

## Daily Market Update

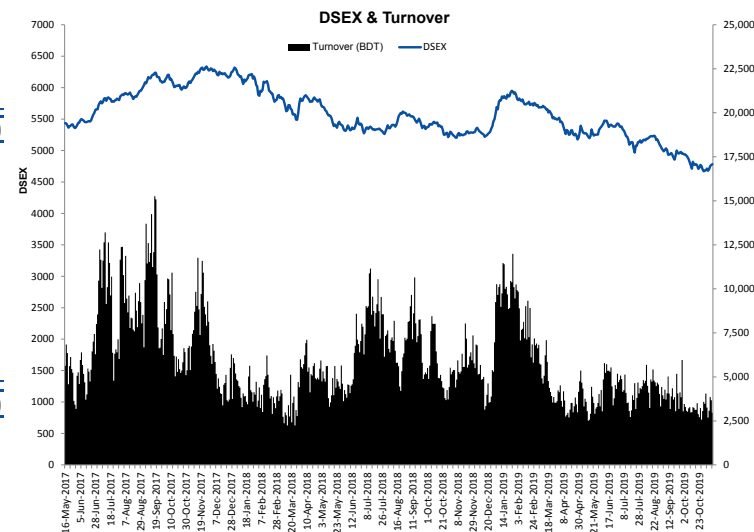
Market closed in green today. The benchmark index DSEX (+0.20%) gained 9.56 points and closed at 4,781.48 points. Both the blue chip index DS30 (+0.39%) and the Shariah based index DSES (+0.11%) closed in green. The large cap sectors showed positive performance today except Food & Allied (-0.24%) and Pharmaceuticals (-0.02%). NBFIs booked the highest gain of 2.51% followed by Banks (+0.83%), Telecommunication (+0.25%), Engineering (+0.17%), and Power (0.06%). Turnover stood at BDT 3.0 billion (USD 35.7 million). National Tubes (-5.2%) was the most traded share with a turnover of BDT 121.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,376.68	1,365.29	11.39	0.83%	30	561,898.6	18.48%	352.8	12.28%
NBFIs	1,674.01	1,633.10	40.91	2.51%	23	154,759.6	5.09%	115.4	4.01%
Mutual Funds	596.69	596.59	0.10	0.02%	37	31,008.5	1.02%	55.9	1.95%
General Insurance	1,903.74	1,880.37	23.36	1.24%	35	51,566.9	1.70%	361.5	12.58%
Life Insurance	2,066.36	2,052.94	13.42	0.65%	12	57,613.0	1.89%	55.6	1.94%
Telecommunication	4,400.48	4,389.47	11.01	0.25%	2	442,279.1	14.55%	69.3	2.41%
Pharmaceuticals	2,723.31	2,723.76	-0.45	-0.02%	32	513,626.8	16.89%	348.2	12.12%
Fuel & Power	1,691.58	1,690.57	1.01	0.06%	20	419,340.7	13.79%	231.4	8.05%
Cement	1,151.44	1,156.83	-5.40	-0.47%	7	70,024.1	2.30%	38.8	1.35%
Services & Real Estate	908.43	900.53	7.90	0.88%	8	35,593.7	1.17%	47.3	1.64%
Engineering	2,511.54	2,507.34	4.19	0.17%	39	163,572.9	5.38%	400.4	13.93%
Food & Allied	13,934.69	13,968.84	-34.16	-0.24%	17	256,451.0	8.43%	151.8	5.28%
IT	1,717.68	1,688.02	29.66	1.76%	9	18,991.1	0.62%	129.9	4.52%
Textiles	1,069.38	1,065.73	3.65	0.34%	55	103,711.3	3.41%	253.9	8.83%
Paper & Printing	5,722.43	5,872.91	-150.48	-2.56%	3	10,940.8	0.36%	13.2	0.46%
Tannery	1,949.82	1,950.64	-0.82	-0.04%	6	20,996.3	0.69%	83.7	2.91%
Jute	12,552.42	12,597.22	-44.80	-0.36%	3	2,774.1	0.09%	8.7	0.30%
Ceramics	480.11	478.42	1.69	0.35%	5	23,188.8	0.76%	47.8	1.67%
Miscellaneous	1,845.79	1,848.35	-2.56	-0.14%	13	102,416.9	3.37%	108.0	3.76%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
National Feed Mill Limited	8.60	8.9%	10.9
Sonar Bangla Ins	46.00	8.7%	102.7
Dutch-Bangla Bank	78.80	7.4%	39.0
Fine Foods Ltd	43.80	7.4%	16.8
United Airways (BD) Ltd.	1.50	7.1%	1.0
Olympic Accessories Limited	7.70	6.9%	7.7
Tosrifia Industries Limited	12.40	6.9%	4.2
Eastern Insurance	49.80	6.9%	27.6
Paramount Textile Limited	56.90	6.6%	38.7
Lankabangla Finance	16.80	6.3%	40.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	74.20	-7.1%	.0
Standard Ceramic	515.70	-6.8%	40.3
Savar Refractories	107.40	-6.0%	1.0
ICB Islamic Bank	3.30	-5.7%	.5
Beach Hatchery Ltd.	13.50	-5.6%	1.5
National Tubes	157.50	-5.2%	121.4
Atlas Bangladesh Ltd.	116.70	-5.0%	1.9
C & A Textiles Limited	2.00	-4.8%	.1
Evince Textile Limited	10.00	-4.8%	1.4
Sinobangla Industries	70.20	-3.8%	17.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	157.50	-5.2%	121.4
Sonar Bangla Ins	46.00	8.7%	102.7
Genex Infosys Limited	54.20	5.6%	98.9
Uttara Bank	27.60	-2.8%	78.3
Fortune Shoes Limited	31.30	2.0%	63.1
Square Pharmaceuticals	237.60	-0.2%	61.6
Khulna Power Company Limited	48.80	2.3%	55.7
Bangas Ltd.	236.40	-1.9%	50.6
Shurwid Industries Limited	31.60	5.3%	50.6
Rupali Life Insurance Co. Ltd.	46.60	2.2%	46.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,781.48	4,771.92	9.56	0.20%	-11.22%
DS30	1,664.36	1,657.92	6.44	0.39%	-11.51%
DSES	1,090.82	1,089.57	1.25	0.11%	-11.52%

