566,214	16.5%	749.5	9.0%	18.8x	2.5x	ICB	75,516	2.2%	2.7	NM	4.0x
Fuel & Power	1,726	1,728	-1.77	-0.10%	19	426,411	12.4%	167.9	2.0%	11.7x	1.3x	MARICO	72,151	2.1%	7.8	27.3x	52.0x
Cement	1,305	1,317	-11.62	-0.88%	7	80,551	2.3%	71.6	0.9%	29.9x	2.0x	BERGERPBL	63,649	1.9%	1.4	31.6x	6.6x
Services & Real Estate	1,025	1,034	-9.10	-0.88%	9	40,796	1.2%	70.3	0.8%	22.6x	0.8x	BRACBANK	55,289	1.6%	167.1	15.3x	1.3x
Engineering	3,427	3,427	+0.26	+0.01%	40	389,286	11.3%	623.0	7.5%	17.7x	1.7x	LHBL	48,662	1.4%	41.9	23.5x	2.9x
Food & Allied	13,540	13,423	+116.76	+0.87%	17	255,127	7.4%	159.3	1.9%	19.7x	6.0x	BXPHARMA	46,680	1.4%	206.3	13.6x	1.5x
IT	2,105	2,064	+40.43	+1.96%	10	23,694	0.7%	242.5	2.9%	20.6x	2.3x	SUMITPOWER	43,569	1.3%	6.1	7.9x	1.3x
Textile	1,119	1,122	-2.97	-0.26%	56	113,028	3.3%	436.9	5.2%	NM	0.8x	ISLAMIBANK	42,343	1.2%	6.7	8.0x	0.7x
Paper & Printing	5,172	5,234	-62.12	-1.19%	4	14,620	0.4%	33.3	0.4%	251.5x	1.0x	OLYMPIC	36,269	1.1%	8.0	17.9x	4.7x
Tannery	1,667	1,684	-16.87	-1.00%	6	17,976	0.5%	33.9	0.4%	NM	1.7x	DUTCHBANGL	35,860	1.0%	3.8	7.6x	1.1x
Jute	10,108	10,616	-508.05	-4.79%	3	2,255	0.1%	36.9	0.4%	NM	8.5x	TITASGAS	32,842	1.0%	3.0	8.4x	0.5x
Ceramics	428	432	-3.94	-0.91%	5	22,083	0.6%	51.3	0.6%	62.4x	1.5x	EBL	28,494	0.8%	0.1	7.1x	1.0x
Miscellaneous	1,944	1,947	-3.26	-0.17%	13	108,761	3.2%	361.5	4.3%	25.2x	1.2x	GLAXOSMITH	26,474	0.8%	1.8	25.6x	20.8x
												MJLBD	26,290	0.8%	5.7	14.2x	1.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTERNINS	83.7	+10.0%	20.3	22.9x	1.8x
EIL	37.5	+10.0%	201.4	37.7x	3.4x
MERCINS	37.6	+9.9%	103.9	32.4x	2.0x
PRIMEINSUR	35.5	+9.9%	35.8	NM	2.2x
UNITEDINS	54.4	+9.9%	7.3	23.3x	1.6x
PROVATIINS	61.3	+9.9%	202.4	24.1x	3.1x
ASIAINS	65.9	+9.8%	169.0	39.0x	3.2x
REPUBLIC	53.9	+9.6%	277.6	26.1x	3.3x
AGRANINS	39.5	+9.4%	82.9	39.0x	2.2x
AGNISYSL	20.5	+9.0%	27.0	31.8x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	5.1	-8.9%	0.4	NM	NM
MEGHNAPET	14.7	-8.1%	0.6	NM	NM
ILFSL	7.6	-6.2%	21.1	42.7x	0.6x
SONALIANS	386.6	-6.2%	10.3	210.8x	1.7x
USMANIAGL	53.2	-5.2%	2.2	NM	0.5x
EMERALDOIL	12.5	-4.6%	2.8	NM	0.8x
BDLAMPS	143.7	-4.5%	15.5	NM	1.9x
KBPPWBIL	9.1	-4.2%	10.0	94.7x	0.9x
FUWANGCER	11.4	-4.2%	17.7	23.5x	1.0x
DULAMIACOT	76.5	-4.1%	0.6	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	112,631	8.8%	12.5x	2.4x
BATBC	53,152	4.1%	17.6x	5.8x
RENATA	49,936	3.9%	23.9x	5.2x
GP	44,735	3.5%	12.6x	10.6x
BXPHARMA	40,523	3.2%	13.6x	1.5x
BRACBANK	30,802	2.4%	15.3x	1.3x
OLYMPIC	26,198	2.0%	17.9x	4.7x
ISLAMIBANK	20,628	1.6%	8.0x	0.7x
EBL	19,895	1.6%	7.1x	1.0x
CITYBANK	17,729	1.4%	13.3x	1.0x
PUBALIBANK	17,260	1.3%	17.8x	0.8x
LHBL	17,187	1.3%	23.5x	2.9x
BEXIMCO	16,514	1.3%	21.9x	0.3x
SUMITPOWER	16,042	1.3%	7.9x	1.3x
UPGDCL	15,620	1.2%	21.8x	5.6x
NBL	15,239	1.2%	5.4x	0.4x
BEACONPHAR	14,132	1.1%	175.7x	6.7x
PRIMEBANK	11,553	0.9%	16.5x	0.7x
SOUTHEASTB	11,001	0.9%	8.1x	0.4x
IFIC	10,739	0.8%	7.6x	0.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	54.7	-0.7%	382.2	48.5x	2.6x
ASIAPACINS	74.9	+8.4%	368.1	38.1x	3.5x
REPUBLIC	53.9	+9.6%	277.6	26.1x	3.3x
RUPALIINS	37.4	+8.7%	211.4	24.5x	1.7x
BXPHARMA	115.1	-1.5%	206.3	13.6x	1.5x
PROVATIINS	61.3	+9.9%	202.4	24.1x	3.1x
EIL	37.5	+10.0%	201.4	37.7x	3.4x
BEXIMCO	23.6	-2.5%	195.7	21.9x	0.3x
SONARBAINS	57.0	+8.4%	187.6	20.4x	2.8x
ASIAINS	65.9	+9.8%	169.0	39.0x	3.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ABBANK	10.4	10.4	0.9	90	1
ACFL	29.4	29.2	1.9	64	2
ACMELAB	64	64	11.5	180	1
ASIAINS	54	54	1.4	25	1
ASIAPACINS	63	63	1.1	18	1
BRACBANK	46	41.7	44.8	1,067	4
DBH	89.8	87	5.0	56	3
FORTUNE	16.2	16.2	0.5	31	1
GLOBALINS	34.1	34.1	0.7	20	1
GRAMEENS2	13.6	13.6	0.5	38	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KPPL	15.9	15.9	0.6	40	1
MERCINS	32	32	4.6	145	2
NLI1STMF	14.8	14.7	79.3	5,372	8
PARAMOUNT	159.1	155.1	6.6	42	3
POPULARLIF	76.7	76.7	20.3	264	2
PROVATIINS	55.9	55.8	4.9	88	2
PTL	65	65	0.7	11	1
REPUBLIC	46.3	46.3	1.8	40	1
SAIHAMCOT	14.6	14.6	0.8	53	1
SAIHAMTEX	23.5	23.5	0.6	27	1
SKTRIMS	62.1	56	14.1	230	4
UNITEDINS	54.4	53.8	1.2	23	2
Total			203.9		44

