

Daily Market Update

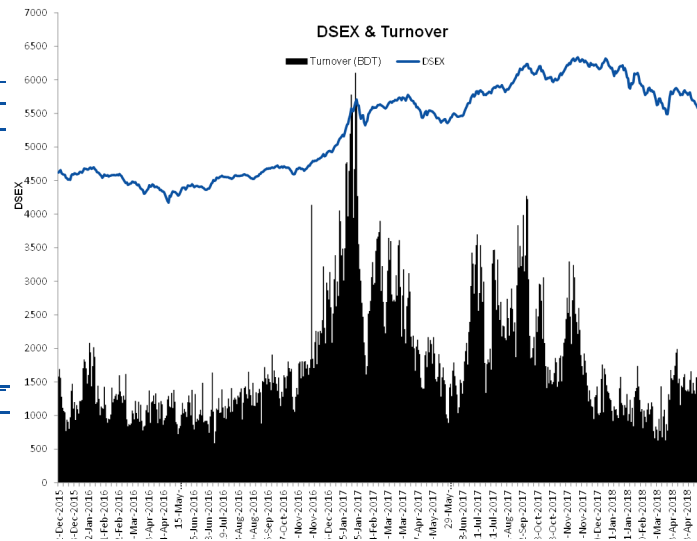
Market closed in red today. The benchmark index DSEX (-0.72%) lost 39.40 points and closed at 5,417.42 points today. The blue-chip index DS30 (-0.58%) and the shariah based index DSES (-0.94%) both closed in red. All the large cap sectors showed negative performance today. NBFIs experienced the highest loss of 2.26% followed by Power (-1.93%), Engineering (-1.84%), Pharmaceuticals (-0.88%), Telecommunication (-0.35%), Food & Allied (-0.05%), and Banks (-0.04%) both of which closed flat in red. Total turnover stood at BDT 4.3 billion (USD 51.9 million). Al-Arafah Islami Bank (-0.8%) was the most traded share with a turnover of BDT 185.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,431.28	1,431.79	-0.52	-0.04%	30	584,017.8	17.82%	630.9	16.00%
NBFIs	2,097.56	2,146.01	-48.45	-2.26%	23	188,661.0	5.76%	93.6	2.37%
Mutual Funds	767.75	768.77	-1.02	-0.13%	37	41,184.4	1.26%	35.9	0.91%
General Insurance	1,447.84	1,444.42	3.42	0.24%	35	39,351.4	1.20%	45.8	1.16%
Life Insurance	1,726.47	1,739.28	-12.81	-0.74%	12	48,136.5	1.47%	51.3	1.30%
Telecommunication	5,943.80	5,964.65	-20.85	-0.35%	2	597,392.9	18.23%	124.1	3.15%
Pharmaceuticals	2,745.68	2,770.18	-24.49	-0.88%	29	516,635.4	15.76%	359.2	9.11%
Fuel & Power	1,490.71	1,519.98	-29.26	-1.93%	19	366,159.0	11.17%	301.8	7.65%
Cement	1,883.58	1,891.38	-7.80	-0.41%	7	114,549.0	3.49%	28.6	0.72%
Services & Real Estate	1,043.37	1,054.95	-11.59	-1.10%	8	40,552.7	1.24%	62.7	1.59%
Engineering	2,825.10	2,878.04	-52.94	-1.84%	36	185,076.9	5.65%	619.8	15.72%
Food & Allied	14,732.56	14,739.77	-7.22	-0.05%	18	274,883.7	8.39%	99.1	2.51%
IT	1,337.43	1,368.95	-31.51	-2.30%	8	14,786.9	0.45%	48.9	1.24%
Textiles	1,131.99	1,139.18	-7.19	-0.63%	50	111,555.9	3.40%	696.6	17.67%
Paper & Printing	891.10	899.20	-8.10	-0.90%	2	1,705.3	0.05%	1.1	0.03%
Tannery	2,460.89	2,474.18	-13.29	-0.54%	6	25,700.2	0.78%	172.2	4.37%
Jute	7,328.24	7,523.95	-195.71	-2.60%	3	1,619.6	0.05%	19.7	0.50%
Ceramics	530.66	532.84	-2.18	-0.41%	5	25,483.9	0.78%	75.4	1.91%
Miscellaneous	1,878.90	1,915.04	-36.13	-1.89%	12	100,415.6	3.06%	475.8	12.07%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Republic Insurance	23.90	11.1%	.25
Queen South Textiles Mills Limited	56.30	7.6%	132.6
Dacca Dyeing	7.30	7.4%	.4
Legacy Footwear	88.10	6.8%	126.3
Trust Bank	34.20	6.2%	20.1
Dhaka Insurance Limited	19.90	5.9%	.0
Miracle Ind.	48.80	5.4%	134.9
Standard Insurance	33.20	5.1%	14.6
Monno Jute Staffers	2,139.40	5.0%	27.4
Eastern Lubricants	1,262.80	5.0%	28.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	36.10	-9.5%	.58
Imam Button	24.20	-7.3%	.9
Zeal Bangla Sugar Mills	41.80	-7.1%	1.1
Takaful Insurance	23.10	-6.5%	.0
Samata Leather	47.70	-6.3%	1.6
Jute Spinners	143.30	-5.7%	.2
Premier Cement Mills Limited	74.20	-4.9%	.0
Dulamia Cotton	34.40	-4.7%	.2
Meghna Condensed Milk	24.60	-4.7%	1.8
United Power Generation & Distribution Company Ltd	205.10	-4.6%	151.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Al-Arafah Islami Bank	23.90	-0.8%	185.6
BRAC Bank	79.10	1.7%	161.7
United Power Generation & Distribution Company Ltd	205.10	-4.6%	151.2
Miracle Ind.	48.80	5.4%	134.9
Queen South Textiles Mills Limited	56.30	7.6%	132.6
Legacy Footwear	88.10	6.8%	126.3
Grameenphone Ltd.	431.90	-0.3%	122.8
Bangladesh Steel Re-Rolling Mills Limited	105.00	-4.1%	122.7
Shepherd Industries Limited	32.10	1.6%	106.9
Berger Paints	2,547.50	-1.8%	103.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,417.42	5,456.82	-39.40	-0.72%	-13.25%
DS30	2,011.40	2,023.19	-11.79	-0.58%	-11.91%
DSES	1,257.46	1,269.43	-11.97	-0.94%	-9.58%

