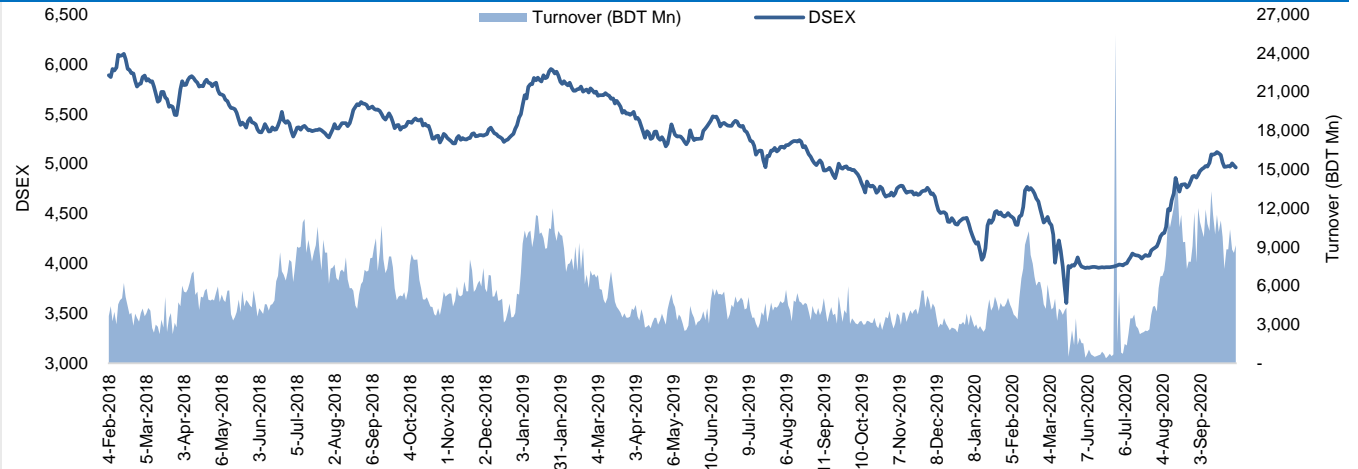


The market closed in red today. The benchmark index DSEX (-0.38%) lost 19.08 points and closed at 4,963.29. The blue-chip index DS30 (-0.54%), the Shariah-based index DSES (-0.46%), and the large-cap index CDSEI (-0.50%) closed at 1,696.00, 1,120.39, and 995.89 points, respectively. All the large-cap sectors posted negative performance today except NBF1 (+1.42%) and Engineering (+4.26%). Fuel & Power experienced the highest loss of 0.66% followed by Telecommunication (-0.56%), Bank (-0.21%), Food & Allied (-0.10%) and Pharmaceutical (-0.01%). Block trades contributed 4.9% of the overall market turnover. Paramount Textile Limited (+9.9%) was the most traded share with a turnover of BDT 503 million.



