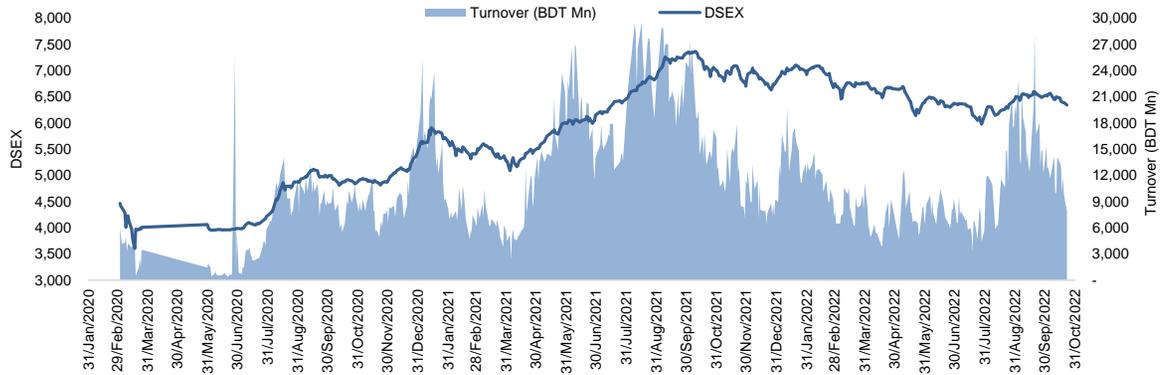


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.75%) lost 47.99 points and closed at 6,344.31. The blue-chip index DS30 (-0.68%), the Shariah-based index DSES (-0.58%), and the large-cap index CDSET (-0.47%) closed at 2,262.25, 1,398.82, and 1,240.90 points, respectively. All the large-cap sectors posted negative performance today. Pharmaceutical experienced the highest loss of 0.64% followed by Food & Allied (-0.63%), Engineering (-0.42%), NBF1 (-0.24%), Bank (-0.16%), Fuel & Power (-0.08%), and Telecommunication (0.00%), respectively. Block trades contributed 1.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.5%) was the most traded share with a turnover of BDT 709 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,344.31	6,392.30	-47.99	-0.75%	-6.1%
DS30	2,262.25	2,277.65	-15.40	-0.68%	-10.7%
DSES	1,398.82	1,407.03	-8.21	-0.58%	-2.3%
CDSET	1,240.90	1,246.73	-5.83	-0.47%	-8.7%

	Advanced	Declined	Unchanged	Total
All Category	17	119	223	359
A Category (Equity)	12	85	150	247
B Category (Equity)	2	27	57	86
N Category (Equity)	1	3	3	7
Z Category (Equity)	2	4	13	19
Mutual Funds	0	0	28	28
Corporate Bonds	0	1	2	3
Treasury Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,676,045	7,699,076	-0.3%
	Mn USD	74,750	74,974	
Turnover	Mn BDT	7,885	9,756	-19.2%
	Mn USD	77	95	
Volume	Mn Shares	115	132	-13.1%
	No. of Trade	138,255	159,143	-13.1%

* Average Interbank Exchange Rate is BDT 102.69 as of Oct 20, 2022

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Figure: Sectorial Turnover (BDT)

