

Daily Market Update

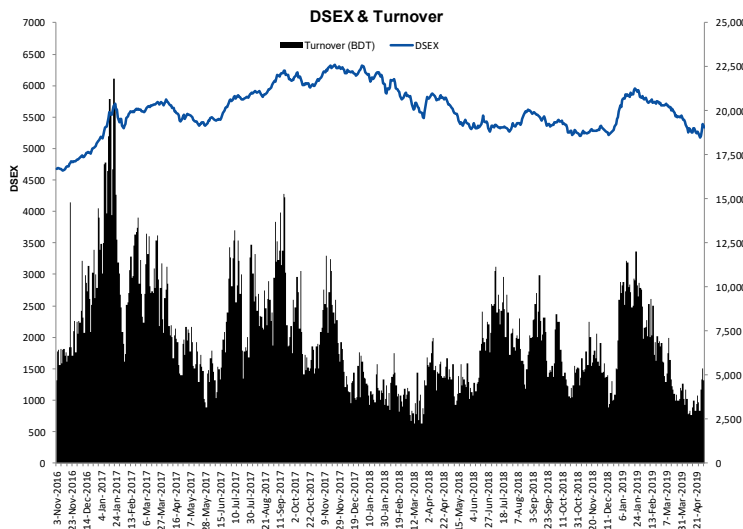
Market closed in red today. The benchmark index DSEX (-0.98%) lost 52.82 points and closed at 5,342.08 points today. The blue chip index DS30 (-1.08%) and the shariah based index DSES (-0.56%) both closed in red. All the large cap sectors posted negative performance today. NBFIs posted the highest loss of 1.89% followed by Power (-1.32%), Engineering (-0.98%), Telecommunication (-0.95%), Food & Allied (-0.93%), Banks (-0.85%) and Pharmaceuticals (-0.33%). Turnover stood at BDT 4.7 billion (USD 56.2 million). Fortune Shoes Limited (+4.3%) was the most traded share with a turnover of BDT 359.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,443.01	1,455.38	-12.37	-0.85%	30	588,973.7	17.45%	451.4	9.78%
NBFIs	1,968.75	2,006.68	-37.93	-1.89%	23	180,627.7	5.35%	113.0	2.45%
Mutual Funds	661.50	663.31	-1.81	-0.27%	38	35,358.3	1.05%	23.5	0.51%
General Insurance	1,712.90	1,735.77	-22.87	-1.32%	35	46,396.8	1.37%	226.8	4.91%
Life Insurance	1,965.99	1,963.07	2.92	0.15%	12	54,814.6	1.62%	29.1	0.63%
Telecommunication	5,072.15	5,120.85	-48.70	-0.95%	2	509,786.3	15.11%	124.2	2.69%
Pharmaceuticals	2,742.92	2,751.90	-8.98	-0.33%	31	517,800.6	15.34%	436.1	9.45%
Fuel & Power	1,798.93	1,823.04	-24.11	-1.32%	20	445,952.8	13.21%	378.3	8.19%
Cement	1,516.40	1,532.60	-16.20	-1.06%	7	92,218.4	2.73%	45.9	0.99%
Services & Real Estate	984.64	997.77	-13.13	-1.32%	8	38,578.6	1.14%	40.4	0.88%
Engineering	2,957.77	2,986.92	-29.15	-0.98%	37	192,040.8	5.69%	771.1	16.70%
Food & Allied	17,561.16	17,725.32	-164.17	-0.93%	17	323,193.1	9.58%	168.0	3.64%
IT	1,892.21	1,883.80	8.40	0.45%	9	20,920.7	0.62%	193.3	4.19%
Textiles	1,407.49	1,427.10	-19.61	-1.37%	54	136,502.2	4.04%	672.9	14.58%
Paper & Printing	7,326.70	7,430.30	-103.60	-1.39%	3	14,008.0	0.42%	25.9	0.56%
Tannery	2,381.78	2,366.45	15.32	0.65%	6	25,647.8	0.76%	498.8	10.81%
Jute	18,171.57	18,613.92	-442.36	-2.38%	3	4,016.0	0.12%	8.1	0.17%
Ceramics	537.52	546.52	-9.00	-1.65%	5	25,961.8	0.77%	140.4	3.04%
Miscellaneous	2,200.39	2,208.65	-8.26	-0.37%	13	122,092.4	3.62%	269.2	5.83%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	31.40	9.8%	69.7
National Feed Mill Limited	11.60	9.4%	28.9
Esquire Knit Composite Limited	49.00	8.4%	173.2
Genex Infosys Limited	49.90	7.3%	94.3
BIFC	5.30	6.0%	.0
Kay and Que	256.50	6.0%	46.1
Nitol Insurance	24.40	4.7%	5.1
Provati Insurance	30.60	4.4%	30.4
Legacy Footwear	143.30	4.4%	116.1
Prime Finance First MF	9.60	4.3%	4.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Tung Hai Knitting & Dyeing Limited	4.10	-8.9%	.9
Emerald Oil Industries Ltd.	16.40	-6.3%	.4
Federal Insurance	10.20	-5.6%	4.8
Generation Next Fashions Limited	5.30	-5.4%	5.8
Sonali Aansh	418.00	-5.3%	6.6
United Insurance	60.10	-5.2%	4.4
Pacific Denims Limited	15.20	-5.0%	38.1
Malek Spinning Mills Ltd.	15.70	-4.8%	10.4
Peoples Insurance	18.10	-4.7%	1.0
Imam Button	28.60	-4.7%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	39.10	4.3%	359.3
Esquire Knit Composite Limited	49.00	8.4%	173.2
National Polymer	106.20	0.0%	126.6
Legacy Footwear	143.30	4.4%	116.1
Monno Ceramic	239.10	0.2%	102.7
National Tubes	124.50	-1.7%	99.0
Genex Infosys Limited	49.90	7.3%	94.3
Bangladesh Shipping Corporation	50.20	-2.0%	88.9
BRAC Bank	63.10	-1.6%	79.3
United Power Generation & Distribution Company Ltd	315.40	-1.5%	76.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,342.08	5,394.90	-52.82	-0.98%	-0.81%
DS30	1,881.21	1,901.66	-20.45	-1.08%	0.02%
DSES	1,233.64	1,240.61	-6.97	-0.56%	0.07%