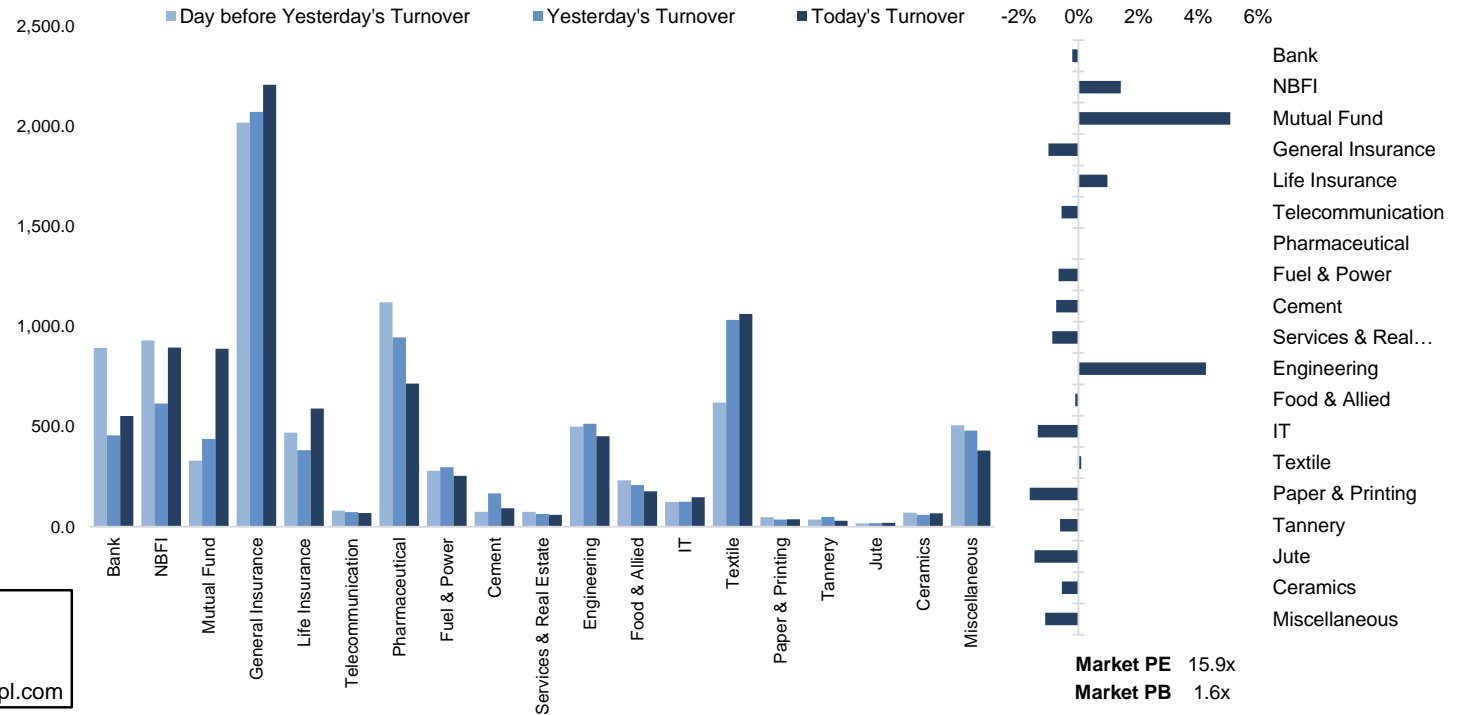
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,963.29	4,982.37	-19.08	-0.38%	+11.5%
DS30	1,696.00	1,705.14	-9.14	-0.54%	+12.1%
DSES	1,120.39	1,125.53	-5.14	-0.46%	+12.1%
CDSEI	995.89	1,000.88	-4.99	-0.50%	+10.7%

Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

	Advanced	Declined	Unchanged	Total
All Category	132	191	32	355
A Category (Equity)	109	125	26	260
B Category (Equity)	9	40	5	54
N Category (Equity)	1	2	0	3
Z Category (Equity)	13	24	1	38
Mutual Funds	35	2	0	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	3,996,422	3,986,568	+0.2%
	Mn USD	47,039	46,923	
Turnover	Mn BDT	9,144	8,530	+7.2%
	Mn USD	108	100	
Volume	Mn Shares	391	331	+18.1%
No. of Trade		176,327	171,651	+2.7%



Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiquislam@bracepl.com
Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com

