

Daily Market Update

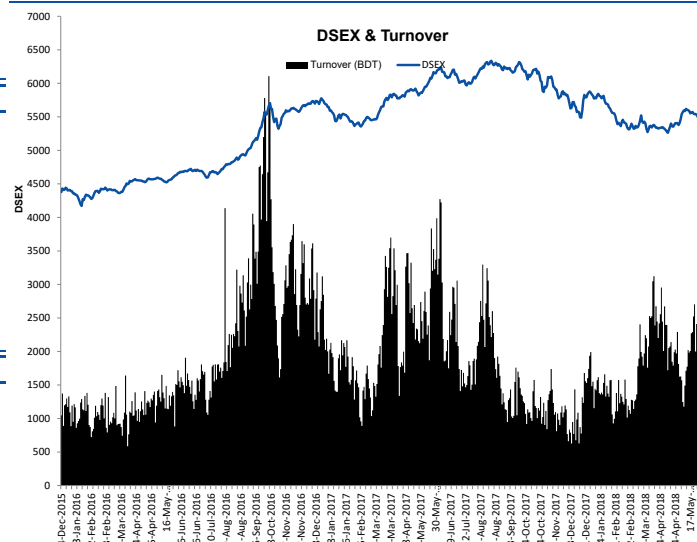
Market closed in green today. The benchmark index DSEX (+0.78%) gained 41.73 points and closed at 5,422.66 points today. The blue-chip index DS30 (+0.36%) and the shariah based index DSES (+0.52%) both closed in green. All the large cap sectors showed mixed performance today. Power posted the highest gain of 2.08% followed by Banks (+1.88%), NBFIs (+1.85%) and Food and Allied (+0.01%). Engineering experienced the highest loss of 0.35% followed by Pharmaceuticals (-0.14%) and Telecommunication (-0.07%). Total turnover stood at BDT 5.6 billion (USD 67.8 million). Khulna Power Company Limited (+7.3%) was the most traded share with a turnover of BDT 557.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,413.18	1,387.12	26.07	1.88%	30	576,635.0	17.28%	490.9	8.72%
NBFIs	2,160.67	2,121.52	39.16	1.85%	23	194,337.9	5.82%	474.0	8.42%
Mutual Funds	653.70	655.88	-2.18	-0.33%	37	35,066.2	1.05%	19.0	0.34%
General Insurance	1,459.59	1,447.45	12.14	0.84%	35	39,671.4	1.19%	122.7	2.18%
Life Insurance	2,019.84	2,081.26	-61.42	-2.95%	12	56,316.1	1.69%	156.2	2.77%
Telecommunication	5,109.18	5,112.95	-3.77	-0.07%	2	513,507.5	15.39%	65.6	1.16%
Pharmaceuticals	2,592.29	2,595.95	-3.67	-0.14%	29	487,771.9	14.62%	429.4	7.63%
Fuel & Power	1,923.65	1,884.49	39.16	2.08%	19	476,842.0	14.29%	1,000.2	17.76%
Cement	1,890.55	1,887.69	2.86	0.15%	7	114,973.0	3.45%	127.6	2.27%
Services & Real Estate	1,092.27	1,081.57	10.70	0.99%	8	42,453.3	1.27%	116.6	2.07%
Engineering	3,109.32	3,120.35	-11.03	-0.35%	36	203,741.1	6.11%	737.5	13.10%
Food & Allied	14,064.45	14,063.73	0.71	0.01%	17	258,954.1	7.76%	123.7	2.20%
IT	1,510.98	1,485.62	25.35	1.71%	8	16,705.6	0.50%	155.5	2.76%
Textiles	1,396.13	1,382.56	13.56	0.98%	49	137,104.9	4.11%	1,050.6	18.66%
Paper & Printing	11,517.50	11,527.87	-10.37	-0.09%	2	22,040.7	0.66%	47.0	0.83%
Tannery	2,629.46	2,621.61	7.85	0.30%	6	27,460.7	0.82%	156.4	2.78%
Jute	7,793.90	7,257.51	536.38	7.39%	3	1,722.5	0.05%	18.2	0.32%
Ceramics	629.77	632.78	-3.02	-0.48%	5	30,243.1	0.91%	117.6	2.09%
Miscellaneous	1,899.88	1,895.28	4.60	0.24%	12	101,536.8	3.04%	221.9	3.94%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BD Finance	16.50	10.0%	81.99
Samata Leather	43.30	9.9%	2.5
Jute Spinners	91.20	9.9%	1.5
Savar Refractories	99.30	9.8%	.1
BD Welding	16.90	9.7%	.7
Asia Pacific Gen Ins	21.80	9.5%	21.2
Midas Financing Ltd.	29.20	9.4%	33.9
Sonali Aansh	277.20	8.7%	3.5
Rahim Textile	511.50	8.7%	20.6
Summit Alliance Port	28.10	8.5%	16.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BD Autocars	393.60	-9.7%	14.90
Information Services Network Ltd.	27.70	-7.0%	4.4
National Life Ins	193.00	-6.9%	107.5
Tallu Spinning	5.40	-5.3%	.5
BIFC	5.60	-5.1%	.2
Shinepukur Ceramics	15.80	-4.2%	2.9
Chittagong Vegetable	172.70	-4.2%	11.3
Fine Foods Ltd	35.50	-3.8%	31.8
Eastern Cables	192.30	-3.2%	1.4
Envoy Textiles Limited	34.50	-3.1%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	120.40	7.3%	557.7
United Power Generation & Distribution Company Ltd	334.60	3.8%	300.5
IFAD Autos Limited	129.40	-1.9%	257.4
Dragon Sweater & Spinning Ltd.	32.80	1.9%	164.1
Active Fine Chemicals Limited	43.20	3.8%	138.2
VFS Thread Dyeing Limited	34.60	5.5%	130.8
In Tech Online Ltd.	60.10	0.3%	117.9
Shasha Denim Limited	71.50	6.4%	107.6
National Life Ins	193.00	-6.9%	107.5
Legacy Footwear	259.30	-1.3%	103.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,422.66	5,380.93	41.73	0.78%	-13.16%
DS30	1,899.46	1,892.67	6.79	0.36%	-16.81%
DSES	1,247.76	1,241.30	6.46	0.52%	-10.28%

