

## Daily Market Update

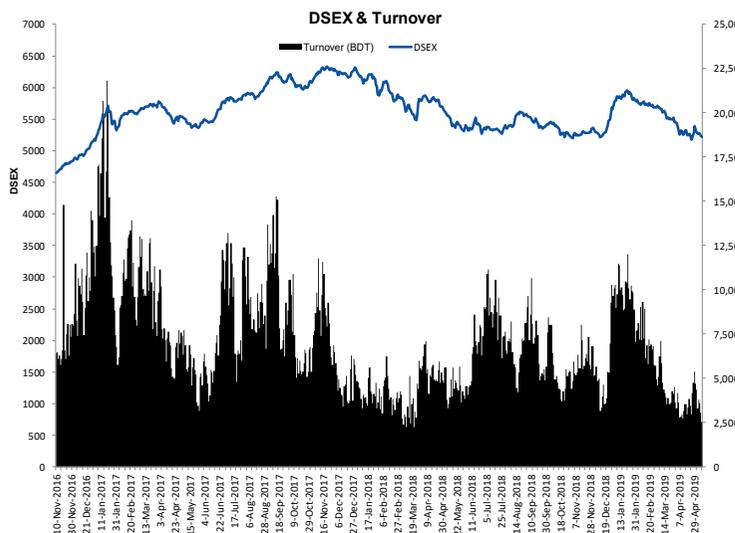
Market closed in red today. The benchmark index DSEX (-0.57%) lost 29.91 points and closed at 5,217.91 points today. The blue chip index DS30 (-0.59%) and the shariah based index DSES (-0.58%) both closed in red. The large cap sectors posted negative performance today. Food & Allied posted the highest loss of 0.83% followed by NBFIs (-0.79%), Engineering (-0.72%), Banks (-0.53%), Telecommunication (-0.48%) and Pharmaceuticals (-0.43%). Turnover stood at BDT 2.5 billion (USD 30.2 million). Fortune Shoes Limited (-1.1%) was the most traded share with a turnover of BDT 152.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,408.99	1,416.55	-7.57	-0.53%	30	575,086.0	17.48%	438.5	18.63%
NBFIs	1,907.87	1,923.00	-15.13	-0.79%	23	175,042.1	5.32%	59.5	2.53%
Mutual Funds	650.03	651.10	-1.07	-0.16%	38	34,745.2	1.06%	32.2	1.37%
General Insurance	1,667.40	1,675.83	-8.43	-0.50%	35	45,164.5	1.37%	77.5	3.29%
Life Insurance	1,903.57	1,913.74	-10.17	-0.53%	12	53,074.4	1.61%	12.7	0.54%
Telecommunication	4,882.30	4,906.06	-23.76	-0.48%	2	490,705.0	14.91%	97.5	4.14%
Pharmaceuticals	2,676.15	2,687.61	-11.46	-0.43%	31	505,195.6	15.35%	209.9	8.92%
Fuel & Power	1,800.84	1,806.46	-5.62	-0.31%	20	446,425.8	13.57%	194.1	8.25%
Cement	1,504.47	1,521.99	-17.53	-1.15%	7	91,492.5	2.78%	33.1	1.41%
Services & Real Estate	956.34	970.36	-14.02	-1.44%	8	37,469.8	1.14%	20.2	0.86%
Engineering	2,891.22	2,912.06	-20.84	-0.72%	37	187,719.4	5.70%	294.6	12.52%
Food & Allied	16,703.69	16,843.51	-139.82	-0.83%	17	307,412.4	9.34%	65.6	2.79%
IT	1,838.52	1,847.35	-8.83	-0.48%	9	20,327.0	0.62%	88.8	3.77%
Textiles	1,380.34	1,388.76	-8.42	-0.61%	54	133,869.5	4.07%	244.3	10.38%
Paper & Printing	7,224.01	7,274.81	-50.80	-0.70%	3	13,811.6	0.42%	7.1	0.30%
Tannery	2,330.95	2,336.69	-5.74	-0.25%	6	25,100.4	0.76%	212.6	9.03%
Jute	17,214.32	17,183.63	30.69	0.18%	3	3,804.4	0.12%	2.2	0.09%
Ceramics	529.55	534.66	-5.11	-0.96%	5	25,576.8	0.78%	84.7	3.60%
Miscellaneous	2,142.03	2,158.32	-16.29	-0.75%	13	118,854.2	3.61%	178.5	7.58%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.20	7.5%	.2
Legacy Footwear	134.50	6.7%	55.8
Bangas	251.70	4.4%	7.7
Popular Life Insurance	88.60	4.4%	1.2
EXIM Bank 1st Mutual Fund	5.20	4.0%	.0
Standard Ceramic	257.40	4.0%	13.8
Meghna Pet Industries	14.10	3.7%	.1
Rahim Textile	407.20	3.6%	1.6
Standard Insurance	34.60	3.6%	11.5
Genex Infosys Limited	47.00	3.3%	38.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
R.N. Spinning Mills Limited	6.20	-6.1%	12.3
Aramit Cement	19.40	-5.8%	.3
Vanguard AML Rupali Bank Balanced Fund	6.60	-5.7%	.1
Familytex (BD) Limited	4.10	-4.7%	8.5
NLI First Mutual Fund	12.30	-4.7%	.0
Navana CNG Limited	44.00	-4.3%	12.6
CAPM BDBL Mutual Fund 01	6.70	-4.3%	.0
Reliance Insurance	44.00	-4.1%	4.7
Zeal Bangla Sugar Mills	37.40	-4.1%	.0
Appollo Ispat Complex Limited	7.20	-4.0%	8.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	36.90	-1.1%	152.3
Jamuna Bank	19.00	0.0%	86.6
BRAC Bank	57.40	-2.4%	85.4
Bangladesh Shipping Corporation	50.00	-2.5%	70.9
Monno Ceramic	232.10	-1.5%	62.6
Power Grid Co. of Bangladesh Ltd.	64.10	-1.5%	59.0
Grameenphone Ltd.	346.60	-0.4%	56.1
Legacy Footwear	134.50	6.7%	55.8
Square Pharmaceuticals	254.20	-0.3%	49.8
Esquire Knit Composite Limited	47.50	1.1%	46.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,217.91	5,247.83	-29.91	-0.57%	-3.11%
DS30	1,825.52	1,836.40	-10.88	-0.59%	-2.94%
DSES	1,203.37	1,210.37	-7.00	-0.58%	-2.39%