Market PE 15.9x
Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,335	1,338	-2.76	-0.21%	30	552,575	16.0%	553.0	6.4%	8.2x	0.7x	GP	445,599	+12.9%	37.1	13.1x	8.8x
NBFI	2,015	1,987	+28.22	+1.42%	23	182,331	5.3%	894.6	10.3%	NM	2.7x	WALTONHIL	229,347	+6.6%	2.2	16.2x	2.9x
Mutual Fund	785	747	+37.94	+5.08%	37	40,231	1.2%	888.4	10.2%	NM	0.8x	BATBC	201,708	+5.8%	49.3	17.6x	5.8x
General Insurance	3,143	3,175	-31.98	-1.01%	36	80,653	2.3%	2,206.6	25.4%	20.4x	1.6x	SQRPHARM	172,225	+5.0%	114.3	12.5x	2.4x
Life Insurance	2,169	2,148	+20.81	+0.97%	12	58,952	1.7%	589.8	6.8%	NM	NM	UPGDCL	157,150	+4.6%	36.9	21.9x	5.6x
Telecommunication	4,605	4,631	-25.95	-0.56%	2	467,070	13.5%	68.4	0.8%	13.4x	8.1x	RENATA	102,427	+3.0%	4.1	23.9x	5.2x
Pharmaceutical	2,969	2,969	-0.31	-0.01%	32	562,077	16.3%	714.7	8.2%	18.7x	2.5x	ICB	76,514	+2.2%	2.7	NM	4.0x
Fuel & Power	1,758	1,770	-11.72	-0.66%	19	434,246	12.6%	254.6	2.9%	11.9x	1.4x	MARICO	67,608	+2.0%	11.5	25.5x	48.7x
Cement	1,290	1,299	-9.72	-0.75%	7	79,611	2.3%	91.8	1.1%	32.8x	2.0x	BERGERPBL	64,187	+1.9%	4.3	31.9x	6.7x
Services & Real Estate	1,047	1,056	-9.26	-0.88%	9	41,653	1.2%	59.1	0.7%	23.1x	0.9x	BRACBANK	53,963	+1.6%	192.7	15.0x	1.2x
Engineering	3,387	3,249	+138.41	+4.26%	40	384,740	11.2%	452.6	5.2%	16.3x	1.7x	BXPBARMA	47,775	+1.4%	228.2	14.0x	1.6x
Food & Allied	13,530	13,545	-14.18	-0.10%	17	254,950	7.4%	176.4	2.0%	19.7x	6.0x	LHBL	47,036	+1.4%	39.1	26.1x	2.9x
IT	2,141	2,170	-29.60	-1.36%	10	24,100	0.7%	147.3	1.7%	20.9x	2.3x	SUMITPOWER	45,171	+1.3%	36.7	8.0x	1.4x
Textile	1,167	1,166	+1.07	+0.09%	56	117,820	3.4%	1,063.4	12.2%	NM	0.8x	ISLAMIBANK	43,309	+1.3%	23.0	8.2x	0.7x
Paper & Printing	5,411	5,500	-89.66	-1.63%	4	15,296	0.4%	37.5	0.4%	263.2x	1.1x	DUTCHBANGL	35,915	+1.0%	5.5	7.6x	1.1x
Tannery	1,697	1,708	-10.57	-0.62%	6	18,305	0.5%	30.6	0.4%	NM	1.7x	OLYMPIC	34,769	+1.0%	15.7	17.2x	4.5x
Jute	10,210	10,362	-152.73	-1.47%	3	2,277	0.1%	18.8	0.2%	NM	8.5x	TITASGAS	33,337	+1.0%	11.3	8.6x	0.5x
Ceramics	442	444	-2.48	-0.56%	5	22,811	0.7%	67.6	0.8%	64.4x	1.5x	EBL	29,387	+0.9%	5.4	7.4x	1.1x
Miscellaneous	1,954	1,976	-21.98	-1.11%	13	109,300	3.2%	380.3	4.4%	25.3x	1.2x	MJLBD	27,146	+0.8%	2.5	14.7x	2.0x
												GLAXOSMITH	26,631	+0.8%	4.3	25.7x	21.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EBL1STMF	6.6	+10.0%	15.1	NM	0.7x
PTL	65.7	+9.9%	503.0	14.1x	3.0x
SEMLLECMF	9.0	+9.8%	42.4	NM	1.0x
1JANATAMF	5.9	+9.3%	40.6	NM	0.6x
CAPMIBBLMF	12.2	+8.9%	41.1	NM	1.4x
PHPMF1	6.2	+8.8%	38.8	NM	0.7x
1STPRIMFMF	18.4	+8.2%	43.0	NM	2.5x
WALTONHIL	757.1	+7.5%	2.2	16.2x	2.9x
