

Daily Market Update

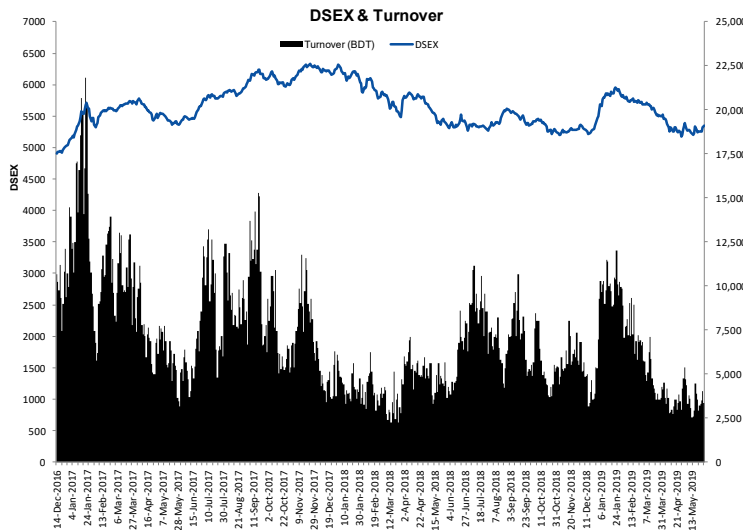
Market closed in green today. The benchmark index DSEX (+0.48%) gained 25.43 points and closed at 5,354.20 points today. Both the blue chip index DS30 (+0.37%) and the shariah based index DSES (+0.36%) closed in green. The large cap sectors showed positive performance today except Food & Allied (-0.11%). Engineering posted the highest gain of 0.93% followed by Banks (+0.76%), Pharmaceuticals (+0.51%), Power (+0.51%), NBFIs (+0.46%), and Telecommunication (+0.01%). Turnover stood at BDT 3.3 billion (USD 40.1 million). New Line Clothings Limited (+3.5%) was the most traded share with a turnover of BDT 142.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,494.89	1,483.58	11.31	0.76%	30	610,149.5	18.14%	538.3	16.79%
NBFIs	2,019.97	2,010.79	9.18	0.46%	23	185,328.4	5.51%	170.3	5.31%
Mutual Funds	664.11	659.12	4.98	0.76%	38	35,498.0	1.06%	18.4	0.57%
General Insurance	1,802.50	1,785.31	17.19	0.96%	35	48,824.7	1.45%	262.2	8.18%
Life Insurance	2,057.62	2,097.06	-39.44	-1.88%	12	57,369.4	1.71%	106.0	3.31%
Telecommunication	4,923.82	4,923.13	0.69	0.01%	2	494,877.5	14.71%	73.5	2.29%
Pharmaceuticals	2,682.83	2,669.22	13.61	0.51%	31	506,456.6	15.05%	343.8	10.73%
Fuel & Power	1,845.03	1,835.72	9.30	0.51%	20	457,380.0	13.60%	279.3	8.71%
Cement	1,493.42	1,484.17	9.25	0.62%	7	90,820.6	2.70%	29.2	0.91%
Services & Real Estate	965.65	963.50	2.15	0.22%	8	37,834.6	1.12%	17.0	0.53%
Engineering	3,079.47	3,051.23	28.25	0.93%	38	199,942.5	5.94%	430.7	13.44%
Food & Allied	16,575.27	16,594.06	-18.78	-0.11%	17	305,049.0	9.07%	121.6	3.79%
IT	1,775.14	1,757.38	17.77	1.01%	9	19,626.4	0.58%	47.7	1.49%
Textiles	1,397.78	1,391.95	5.84	0.42%	55	135,561.0	4.03%	370.5	11.56%
Paper & Printing	7,126.22	7,078.56	47.67	0.67%	3	13,624.7	0.41%	8.3	0.26%
Tannery	2,405.31	2,400.22	5.10	0.21%	6	25,901.2	0.77%	92.7	2.89%
Jute	17,295.86	17,266.65	29.20	0.17%	3	3,822.4	0.11%	5.8	0.18%
Ceramics	518.43	516.47	1.97	0.38%	5	25,039.9	0.74%	60.3	1.88%
Miscellaneous	2,000.34	2,099.73	-99.39	-4.73%	13	110,992.3	3.30%	229.8	7.17%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Prime Finance	10.70	8.1%	1.9
JMI Syringes & Medical Devices Ltd	360.30	6.7%	115.7
Purabi Gen. Insurance Company Ltd.	17.80	6.6%	26.5
Global Insurance Ltd.	21.10	6.6%	50.4
Vanguard AML BD Finance Mutual Fund One	8.00	5.3%	.0
Federal Insurance	12.30	5.1%	20.2
Familytex (BD) Limited	4.20	5.0%	5.7
Runner Automobiles Limited	92.70	4.5%	79.7
PHP First Mutual Fund	4.70	4.4%	.7
SK Trims & Industries Limited	52.00	4.4%	113.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Berger Paints	1,414.10	-8.1%	44.2
Rupali Life Insurance Co. Ltd.	63.50	-6.2%	49.9
United Airways (BD) Ltd.	2.50	-3.8%	.9
Central Insurance	21.10	-3.7%	.4
National Life Ins	203.80	-3.5%	33.5
Fareast Finance & Investment Limited	5.70	-3.4%	.2
Samata Leather	76.30	-3.2%	.2
Midas Financing Ltd.	19.10	-3.0%	6.4
Meghna Condensed Milk	20.00	-2.9%	.2
National Housing Fin. and Inv. Ltd.	41.20	-2.8%	15.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
New Line Clothings Limited	23.90	3.5%	142.9
JMI Syringes & Medical Devices Ltd	360.30	6.7%	115.7
United Power Generation & Distribution Company Ltd	337.50	1.0%	114.8
SK Trims & Industries Limited	52.00	4.4%	113.9
Mercantile Bank	18.00	4.0%	95.4
Runner Automobiles Limited	92.70	4.5%	79.7
BATBC	1,329.30	-0.2%	75.0
BBS Cables Limited	95.10	1.3%	74.1
Fortune Shoes Limited	37.00	-0.8%	67.9
Beximco Pharmaceuticals	78.00	0.0%	64.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,354.20	5,328.76	25.43	0.48%	-0.58%
DS30	1,868.27	1,861.37	6.89	0.37%	-0.67%
DSES	1,212.21	1,207.84	4.37	0.36%	-1.67%

