

Daily Market Update

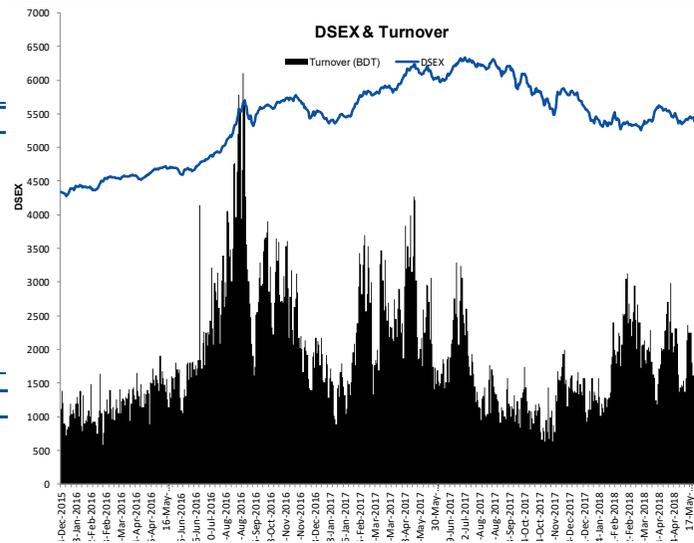
Market closed in red today. The benchmark index DSEX (-0.27%) lost 14.05 points and closed at 5,224.94 points today. The blue-chip index DS30 (-0.24%) and the shariah based index DSES (-0.55%) both closed in red. All the large cap sectors showed negative performance today except NBFIs (+0.27%) and Food & Allied (+0.10%). Power experienced the highest loss of 2.00% followed by Engineering (-0.46%), Telecommunication (-0.39%), Pharmaceuticals (-0.31%) and Banks (-0.07%). Total turnover stood at BDT 5.3 billion (USD 64.7 million). Khulna Power Company Limited(-9.8%) was the most traded share with a turnover of BDT 292.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,366.04	1,366.94	-0.90	-0.07%	30	557,556.1	17.21%	284.0	5.47%
NBFIs	2,109.72	2,104.10	5.62	0.27%	23	193,592.0	5.98%	274.5	5.29%
Mutual Funds	631.23	630.59	0.64	0.10%	37	33,849.4	1.04%	12.8	0.25%
General Insurance	1,346.52	1,358.43	-11.91	-0.88%	35	36,472.5	1.13%	50.3	0.97%
Life Insurance	1,960.91	2,002.73	-41.82	-2.09%	12	54,673.0	1.69%	110.9	2.14%
Telecommunication	5,205.67	5,226.28	-20.61	-0.39%	2	523,205.8	16.15%	41.3	0.79%
Pharmaceuticals	2,569.88	2,577.80	-7.92	-0.31%	30	485,133.4	14.97%	629.3	12.12%
Fuel & Power	1,785.80	1,822.21	-36.40	-2.00%	19	441,840.5	13.64%	743.6	14.32%
Cement	1,664.47	1,680.69	-16.22	-0.97%	7	101,013.3	3.12%	85.9	1.65%
Services & Real Estate	1,034.97	1,029.23	5.74	0.56%	8	40,550.5	1.25%	150.6	2.90%
Engineering	2,867.08	2,880.20	-13.12	-0.46%	36	183,571.6	5.67%	535.9	10.32%
Food & Allied	14,014.56	14,001.18	13.38	0.10%	17	258,079.2	7.97%	93.7	1.80%
IT	1,451.60	1,449.66	1.93	0.13%	8	16,049.2	0.50%	288.7	5.56%
Textiles	1,397.76	1,415.17	-17.40	-1.23%	49	135,040.4	4.17%	1,340.9	25.83%
Paper & Printing	10,724.64	10,795.45	-70.81	-0.66%	2	20,504.5	0.63%	89.3	1.72%
Tannery	2,504.55	2,486.86	17.69	0.71%	6	26,156.3	0.81%	67.9	1.31%
Jute	11,418.02	10,940.14	477.88	4.37%	3	2,523.4	0.08%	11.9	0.23%
Ceramics	594.65	594.34	0.31	0.05%	5	28,556.5	0.88%	67.2	1.29%
Miscellaneous	1,832.94	1,837.11	-4.17	-0.23%	12	101,390.6	3.13%	313.2	6.03%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	43.00	10.0%	32.75
Bangladesh Shipping Corporation	40.40	9.8%	46.4
S. Alam Cold Rolled Steels	32.40	9.1%	25.5
Savar Refractories	101.00	8.5%	.1
Stylecraft Limited	697.00	7.5%	.5
Northern Jute	735.40	7.4%	7.8
Wata Chemicals Limited	361.70	7.4%	37.2
Imam Button	26.40	6.5%	.7
Legacy Footwear	207.80	6.1%	47.9
Saiham Textile	49.00	5.8%	206.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	92.40	-9.8%	292.63
Indo-Bangla Pharmaceuticals Limited	32.00	-8.6%	59.9
Mercantile Insurance	21.60	-8.1%	11.6
Silva Pharmaceuticals Limited	28.20	-7.5%	79.5
Saiham Cotton Mills Limited	19.00	-7.3%	115.8
Nurani Dyeing & Sweater Limited	21.70	-7.3%	164.2
M.L. Dyeing Limited	34.00	-6.1%	48.5
Matin Spinning Mills Ltd.	39.10	-6.0%	5.1
SK Trims & Industries Limited	39.00	-5.3%	85.2
MJL Bangladesh Limited	93.60	-5.2%	22.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	92.40	-9.8%	292.6
Saiham Textile	49.00	5.8%	206.9
Nurani Dyeing & Sweater Limited	21.70	-7.3%	164.2
In Tech Online Ltd.	60.40	4.3%	158.5
Dragon Sweater & Spinning Ltd.	28.20	-3.1%	146.4
Intraco Refueling Station Limited	36.40	1.1%	132.5
Saiham Cotton Mills Limited	19.00	-7.3%	115.8
VFS Thread Dyeing Limited	54.10	-4.8%	115.0
The Peninsula Chittagong Limited	33.00	5.1%	111.3
Advent Pharma Limited	43.30	-1.8%	105.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,224.94	5,238.99	-14.05	-0.27%	-16.33%
DS30	1,848.26	1,852.66	-4.40	-0.24%	-19.05%
DSES	1,204.72	1,211.39	-6.67	-0.55%	-13.37%

