

Daily Market Update

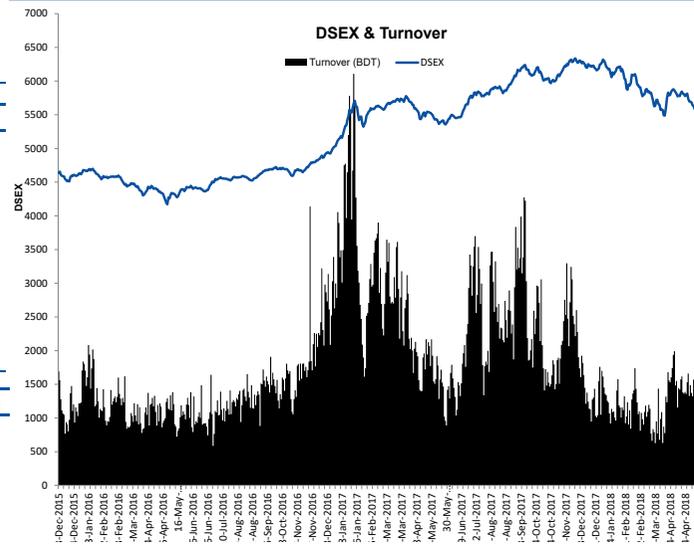
Market closed in red today. The benchmark index DSEX (-0.14%) lost 7.72 points and closed at 5,409.70 points today. The blue-chip index DS30 (-0.27%) and the shariah based index DSES (-0.28%) both closed in red. All the large cap sectors showed negative performance except Power (+0.54%) and Engineering (+0.35%) today. Telecommunication posted the highest loss of 0.90% followed by NBFIs (-0.68%), Banks (-0.49%), Pharmaceuticals (-0.41%) and Food & Allied (-0.13%). Total turnover stood at BDT 5.6 billion (USD 67.9 million). Beximco Limited (9.8%) was the most traded share with a turnover of BDT 315.5 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|--------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,424.25 | 1,431.28 | -7.03 | -0.49% | 30 | 581,151.3 | 17.77% | 514.9 | 10.49% |
| NBFIs | 2,083.26 | 2,097.56 | -14.29 | -0.68% | 23 | 187,375.3 | 5.73% | 86.7 | 1.77% |
| Mutual Funds | 767.24 | 767.75 | -0.51 | -0.07% | 37 | 41,156.8 | 1.26% | 37.7 | 0.77% |
| General Insurance | 1,439.98 | 1,447.84 | -7.86 | -0.54% | 35 | 39,137.7 | 1.20% | 46.8 | 0.95% |
| Life Insurance | 1,732.54 | 1,726.47 | 6.07 | 0.35% | 12 | 48,305.7 | 1.48% | 54.1 | 1.10% |
| Telecommunication | 5,890.58 | 5,943.80 | -53.22 | -0.90% | 2 | 592,044.3 | 18.10% | 111.2 | 2.27% |
| Pharmaceuticals | 2,734.54 | 2,745.68 | -11.14 | -0.41% | 29 | 514,539.2 | 15.73% | 527.4 | 10.74% |
| Fuel & Power | 1,498.75 | 1,490.71 | 8.04 | 0.54% | 19 | 368,133.2 | 11.25% | 236.5 | 4.82% |
| Cement | 1,884.61 | 1,883.58 | 1.03 | 0.05% | 7 | 114,611.4 | 3.50% | 27.8 | 0.57% |
| Services & Real Estate | 1,052.18 | 1,043.37 | 8.81 | 0.84% | 8 | 40,895.3 | 1.25% | 69.4 | 1.41% |
| Engineering | 2,834.95 | 2,825.10 | 9.85 | 0.35% | 36 | 185,722.2 | 5.68% | 891.2 | 18.16% |
| Food & Allied | 14,713.98 | 14,732.56 | -18.57 | -0.13% | 18 | 274,537.1 | 8.39% | 114.8 | 2.34% |
| IT | 1,337.22 | 1,337.43 | -0.21 | -0.02% | 8 | 14,784.5 | 0.45% | 66.2 | 1.35% |
| Textiles | 1,139.48 | 1,131.99 | 7.49 | 0.66% | 50 | 112,294.4 | 3.43% | 978.9 | 19.94% |
| Paper & Printing | 890.42 | 891.10 | -0.68 | -0.08% | 2 | 1,704.0 | 0.05% | 1.1 | 0.02% |
| Tannery | 2,465.82 | 2,460.89 | 4.93 | 0.20% | 6 | 25,751.7 | 0.79% | 167.4 | 3.41% |
| Jute | 7,541.64 | 7,328.24 | 213.39 | 2.91% | 3 | 1,666.7 | 0.05% | 37.9 | 0.77% |
| Ceramics | 534.77 | 530.66 | 4.11 | 0.77% | 5 | 25,681.4 | 0.79% | 208.6 | 4.25% |
| Miscellaneous | 1,900.82 | 1,878.90 | 21.91 | 1.17% | 12 | 101,586.8 | 3.11% | 729.6 | 14.86% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|--------------------------------------|--------|-------|-------------------|
| Alif Industries Limited | 93.50 | 10.0% | 170.65 |
| Imam Button | 26.60 | 9.9% | .5 |
| Meghna Pet Industries | 23.60 | 9.8% | .4 |
| Beximco Limited | 28.10 | 9.8% | 315.5 |
| Meghna Condensed Milk | 27.00 | 9.8% | .7 |
| Nahee Aluminium Composite Panel Ltd. | 52.40 | 9.6% | 188.1 |
| Wata Chemicals Limited | 298.90 | 8.7% | 31.8 |
| Monno Ceramic | 158.30 | 7.2% | 196.7 |
| Ambee Pharma | 480.90 | 6.7% | 34.6 |
| Shaympur Sugar | 38.50 | 6.6% | .6 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|---------------------------------|--------|-------|-------------------|
| Central Insurance | 21.20 | -8.6% | .17 |
| Eastern Cables | 173.00 | -4.9% | 3.1 |
| ICB AMCL 2nd MF | 7.70 | -3.8% | .7 |
| Modern Dyeing | 190.30 | -3.3% | .0 |
| Rupali Bank | 38.20 | -3.3% | 8.8 |
| ACI Formulations | 163.10 | -3.2% | 20.3 |
| Legacy Footwear | 85.30 | -3.2% | 89.5 |
| C & A Textiles Limited | 6.40 | -3.0% | 1.9 |
| Phoenix Finance 1st Mutual Fund | 6.50 | -3.0% | .4 |
| Karnaphuli Insurance | 13.20 | -2.9% | .5 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|---|----------|-------|-------------------|
| Beximco Limited | 28.10 | 9.8% | 315.5 |
| Monno Ceramic | 158.30 | 7.2% | 196.7 |
| Nahee Aluminium Composite Panel Ltd. | 52.40 | 9.6% | 188.1 |
| Alif Industries Limited | 93.50 | 10.0% | 170.6 |
| Miracle Ind. | 48.10 | -1.4% | 160.7 |
| Advent Pharma Limited | 44.30 | -2.4% | 143.2 |
| Al-Arafah Islami Bank | 24.20 | 1.3% | 136.8 |
| Bangladesh Steel Re-Rolling Mills Limited | 106.40 | 1.3% | 127.4 |
| Queen South Textiles Mills Limited | 56.90 | 1.1% | 117.4 |
| Berger Paints | 2,511.10 | -1.4% | 113.0 |



| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|---------|
| DSEX | 5,409.70 | 5,417.42 | -7.72 | -0.14% | -13.37% |
| DS30 | 2,006.02 | 2,011.40 | -5.38 | -0.27% | -12.14% |
| DSES | 1,253.92 | 1,257.46 | -3.55 | -0.28% | -9.83% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 138 | 151 | 45 | 334 |
| A Category (Equity) | 107 | 125 | 35 | 267 |
| B Category (Equity) | 8 | 6 | 5 | 19 |
| N Category (Equity) | 1 | 2 | 0 | 3 |
| Z Category (Equity) | 22 | 18 | 5 | 45 |
| Mutual Funds | 7 | 15 | 13 | 35 |
| Corporate Bonds | 0 | 1 | 0 | 1 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 3,837,974.3 | 3,844,744.4 | |
| | Mn USD | 46,168.3 | 46,249.8 | -0.2% |
| Turnover | Mn BDT | 5,643.5 | 4,316.6 | 30.7% |
| | Mn USD | 67.9 | 51.9 | |
| Volume | Mn Shares | 130.9 | 113.6 | 15.1% |
| Trade | | 122,891 | 105,862 | 16.1% |

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Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|-------------------|---|---------------|--------------|-------------|-----------------|--------------------|
| EASTERNINS | Eastern Insurance Co. Ltd. | | 0.0% | 20.0% | Dec-2017 | 29-May-2018 |
| ASIAPACINS | Asia Pacific General Insurance Co. Ltd | | 0.0% | 15.0% | Dec-2017 | 29-May-2018 |
| PHENIXINS | Phoenix Insurance Company Limited | | 0.0% | 16.0% | Dec-2017 | 29-May-2018 |
| GLOBALINS | Global Insurance Limited | | 5.0% | 0.0% | Dec-2017 | 30-May-2018 |
| PROVATIINS | Provati Insurance Co. Ltd. | | 0.0% | 10.0% | Dec-2017 | 30-May-2018 |
| NCCBANK | National Credit and Commerce Bank Limited | | 0.0% | 13.0% | Dec-2017 | 30-May-2018 |
| SHAHJABANK | Shahjalal Islami Bank Limited | | 10.0% | 0.0% | Dec-2017 | 31-May-2018 |
| ABBANK | AB Bank Limited | | 0.0% | 0.0% | Dec-2017 | 31-May-2018 |