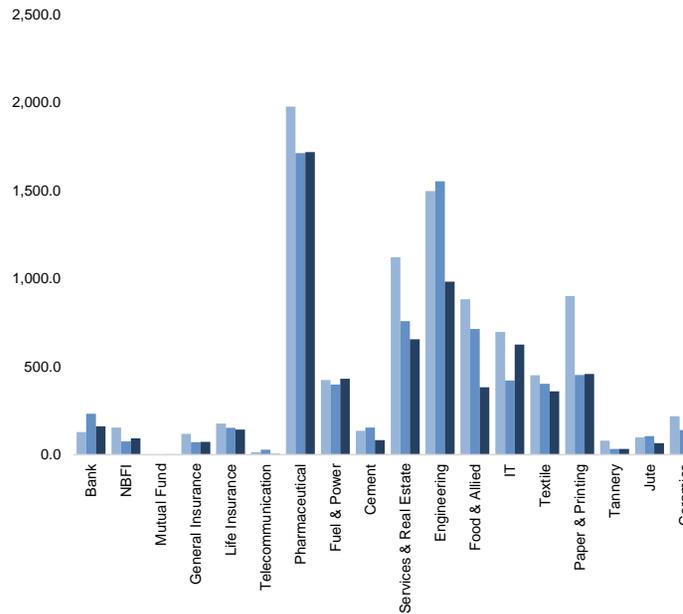
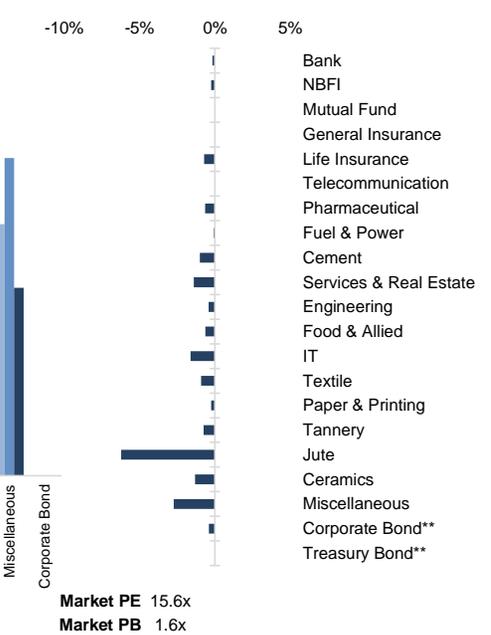