	Advanced	Declined	Unchanged	Total
<b>All Category</b>	135	149	47	331
<b>A Category (Equity)</b>	107	115	33	255
<b>B Category (Equity)</b>	12	14	7	33
<b>N Category (Equity)</b>	5	3	1	9
<b>Z Category (Equity)</b>	11	17	6	34
<b>Mutual Funds</b>	8	13	16	37
<b>Corporate Bonds</b>	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,601,722.3	3,591,103.0	
	Mn USD	43,326.4	43,198.6	0.3%
Turnover	Mn BDT	2,966.3	3,670.9	-19.2%
	Mn USD	35.7	44.2	
Volume	Mn Shares	100.1	128.9	-22.3%
Trade		95,238	112,547	-15.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	423.9	13.9%	23.34	12.2x	10.0x
British American Tobacco Bangladesh Company Limited	202.9	6.7%	44.48	23.6x	8.3x
Square Pharmaceuticals	187.5	6.2%	61.55	14.8x	3.1x
United Power Generation & Distribution Company Ltd	137.4	4.5%	19.46	18.5x	9.3x
Renata Ltd.	105.3	3.5%	34.80	28.0x	6.4x
BRAC Bank	73.6	2.4%	24.25	14.3x	1.9x
Berger Paints	67.1	2.2%	1.58	28.9x	10.0x
Investment Corporation of Bangladesh	66.0	2.2%	5.90	110.0x	2.5x
Marico Bangladesh Limited	53.8	1.8%	.51	21.5x	36.5x
Summit Power	40.3	1.3%	17.11	8.2x	1.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.9	10.1%	61.55	14.8x	3.1x
British American Tobacco Bangladesh Company Limited	53.7	4.4%	44.48	23.6x	8.3x
Renata Ltd.	51.4	4.2%	34.80	28.0x	6.4x
Grameenphone Ltd.	42.4	3.5%	23.34	12.2x	10.0x
BRAC Bank	41.0	3.4%	24.25	14.3x	1.9x
Beximco Pharmaceuticals	27.4	2.3%	11.40	10.4x	1.1x
Olympic Industries	26.5	2.2%	10.99	19.9x	5.8x
Eastern Bank	19.7	1.6%	9.48	8.8x	1.2x
Pubali Bank	18.1	1.5%	5.88	6.9x	0.9x
National Bank	16.3	1.3%	18.15	7.0x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Fine Foods Ltd	41.30	41.30	3.52	85,200	3
Khulna Power Company Limited	51.80	51.80	56.98	1,100,000	1
National Tubes	180.00	158.20	1.05	6,250	2
Paramount Textile Limited	53.40	53.40	1.07	20,000	1
Republic Insurance	27.20	27.20	0.50	18,400	1
Shahjibazar Power Co. Ltd	82.00	82.00	0.69	8,421	1
Square Pharmaceuticals	237.90	237.80	28.78	121,000	4

## Important DSE News

### OLYMPIC

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2019. Date of AGM: 26.12.2019, Time: 10:00 AM, Venue: Battery Factory premises at Kutubpur, Kanchpur, Sonargaon, Narayanganj. Record Date: 28.11.2019. The Company has also reported EPS of Tk. 9.36, NAV per share of Tk. 36.09 and NOCFPS of Tk. 10.54 for the year ended on June 30, 2019 as against Tk. 8.96, Tk. 31.53 and Tk. 4.57 respectively for the same period of the previous year.

