

Daily Market Update

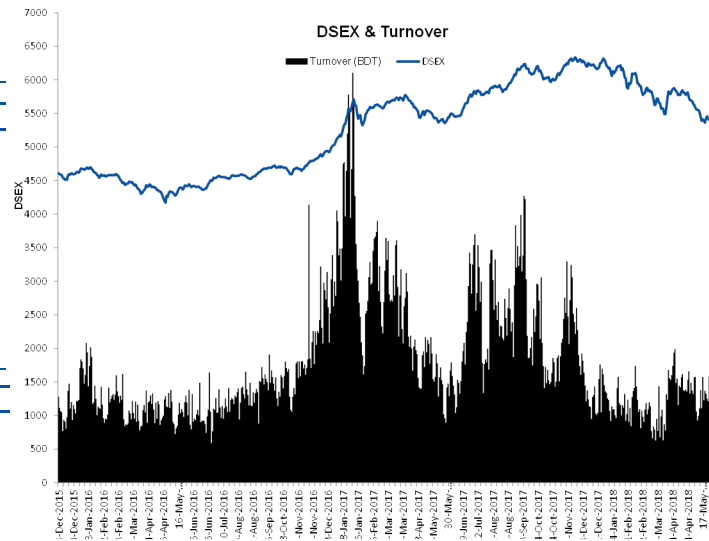
Market closed in red today. The benchmark index DSEX (-0.26%) lost 13.94 points and closed at 5,395.75 points today. The blue-chip index DS30 (-0.21%) and the shariah based index DSES (-0.23%) both closed in red. All the large cap sectors showed negative performance except Power (+1.36%) and Food & Allied (+0.35%) today. Pharmaceuticals posted the highest loss of 0.62% followed by Banks (-0.61%), Engineering (-0.56%), Telecommunication (-0.37%) and NBFIs (-0.35%). Total turnover stood at BDT 4.6 billion (USD 55.5 million). Beximco Limited (0.4%) was the most traded share with a turnover of BDT 274.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,415.52	1,424.25	-8.74	-0.61%	30	577,586.6	17.69%	350.2	8.13%
NBFIs	2,075.95	2,083.26	-7.31	-0.35%	23	186,717.9	5.72%	90.7	2.10%
Mutual Funds	766.68	767.24	-0.55	-0.07%	37	41,127.1	1.26%	32.7	0.76%
General Insurance	1,424.07	1,439.98	-15.92	-1.11%	35	38,705.1	1.19%	26.0	0.60%
Life Insurance	1,728.10	1,732.54	-4.44	-0.26%	12	48,181.9	1.48%	41.5	0.96%
Telecommunication	5,869.06	5,890.58	-21.53	-0.37%	2	589,880.7	18.06%	67.4	1.56%
Pharmaceuticals	2,717.51	2,734.54	-17.03	-0.62%	29	511,334.1	15.66%	333.7	7.74%
Fuel & Power	1,519.07	1,498.75	20.31	1.36%	19	373,123.1	11.43%	367.9	8.54%
Cement	1,867.56	1,884.61	-17.04	-0.90%	7	113,574.8	3.48%	31.1	0.72%
Services & Real Estate	1,058.84	1,052.18	6.65	0.63%	8	41,154.0	1.26%	90.2	2.09%
Engineering	2,819.18	2,834.95	-15.77	-0.56%	36	184,689.0	5.66%	637.9	14.80%
Food & Allied	14,765.68	14,713.98	51.70	0.35%	18	275,501.7	8.44%	285.6	6.63%
IT	1,359.44	1,337.22	22.22	1.66%	8	15,030.2	0.46%	107.4	2.49%
Textiles	1,138.28	1,139.48	-1.20	-0.11%	50	112,176.1	3.43%	968.1	22.46%
Paper & Printing	884.62	890.42	-5.80	-0.65%	2	1,692.9	0.05%	.8	0.02%
Tannery	2,462.51	2,465.82	-3.31	-0.13%	6	25,717.2	0.79%	108.7	2.52%
Jute	7,782.17	7,541.64	240.53	3.19%	3	1,719.9	0.05%	38.6	0.89%
Ceramics	533.78	534.77	-0.99	-0.19%	5	25,633.7	0.78%	127.7	2.96%
Miscellaneous	1,912.96	1,900.82	12.14	0.64%	12	102,235.8	3.13%	603.5	14.00%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	102.80	9.9%	256.15
Beach Hatchery Ltd.	13.70	7.9%	1.1
Dulamia Cotton	37.90	7.4%	.3
Meghna Pet Industries	25.30	7.2%	1.4
Zeal Bangla Sugar Mills	44.90	6.9%	.4
Golden Harvest Agro Industries Ltd.	40.40	6.6%	219.9
Modern Dyeing	202.50	6.4%	.0
Al-Haj Textile	76.20	5.8%	9.8
Imam Button	28.00	5.3%	.3
Aamra Network Limited	90.00	5.1%	67.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Phoenix Insurance	23.80	-7.0%	.04
Queen South Textiles Mills Limited	53.10	-6.7%	110.5
Asia Pacific Gen Ins	23.90	-6.3%	.0
Eastern Insurance	26.80	-6.0%	.1
Premier Cement Mills Limited	75.10	-4.6%	.0
Mercantile Bank	17.00	-4.5%	53.0
Sinobangla Industries	54.10	-4.2%	52.4
Fareast Finance & Investment Limited	7.20	-4.0%	.6
Shasha Denim Limited	60.50	-3.8%	79.8
Oimex Electrode Limited	44.30	-3.7%	20.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	28.20	0.4%	274.2
Alif Industries Limited	102.80	9.9%	256.2
Golden Harvest Agro Industries Ltd.	40.40	6.6%	219.9
Nahee Aluminium Composite Panel Ltd.	51.10	-2.5%	128.8
Berger Paints	2,532.50	0.9%	120.4
Monno Ceramic	153.10	-3.3%	119.8
United Power Generation & Distribution Company Ltd	214.40	3.3%	116.4
Queen South Textiles Mills Limited	53.10	-6.7%	110.5
Bangladesh Steel Re-Rolling Mills Limited	105.70	-0.7%	105.7
Alif Manufacturing Company Ltd.	12.30	3.4%	96.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,395.75	5,409.70	-13.94	-0.26%	-13.59%
DS30	2,001.79	2,006.02	-4.23	-0.21%	-12.33%
DSES	1,251.05	1,253.92	-2.86	-0.23%	-10.04%

