

Daily Market Update

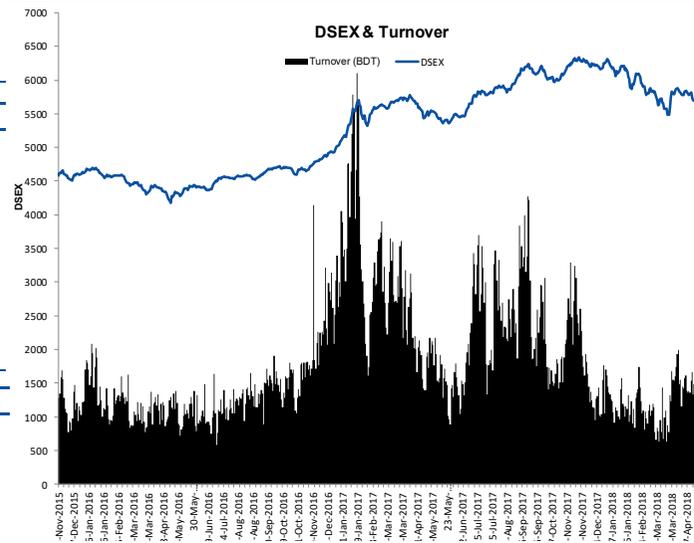
Market closed in green today. The benchmark index DSEX (+0.50%) gained 27.13 points and closed at 5,456.82 points today. The blue-chip index DS30 (+0.41%) and the shariah based index DSES (+0.77%) both closed in green. All the large cap sectors showed positive performance today except Power (-0.41%) and Food & allied (-0.25%). NBFIs posted the highest gain of 2.55% followed by Telecommunication (+0.90%), Pharmaceuticals (+0.50%), Banks (+0.37%), and Engineering (+0.01%) which closed flat in green. Total turnover stood at BDT 4.5 billion (USD 53.6 million). Berger Paints (-1.4%) was the most traded share with a turnover of BDT 378.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,431.84	1,426.55	5.29	0.37%	30	582,204.7	17.63%	442.1	10.66%
NBFIs	2,146.01	2,092.70	53.30	2.55%	23	192,950.8	5.84%	110.3	2.66%
Mutual Funds	768.77	767.52	1.24	0.16%	37	41,238.9	1.25%	41.2	0.99%
General Insurance	1,444.45	1,434.01	10.44	0.73%	35	39,171.6	1.19%	35.9	0.87%
Life Insurance	1,739.28	1,745.83	-6.55	-0.38%	12	48,493.7	1.47%	54.6	1.32%
Telecommunication	5,964.65	5,909.72	54.93	0.93%	2	599,488.4	18.15%	48.0	1.16%
Pharmaceuticals	2,770.18	2,756.34	13.84	0.50%	29	521,244.4	15.78%	338.7	8.17%
Fuel & Power	1,519.98	1,526.25	-6.27	-0.41%	19	373,347.0	11.31%	259.4	6.26%
Cement	1,891.38	1,860.36	31.02	1.67%	7	115,023.1	3.48%	43.9	1.06%
Services & Real Estate	1,054.95	1,039.98	14.98	1.44%	8	41,003.1	1.24%	84.7	2.04%
Engineering	2,878.04	2,877.66	0.39	0.01%	36	188,545.2	5.71%	734.2	17.71%
Food & Allied	14,739.77	14,777.39	-37.61	-0.25%	18	275,018.3	8.33%	114.3	2.76%
IT	1,368.95	1,362.97	5.98	0.44%	8	15,135.3	0.46%	71.3	1.72%
Textiles	1,139.18	1,127.30	11.88	1.05%	50	112,264.8	3.40%	765.6	18.46%
Paper & Printing	899.20	908.13	-8.94	-0.98%	2	1,720.8	0.05%	1.0	0.02%
Tannery	2,474.18	2,460.46	13.72	0.56%	6	25,839.1	0.78%	218.0	5.26%
Jute	7,523.95	7,695.62	-171.67	-2.23%	3	1,662.8	0.05%	17.5	0.42%
Ceramics	532.84	528.27	4.57	0.87%	5	25,588.5	0.77%	68.7	1.66%
Miscellaneous	1,915.04	1,926.39	-11.36	-0.59%	12	102,346.6	3.10%	697.2	16.81%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Central Pharmaceuticals Limited	16.80	9.8%	37.12
Rupali Bank	39.10	9.7%	10.7
Shasha Denim Limited	58.70	9.3%	36.4
Provati Insurance	17.30	7.5%	1.0
Mithun Knitting	21.40	6.5%	.4
Monno Jute Staffers	2,037.60	6.2%	19.8
Atlas Bangladesh	136.10	5.9%	26.9
Investment Corporation of Bangladesh	130.60	5.8%	7.9
Dulamia Cotton	36.10	5.2%	.3
Agrani Ins Co. Ltd.	16.60	5.1%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	22.20	-6.3%	.74
Meghna Condensed Milk	25.80	-6.2%	.6
Apex Foods	231.50	-5.8%	9.9
Dhaka Insurance Limited	18.80	-5.1%	.0
Savar Refractories	141.70	-5.0%	.1
Popular Life Insurance	85.90	-4.8%	4.0
Anlima Yarn	31.50	-4.5%	10.9
Reckitt Benckiser	1,703.80	-4.5%	4.3
Zeal Bangla Sugar Mills	45.00	-4.3%	.5
Fine Foods Ltd	35.20	-3.8%	30.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Berger Paints	2,594.10	-1.4%	378.2
United Power Generation & Distribution Company Ltd	215.10	-3.5%	143.5
Western Marine Shipyard Limited	32.70	0.3%	138.9
Bangladesh Steel Re-Rolling Mills Limited	109.50	-2.9%	130.9
Legacy Footwear	82.50	-1.3%	127.2
Miracle Ind.	46.30	-3.3%	101.2
Al-Arafah Islami Bank	24.10	0.4%	99.5
Queen South Textiles Mills Limited	52.30	1.6%	93.9
Saiham Textile	20.90	4.0%	92.2
Beximco Limited	26.50	1.1%	87.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,456.82	5,429.69	27.13	0.50%	-12.61%
DS30	2,023.19	2,014.88	8.31	0.41%	-11.39%
DSES	1,269.43	1,259.70	9.72	0.77%	-8.72%