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,436	-2.30	-0.16%	33	660,942	8.6%	161.7	2.2%	7.7x	0.7x	GP	386,996	8.6%	1.5	11.2x	9.1x
NBFI	1,922	1,927	-4.62	-0.24%	23	187,541	2.4%	92.2	1.2%	NM	4.0x	WALTONHIL	317,378	7.0%	0.3	26.1x	3.1x
Mutual Fund	854	854	-	-	37	38,621	0.5%	2.3	0.0%	NM	0.8x	BATBC	280,098	6.2%	3.7	18.1x	7.4x
General Insurance	3,141	3,141	+0.08	+0.00%	41	91,087	1.2%	72.2	1.0%	14.8x	1.5x	SQURPHARMA	185,977	4.1%	290.7	10.2x	1.8x
Life Insurance	2,355	2,372	-16.75	-0.71%	13	65,642	0.9%	143.3	1.9%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	4.6	0.1%	15.3x	4.9x	RENATA	139,694	3.1%	7.5	27.3x	4.7x
Pharmaceutical	3,934	3,959	-25.20	-0.64%	33	753,651	9.8%	1,716.8	22.9%	18.8x	2.6x	UPGDCL	135,475	3.0%	1.4	11.0x	4.1x
Fuel & Power	1,699	1,701	-1.29	-0.08%	23	448,031	5.8%	430.8	5.8%	11.4x	1.1x	BEXIMCO	104,370	2.3%	708.8	7.3x	1.4x
Cement	2,322	2,345	-23.25	-0.99%	7	111,537	1.5%	82.2	1.1%	22.9x	2.4x	BERGERPBL	79,413	1.8%	2.9	25.8x	6.9x
Services & Real Estate	1,728	1,753	-24.39	-1.39%	8	68,276	0.9%	654.8	8.8%	67.0x	1.3x	MARICO	76,277	1.7%	0.1	21.8x	33.2x
Engineering	4,522	4,540	-18.88	-0.42%	42	530,789	6.9%	981.8	13.1%	20.2x	1.8x	LHBL	75,257	1.7%	77.4	18.4x	4.1x
Food & Allied	21,152	21,286	-134.00	-0.63%	21	376,906	4.9%	382.9	5.1%	22.6x	8.0x	BEACONPHAR	74,890	1.7%	35.6	80.0x	12.8x
IT	2,734	2,778	-44.76	-1.61%	11	35,638	0.5%	624.9	8.4%	29.4x	2.5x	ICB	74,135	1.6%	0.4	42.0x	1.6x
Textile	1,648	1,663	-15.28	-0.92%	58	173,300	2.3%	359.9	4.8%	24.7x	1.1x	BRACBANK	57,619	1.3%	0.1	11.3x	1.0x
Paper & Printing	12,812	12,844	-31.65	-0.25%	6	49,364	0.6%	458.3	6.1%	NM	3.4x	ISLAMIBANK	52,647	1.2%	17.7	10.8x	0.8x
Tannery	3,049	3,072	-22.96	-0.75%	6	32,830	0.4%	32.5	0.4%	34.5x	3.1x	DUTCHBANGL	43,554	1.0%	3.5	7.5x	1.1x
Jute	12,107	12,908	-801.70	-6.21%	3	2,962	0.0%	65.3	0.9%	NM	41.8x	TITASGAS	40,459	0.9%	0.1	12.7x	0.6x
Ceramics	687	696	-9.11	-1.31%	5	31,768	0.4%	147.5	2.0%	29.8x	1.9x	POWERGRID	37,347	0.8%	0.1	10.2x	0.4x
Miscellaneous	4,230	4,348	-118.67	-2.73%	15	237,273	3.1%	1,066.5	14.3%	11.7x	2.0x	SUMITPOWER	36,308	0.8%	0.0	9.4x	1.0x
Corporate Bond**	90	91	-0.36	-0.40%	9	37,275	0.5%	0.3	0.0%	NM	NM	BSCCL	36,098	0.8%	3.1	15.7x	3.4x
Treasury Bond**	100	100	+0.02	+0.02%	250	3,162,970	41.2%	0.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	Free Float % of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
NAVANAPHAR	35.0	+9.7%	0.1	15.5x	0.9x	SQURPHARMA	121,685	7.1%	10.2x	1.8x	BEXIMCO	119.1	-3.5%	708.8	7.3x	1.4x
SEAPEARL	150.6	+7.9%	283.0	55.8x	11.6x	BATBC	74,086	4.3%	18.1x	7.4x	ORIONPHARM	113.9	-6.0%	574.9	27.8x	1.4x
ORIONINFU	906.8	+4.6%	139.6	NM	66.9x	BEXIMCO	72,485	4.2%	7.3x	1.4x	ADNTEL	97.7	+0.4%	428.1	37.7x	3.7x
SONALIPAPR	886.2	+3.0%	165.0	93.9x	5.3x	RENATA	68,199	4.0%	27.3x	4.7x	INTRACO	46.5	+2.6%	319.4	37.7x	3.7x
INTRACO	46.5	+2.6%	319.4	37.7x	3.7x	BXPHERMA	53,169	3.1%	13.3x	1.9x	ANWARGALV	519.6	-0.2%	312.5	47.9x	30.9x
BGIC	43.0	+1.2%	10.6	27.0x	2.1x	BEACONPHAR	52,423	3.1%	80.0x	12.8x	SQURPHARMA	209.8	-	290.7	10.2x	1.8x
BIFC	9.6	+1.1%	1.0	NM	NM	GP	38,700	2.3%	11.2x	9.1x	SEAPEARL	150.6	+7.9%	283.0	55.8x	11.6x
PRAGATIINS	58.9	+0.7%	3.3	10.1x	1.0x	BRACBANK	30,976	1.8%	11.3x	1.0x	EHL	106.9	-7.4%	278.6	18.2x	1.5x
DACCADYE	18.1	+0.6%	33.0	19.7x	0.5x	LHBL	26,581	1.6%	18.4x	4.1x	SONALIPAPR	886.2	+3.0%	165.0	93.9x	5.3x
PRIMEBANK	19.0	+0.5%	1.4	6.2x	0.7x	EBL	23,659	1.4%	7.5x	1.0x	KDSALTD	85.0	-2.4%	145.8	36.5x	3.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BDCOM	43.6	-9.9%	92.4	29.1x	2.8x	SEAPEARL	146.0	130.0	14.0	885	118.23
SAMORITA	72.6	-9.7%	11.0	37.8x	1x	ORIONINFU	900.0	820.0	9.0	104	86.09
BBS	22.0	-9.5%	132.6	19.7x	1.4x	BSC	129.0	129.0	1.0	210	27.09
IBP	20.4	-9.3%	108.7	20.1x	1.4x	RELIANCINS	55.4	55.4	1.0	270	14.96
JHRML	105.0	-9.2%	136.2	35.5x	3.4x	ORIONPHARM	131.0	123.0	4.0	115	14.43
ARAMIT	346.2	-8.8%	22.8	29.8x	2.0x	JMISMDL	472.0	438.0	3.0	32	13.98
BDLAMPS	291.0	-8.7%	52.0	31.4x	3.0x	PREMIERBAN	12.8	12.8	1.0	1,060	13.57
MONOSPOOL	341.2	-8.7%	113.0	62.6x	7.6x	SALVOCHEM	61.8	61.8	4.0	200	12.35
TAMIJTEX	208.8	-8.7%	20.0	31.6x	2.4x	ADNTEL	95.0	94.5	4.0	97	9.21
JMISMDL	431.4	-8.7%	116.1	94.8x	3.5x	PF1STMF	11.0	10.6	6.0	830	8.82