	Advanced	Declined	Unchanged	Total
All Category	60	258	27	345
A Category (Equity)	46	199	22	267
B Category (Equity)	5	29	0	34
N Category (Equity)	4	0	0	4
Z Category (Equity)	5	30	5	40
Mutual Funds	7	11	17	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,930,012.1	3,960,846.9	
	Mn USD	47,275.5	47,646.4	-0.8%
Turnover	Mn BDT	4,673.5	5,359.6	
	Mn USD	56.2	64.5	-12.8%
Volume	Mn Shares	134.7	156.6	-14.0%
Trade		134,228	147,668	-9.1%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RECKITTBN	Reckitt Benckiser (Bd.) Ltd.		0.0%	700.0%	31-Dec-2018	8-May-2019
BGIC	Bangladesh General Insurance Company Ltd.		0.0%	10.0%	31-Dec-2018	9-May-2019
CITYBANK	The City Bank Ltd.		5.0%	6.0%	31-Dec-2018	12-May-2019
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATIINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Company Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

Important DSE News
KAY&QUE

The Company has further informed that the Hon'ble High Court Division of the Supreme Court of Bangladesh vide Judgement and Order on 11.03.2019 passed in the Company Matter No. 256 of 2018 sanctioned the Scheme of Amalgamation of MultiSourcing Limited (the Transferor Company) with Kay & Que (Bangladesh) Limited (the Transferee Company), as approved in the EGM, subject to compliance of orders and directions provided in the judgement and order dated 11.03.2019.

