

## Daily Market Update

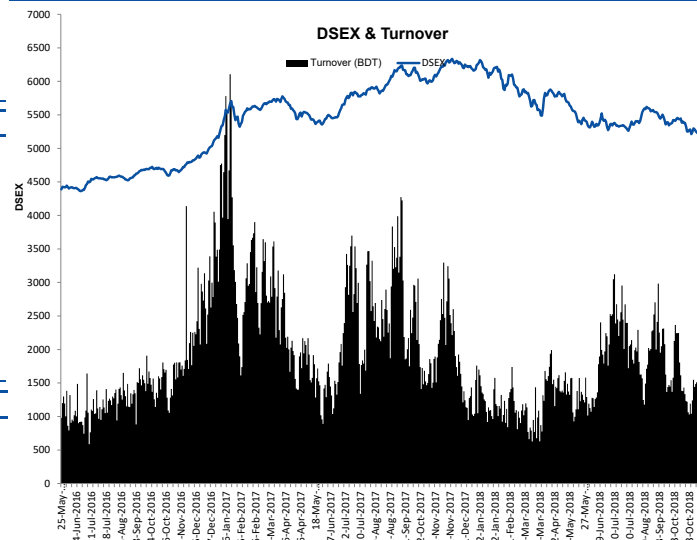
Market closed in green today. The benchmark index DSEX (+0.06%) gained 3.01 points and closed at 5,279.26 points today. The blue-chip index DS30 (+0.12%) and the shariah based index DSES (+0.26%) both closed in green. All the large cap sectors showed positive performance today except Food & Allied (-0.31%). Pharmaceuticals posted the highest gain of 0.79% followed by Power (+0.52%), Telecommunication (+0.13%), Engineering (+0.07%), NBFIs (+0.07%) and Banks (+0.05%). Total turnover stood at BDT 6.2 billion (USD 74.1 million). Saiham Textile (-5.6%) was the most traded share with a turnover of BDT 428.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,369.44	1,368.71	0.73	0.05%	30	558,944.4	17.10%	379.2	6.25%
NBFIs	2,047.69	2,046.18	1.51	0.07%	23	187,899.6	5.75%	152.8	2.52%
Mutual Funds	631.24	630.02	1.22	0.19%	37	33,850.3	1.04%	13.5	0.22%
General Insurance	1,372.23	1,378.31	-6.08	-0.44%	35	37,168.8	1.14%	57.8	0.95%
Life Insurance	1,905.31	1,904.51	0.80	0.04%	12	53,122.9	1.63%	111.1	1.83%
Telecommunication	5,003.26	4,996.70	6.56	0.13%	2	502,862.6	15.38%	58.0	0.96%
Pharmaceuticals	2,694.09	2,673.11	20.99	0.79%	30	508,582.6	15.56%	1,036.2	17.08%
Fuel & Power	1,799.45	1,790.12	9.33	0.52%	19	445,217.0	13.62%	655.3	10.80%
Cement	1,634.65	1,642.21	-7.56	-0.46%	7	99,203.8	3.03%	27.4	0.45%
Services & Real Estate	1,028.57	1,027.72	0.86	0.08%	8	40,300.0	1.23%	107.2	1.77%
Engineering	2,893.84	2,891.74	2.10	0.07%	36	185,285.2	5.67%	551.3	9.09%
Food & Allied	14,421.68	14,466.33	-44.66	-0.31%	17	265,516.5	8.12%	266.3	4.39%
IT	1,509.50	1,515.36	-5.86	-0.39%	8	16,689.4	0.51%	273.1	4.50%
Textiles	1,513.44	1,505.56	7.88	0.52%	53	146,216.0	4.47%	1,701.3	28.04%
Paper & Printing	9,969.36	9,934.99	34.37	0.35%	2	19,060.5	0.58%	17.2	0.28%
Tannery	2,665.06	2,579.97	85.09	3.30%	6	27,832.5	0.85%	157.3	2.59%
Jute	15,516.39	14,709.68	806.71	5.48%	3	3,429.2	0.10%	64.2	1.06%
Ceramics	615.57	620.80	-5.23	-0.84%	5	29,561.3	0.90%	85.4	1.41%
Miscellaneous	1,955.80	1,890.81	64.99	3.44%	12	108,186.6	3.31%	352.9	5.82%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fu Wang Food	16.50	10.0%	18.57
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Western Marine Shipyard Limited	20.00	9.9%	134.7
M.L. Dyeing Limited	41.40	9.8%	31.6
Eastern Cables	194.80	9.5%	4.1
Far East Knitting & Dyeing Industries Limited	17.30	9.5%	51.3
Rangpur Dairy & Food Products	15.20	9.4%	30.0
Rupali Life Insurance Co. Ltd.	56.20	8.9%	68.3
Sonargaon Textiles	20.80	8.9%	7.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	35.00	-6.7%	.35
Shaympur Sugar	27.90	-6.4%	.1
Fu-Wang Ceramic	13.30	-6.3%	12.9
Appollo Ispat Complex Limited	7.10	-6.2%	13.2
Saiham Textile	57.00	-5.6%	428.7
C & A Textiles Limited	3.40	-5.6%	1.4
Familytex (BD) Limited	4.60	-5.3%	4.7
Takaful Insurance	25.50	-5.2%	.1
Prime Bank 1st ICB AMCL Mutual Fund	5.50	-5.2%	1.4
Fine Foods Ltd	37.10	-4.4%	35.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Saiham Textile	57.00	-5.6%	428.7
Shepherd Industries Limited	44.00	-2.0%	256.5
United Power Generation & Distribution Company Ltd	312.30	2.1%	193.4
BRAC Bank	71.60	0.7%	190.5
In Tech Online Ltd.	62.70	-4.1%	180.6
Khulna Power Company Limited	66.00	-2.9%	158.5
Square Pharmaceuticals	274.50	-0.3%	152.2
Pharma Aids	654.50	2.2%	145.1
Western Marine Shipyard Limited	20.00	9.9%	134.7
Berger Paints	1,369.00	6.2%	123.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,279.26	5,276.24	3.01	0.06%	-15.46%
DS30	1,857.72	1,855.45	2.28	0.12%	-18.64%
DSES	1,224.22	1,221.06	3.17	0.26%	-11.97%