### MPETROLEUM

The Board of Directors has recommended 150% cash dividend for the year ended on June 30, 2019. Date of AGM: 04.01.2020, Time: 11:00 AM, Venue: Navy Convention Center, Tiger Pass, Chattogram. Record date: 01.12.2019. The Company has also reported EPS of Tk. 35.11, NAV per share of Tk. 134.30 and NOCFPS of Tk. (77.03) for the year ended on June 30, 2019 as against Tk. 33.30, Tk. 113.20 and Tk. 111.77 respectively for the same period of the previous year.

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### HRTEX

(Q1 Un-audited): EPS was Tk. 0.41 for July-September 2019 as against Tk. 0.38 for July-September 2018; NOCFPS was Tk. 0.55 for July-September 2019 as against Tk. (3.71) for July-September 2018. NAV per share was Tk. 43.81 as on September 30, 2019 and Tk. 43.40 as on June 30, 2019.

### IBNSINA

(Q1 Un-audited): EPS was Tk. 2.86 for July-September 2019 as against Tk. 2.44 for July-September 2018. NOCFPS was Tk. 5.23 for July-September 2019 as against Tk. 4.15 for July-September 2018. NAV per share was Tk. 50.17 as on September 30, 2019 and Tk. 47.32 as on June 30, 2019.

### BBS

(Q1 Un-audited): EPS was Tk. 2.74 for July-September 2019 as against Tk. 2.66 for July-September 2018; NOCFPS was Tk. 2.45 for July-September 2019 as against Tk. 2.50 for July-September 2018. NAV per share was Tk. 32.19 as on September 30, 2019 and Tk. 29.45 as on June 30, 2019.

### BBS

(Q1 Un-audited): EPS was Tk. 0.52 for July-September 2019 as against Tk. 0.59 for July-September 2018; NOCFPS was Tk. 0.65 for July-September 2019 as against Tk. 0.15 for July-September 2018. NAV per share was Tk. 17.02 as on September 30, 2019 and Tk. 16.50 as on June 30, 2019.

### ACIFORMULA

(Q1 Un-audited): Consolidated EPS was Tk. 0.15 for July-September 2019 as against Tk. 0.39 for July-September 2018; Consolidated NOCFPS was Tk. 1.15 for July-September 2019 as against Tk. (4.19) for July-September 2018. Consolidated NAV per share was Tk. 54.96 as on September 30, 2019 and Tk. 54.82 as on June 30, 2019.

### ETL

(Q1 Un-audited): Consolidated EPS was Tk. 0.20 for July-September 2019 as against Tk. 0.37 for July-September 2018; Consolidated NOCFPS was Tk. 1.26 for July-September 2019 as against Tk. 1.08 for July-September 2018. Consolidated NAV per share was Tk. 15.53 as on September 30, 2019 and Tk. 15.32 as on June 30, 2019.

### ARGONDENIM

(Q1 Un-audited): EPS was Tk. 0.75 for July-September 2019 as against Tk. 0.81 for July-September 2018; NOCFPS was Tk. 1.33 for July-September 2019 as against Tk. 0.74 for July-September 2018. NAV per share was Tk. 28.59 as on September 30, 2019 and Tk. 27.93 as on June 30, 2019.

### CONFIDCEM

(Q1 Un-audited): Consolidated EPS was Tk. 2.51 for July-September 2019 as against Tk. 1.81 (Solo) for July-September 2018; Consolidated NOCFPS was Tk. (2.74) for July-September 2019 as against Tk. 0.41 (Solo) for July-September 2018. Consolidated NAV per share was Tk. 70.82

as on September 30, 2019 and Tk. 67.24 (Solo) as on June 30, 2019.

**NAHEEACP**

(Q1 Un-audited): EPS was Tk. 0.94 for July-September 2019 as against Tk. 0.86 for July-September 2018; NOCFPS was Tk. 0.25 for July-September 2019 as against Tk. 0.34 for July-September 2018. NAV per share was Tk. 17.52 as on September 30, 2019 and Tk. 16.58 as on June 30, 2019.

**LRGLOBMF1**

The Trustee Committee of the Fund has declared 4% cash dividend based on Net Income for the year ended on September 30, 2019. Record date: 02.12.2019. The Trustee of the Fund has also reported EPU of Tk. 0.42, NAV per unit of Tk. 10.59 on the basis of market price, NAV per unit of Tk. 10.47 on the basis of cost price and NOCFPU of Tk. 0.75 for the year ended on September 30, 2019 as against Tk. 0.55, Tk. 11.09, Tk. 10.59 and Tk. 0.57 respectively for the same period of the previous year.