	Advanced	Declined	Unchanged	Total
All Category	76	219	52	347
A Category (Equity)	55	178	36	269
B Category (Equity)	5	24	5	34
N Category (Equity)	3	1	0	4
Z Category (Equity)	13	16	11	40
Mutual Funds	8	14	12	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,845,950.8	3,864,532.8	
	Mn USD	46,264.3	46,487.8	-0.5%
Turnover	Mn BDT	2,513.6	3,050.3	-17.6%
	Mn USD	30.2	36.7	
Volume	Mn Shares	84.8	104.5	-18.8%
		72,470	81,070	-10.6%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATHINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

**Important DSE News**
**ACFL**

(Q3 Un-audited): EPS was Tk. 0.48 for January-March 2019 as against Tk. 0.62 for January-March 2018; EPS was Tk. 1.94 for July 2018-March 2019 as against Tk. 1.97 for July 2017-March 2018. NOCFPS was Tk. 0.50 for July 2018-March 2019 as against Tk. 0.94 for July 2017-March 2018. NAV per share was Tk. 43.42 as on March 31, 2019 and Tk. 42.33 as on June 30, 2018.

**RUPALIBANK**

(Q1 Un-audited): Consolidated EPS was Tk. 0.25 for January-March 2019 as against Tk. 0.22 for January-March 2018. Consolidated NOCFPS was Tk. (79.51) for January-March 2019 as against Tk. (32.11) for January-March 2018. Consolidated NAV per share was Tk. 46.00 as on March 31, 2019 and Tk. 45.73 as on December 31, 2018.

