

Daily Market Update

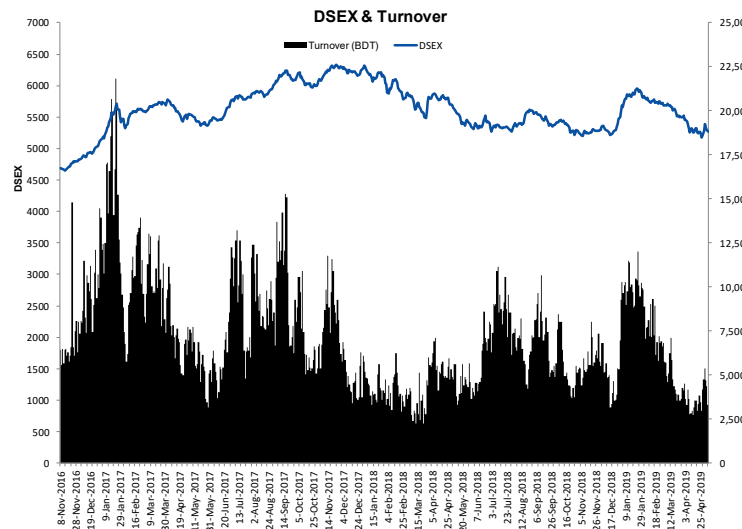
Market closed in red today. The benchmark index DSEX (-0.33%) lost 17.61 points and closed at 5,272.39 points today. The blue chip index DS30 (-0.20%) and the shariah based index DSES (-0.37%) both closed in red. The large cap sectors posted negative performance today except NBFIs (+0.14%) and Telecommunication (+0.07%). Food & Allied posted the highest loss of 0.58% followed by Pharmaceuticals (-0.45%), Engineering (-0.43%), Power (-0.12%), and Banks (-0.07%). Turnover stood at BDT 3.3 billion (USD 39.9 million). Fortune Shoes Limited (+4.0%) was the most traded share with a turnover of BDT 317.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,429.07	1,430.09	-1.03	-0.07%	30	583,281.8	17.52%	286.5	9.05%
NBFIs	1,941.55	1,938.92	2.63	0.14%	23	178,132.2	5.35%	71.6	2.26%
Mutual Funds	648.28	654.71	-6.42	-0.98%	38	34,652.1	1.04%	22.5	0.71%
General Insurance	1,681.69	1,694.48	-12.79	-0.75%	35	45,551.6	1.37%	111.3	3.51%
Life Insurance	1,915.06	1,938.12	-23.06	-1.19%	12	53,394.7	1.60%	19.5	0.62%
Telecommunication	5,005.20	5,001.86	3.34	0.07%	2	503,057.5	15.11%	74.7	2.36%
Pharmaceuticals	2,713.30	2,725.66	-12.36	-0.45%	31	512,208.7	15.39%	377.8	11.93%
Fuel & Power	1,785.39	1,787.50	-2.11	-0.12%	20	442,595.4	13.29%	278.5	8.79%
Cement	1,529.78	1,531.41	-1.63	-0.11%	7	93,031.8	2.79%	70.4	2.22%
Services & Real Estate	972.60	971.36	1.24	0.13%	8	38,107.0	1.14%	27.3	0.86%
Engineering	2,914.48	2,927.01	-12.53	-0.43%	37	189,229.9	5.68%	396.3	12.51%
Food & Allied	17,068.65	17,167.90	-99.25	-0.58%	17	314,129.1	9.44%	81.5	2.57%
IT	1,840.25	1,855.75	-15.50	-0.84%	9	20,346.2	0.61%	131.4	4.15%
Textiles	1,375.46	1,383.27	-7.81	-0.56%	54	133,396.0	4.01%	351.7	11.10%
Paper & Printing	7,191.42	7,263.29	-71.87	-0.99%	3	13,749.3	0.41%	18.0	0.57%
Tannery	2,371.05	2,350.06	20.99	0.89%	6	25,532.3	0.77%	388.8	12.27%
Jute	17,360.21	17,397.09	-36.88	-0.21%	3	3,836.7	0.12%	3.2	0.10%
Ceramics	531.98	543.70	-11.72	-2.16%	5	25,694.3	0.77%	282.9	8.93%
Miscellaneous	2,149.37	2,174.74	-25.37	-1.17%	13	119,261.7	3.58%	173.9	5.49%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	269.50	7.0%	26.8
Jute Spinners	99.90	5.2%	.0
Shaympur Sugar	31.00	4.7%	.0
Progressive Life Ins	86.50	4.3%	.0
First Finance Limited	5.00	4.2%	.0
Fortune Shoes Limited	39.00	4.0%	317.2
Aftab Automobiles	37.70	3.6%	5.4
National Bank	9.60	3.2%	63.8
S. S. Steel Limited	31.30	3.0%	62.3
Karnaphuli Insurance	17.40	3.0%	2.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Central Pharmaceuticals Limited	12.90	-9.8%	36.0
LR Global Bangladesh MF One	6.40	-8.6%	.2
Monno Ceramic	234.20	-7.6%	249.4
City General Insurance	12.80	-4.5%	2.2
National Feed Mill Limited	11.30	-4.2%	19.1
Vanguard AML Rupali Bank Balanced Fund	6.80	-4.2%	.0
Eastland Insurance	24.00	-4.0%	4.6
Standard Insurance	34.10	-3.7%	13.1
Quasem Industries Limited	34.60	-3.6%	1.9
Aramit Cement	19.50	-3.5%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	39.00	4.0%	317.2
Monno Ceramic	234.20	-7.6%	249.4
Esquire Knit Composite Limited	49.40	2.9%	138.4
Indo-Bangla Pharmaceuticals Limited	27.20	1.9%	104.1
Power Grid Co. of Bangladesh Ltd.	64.00	0.3%	99.5
Bangladesh Shipping Corporation	50.20	-1.8%	83.7
Genex Infosys Limited	49.00	2.1%	70.6
National Bank	9.60	3.2%	63.8
S. S. Steel Limited	31.30	3.0%	62.3
Legacy Footwear	135.20	-1.3%	60.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,272.39	5,290.00	-17.61	-0.33%	-2.10%
DS30	1,858.05	1,861.82	-3.77	-0.20%	-1.21%
DSES	1,217.99	1,222.48	-4.49	-0.37%	-1.20%