Important DSE News
PRAGATIINS

EPS was Tk. 0.93 for July-September 2020 as against Tk. 0.91 for July-September 2019; EPS was Tk. 2.98 for January-September 2020 as against Tk. 2.33 for January-September 2019. NOCFPS was Tk. 5.53 for January-September 2020 as against Tk. 1.43 for January-September 2019. NAV per share was Tk. 51.53 as on September 30, 2020 and Tk. 50.63 as on December 31, 2019.

ICBIBANK

EPS was Tk. 0.17 for July-September, 2020 as against Tk. (0.20) for July-September, 2019; EPS was Tk. (0.15) for January-September, 2020 as against Tk. (0.49) for January-September, 2019. NOCFPS was Tk. 0.39 for January-September, 2020 as against Tk. 0.003 for January-September, 2019. NAV per share was Tk. (17.41) as on September 30, 2020 and Tk. (16.96) as on September 30, 2019.

CNW

Trading of the shares of Associated Oxygen Limited will commence at DSE from October 25, 2020 under 'N' category. DSE Trading Code for Associated Oxygen Limited is "AOL" and DSE Company Code is 15321.

UNITEDINS

EPS was Tk. 1.07 for July-September 2020 as against Tk. (0.10) for July-September 2019; EPS was Tk. 1.60 for January-September 2020 as against Tk. 1.23 for January-September 2019. NOCFPS was Tk. 1.68 for January-September 2020 as against Tk. (0.37) for January-September 2019. NAV per share was Tk. 34.29 as on September 30, 2020 and Tk. 31.87 as on December 31, 2019.

CAPMBDBLMF

EPU was Tk. 0.10 for July-September 2020 as against Tk. (0.31) for July-September 2019; NOCFPU was Tk. 0.01 for July-September 2020 as against Tk. 0.08 for July-September 2019. NAV per unit at market price was Tk. 9.80 as on September 30, 2020 and Tk. 8.39 as on June 30, 2020. NAV per unit at cost price was Tk. 11.00 as on September 30, 2020 and Tk. 10.90 as on June 30, 2020.

CAPMIBLMF

EPU was Tk. 0.06 for July-September 2020 as against Tk. (0.16) for July-September 2019; NOCFPU was Tk. 0.00 for July-September 2020 as against Tk. 0.17 for July-September 2019. NAV per unit at market price was Tk. 10.11 as on September 30, 2020 and Tk. 8.99 as on June 30, 2020. NAV per unit at cost price was Tk. 10.90 as on September 30, 2020 and Tk. 10.85 as on June 30, 2020.

REPUBLIC

Sayed Md. Shafiu Hoque, one of the Directors of the Company, has expressed his intention to sell 100,000 shares out of his total holding of 11,97,836 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

MTB

Mr. Rashed Ahmed Chowdhury, Nominated Director of Mutual Trust Bank Ltd., has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

CONTININS

Mr. Md. Yasin Ali, one of the Sponsors of the Company, has expressed his intention to transfer his entire holding of 8,10,930 shares to his daughter Ms. Saira Yasin, Director of the company, by way of gift outside the trading system of the Exchange within October 29, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BARKAPOWER	-	NA	NA	Record Date	22-Oct-20
PRIMEFIN	-	0.0%	2.0%	Record Date	22-Oct-20
SINGERBD	-	NA	NA	Record Date	22-Oct-20
NAHEEACP	-	7.0%	8.0%	Record Date	29-Oct-20
BDTHAI	-	3.0%	3.0%	Record Date	01-Nov-20
ACMELAB	-	0.0%	25.0%	Record Date	10-Nov-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Dominage Steel Building	Subscription	19-10-20	25-10-20
Index Agro Industries	Bidding	01-11-20	04-11-20
Crystal Insurance	Subscription	10-11-20	16-11-20

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