EXCH

During the month of "Holy Ramadan" of Hijri 1440, the trading of DSE will start at 10:00 AM and continue till 2:00 PM. DSE office will remain open from 9:00 AM to 3:30 PM.

FUWANGCER

(Q3 Un-audited): EPS was Tk. 0.16 for January-March 2019 as against Tk. 0.15 for January-March 2018; EPS was Tk. 0.44 for July 2018-March 2019 as against Tk. 0.40 for July 2017-March 2018. NOCFPS was Tk. 0.38 for July 2018-March 2019 as against Tk. (0.14) for July 2017-March 2018. NAV per share was Tk. 11.00 as on March 31, 2019 and Tk. 10.55 as on June 30, 2018.

SSSTEEL

(Q3 Un-audited): EPS was Tk. 0.65 for January-March 2019 as against Tk. 0.45 for January-March 2018; EPS was Tk. 1.61 for July 2018-March 2019 as against Tk. 1.03 for July 2017-March 2018. NOCFPS was Tk. 0.10 for July 2018-March 2019 as against Tk. 0.84 for July 2017-March 2018. NAV per share (with Revaluation) was Tk. 17.70 as on 31.03.2019 and Tk. 16.91 as on 30.06.2018 and NAV per share (without Revaluation) was Tk. 14.77 as on 31.03.2019 and Tk. 13.61 as on 30.06.2018.

PRAGATIINS

(Q1 Un-audited): EPS was Tk. 0.89 for January-March 2019 as against Tk. 0.70 for January-March 2018. NOCFPS was Tk. 0.84 for January-March 2019 as against Tk. 0.86 for January-March 2018. NAV per share was Tk. 58.82 as on March 31, 2019 and Tk. 53.05 as on December 31, 2018.

RELIANCINS

(Q1 Un-audited): EPS was Tk. 1.01 for January-March 2019 as against Tk. 0.75 for January-March 2018. NOCFPS was Tk. 2.95 for January-March 2019 as against Tk. 1.50 for January-March 2018.

NAV per share was Tk. 54.02 as on March 31, 2019 and Tk. 55.29 as on December 31, 2018.

PRIMEBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.37 for January-March 2019 as against Tk. 0.31 for January-March 2018. Consolidated NOCFPS was Tk. 1.97 for January-March 2019 as against Tk. 4.73 for January-March 2018. Consolidated NAV per share was Tk. 23.57 as on March 31, 2019 and Tk. 22.22 as on March 31, 2018.

NITOLINS

(Q1 Un-audited): EPS was Tk. 0.80 for January-March 2019 as against Tk. 0.64 for January-March 2018. NOCFPS was Tk. 1.54 for January-March 2019 as against Tk. 1.54 for January-March 2018. NAV per share was Tk. 24.97 as on March 31, 2019 and Tk. 24.82 as on March 31, 2018.

PEOPLESINS

(Q1 Un-audited): EPS was Tk. 0.45 for January-March 2019 as against Tk. 0.60 for January-March 2018. NOCFPS was Tk. 0.40 for January-March 2019 as against Tk. 0.92 for January-March 2018. NAV per share was Tk. 26.33 as on March 31, 2019 and Tk. 25.91 as on March 31, 2018. NOCFPS decreased due to decrease in Premium Income and Re-insurance Commission received.

The Board of Directors has recommended 6% cash dividend for the year ended on December 31, 2018. Date of AGM: 01.08.2019, Time: 11:30 AM, Venue: Spectra Convention Centre Limited, House # 19, Road # 7, Gulshan-1, Dhaka-1212. Record Date: 18.06.2019. The Company has also reported EPS of Tk. 1.56, NAV per share of Tk. 25.87 and NOCFPS of Tk. 3.19 for the year ended on December 31, 2018 as against Tk. 2.20, Tk. 25.31 and Tk. 2.93 respectively for the same period of the previous year.