

Daily Market Update

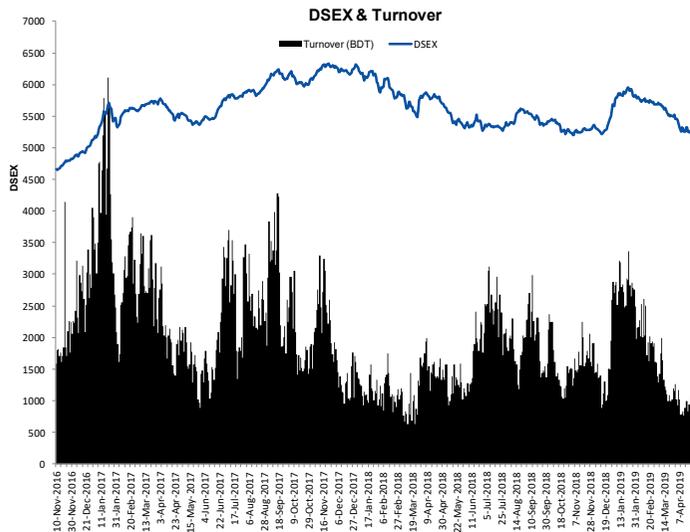
Market closed in red today. The benchmark index DSEX (-0.49%) lost 26.10 points and closed at 5,247.83 points today. The blue chip index DS30 (-0.55%) and the shariah based index DSES (-0.71%) both closed in red. The large cap sectors posted negative performance today except Power (+0.15%). Telecommunication posted the highest loss of 1.18% followed by NBFIs (-1.02%), Pharmaceuticals (-0.65%), Food & Allied (-0.61%), Engineering (-0.51%), and Banks (-0.16%). Turnover stood at BDT 3.1 billion (USD 36.7 million). Fortune Shoes Limited (-1.6%) was the most traded share with a turnover of BDT 96.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,416.55	1,418.83	-2.28	-0.16%	30	577,008.0	17.44%	484.5	16.79%
NBFIs	1,923.00	1,942.80	-19.80	-1.02%	23	176,430.2	5.33%	46.9	1.63%
Mutual Funds	651.10	651.28	-0.18	-0.03%	38	34,802.6	1.05%	24.4	0.85%
General Insurance	1,675.83	1,669.79	6.04	0.36%	35	45,392.9	1.37%	95.8	3.32%
Life Insurance	1,913.74	1,918.00	-4.26	-0.22%	12	53,357.9	1.61%	16.9	0.59%
Telecommunication	4,906.06	4,964.65	-58.59	-1.18%	2	493,093.2	14.90%	103.4	3.58%
Pharmaceuticals	2,687.61	2,705.30	-17.69	-0.65%	31	507,359.0	15.34%	291.0	10.08%
Fuel & Power	1,806.46	1,803.82	2.64	0.15%	20	447,819.0	13.54%	356.2	12.34%
Cement	1,521.99	1,504.90	17.09	1.14%	7	92,558.3	2.80%	76.6	2.65%
Services & Real Estate	970.36	981.81	-11.45	-1.17%	8	38,019.2	1.15%	31.0	1.07%
Engineering	2,912.06	2,926.86	-14.80	-0.51%	37	189,072.6	5.71%	407.9	14.13%
Food & Allied	16,843.51	16,947.05	-103.54	-0.61%	17	309,985.6	9.37%	89.1	3.09%
IT	1,847.35	1,859.11	-11.76	-0.63%	9	20,424.7	0.62%	124.5	4.31%
Textiles	1,388.76	1,409.49	-20.74	-1.47%	54	134,685.7	4.07%	339.2	11.75%
Paper & Printing	7,274.81	7,365.71	-90.90	-1.23%	3	13,908.8	0.42%	11.5	0.40%
Tannery	2,336.69	2,348.08	-11.39	-0.49%	6	25,162.3	0.76%	130.8	4.53%
Jute	17,183.63	17,289.39	-105.76	-0.61%	3	3,797.6	0.11%	4.8	0.17%
Ceramics	534.66	535.70	-1.04	-0.19%	5	25,823.6	0.78%	89.3	3.09%
Miscellaneous	2,158.32	2,194.08	-35.76	-1.63%	13	119,758.2	3.62%	162.1	5.62%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Aramit Cement	20.60	8.4%	.1
Eastern Cables	302.10	5.3%	15.8
Zeal Bangla Sugar Mills	39.00	5.1%	.0
Green Delta Insurance	62.10	4.7%	3.0
EBL First MF	6.80	4.6%	1.3
Standard Bank	10.80	3.8%	3.8
ICB AMCL Third NRB Mutual Fund	5.70	3.6%	.0
Pragati Life Insurance	116.70	3.3%	.0
Matin Spinning Mills Ltd.	38.50	3.2%	.0
Dhaka Bank	13.80	3.0%	53.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Vanguard AML BD Finance Mutual Fund One	6.60	-7.0%	.0
C & A Textiles Limited	3.00	-6.3%	1.2
City Bank	24.10	-5.9%	37.7
Mercantile Insurance	25.90	-5.5%	2.7
National Feed Mill Limited	12.10	-5.5%	18.9
FAS Finance & Investments Limited	8.70	-5.4%	11.1
First Bangladesh Fixed Income Fund	4.10	-4.7%	4.4
Aman Cotton Fibrous Limited	34.10	-4.5%	7.3
Esquire Knit Composite Limited	47.00	-4.5%	78.4
Meghna Pet Industries	13.60	-4.2%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.30	-1.6%	96.3
Oimex Electrode Limited	36.20	-1.4%	89.5
Esquire Knit Composite Limited	47.00	-4.5%	78.4
DESCO	49.00	1.7%	77.6
Indo-Bangla Pharmaceuticals Limited	26.20	-3.3%	76.9
Power Grid Co. of Bangladesh Ltd.	65.10	-1.8%	73.6
Square Pharmaceuticals	255.00	-1.0%	70.3
Grameenphone Ltd.	348.10	-1.2%	68.5
Jamuna Bank	19.00	-0.5%	66.1
Monno Ceramic	235.60	0.0%	61.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,247.83	5,273.93	-26.10	-0.49%	-2.56%
DS30	1,836.40	1,846.48	-10.08	-0.55%	-2.36%
DSES	1,210.37	1,219.02	-8.65	-0.71%	-1.82%