	Advanced	Declined	Unchanged	Total
All Category	170	112	56	338
A Category (Equity)	139	82	46	267
B Category (Equity)	7	11	2	20
N Category (Equity)	4	3	1	8
Z Category (Equity)	20	16	7	43
Mutual Funds	4	11	17	32
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,895,257.0	3,872,146.3	
	Mn USD	46,857.4	46,579.4	0.6%
Turnover	Mn BDT	5,636.7	4,884.0	15.4%
	Mn USD	67.8	58.8	
Volume	Mn Shares	145.7	124.3	17.3%
Trade		128,060	119,619	7.1%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHCEM	Meghna Cement Mills Ltd.		10.0%	0.0%	Jun-2018	4-Oct-2018
MTB	Mutual Trust Bank Limited		0.0%	0.0%	Dec-2017	10-Oct-2018

Important DSE News
MTB

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

LEGACYFOOT

BSEC vide its Order No. BSEC/Surveillance/2018-912/41 dated October 02, 2018 has directed the Dhaka Stock Exchange Limited to withdraw the suspension and to place the shares of Legacy Footwear Ltd. under compulsory Spot for trading and there shall be no financial adjustment facilities in transactions of shares of the Company with effect from October 03, 2018 until further instruction of the BSEC.

NITOLINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of its audited financials up to December 31, 2017; unaudited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

MONNOSTAF

BSEC, vide its Order No. BSEC/Surveillance/2018-912/41 dated October 02, 2018, has further extended the suspension period of the trading of shares of Monno Jute Stafflers Ltd. by further 15 days, with effect from October 03, 2018.

NORTHRNINS

(Q3 Un-audited): EPS was Tk. 0.17 for July-September, 2018 as against Tk. 0.07 for July-September, 2017; EPS was Tk. 1.45 for January-September, 2018 as against Tk. 1.74 for January-September, 2017. NOCFPS was Tk. 1.68 for January-September, 2018 as against Tk. 1.62 for January-September, 2017. NAV per share was Tk. 20.41 as of September 30, 2018 and Tk. 20.07 as of September 30, 2017.

ACMELAB

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 10:30 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 31.10.2018. The Company has also reported EPS of Tk. 6.74, NAV per share of Tk. 83.39 and NOCFPS of Tk. 7.46 for the year ended on June 30, 2018 as against Tk. 6.61, Tk. 80.13 and Tk. 6.70 respectively for the same period of the previous year.