

Daily Market Update

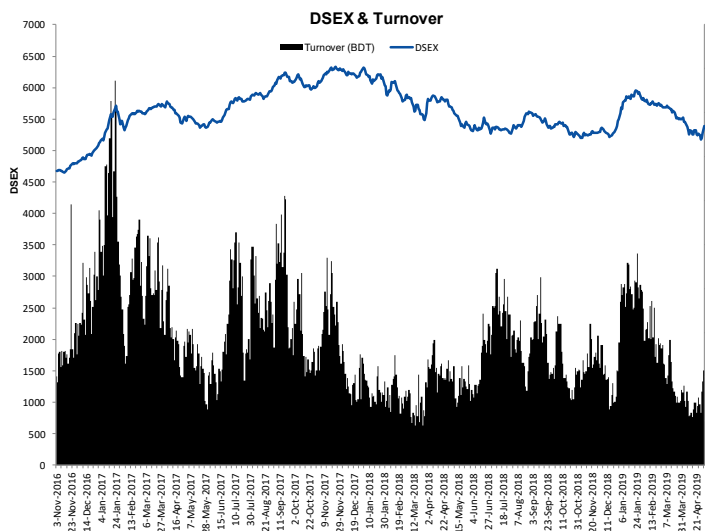
Market closed in green today. The benchmark index DSEX (+2.05%) gained 108.15 points and closed at 5,394.90 points today. The blue chip index DS30 (+1.66%) and the shariah based index DSES (+1.28%) both closed in green. All the large cap sectors posted positive performance today. Food & Allied posted the highest gain of 4.25% followed by NBFIs (+3.49%), Engineering (+2.64%), Banks (+2.45%), Power (+2.17%), Telecommunication (1.10%) and Pharmaceuticals (+0.65%). Turnover stood at BDT 5.4 billion (USD 64.5 million). Bangladesh Shipping Corporation (+6.0%) was the most traded share with a turnover of BDT 198.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,455.38	1,420.51	34.87	2.45%	30	594,022.2	17.44%	482.7	9.31%
NBFIs	2,006.68	1,938.97	67.72	3.49%	23	184,108.0	5.41%	180.0	3.47%
Mutual Funds	663.31	654.27	9.04	1.38%	38	35,455.1	1.04%	37.5	0.72%
General Insurance	1,735.77	1,657.74	78.03	4.71%	35	47,016.4	1.38%	217.4	4.19%
Life Insurance	1,963.07	1,918.27	44.80	2.34%	12	54,733.2	1.61%	37.3	0.72%
Telecommunication	5,120.85	5,065.38	55.47	1.10%	2	514,681.3	15.11%	132.1	2.55%
Pharmaceuticals	2,751.90	2,734.15	17.75	0.65%	31	519,495.5	15.25%	567.8	10.95%
Fuel & Power	1,823.04	1,784.40	38.64	2.17%	20	451,929.7	13.27%	470.5	9.07%
Cement	1,532.60	1,522.55	10.06	0.66%	7	93,203.6	2.74%	75.6	1.46%
Services & Real Estate	997.77	977.18	20.59	2.11%	8	39,093.0	1.15%	61.8	1.19%
Engineering	2,986.92	2,910.09	76.84	2.64%	37	193,933.5	5.69%	896.4	17.29%
Food & Allied	17,725.32	17,003.30	722.02	4.25%	17	326,214.4	9.58%	225.1	4.34%
IT	1,883.80	1,856.32	27.49	1.48%	9	20,827.8	0.61%	221.9	4.28%
Textiles	1,427.10	1,399.76	27.34	1.95%	54	138,404.0	4.06%	671.4	12.95%
Paper & Printing	7,430.30	7,152.85	277.45	3.88%	3	14,206.0	0.42%	42.2	0.81%
Tannery	2,366.45	2,348.02	18.43	0.78%	6	25,482.8	0.75%	256.6	4.95%
Jute	18,613.92	17,759.07	854.85	4.81%	3	4,113.7	0.12%	12.8	0.25%
Ceramics	546.52	535.76	10.75	2.01%	5	26,396.4	0.78%	163.4	3.15%
Miscellaneous	2,208.65	2,113.83	94.82	4.49%	13	122,551.0	3.60%	432.1	8.33%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Familytex (BD) Limited	4.40	10.0%	8.4
Quasem Industries Limited	36.50	9.9%	11.6
Legacy Footwear	137.30	9.9%	82.3
Olympic Accessories Limited	11.10	9.9%	15.0
Eastern Insurance	49.00	9.9%	28.3
Generation Next Fashions Limited	5.60	9.8%	9.5
Zahintex Industries Ltd	9.00	9.8%	1.8
FAS Finance & Investments Limited	9.00	9.8%	24.2
Provati Insurance	29.30	9.7%	10.8
Beximco Syntehtics	6.80	9.7%	.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	259.80	-7.8%	27.9
Samata Leather	73.80	-6.9%	4.2
BIFC	5.00	-3.8%	.0
Beach Hatchery Ltd.	20.90	-3.7%	2.1
Progressive Life Ins	85.60	-3.6%	.1
Genex Infosys Limited	46.50	-3.1%	104.0
Sonargaon Textiles	36.80	-2.9%	3.4
Popular Life First Mutual Fund	4.30	-2.3%	7.9
VFS Thread Dyeing Limited	50.30	-2.1%	12.0
Prime Finance	9.70	-2.0%	1.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Shipping Corporation	51.20	6.0%	198.5
National Tubes	126.70	3.9%	176.8
Fortune Shoes Limited	37.50	1.4%	137.5
Monno Ceramic	238.60	4.9%	119.6
United Power Generation & Distribution Company	320.20	4.1%	118.5
Bangladesh Submarine Cable Company Limited	152.80	-0.9%	109.7
National Polymer	106.20	0.4%	108.3
Genex Infosys Limited	46.50	-3.1%	104.0
Active Fine Chemicals Limited	28.90	0.3%	102.4
Esquire Knit Composite Limited	45.20	-1.3%	99.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,394.90	5,286.75	108.15	2.05%	0.17%
DS30	1,901.66	1,870.58	31.08	1.66%	1.11%
DSES	1,240.61	1,224.97	15.64	1.28%	0.63%