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	146.0	130.0	118.2	885	14
ORIONINFU	900.0	820.0	86.1	104	9
BSC	129.0	129.0	27.1	210	1
RELIANCINS	55.4	55.4	15.0	270	1
ORIONPHARM	131.0	123.0	14.4	115	4
JMISMDL	472.0	438.0	14.0	32	3
PREMIERBAN	12.8	12.8	13.6	1,060	1
SALVOCHEM	61.8	61.8	12.4	200	4
ADNTEL	95.0	94.5	9.2	97	4
PF1STMF	11.0	10.6	8.8	830	6
KDSALTD	87.5	87.0	8.7	100	2
PADMALIFE	53.0	52.0	8.7	164	6
PRIMEINSUR	82.8	82.8	8.3	100	1
SQURPHARMA	209.8	209.8	4.9	23	1
EHL	125.0	121.0	4.6	37	3
SONALIPAPR	850.0	850.0	4.6	5	1
BDFINANCE	48.5	48.5	4.4	90	1
INTRACO	46.5	46.5	4.2	90	1
FORTUNE	87.4	79.5	4.1	50	4
SUNLIFEINS	69.0	65.0	4.1	62	2
RENATA	1,303.2	1,303.2	2.6	2	2
SONALILIFE	59.0	59.0	2.5	43	1
Total			403.9		95

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22
Bangladesh Monospool Paper Manufacturing Co. Limited	-	10.0%	10.0%	Record Date	24-Oct-22
Paper Processing & Packaging Limited	-	7.0%	8.0%	Record Date	24-Oct-22
Apex Footwear Limited.	-	10.0%	35.0%	Record Date	24-Oct-22
KDS Accessories Limited	-	0.0%	16.0%	Record Date	1-Nov-22
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	10.0%	Record Date	3-Nov-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22
Bangladesh Submarine Cable Company Limited	-	0.0%	46.0%	Record Date	7-Nov-22
Apex Spinning & Knitting Mills Limited	-	0.0%	20.0%	Record Date	7-Nov-22
Apex Foods Limited	-	0.0%	20.0%	Record Date	7-Nov-22
FAS Finance & Investment Limited	-	0.0%	0.0%	Record Date	7-Nov-22
Bangladesh Lamps Limited	-	7.0%	20.0%	Record Date	10-Nov-22
Gemini Sea Food Ltd.	-	30.0%	10.0%	Record Date	10-Nov-22
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Tamijuddin Textile Mills Limited	-	0.0%	30.0%	Record Date	14-Nov-22
The Peninsula Chittagong Limited	-	0.0%	2.5%	Record Date	14-Nov-22

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Important DSE News
RENATA

The Board of Directors has recommended 140% cash and 7% stock dividend for the year ended June 30, 2022. Date of AGM: 17.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date for AGM: 10.11.2022. The Company has also reported Consolidated EPS of Tk. 47.68, Consolidated NAV per share of Tk. 274.39 and Consolidated NOCFPS of Tk. 28.07 for the year ended June 30, 2022 as against Tk. 47.22, Tk.239.86 and Tk. 40.30 respectively for the same period of the previous year.