	Advanced	Declined	Unchanged	Total
All Category	174	117	56	347
A Category (Equity)	134	94	42	270
B Category (Equity)	16	9	8	33
N Category (Equity)	5	1	0	6
Z Category (Equity)	19	13	6	38
Mutual Funds	16	5	14	35
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,919,237.7	3,911,557.0	0.2%
	Mn USD	47,145.9	47,053.5	
Turnover	Mn BDT	3,329.8	4,031.3	-17.4%
	Mn USD	40.1	48.5	
Volume	Mn Shares	101.7	115.0	-11.6%
Trade		96,415	99,964	-3.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MARICO	Marico Bangladesh Limited		0.0%	50.0%	31-Mar-2018	30-May-2019
SHAHJABANK	Shahjalal Islami Bank Ltd.		10.0%	0.0%	31-Dec-2018	30-May-2019
NCCBANK	National Credit and Commerce Bank Limited		5.0%	5.0%	31-Dec-2018	30-May-2019
STANDBANKL	Standard Bank Limited		10.0%	0.0%	31-Dec-2018	30-May-2019
MERCANBANK	Mercantile Bank Limited		15.0%	0.0%	31-Dec-2018	30-May-2019
UTTARAFIN	Uttara Finance and Investments Limited		0.0%	20.0%	31-Dec-2018	30-May-2019

Important DSE News
BSC

Further referring to their earlier news disseminated on 18.10.2016 regarding new vessels procurement, the Company has further informed that under the scope of the project for procurement of 6 new vessels (each having capacity of approximately 39,000 DWT), the last ship namely "M.T. Banglar Agrogati", which was built in China has already been handed over by the New Yang G Shipyard Authority of China and the said ship has already been engaged in the commercial operation.

REGL

BSEC issued a Directive No. BSEC/CMRRCD/2009-193/216 dated May 15, 2019 regarding implementing the Block Module of CDS (Central Depository System) of CDBL (Central Depository Bangladesh Limited) for the listed securities. In this connection, Block securities of the respective listed companies and listed mutual funds shall be held in the BO accounts of the sponsor shareholders or sponsor unit holders, directors and placement holders through the mentioned block module. All the Sponsors, Directors and Placement Holders of all the Listed Securities are requested to submit any Sale or Buy declarations after complying with the conditions of the aforementioned Directive accordingly. This Directive shall have immediate effect.

BERGERPBL

The Board of Directors has recommended 250% Cash dividend for the year ended on March 31, 2019. Date of AGM: 17.07.2019, Time of AGM: 10:00 AM, Venue of AGM: Golf Garden, Army Golf Club, Airport Road, Dhaka Cantonment, Dhaka 1206. Record Date for AGM: 25.06.2019. The Company has also reported Consolidated EPS of Tk. 44.13, Consolidated NAV per share of Tk. 176.18 and Consolidated NOCFPS of Tk. 55.09 for the year ended on March 31, 2019 as against Tk. 38.55, Tk. 142.06 and Tk. 31.66 respectively for the same period of the previous year.