IFILISLMF1	7.2	+7.5%	10.4	NM	1.1x
POPULAR1MF	5.8	+7.4%	29.8	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	112,687	8.7%	12.5x	2.4x
BATBC	53,352	4.1%	17.6x	5.8x
RENATA	50,005	3.9%	23.9x	5.2x
GP	44,560	3.4%	13.1x	8.8x
BXPBARMA	41,473	3.2%	14.0x	1.6x
BRACBANK	30,063	2.3%	15.0x	1.2x
OLYMPIC	25,115	1.9%	17.2x	4.5x
ISLAMIBANK	20,099	1.6%	8.2x	0.7x
EBL	20,113	1.5%	7.4x	1.1x
CITYBANK	18,535	1.4%	13.9x	1.0x
BEXIMCO	17,004	1.3%	22.5x	0.3x
PUBALIBANK	16,978	1.3%	17.5x	0.8x
SUMITPOWER	16,618	1.3%	8.0x	1.4x
LHBL	16,613	1.3%	26.1x	2.9x
UPGDCL	15,715	1.2%	21.9x	5.6x
NBL	15,608	1.2%	5.6x	0.5x
PRIMEBANK	12,089	0.9%	16.7x	0.7x
BEACONPHAR	11,787	0.9%	146.5x	5.6x
IFIC	11,563	0.9%	8.2x	0.6x
SOUTHEASTB	11,533	0.9%	8.5x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PTL	65.7	+9.9%	503.0	14.1x	3.0x
BEXIMCO	24.3	-2.8%	276.7	22.5x	0.3x
SANDHANINS	35.0	+3.2%	258.2	NM	NM
ASIAPACINS	51.4	-6.9%	237.8	26.1x	2.4x
BXPBARMA	117.8	-0.3%	228.2	14.0x	1.6x
BRACBANK	40.7	-1.7%	192.7	15.0x	1.2x
PIONEERINS	71.9	+0.3%	184.1	11.2x	1.6x
BDFINANCE	24.9	+5.5%	163.4	18.3x	1.5x
REPUBLIC	42.0	-	161.3	22.2x	2.9x
NITOLINS	73.8	+4.2%	160.0	12.7x	2.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GQBALLPEN	176.4	-8.4%	36.5	NM	1.3x
UNITEDAIR	2.2	-8.3%	9.8	NM	NM
ASIAPACINS	51.4	-6.9%	237.8	26.1x	2.4x
TUNGHAI	4.3	-6.5%	2.6	NM	0.4x
KBPPWBIL	8.1	-5.8%	4.3	84.3x	0.8x
PROVATINS	46.7	-5.3%	64.0	18.4x	2.3x
PARAMOUNT	136.7	-5.1%	9.6	221.5x	6.2x
PRIMEINSUR	26.5	-5.0%	5.1	NM	1.7x
BIFC	6.4	-4.5%	0.7	NM	NM
APOLOISPAT	6.9	-4.2%	17.3	NM	0.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BANKASIA	18.2	18.2	19.0	1,043	1
BATBC	1121	1117.9	61.5	55	2
BEXIMCO	25.4	25.4	2.0	80	2
BRACBANK	42.8	40.5	31.4	770	24
BSCCL	141.9	141.9	0.8	6	1
CITYBANK	27.6	25	55.0	2,099	4
CONFIDCEM	114.2	114.2	3.6	32	1
DBH	92.6	92.6	6.0	65	1
DHAKABANK	12	12	3.6	300	1
EASTERNINS	103	101	1.0	10	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EASTLAND	41.1	36.5	27.5	677	3
FBFIF	5.2	5.2	0.6	120	1
FINEFOODS	91.9	91.9	36.8	400	2
IBP	23.1	23.1	2.3	100	1
LANKABAFIN	23	23	3.4	148	2
MIDASFIN	15.6	15.6	53.0	3,396	2
NATLIFEINS	257	257	4.7	18	2
NCCBANK	13.6	13.6	54.4	4,000	1
ORIONPHARM	60.9	60.9	0.9	14	1
PARAMOUNT	130	130	1.0	8	1
PF1STMF	7.9	7.9	0.8	100	1
PROGRESLIF	140.6	140.3	7.0	50	3
PTL	60	54	10.6	189	3
REPUBLIC	41.5	38	22.9	578	5
RUPALIINS	32.3	32.3	0.7	22	1
SKTRIMS	60.6	58	6.9	118	11
SONARBAINS	53.5	53.5	0.5	10	1
STANDBANKL	8	8	3.6	450	1
SUMITPOWER	41.6	41.6	20.8	500	1
UNITEDINS	52	52	0.5	11	1
WALTONHIL	757.1	757.1	4.9	6	6
Total			447.7		89