	Advanced	Declined	Unchanged	Total
All Category	128	140	64	332
A Category (Equity)	96	108	53	257
B Category (Equity)	8	13	1	22
N Category (Equity)	7	3	1	11
Z Category (Equity)	17	16	9	42
Mutual Funds	8	7	16	31
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,827,758.6	3,816,305.1	
	Mn USD	46,045.5	45,907.7	0.3%
Turnover	Mn BDT	6,157.5	5,694.6	
	Mn USD	74.1	68.5	8.1%
Volume	Mn Shares	135.3	124.8	
		139,611	133,705	8.4%
Trade				
				4.4%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SQUARETEXT	Square Textile Ltd.		5.0%	20.0%	Jun-2018	27-Nov-2018
SQURPHARMA	Square Pharmaceuticals Ltd.		7.0%	36.0%	Jun-2018	27-Nov-2018
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	Jun-2018	27-Nov-2018
ZAHEENSPIN	Zaheen Spinning Limited		10.0%	0.0%	Jun-2018	27-Nov-2018
STANCERAM	Standard Ceramic Industries Ltd.		0.0%	2.0%	Jun-2018	27-Nov-2018
QUEENSOUTH	Queen South Textile Mills Limited		10.0%	7.0%	Jun-2018	28-Nov-2018
HRTEX	H.R.Textile Ltd.		0.0%	10.0%	Jun-2018	28-Nov-2018

**Important DSE News**
**BDSERVICE**

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 7:00 PM, Venue: InterContinental Dhaka. Record date: 13.12.2018. The Company has also reported EPS of Tk. (5.67), NAV per share of Tk. 0.42 and NOCFPS of Tk. 0.53 for the year ended on June 30, 2018 as against Tk. (5.04), Tk. 6.09 and Tk. 0.32 respectively for the same period of the previous year.