	Advanced	Declined	Unchanged	Total
All Category	179	110	50	339
A Category (Equity)	152	78	42	272
B Category (Equity)	12	6	1	19
N Category (Equity)	1	2	0	3
Z Category (Equity)	14	24	7	45
Mutual Funds	14	7	15	36
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,871,486.9	3,855,012.4	
	Mn USD	46,571.5	46,373.3	0.4%
Turnover	Mn BDT	4,459.7	4,734.4	-5.8%
	Mn USD	53.6	57.0	
Volume	Mn Shares	119.7	116.5	2.7%
Trade		110,823	109,848	0.9%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UNIONCAP	Union Capital Limited		5.0%	0.0%	Dec-2017	28-May-2018
EASTERNINS	Eastern Insurance Co. Ltd.		0.0%	20.0%	Dec-2017	29-May-2018
ASIAPACINS	Asia Pacific General Insurance Co. Ltd		0.0%	15.0%	Dec-2017	29-May-2018
PHENIXINS	Phoenix Insurance Company Limited		0.0%	16.0%	Dec-2017	29-May-2018
GLOBALINS	Global Insurance Limited		5.0%	0.0%	Dec-2017	30-May-2018
PROVATIINS	Provati Insurance Co. Ltd.		0.0%	10.0%	Dec-2017	30-May-2018
NCCBANK	National Credit and Commerce Bank Limited		0.0%	13.0%	Dec-2017	30-May-2018
SHAHJABANK	Shahjalal Islami Bank Limited		10.0%	0.0%	Dec-2017	31-May-2018
ABBANK	AB Bank Limited		0.0%	0.0%	Dec-2017	31-May-2018