	Advanced	Declined	Unchanged	Total
All Category	87	211	45	343
A Category (Equity)	77	155	33	265
B Category (Equity)	4	28	2	34
N Category (Equity)	0	4	0	4
Z Category (Equity)	6	24	10	40
Mutual Funds	13	8	10	31
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,864,532.8	3,882,692.8	
	Mn USD	46,487.8	46,706.3	-0.5%
Turnover	Mn BDT	3,050.3	3,581.6	-14.8%
	Mn USD	36.7	43.1	
Volume	Mn Shares	104.5	126.9	-17.7%
Trade		81,070	98,747	-17.9%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATHINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

7.15 for January-March 2018. Consolidated NAV per share was Tk. 19.19 as on March 31, 2019 and Tk. 18.94 as on December 31, 2018.

Important DSE News
PRIMEFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.04 for January-March 2019 as against Tk. (0.51) for January-March 2018. Consolidated NOCFPS was Tk. (0.14) for January-March 2019 as against Tk. (1.35) for January-March 2018. Consolidated NAV per share was Tk. 8.79 as on March 31, 2019 and Tk. 8.01 as on March 31, 2018.

RAKCERAMIC

Referring to their earlier news disseminated on 11.12.2018, 27.01.2019 and 19.03.2019 with regard to non-operating status of tiles plant # 1 due to maintenance, the Company has further informed that the operation of the said Plant # 1 has been resumed from May 12, 2019. Moreover, due to maintenance work of the machineries of tiles production, Plant # 3 (1 tiles plant out of 4 tiles Plant) will be temporarily shutdown. The Company will announce the resumption of operation of Plant # 3 as soon as it is ready after completion of the said maintenance work. All other Plants of tiles and sanitary-ware of the Company will continue as usual.

ALARABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.45 for January-March 2019 as against Tk. 0.39 for January-March 2018; Consolidated NOCFPS was Tk. 3.61 for January-March 2019 as against Tk. (4.14) for January-March, 2018. Consolidated NAV per share was Tk. 21.25 as on March 31, 2019 and Tk. 20.28 as on March 31, 2018.

EXIMBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.25 for January-March 2019 as against Tk. (0.34) for January-March 2018. Consolidated NOCFPS was Tk. (4.00) for January-March 2019 as against Tk. (7.91) for January-March 2018. Consolidated NAV per share was Tk. 20.23 as on March 31, 2019 and Tk. 19.24 as on March 31, 2018.

BDFINANCE

(Q1 Un-audited): Consolidated EPS was Tk. 0.06 for January-March, 2019 as against Tk. 0.01 for January-March, 2018. Consolidated NOCFPS was Tk. (1.22) for January-March, 2019 as against Tk. (0.76) for January-March, 2018. Consolidated NAV per share was Tk. 16.83 as on March 31, 2019 and Tk. 16.77 as on December 31, 2018.

ONEBANKLTD

(Q1 Un-audited): Consolidated EPS was Tk. 0.25 for January-March 2019 as against Tk. 0.31 for January-March 2018. Consolidated NOCFPS was Tk. 0.29 for January-March 2019 as against Tk.