Important DSE News
REGL

BSEC News: BSEC has cancelled their earlier Directive No. BSEC/Surveillance/2020 -975/128 dated 21 September, 2020 regarding Maximum Margin Loan Limit. Therefore, BSEC has issued new Directive No. BSEC/Surveillance/2020-975/132 dated 28 September, 2020 that the TREC holders of the stock exchanges will extend maximum limit of credit facilities to their approved clients in the following manner under the Margin Rules, 1999 until further order: DSEX Index Below - 4000 maximum margin loan limit 1: 0.75 Basis i.e., 75% of clients margin/deposit; DSEX Index 4001 to 7000 - maximum margin loan limit 1: 0.50 Basis i.e., 50% of clients margin/deposit; DSEX Index 7001 or above - maximum margin loan limit 1: 0.25 Basis i.e., 25% of clients margin/deposit. The Directive shall have effect from January 01, 2021.

RUPALILIFE

Mr. Monirul Hasan Khan, one of the Directors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 7,25,083 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2020.

SOUTHEASTB

Mr. Md. Akikur Rahman, one of the Sponsor Directors of the Company, has expressed his intention to receive 47,55,229 shares of the Company from his son Mr. Muhammad Mezanur Rahman, by way of gift outside the trading system of the Exchange within October 29, 2020.

MTB

Mr. Rashed Ahmed Chowdhury, Nominated Director of Mutual Trust Bank Ltd., has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 29, 2020.

MERCANBANK

Mr. Subrota Narayan Roy, one of the Sponsors of the Company has expressed his intention to transfer 46,60,000 shares out of his total holding of 96,60,000 shares of the Company to his wife Mrs. Hena Sree Roy (23,30,000 shares) and his son Mr. Saurav Roy (23,30,000 shares) respectively, by way of gift outside the trading system of the Exchange within October 29, 2020.

EXCH

DSENEWS: Commencement of Bidding of Lub-rref (Bangladesh) Limited through Book Building Method: The bidding period for Eligible Investors to determine the cut-off price of shares of Lub-rref (Bangladesh) Limited through Electronic Subscription System (ESS) of the Exchanges will commence from 5:00 p.m. on October 12, 2020 and will continue till 5:00 p.m. on October 15, 2020 (round the clock) and valuation report submission period for Eligible Investors through Electronic Subscription System (ESS) of the Exchanges will start at 10:30 a.m. on October 18, 2020 and continue till 10:30 a.m. on October 20, 2020. Each EI who intends to participate in the electronic bidding shall maintain a minimum investment of Tk. 1.00 crore only in listed securities as on the end of 4th October, 2020 as per clause (c) of sub-rule (1) of rule 2 of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015. The minimum tick size (minimum bidding value) for bidding shall be BDT 50 (fifty) lakh which is in accordance with the BSEC consent letter to Lub-rref (Bangladesh) Limited Ref: BSEC/CI/BB-14/2018/189 dated September 03, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding holding of EIs in listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full bid amount (100%) and bidding fee BDT 5,000.00 (five thousand only) through the Mutual Trust Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.:00120320001838) in between 10:00 a.m. of October 12, 2020 to 2:00 p.m. of October 15, 2020 (during banking hour). Please visit the following website for bidding related updates: <https://www.essbangladesh.com>.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JANATAINS	-	0.0%	10.0%	Record Date	30-Sep-20
RUPALIINS	-	2.0%	12.0%	Record Date	01-Oct-20
FAREASTFIN	-	0.0%	0.0%	Record Date	07-Oct-20
BDFINANCE	-	0.0%	12.0%	Record Date	08-Oct-20
IBNSINA	-	0.0%	38.5%	Record Date	12-Oct-20
APEXFOOT	-	0.0%	25.0%	Record Date	12-Oct-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain	Bidding	04-10-20	07-10-20
Lub-rref (Bangladesh)	Bidding	12-10-20	15-10-20
Dominage Steel	Subscription	19-10-20	25-10-20

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