	Advanced	Declined	Unchanged	Total
All Category	142	159	34	335
A Category (Equity)	106	128	27	261
B Category (Equity)	9	9	2	20
N Category (Equity)	8	2	0	10
Z Category (Equity)	19	20	5	44
Mutual Funds	4	13	11	28
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,797,704.6	3,814,708.9	-0.4%
	Mn USD	45,683.9	45,888.5	
Turnover	Mn BDT	5,382.1	5,393.2	-0.2%
	Mn USD	64.7	64.9	
Volume	Mn Shares	143.2	143.4	-0.1%
Trade		137,407	141,410	-2.8%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

Important DSE News
STANCERAM

The Board of Directors has recommended 2% cash dividend for general shareholders only (other than Sponsors & Directors) for the year ended on June 30, 2018. The Sponsors/Directors hold 18,41,072 shares out of total 64,60,650 shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 9,23,915.60. Date of AGM: 29.12.2018, Time: 10:30 AM, Venue: Factory premises at Saydana K.B Bazar, Joydebpur, Gazipur. Record Date: 27.11.2018. The Company has also reported EPS of Tk. 1.58, NAV per share of Tk. 14.96 and NOCFPS of Tk. (0.65) for the year ended on June 30, 2018 as against Tk. (0.39), Tk. 13.51 and Tk. (0.29) respectively for the same period of the previous year.

SAPORTL

The Company has requested the concerned Brokerage Houses/DPs to provide the statement (both the hard copy and soft copy) with details of their margin loan holders entitled to final dividend on or before November 08, 2018. The statement should include shareholders name, BOID Number, client wise shareholding position, contact person etc.

PTL

The Company has requested the members to update their 12 digits e-Tin number, Bank Accounts, Address and Mobile Number in the BO Account through their respective DPs. If anyone fails to update their e-Tin information; Income Tax at source will be deducted from Cash Dividend @ 15% instead of 10% as per amended Income Tax Ordinance, 1984 under Section 54.

BSRMSTEEL

The Company has informed that the Board of Directors of the Company has decided to purchase 110 decimal land at Mouja: Chapatoli, Thana: Bondor, Distric: Narayangonj for extension of its warehouse. The approximate cost of land and construction of warehouse will be Tk. 10.00 crore and Tk. 30.00 crore respectively.

POWERGRID

(Q1 Un-audited): EPS was Tk. 2.43 for July-September 2018 as against Tk. 1.69 for July-September 2017; NOCFPS was Tk. 3.14 for July-September 2018 as against Tk. 2.80 for July-September 2017. NAV per share was Tk. 114.21 as on September 30, 2018 and Tk. 94.20 as on September 30, 2017.

The Board of Directors has recommended 17% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.01.2019, Time: 10:00 AM, Venue: Mukti Hall, Bidyut Bhaban, 1 Abdulgani Road, Dhaka-1000. Record Date: 26.11.2018. The Company has also reported EPS of Tk. 4.73, NAV per share of Tk. 108.12 and NOCFPS of Tk. 27.51 for the year ended on June 30, 2018 as against Tk. 4.33, Tk. 89.79 and Tk. 21.62 respectively for the same period of the previous year.

MATINSPINN

(Q1 Un-audited): EPS was Tk. 0.59 for July-September 2018 as against Tk. 0.54 for July-September 2017; NOCFPS was Tk. 1.22 for July-September 2018 as against Tk. (1.17) for July-September 2017. NAV per share (with Revaluation reserves) was Tk. 44.19 as on September 30, 2018 and Tk. 43.63 as on June 30, 2018.

The Board of Directors has recommended 17% cash dividend for the year ended on June 30, 2018. Date of AGM: 13.12.2018, Time: 11:00 AM, Venue: Factory Premises of Matin Spinning Mills Ltd. at Sardaganj, Kashimpur, Gazipur. Record date: 29.11.2018. The Company has also reported EPS of Tk. 3.10, NAV per share with revaluation reserve of Tk. 43.63, and NOCFPS of Tk. 5.64 for the year ended on June 30, 2018 as against Tk. 2.68, Tk. 41.99 and Tk. 2.50 respectively for the same period of the previous year.

The Company has informed that the Board of Directors has approved purchase of 03 (three) Gas Generators for increasing captive power generation using the expected additional supply of Gas for saving over existing power cost. Total cost of Generators and installation cost is estimated at Tk. 23,15,40,000.00. After installation of the new Generators, the company is expected to save Tk. 7.50 crore (approx.) per year.