	Advanced	Declined	Unchanged	Total
All Category	292	38	15	345
A Category (Equity)	233	25	9	267
B Category (Equity)	31	3	0	34
N Category (Equity)	2	2	0	4
Z Category (Equity)	26	8	6	40
Mutual Funds	25	2	7	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,960,846.9	3,888,787.4	
	Mn USD	47,646.4	46,779.6	1.9%
Turnover	Mn BDT	5,359.6	4,753.0	12.8%
	Mn USD	64.5	57.2	
Volume	Mn Shares	156.6	131.8	18.8%
Trade		147,668	125,589	17.6%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DHAKABANK	Dhaka Bank Ltd.		5.0%	5.0%	31-Dec-2018	5-May-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019
HEIDELBCEM	Heidelberg Cement Bangladesh Limited		0.0%	75.0%	31-Dec-2018	6-May-2019
EBL	Eastern Bank Ltd.		10.0%	20.0%	31-Dec-2018	6-May-2019

Important DSE News
BGIC

(Q1 Un-audited): EPS was Tk. 0.73 for January-March 2019 as against Tk. 0.90 for January-March 2018. NOCFPS was Tk. 1.43 for January-March 2019 as against Tk. 1.14 for January-March 2018. NAV per share was Tk. 20.40 as on March 31, 2019 and Tk. 20.50 as on March 31, 2018.

UNIONCAP

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018 (subject to the approval of Bangladesh Bank and Shareholders). Date of AGM: 20.06.2019, Time: 11:00 AM, Venue: Spectra Convention Centre Ltd., House # 19, Road # 7, Gulshan-1, Dhaka. Record date: 29.05.2019. The Company has also reported Consolidated EPS of Tk. 0.56, Consolidated NAV per Share of Tk. 14.00 and Consolidated NOCFPS of Tk. 0.62 for the year ended on December 31, 2018 as against Tk. 1.08 (restated), Tk. 13.44 (restated) and Tk. 4.17 (restated) respectively for the same period of the previous year.

BANGAS

(Q3 Un-audited): EPS was Tk. 1.03 for January-March 2019 as against Tk. 0.54 for January-March 2018; EPS was Tk. 3.26 for July 2018-March 2019 as against Tk. 0.36 for July 2017-March 2018. NOCFPS was Tk. (0.65) for July 2018-March 2019 as against Tk. 0.62 for July 2017-March 2018. NAV per share was Tk. 23.32 as on March 31, 2019 and Tk. 20.06 as on June 30, 2018.

PRIMEINSUR

(Q1 Un-audited): EPS was Tk. 0.44 for January-March 2019 as against Tk. 0.35 for January-March 2018. NOCFPS was Tk. 1.37 for January-March 2019 as against Tk. 2.18 for January-March 2018. NAV per share was Tk. 16.32 as on March 31, 2019 and Tk. 16.88 as on December 31, 2018.