	Advanced	Declined	Unchanged	Total
All Category	85	206	52	343
A Category (Equity)	61	165	39	265
B Category (Equity)	8	20	6	34
N Category (Equity)	3	0	1	4
Z Category (Equity)	13	21	6	40
Mutual Funds	4	10	17	31
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,884,172.2	3,893,719.8	-0.2%
	Mn USD	46,724.1	46,838.9	
Turnover	Mn BDT	3,317.8	4,335.1	-23.5%
	Mn USD	39.9	52.1	
Volume	Mn Shares	95.3	121.5	-21.6%
Trade		90,636	117,827	-23.1%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BGIC	Bangladesh General Insurance Company Ltd.		0.0%	10.0%	31-Dec-2018	9-May-2019
CITYBANK	The City Bank Ltd.		5.0%	6.0%	31-Dec-2018	12-May-2019
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATIINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

Important DSE News
PROVATIINS

Mr. Maroof Sattar Ali, one of the Directors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 21,73,739 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

LANKABAFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.12 for January-March 2019 as against Tk. 0.16 for January-March 2018. Consolidated NOCFPS was Tk. (3.87) for January-March 2019 as against Tk. (1.29) for January-March 2018. Consolidated NAV per share was Tk. 17.67 as on March 31, 2019 and Tk. 19.14 as on December 31, 2018.

SAIHAMTEX

The Company has informed that the Board of Directors has approved the revaluation report by ATA KHAN & Co. Chartered Accountants on Land & Land Development, Factory Building and Other Construction, Office Building and Plant and Machinerics of the Company as on June 30, 2018. After revaluation, Net Revaluation Surplus of the Spinning Unit and Melange Unit stood at Tk. 579,163,282.00 and Tk. 1,423,452,919.00 which resulted total Revaluation surplus of Tk. 2,002,616,201.00. Increase of NAV per share for Revaluation Surplus would be Tk. 49.09 (Tk. 26.98+Tk. 22.11).

CENTRALPHL

(Q3 Un-audited): EPS was Tk. (0.01) for January-March 2019 as against Tk. 0.13 for January-March 2018; EPS was Tk. 0.44 for July 2018-March 2019 as against Tk. 0.28 for July 2017-March 2018. NOCFPS was Tk. 0.26 for July 2018-March 2019 as against Tk. 0.02 for July 2017-March 2018. NAV per share was Tk. 14.83 as on March 31, 2019 and Tk. 15.79 as on June 30, 2018.

DHAKABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.53 for January-March 2019 as against Tk. 0.49 for January-March 2018. Consolidated NOCFPS was Tk. 3.39 for January-March 2019 as against Tk. (26.80) for January-March 2018. Consolidated NAV per share was Tk. 21.74 as on March 31, 2019 and Tk. 19.97 as on March 31, 2018.