	Advanced	Declined	Unchanged	Total
All Category	70	224	43	337
A Category (Equity)	56	180	35	271
B Category (Equity)	3	16	0	19
N Category (Equity)	3	0	0	3
Z Category (Equity)	8	28	8	44
Mutual Funds	6	10	19	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,844,744.4	3,871,486.9	
	Mn USD	46,249.8	46,571.5	-0.7%
Turnover	Mn BDT	4,316.6	4,459.7	
	Mn USD	51.9	53.6	-3.2%
Volume	Mn Shares	113.6	119.7	
				-5.0%
Trade		105,862	110,823	-4.5%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
EASTERNINS	Eastern Insurance Co. Ltd.		0.0%	20.0%	Dec-2017	29-May-2018
ASIAPACINS	Asia Pacific General Insurance Co. Ltd		0.0%	15.0%	Dec-2017	29-May-2018
PHENIXINS	Phoenix Insurance Company Limited		0.0%	16.0%	Dec-2017	29-May-2018
GLOBALINS	Global Insurance Limited		5.0%	0.0%	Dec-2017	30-May-2018
PROVATIINS	Provati Insurance Co. Ltd.		0.0%	10.0%	Dec-2017	30-May-2018
NCCBANK	National Credit and Commerce Bank Limited		0.0%	13.0%	Dec-2017	30-May-2018
SHAHJABANK	Shahjalal Islami Bank Limited		10.0%	0.0%	Dec-2017	31-May-2018
ABBANK	AB Bank Limited		0.0%	0.0%	Dec-2017	31-May-2018