**UNITEDINS**

(Q1 Un-audited): EPS was Tk. 0.19 for January-March 2019 as against Tk. 0.45 for January-March 2018. NOCFPS was Tk. 0.48 for January-March 2019 as against Tk. (0.13) for January-March 2018. NAV per share was Tk. 35.18 as on March 31, 2019 and Tk. 32.95 as on December 31, 2018. It is to be noted that the increase of NOCFPS in the 1st quarter of 2019 was due to higher direct premium underwriting from renewal of large business. The EPS was lower in the 1st quarter of 2019 due to higher reinsurance premium payment, higher claims intimation, higher expenditure and de-recognition of associate relationship with United Finance Limited.

**SINGERBD**

(Q1 Un-audited): Consolidated EPS was Tk. 1.60 for January-March 2019 as against Tk. 1.56 for January-March 2018. Consolidated NOCFPS was Tk. (12.40) for January-March 2019 as against Tk. (8.54) for January-March 2018. Consolidated NAV per share was Tk. 27.01 as on March 31, 2019 and Tk. 30.13 as on December 31, 2018.

**MERCANBANK**

(Q1 Un-audited): Consolidated EPS was Tk. 0.63 for January-March 2019 as against Tk. 0.81 for January-March 2018. Consolidated NOCFPS was Tk. 1.96 for January-March 2019 as against Tk. 2.31 for January-March 2018. Consolidated NAV per share was Tk. 23.54 as on March 31, 2019 and Tk. 22.91 as on December 31, 2018.

**MTB**

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March 2019 as against Tk. 0.65 for January-March 2018. Consolidated NOCFPS was Tk. (8.65) for January-March 2019 as against Tk.

(13.57) for January-March 2018. Consolidated NAV per share was Tk. 23.88 as on March 31, 2019 and Tk. 23.16 as on December 31, 2018.

**TAKAFULINS**

(Q1 Un-audited): EPS was Tk. 0.29 for January-March 2019 as against Tk. 0.32 for January-March 2018. NOCFPS was Tk. 0.79 for January-March 2019 as against Tk. 0.69 for January-March 2018. NAV per share was Tk. 17.30 as on March 31, 2019 and Tk. 17.01 as on December 31, 2018.

**IDLC**

(Q1 Un-audited): Consolidated EPS was Tk. 1.48 for January-March 2019 as against Tk. 1.46 for January-March 2018; Consolidated NOCFPS was Tk. (9.22) for January-March 2019 as against Tk. (8.97) for January-March 2018. Consolidated NAV per share was Tk. 34.15 as on March 31, 2019 and Tk. 36.17 as on December 31, 2018.

**NHFIL**

(Q1 Un-audited): EPS was Tk. 0.58 for January-March 2019 as against Tk. 0.48 for January-March 2018; NOCFPS was Tk. (4.63) for January-March 2019 as against Tk. 16.43 for January-March 2018. NAV per share was Tk. 17.25 as on March 31, 2019 and Tk. 16.46 as on March 31, 2018.

**FAMILYTEX**

(Q3 Un-audited): EPS was Tk. (0.028) for January-March 2019 as against Tk. (0.003) for January-March 2018; EPS was Tk. (0.027) for July 2018-March 2019 as against Tk. (0.004) for July 2017-March 2018. NOCFPS was Tk. 0.002 for January-March 2019 as against Tk. (0.006) for January-March 2018. NAV per share was Tk. 11.682 as on March 31, 2019 and Tk. 12.295 as on June 30, 2018.

**JAMUNABANK**

(Q1 Un-audited): Consolidated EPS was Tk. 0.74 for January-March 2019 as against Tk. 0.45 for January-March 2018. Consolidated NOCFPS was Tk. (6.83) for January-March 2019 as against Tk. (0.31) for January-March 2018. Consolidated NAV per share was Tk. 24.54 as on March 31, 2019 and Tk. 20.66 as on March 31, 2018.