SQURPHARMA

The Board of Directors has recommended 100% cash dividend for the year ended June 30, 2022. The Board has also approved Tk. 300.00 crore for BMRE, Capital Machineries and Lands for future expansion. Date of AGM: 24.12.2022, Time: 10:00 AM, Venue: Digital Platform. Record Date: 28.11.2022. The Company has also reported Consolidated EPS of Tk. 20.51, Consolidated NAV per share of Tk. 116.70 and Consolidated NOCFPS of Tk. 14.52 for the year ended June 30, 2022 as against Tk. 17.99, Tk. 102.54 and Tk. 12.38 respectively for the same period of the previous year.

RAHIMTEXT

The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2022. Date of AGM: 27.12.2022, Time: 10:00 AM, Venue: Digital Platform. Record Date: 14.11.2022. The Company has also reported EPS of Tk. 1.58, NAV per share of Tk. 37.97 and NOCFPS of Tk. 0.09 for the year ended June 30, 2022 as against Tk. 2.25, Tk. 37.99 and Tk. 0.28 respectively for the same period of the previous year.

SQUARETEXT

The Board of Directors has recommended 35% cash dividend for the year ended June 30, 2022. The Board has also approved Tk. 38.00 crore for BMRE purposes. Date of AGM: 24.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 28.11.2022. The Company has also reported Consolidated EPS of Tk. 9.93, Consolidated NAV per share of Tk. 46.62 and Consolidated NOCFPS of Tk. 16.25 for the year ended June 30, 2022 as against Tk. 3.41, Tk. 38.69 and Tk. 6.33 respectively for the same period of the previous year.

ZEALBANGLA

The Board of Directors has recommended No dividend for the year ended June 30, 2022. Date of AGM: 27.12.2022, Time: 10:00 AM, Venue: Digital Platform, Record Date: 22.11.2022. The Company has reported EPS of Tk. (88.27), NAV per share of Tk. (905.70) and NOCFPS of Tk. (60.12) for the year ended June 30, 2022 as against Tk. (115.97), Tk. (817.43) and Tk. (110.92) respectively for the same period of the previous year.

ZEALBANGLA

(Q1 Un-audited): EPS was Tk. (21.25) for July-September, 2022 as against Tk. (19.96) for July-September, 2021; NOCFPS was Tk. (18.42) for July-September, 2022 as against Tk. (19.58) for July-September, 2021. NAV per share was Tk. (926.95) as on September 30, 2022 and Tk. (905.70) as on June 30, 2022.

AZIZPIPES

The Board of Directors has recommended No dividend based on the net loss of the audited accounts of the Company for the year ended June 30, 2022. Date of AGM: 13.12.2022, Time: 11:00 AM, Venue: Digital Platform through link <http://apl.hisoftcloud.com>. Record Date: 15.11.2022. The Co. has also reported EPS of Tk. (4.54), NAV per share of Tk. (19.60) and NOCFPS of Tk. (0.60) for the year ended June 30, 2022 as against Tk. (0.82), Tk. (15.09) and Tk. 0.14 respectively for the same period of the previous year.

AZIZPIPES

(Q1 Un-audited): EPS was Tk. (1.16) for July-September, 2022 as against Tk. (1.33) for July-September, 2021. NOCFPS was Tk. (0.20) for July-September, 2022 as against Tk. (1.41) for July-September, 2021. NAV per share was Tk. (20.75) as on September 30, 2022 and Tk. (19.60) as on June 30, 2022.

FIRSTSBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.38 for July-September 2022 as against Tk. 0.74 for July-September 2021; Consolidated EPS was Tk. 1.25 for January-September 2022 as against Tk. 1.24 for January-September 2021. Consolidated NOCFPS was Tk. 17.51 for January-September 2022 as against Tk. (5.99) for January-September 2021. Consolidated NAV per share was Tk. 20.19 as on September 30, 2022 and Tk. 17.94 as on September 30, 2021.