	Advanced	Declined	Unchanged	Total
All Category	131	147	57	335
A Category (Equity)	97	130	43	270
B Category (Equity)	5	7	6	18
N Category (Equity)	0	3	0	3
Z Category (Equity)	29	7	8	44
Mutual Funds	8	10	17	35
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,832,492.6	3,837,974.3	
	Mn USD	46,102.4	46,168.3	-0.1%
Turnover	Mn BDT	4,613.0	5,643.5	
	Mn USD	55.5	67.9	-18.3%
Volume	Mn Shares	117.0	130.9	
				-10.6%
Trade		108,142	122,891	-12.0%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SHAHJABANK	Shahjalal Islami Bank Limited		10.0%	0.0%	Dec-2017	31-May-2018
ABBANK	AB Bank Limited		0.0%	0.0%	Dec-2017	31-May-2018

Important DSE News**GEMINISEA**

The company has informed to its shareholders and other concerns that if anyone has any claim/demand/objection regarding the shares against Certificates No. 03535 under Folio No. F-03592, Distinctive No. 14726-14730 of 5 shares held by MD. IQBAL HOSSAIN, ADDRESS: 340/I, SANKAR, JAFRABAD, WEST DHANMONDI, DHAKA is requested to make contact with the Share Department of the Company at House No. 44, Road No. 16/New, 27(Old), Dhanmondi, Dhaka-1209 after publishing this notice within 15 days. Failing of which, no claim against the Folio and Shares Certificate shall not be entertained.

MTB

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

GHAIL

The Company has informed that Golden Harvest Ice Cream Ltd. a fully owned subsidiary company of Golden Harvest Agro Industries Limited has executed an agreement on May 29, 2018 with IFC Infraventures covering Feasibility, Pilot and Scale up of jointly investing in USD 30.00 million (approx.) nationwide Cold Chain Operation in Bangladesh. Both IFC Infraventures and Golden Harvest Ice Cream Ltd. plan to invest equity into the project.