

Daily Market Update

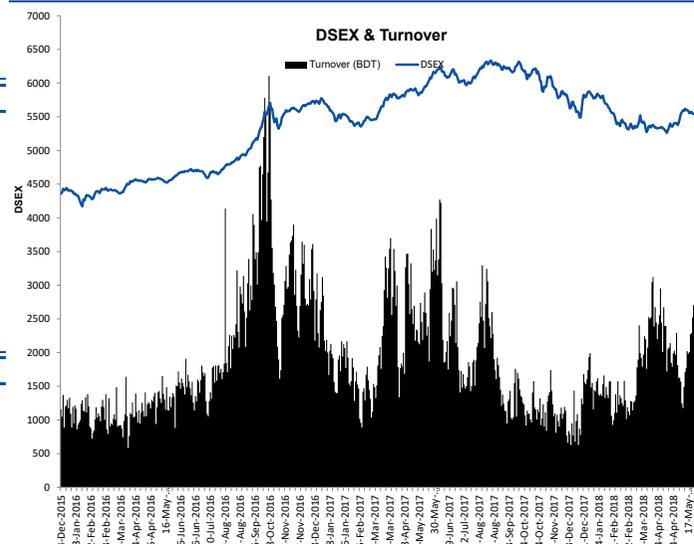
Market closed in green today. The benchmark index DSEX (+0.21%) gained 11.02 points and closed at 5,380.93 points today. The blue-chip index DS30 (+0.23%) and the shariah based index DSES (+0.09%) both closed in green. All the large cap sectors showed negative performance today except Banks (+0.80%) and Food and Allied (+0.23%). Power experienced the highest loss of 0.91% followed by NBFIs (-0.69%), Telecommunication (-0.17%), Pharmaceuticals (-0.13%) and Engineering (-0.11%). Total turnover stood at BDT 4.9 billion (USD 58.8 million). United Power Generation & Distribution Company Ltd (-2.0%) was the most traded share with a turnover of BDT 448.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,387.12	1,376.05	11.06	0.80%	30	565,998.1	17.08%	209.5	4.32%
NBFIs	2,121.52	2,136.17	-14.65	-0.69%	23	190,816.1	5.76%	282.2	5.82%
Mutual Funds	655.88	654.24	1.64	0.25%	37	35,183.3	1.06%	14.9	0.31%
General Insurance	1,447.45	1,509.52	-62.07	-4.11%	35	39,341.5	1.19%	178.7	3.68%
Life Insurance	2,081.26	2,102.47	-21.20	-1.01%	12	58,028.6	1.75%	95.9	1.98%
Telecommunication	5,112.95	5,121.79	-8.84	-0.17%	2	513,886.8	15.51%	71.2	1.47%
Pharmaceuticals	2,595.95	2,599.31	-3.35	-0.13%	29	488,462.0	14.74%	314.6	6.48%
Fuel & Power	1,884.49	1,901.81	-17.32	-0.91%	19	467,135.2	14.10%	766.4	15.80%
Cement	1,887.69	1,871.36	16.33	0.87%	7	114,798.9	3.46%	66.4	1.37%
Services & Real Estate	1,081.57	1,076.11	5.46	0.51%	8	42,037.4	1.27%	132.6	2.73%
Engineering	3,120.35	3,123.75	-3.40	-0.11%	36	204,463.7	6.17%	679.1	14.00%
Food & Allied	14,063.73	14,031.91	31.83	0.23%	17	258,941.0	7.81%	112.5	2.32%
IT	1,485.62	1,482.71	2.92	0.20%	8	16,425.3	0.50%	160.6	3.31%
Textiles	1,382.56	1,359.22	23.34	1.72%	49	135,772.9	4.10%	1,269.2	26.16%
Paper & Printing	11,527.87	11,547.55	-19.68	-0.17%	2	22,060.5	0.67%	69.2	1.43%
Tannery	2,621.61	2,623.91	-2.30	-0.09%	6	27,378.8	0.83%	45.5	0.94%
Jute	7,257.51	7,075.22	182.29	2.58%	3	1,603.9	0.05%	6.5	0.13%
Ceramics	632.78	630.23	2.56	0.41%	5	30,387.9	0.92%	130.2	2.68%
Miscellaneous	1,895.28	1,902.76	-7.47	-0.39%	12	101,291.0	3.06%	246.5	5.08%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Pacific Denims Limited	17.60	10.0%	42.53
Jute Spinners	83.00	9.9%	.2
BD Welding	15.40	9.9%	.8
Dragon Sweater & Spinning Ltd.	32.20	9.9%	139.4
Fine Foods Ltd	36.90	9.8%	16.1
Meghna Pet Industries	16.80	9.8%	1.3
VFS Thread Dyeing Limited	32.80	9.7%	129.9
Meghna Condensed Milk	24.40	9.4%	3.1
Shaympur Sugar	25.70	9.4%	.6
Imam Button	26.30	9.1%	1.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Republic Insurance	34.80	-9.4%	32.72
Dhaka Insurance Limited	21.90	-8.8%	4.6
Islami Insurance	21.10	-8.3%	8.3
Provati Insurance	17.00	-7.6%	22.4
Pioneer Insurance	29.80	-6.6%	18.5
Fareast Finance & Investment Limited	5.70	-6.6%	1.2
Sunlife Insurance Company Limited	24.60	-6.1%	6.0
Global Insurance Ltd.	14.50	-5.8%	3.4
Asia Pacific Gen Ins	19.90	-5.7%	43.3
Phoenix Insurance	27.00	-5.6%	3.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	322.50	-2.0%	448.5
IFAD Autos Limited	131.90	0.6%	249.8
Nurani Dyeing & Sweater Limited	20.70	8.4%	183.7
Khulna Power Company Limited	112.20	-2.7%	163.0
Dragon Sweater & Spinning Ltd.	32.20	9.9%	139.4
VFS Thread Dyeing Limited	32.80	9.7%	129.9
Stylecraft Limited	4,096.50	-5.0%	129.0
In Tech Online Ltd.	59.90	-1.0%	118.7
Monno Ceramic	361.40	-3.1%	112.9
BBS Cables Limited	124.50	-2.2%	110.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,380.93	5,369.91	11.02	0.21%	-13.83%
DS30	1,892.67	1,888.33	4.34	0.23%	-17.11%
DSES	1,241.30	1,240.19	1.11	0.09%	-10.74%

	Advanced	Declined	Unchanged	Total
All Category	153	158	25	336
A Category (Equity)	111	132	23	266
B Category (Equity)	9	9	1	19
N Category (Equity)	4	4	0	8
Z Category (Equity)	29	13	1	43
Mutual Funds	17	9	7	33
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,872,146.3	3,873,563.4	0.0%
Mcap	Mn USD	46,579.4	46,596.5	
Turnover	Mn BDT	4,884.0	5,505.2	-11.3%
Turnover	Mn USD	58.8	66.2	
Volume	Mn Shares	124.3	117.3	6.0%
Trade		119,619	120,289	-0.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHCEM	Meghna Cement Mills Ltd.		10.0%	0.0%	Jun-2018	4-Oct-2018
MTB	Mutual Trust Bank Limited		0.0%	0.0%	Dec-2017	10-Oct-2018

Important DSE News**SUNLIFEINS**

Mrs. Rubina Hamid, one of the Sponsors Directors of the Company, has expressed her intention to sell 2,01,335 shares out of her total holding of 21,08,095 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

MTB

Mr. Md. Wakiluddin, one of the Sponsors Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.