PRAGATIINS

(Q3 Un-audited): EPS was Tk. 1.69 for July-September 2022 as against Tk. 1.62 for July-September 2021; EPS was Tk. 4.86 for January-September 2022 as against Tk. 4.73 for January-September 2021. NOCFPS was Tk. 5.10 for January-September 2022 as against Tk. 6.02 for January-September 2021. NAV per share was Tk. 58.75 as on September 30, 2022 and Tk. 57.32 as on December 31, 2021.

PRIMEBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.88 for July-September 2022 as against Tk. 0.46 for July-September 2021; Consolidated EPS was Tk. 2.47 for January-September 2022 as against Tk. 2.27 for January-September 2021. Consolidated NOCFPS was Tk. 1.28 for January-September 2022 as against Tk. 6.00 for January-September 2021. Consolidated NAV per share was Tk. 27.18 as on September 30, 2022 and Tk. 25.62 as on September 30, 2021.

SINGERBD

(Q3 Un-audited): EPS was Tk. (0.85) for July-September, 2022 as against Tk. 1.28 for July-September, 2021; EPS was Tk. 1.46 for January-September, 2022 as against Tk. 5.97 for January-September, 2021. NOCFPS was Tk. (7.24) for January-September, 2022 as against Tk. (27.79) for January-September, 2021. NAV per share was Tk. 29.53 as on September 30, 2022 and Tk. 34.06 as on December 31, 2021.

MATINSPINN

The Board of Directors has recommended 50% Cash dividend for the year ended June 30, 2022. Date of AGM: 08.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 13.11.2022. The Company has reported EPS of Tk. 10.79, NAV per share of Tk. 60.63 and NOCFPS of Tk. 6.17 for the year ended June 30, 2022 as against Tk. 6.31, Tk. 53.81 and Tk. 0.40 respectively for the same period of the previous year.

INDEXAGRO

The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2022. Date of AGM: 21.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 14.11.2022. The Company has also reported EPS of Tk. 5.09, NAV per share of Tk. 62.93 and NOCFPS of Tk. (1.45) for the year ended June 30, 2022 as against Tk. 5.63, Tk. 58.27 and Tk. (16.83) respectively for the same period of the previous year.

QUEENSOUTH

The Board of Directors has recommended 6% Cash and 6% Stock dividend for the year ended June 30, 2022. The Stock dividend is subject to approval of shareholders in the AGM and subsequent approval of the BSEC. Another Record date for entitlement of Stock dividend will be notified later after getting approval from BSEC. Date of AGM: 22.12.2022, Time: will be notified later, Venue: Digital Platform. Record date: 15.11.2022. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 16.04 and NOCFPS of Tk. 0.54 for the year ended June 30, 2022 as against Tk. 1.25, Tk. 16.31 and Tk. 1.05 respectively for the same period of the previous year.

PRIMEBANK

The Company has informed that Board of Directors of the Company has decided to issue unsecured, non-convertible, redeemable subordinated bond of BDT 600.00 crore for 7 years to enhance capital base of the Company subject to required regulatory approvals.

WMSHIPYARD

(Q2 Un-audited): EPS was Tk. (0.10) for October-December 2021 as against Tk. (0.02) for October-December 2020; EPS was Tk. (0.08) for July-December 2021 as against Tk. (0.12) for July-December 2020. NOCFPS was Tk. 0.45 for July-December 2021 as against Tk. 0.62 for July-December 2020. NAV per share was Tk. 22.88 as on December 31, 2021 and Tk. 23.40 as on June 30, 2021.

SOUTHEAST

Yussuf Abdullah Harun, one of the Sponsors of the Company, has further informed that he has completed his buying of 92,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 18.10.2022.

NCCBANK

Mr. M. A. Quasem, one of the Sponsors of the Company, has further informed that he has completed his sale of 2,00,000 shares of the company at prevailing market price as per declaration disseminated on 17.10.2022.

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